

May 6, 2022

To,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Dear Sir/Madam,

Sub: Voluntary open Offer pursuant to Regulation 6 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI (SAST) Regulations”) for the acquisition of up to 40,00,000 equity shares representing 10.11% of the fully diluted voting share capital of Sicagen India Limited (“Target Company”), from the public shareholders of the Target Company by AMI Holdings Private Limited (“Acquirer”) (“Voluntary Open Offer”).

We have been appointed as ‘Manager’ to the captioned Open Offer by the Acquirer in terms of regulation 12(1) of the Takeover Regulations. In this regard, pursuant to regulation 14(4) of the Takeover Regulations we are enclosing the following for your kind reference and records:-

1. A copy of Detailed Public Statement dated May 05, 2022, (“DPS”) duly signed by the Acquirers. The DPS was published today, May 06, 2022 in the following newspapers:-

<u>Sr. No.</u>	<u>Newspapers</u>	<u>Language</u>	<u>Editions</u>
1	Financial Express	English	All Editions
2	Jansatta	Hindi	All Editions
3	Pratahakal	Marathi	Stock Exchange
4	Makkal Kural	Tamil	Registered Office - Regional

2. Soft copy of DPS in compact disk along with the checklist – **Annexure A**.

In case of any clarification required, please contact the persons as mentioned below:

<u>Contact Person</u>	<u>Designation</u>	<u>Contact Number</u>	<u>E-mail Id</u>
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For Saffron Capital Advisors Private Limited



Gaurav Khandelwal
Vice President
Equity Capital Markets

