

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part: A- Details of the Acquisition**

|                                                                                                                                                                          |                                               |                                                                   |                                                                   |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------|-------------------------------------------------------------------|-------------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                          | <b>Mehta Housing Finance Limited (511740)</b> |                                                                   |                                                                   |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                            | Darshan V. Mehta                              |                                                                   |                                                                   |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                  | NO                                            |                                                                   |                                                                   |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                       | BSE Limited                                   |                                                                   |                                                                   |
| Details of the acquisition/disposal as follows:                                                                                                                          | <b>Number</b>                                 | <b>% w.r.t. total share/voting capital wherever applicable(*)</b> | <b>% w.r.t. total diluted share/voting capital of the TC (**)</b> |
| <b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>                                                                               |                                               |                                                                   |                                                                   |
| a) Shares carrying voting rights                                                                                                                                         | 4,61,840                                      | 14.99                                                             | 14.99                                                             |
| b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)                                                                                   | -                                             | -                                                                 | -                                                                 |
| c) Voting rights (VR) otherwise than by equity shares                                                                                                                    | -                                             | -                                                                 | -                                                                 |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | -                                             | -                                                                 | -                                                                 |
| <b>e) Total (a+b+c+d)</b>                                                                                                                                                | <b>4,61,840</b>                               | <b>14.99</b>                                                      | <b>14.99</b>                                                      |
| <b>Details of acquisition/sale</b>                                                                                                                                       |                                               |                                                                   |                                                                   |
| a) Shares carrying voting rights acquired/sold                                                                                                                           | 4,61,840                                      | 14.99                                                             | 14.99                                                             |
| b) VRs acquired/sold otherwise than by equity shares                                                                                                                     | -                                             | -                                                                 | -                                                                 |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the                                       | -                                             | -                                                                 | -                                                                 |

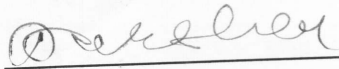


|                                                                                                                                                                                                                              |                                                                                            |              |              |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------|--------------|--------------|
| TC (specify holding in each category)<br>acquired/sold                                                                                                                                                                       |                                                                                            |              |              |
| d) Shares in the nature of encumbrance<br>(pledge/ lien/ non-disposal undertaking/<br>others)                                                                                                                                | -                                                                                          | -            | -            |
| <b>e) Total (a+b+c+/-d)</b>                                                                                                                                                                                                  | <b>4,61,840</b>                                                                            | <b>14.99</b> | <b>14.99</b> |
| <b>After the acquisition/sale, holding of<br/>acquirer along with PACs of:</b>                                                                                                                                               |                                                                                            |              |              |
| a) Shares carrying voting rights                                                                                                                                                                                             | NIL                                                                                        | NIL          | NIL          |
| b) VRs otherwise than by equity shares                                                                                                                                                                                       | -                                                                                          | -            | -            |
| c) Warrants/convertible securities/any other<br>instrument that entitles the acquirer to<br>receive shares carrying voting rights in the<br>TC (specify holding in each category) after<br>acquisition                       | -                                                                                          | -            | -            |
| d) Shares in the nature of encumbrance<br>(pledge/ lien/ non-disposal undertaking/<br>others)                                                                                                                                | -                                                                                          | -            | -            |
| <b>e) Total (a+b+c+d)</b>                                                                                                                                                                                                    | <b>NIL</b>                                                                                 | <b>NIL</b>   | <b>NIL</b>   |
| Mode of acquisition/ sale (e.g. open market /<br>public issue / rights issue / preferential<br>allotment / inter-se transfer/encumbrance, etc.)                                                                              | Off-market Sale AS PER Share Purchase<br>Agreement and subsequent Open Offer.              |              |              |
| Salient features of the securities acquired<br>including time till redemption, ratio at which it<br>can be converted into equity shares, etc.                                                                                | Not Applicable                                                                             |              |              |
| Date of acquisition/sale of shares/VR or date of<br>receipt of intimation of allotment of shares /<br>VR/ warrants/convertible securities/any other<br>instrument that entitles the acquirer to receive<br>shares in the TC. | <b>March 19, 2021</b>                                                                      |              |              |
| Equity share capital / total voting capital of the<br>TC before the said acquisition/sale                                                                                                                                    | Rs. 3,08,20,000/- comprising of 30,82,000<br>equity shares of face value of Rs. 10/- each. |              |              |
| Equity share capital/ total voting capital of the                                                                                                                                                                            | Rs. 3,08,20,000/- comprising of 30,82,000                                                  |              |              |



|                                                                         |                                                                                         |
|-------------------------------------------------------------------------|-----------------------------------------------------------------------------------------|
| TC after the said acquisition/sale                                      | equity shares of face value of Rs. 10/- each.                                           |
| Total diluted share/voting capital of the TC after the said acquisition | Rs. 3,08,20,000/- comprising of 30,82,000 equity shares of face value of Rs. 10/- each. |

**Signature of the acquirer / Seller/ Authorised Signatory**



**Darshan V. Mehta**



**Place: Ahmedabad**

**Date: 19.03.2020**

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.