SUDESH BUSINESS VENTURES PRIVATE LIMITED

Regd. Office: H. no. 37, Ground Floor Hargovind Enclave, Delhi-110092.
Telephone No.:011-22373437 Fax: 011-22373537
E-mail ID: investment@rahulgupta.co
CIN: U27109DL2021PTC377932

September 21, 2022

To,

The Manager

BSE Limited

P. J. Towers, Dalal Street

Mumbai - 400001

Dear Madam/Sir,

<u>Subject: Disclosure pursuant to Regulation 18(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Please find enclosed herewith the disclosure under Regulation 18(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to acquisition of 1,81,81,847 Equity Shares of face value of INR 10/- each representing 63.24% of the Expanded Share Capital of Moongipa Securities Limited ('Target Company').

You are requested to take the same in your records.

For and on behalf of Acquirers

For Sudesh Business Ventures Pvt. Ltd.

Auth. Signatory/Director

(Rohan Gupta)

Director

Sudesh Business Ventures Private Limited

CC:

To

The Compliance Officer

Moongipa Securities Limited

37, Hargobind Enclave,

Vikas Marg, Delhi-110092

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<u>Disclosure by acquirer for shares/ voting rights acquired during the offer period under</u> <u>Regulation 18(6) in terms of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

i.	Name of the Target Company	Moongipa Securities Limited				
ii.	Name of the Acquirers	 Mr. Rahul Gupta 				
		– Mr. Rohan Gupta				
		 Sudesh Business Ventures Private 				
		Limited				
iii.	Name of the persons/ entities who	– Mr. Rahul Gupta				
	acquired shares in the Target Company	– Mr. Rohan Gupta				
iv.	Whether disclosure about the persons/	Yes				
	entities stated at (iii) was given in the					
	detailed public announcement as either					
	Acquirer or Persons acting in concert with					
	Acquirer. (Yes/No)					
	If No, provide					
	a) Reasons for non-disclosure					
	b) Relationship of the entity with the					
	Acquirer / PAC					

Details of acquisition – for each person mentioned at (iii)

Number	Date of	Mode of	Person	Purchase	Shareholdir	ng of person
of	of Acquisition/Date		from	Price per	who acquired the shares	
Shares /	hares / of intimation of		whom	Share	(% w.r.t. total share	
Voting	Voting allotment		Shares /		Capital/ voting capital of	
Rights	Rights		Voting		Target Company)	
Acquired			Rights		Before	After
(No.)			Acquired*		acquisition	Acquisition
90,90,924	September 21,	Pursuant to	Not	Issue	28,18,153	2,10,00,000
	2022	the	Applicable	price is	20, 10, 100	2,10,00,

90,90,923	September 21,	Preferential	Not	INR		
	2022	allotment	Applicable	101/- per		
		of the		equity		
		equity		share		
		shares		and INR		
				101/- per		
				warrant		
Total shareholding of acquirers before the acquisition					28,18,153 Equity Shares	
(number as	well as % of total	share capital	of TC)		of face value of INR 10/-	
		each representing 56.25				
		% of the pre-preferential				
		capital of the Target				
		Company				
TOTAL sha	areholding of acqui	2,10,00,000 Equity				
(Number as	s well as % of total	Shares of face value of				
		INR 10/- each				
		representing 73.05% of				
		the Expanded share				
					capital of the Target	
		Company				

I hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

For and on behalf of Acquirers

For Sudesh Business Ventures Pvt. Ltd.

Auth. Signatory/Director

(Rohan Gupta)

Director

Sudesh Business Ventures Private Limited

Place: Delhi

Date: September 21, 2022