

07<sup>th</sup> March, 2022

To,

**National Stock Exchange**

Exchange Plaza,

Plot No. C/1, G Block,

Bandra (E), Mumbai-400051

**(NSE Scrip Code: SPMLINFRA)**

**BSE Limited**

Phiroze Jeejeebhoy Towers

Dalal Street,

Mumbai-400001

**(BSE Scrip Code: 500402)**

**Sub: Outcome of Board Meeting**

Dear Sirs,

With reference to the captioned subject and in terms of the Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and on receipt of the In-principle approval from National Stock Exchange and BSE Ltd, we would like to inform you that Board of Directors at its Meeting held on 07<sup>th</sup> March, 2022., *inter-alia*, has considered and approved the following:

1. Allotment of 2,775,000 Equity Shares of face value of Rs. 2/- each at a price of Rs. 50/- per equity share including premium of Rs. 48/- per equity share, on preferential basis to Promoters and Promoter Group, as detailed under **Annexure A**.
2. Allotment of 3,404,930 Compulsorily Convertible Preference Shares (CCPS) of face value of Rs. 100/- each of the Company, aggregating to Rs 34.05 Crs. on preferential basis to Promoters and Promoter Group by conversion of their existing unsecured loan in the Company. Same shall be converted into Equity Shares of the Company at Rs. 50/- including premium of Rs. 48/- per share. Each CCPS shall be converted into 2 equity shares of the Company within 18 months of the allotment as per the SEBI (ICDR) Regulations, 2018. The details of Promoter and Promoter Group as enclosed as **Annexure- A**

Kindly take the above on record.

Thanking you,

For SPML Infra Limited

*Swati Agarwal*

**Swati Agarwal**

Company Secretary



**SPML INFRA LIMITED**

CIN: L40106DL1981PLC012228

22, Camac Street, Block-A, 3rd Floor, Kolkata- 700 016

Ph: +91 33 4009 1200 / 1247

E-mail: info@spml.co.in | Website: www.spml.co.in

Regd. Office: F-27/2, Okhla Industrial Area, Phase-II, New Delhi-110020



**ANNEXURE-A**

Name of the Allottees	No. of Equity Shares Allotted	Amount of Unsecured Loan Converted into Equity	% of Post Preferential Holding	No. of CCPS Allotted	Amount of Unsecured Loan Converted into CCPS
Mr. Sushil Kumar Sethi	277,675	13,883,750	3.39%	-	-
SPML India Ltd.	871,325	43,566,250	7.58%	432,330	43,233,000
Zoom Industrial Services Ltd.	1,626,000	81,300,000	10.47%	1,674,300	167,430,000
Niral Enterprises Pvt. Ltd.	-	-	-	1,298,300	129,830,000
<b>Total</b>	<b>2,775,000</b>	<b>138,750,000</b>	<b>-</b>	<b>3,404,930</b>	<b>340,493,000</b>

*Swati Approval*



**SPML INFRA LIMITED**

CIN: L40106DL1981PLC012228

22, Camac Street, Block-A, 3rd Floor, Kolkata- 700 016

Ph: +91 33 4009 1200 / 1247

E-mail: info@spml.co.in | Website: www.spml.co.in

Regd. Office: F-27/2, Okhla Industrial Area, Phase-II, New Delhi-110020

