SM Auto Stamping Limited

Reg. Off. J-41, MIDCAmbad, Nashik, Maharashtra, 422010. CIN: U27109MH2006PLC163789

To, **Date:** 3rd July, 2020.

BSE Limited PhirozeJeejeebhoy Towers Dalal Street, Mumbai- 400001 Phones: 91-22-22721233/4,

Fax: 91-22-22721919

CIN: L67120MH2005PLC155188 Email: corp.comm@bseindia.com

Dear Sir/Madam,

BSE Symbol: SMAUTO

<u>Sub: Statement of deviation(s) or variation(s) under Regulation 32(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.</u>

Dear Sir/Madam,

The Company do herby state that there has been no deviation(s) or variation(s) in the use of the public issue proceeds raised through Initial Public Offer.

The details for proceeds of IPO as under

Date of Listing	16 th March, 2020
Amount Raised through IPO	Rs. 69,120,000
Amount utilized till Year ended on 31st March 2020	Rs. 37,395,162
Amount un- utilized	Rs. 31,724,838
Purpose for which IPO proceeds used till Year	As per prospectus
ended on 31st March 2020	

The proceeds are being used for the purposes as stated in prospectus of Initial Public Offer only.

The aforesaid confirmation is pursuant to Regulation 32(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take on your records and acknowledge the same.

Yours Faithfully,

For SM AUTO STAMPING LIMITED

Sd/-Suresh Jagdale **Chief Financial Officer**