

April 16, 2024

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.
Maharashtra, India.
Scrip Code: 505725

SUBJECT: Notice(s) of the Meetings of the Equity Shareholders, Secured Creditors and Unsecured Creditors of Algoquant Fintech Limited to be convened as per the directions provided in the Order of the Hon'ble National Company Law Tribunal, Ahmedabad Bench ('NCLT') in the matter of Scheme of Arrangement amongst Growth Securities Private Limited ('Demerged Company'), Algoquant Investments Private Limited ('Amalgamating Company') and, Algoquant Fintech Limited ('Resulting Company / Amalgamated Company') their respective shareholders and creditors, in terms with Section 230 – 232 read with Section 66 and other applicable provisions of the Companies Act, 2013 ('Scheme')

This is to inform that by an Order dated April 04, 2024 in the Company Scheme Application No. CA(CAA)/70(AHM)2023 ('Order'), the Hon'ble NCLT has directed, *inter alia*, that meetings of the equity shareholders, secured creditors and unsecured creditors of the Resulting Company / Amalgamated Company be convened and held on Saturday, May 18, 2024 through video-conferencing or other audio-visual means ('VC/OAVM') (hereafter collectively referred hereafter as '**Meetings**') to consider and if thought fit, with or without modification(s), approve the Scheme.

In terms of the directions of the NCLT, meetings in the following categories are to be convened on Saturday, May 18, 2024 through VC/OAVM mode in compliance with the provisions of the Companies Act, 2013 ('Act') and related rules, read with the applicable general circulars issued by the Ministry of Corporate Affairs in relation to conducting general meeting through VC/OAVM with facility for e-voting, Regulation 44 and other provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), applicable SEBI Circulars and Secretarial Standard on General Meetings as issued by the Institute of Company Secretaries of India, as per the following schedule:

SN	Category	Time (IST)
1	Secured Creditors	3:00 P.M.
2	Unsecured Creditors	4:30 P.M.
3	Equity shareholders	6:00 P.M.

The period for remote e-voting prior to the date of above said meetings commences on **Tuesday, May 14, 2024, at 9:00 a.m. (IST)** and ends on **Friday, May 17, 2024, at 5:00 p.m. (IST)**. NSDL will disable the remote e-voting system thereafter. The Resulting Company / Amalgamated Company is also providing e-voting at the respective meetings.

Algoquant Fintech Limited

Registered Office- 705, Iscon Elegance, Prahlad Nagar, Ahmedabad, Gujarat-380015 | **CIN-** L74110GJ1962PLC136701
Email ID: investors@algoquantfintech.com | **Mobile:** +91-9910032394 | **Website:** www.algoquantfintech.com



The detailed instructions for joining the respective meetings through VC/OAVM, manner of casting vote through remote e-voting / e-voting and other instructions for attending the meetings are provided in the 'Notes' section of the respective notices.

The Notice is available on the website of the Company at www.algoquantfintech.com and at the website of NSDL at www.evoting.nsdl.com. It will be made available on the website of BSE Limited.

This disclosure is being made in compliance with Regulation 30 of the SEBI Listing Regulations, as amended.

This is for your information and records.

Yours faithfully,
Algoquant Fintech Limited

Barkha Sipani
Company Secretary & Compliance Officer

Encl: As above

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