

November 23, 2021

General Manager,  
Department of Corporate Services,  
BSE Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai 400 001

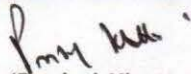
Dear Sir,

**Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015**

In compliance with the requirements of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, we enclose herewith summary of proceeding of the National Company Law Tribunal convened Meetings of the Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company held on Monday, November 22, 2021 through Video Conferencing/Other Audio-Visual Means for approving the Composite Scheme of Arrangement between Aquaignis Technologies Private Limited, Euro Forbes Financial Services Limited, Eureka Forbes Limited, Forbes & Company Limited and Forbes Enviro Solutions Limited and their respective shareholders.

Kindly acknowledge receipt.

Yours faithfully,  
For FORBES & COMPANY LIMITED

  
(Pankaj Khattar)  
Head Legal and Company Secretary

Encl: As above

## Summary of proceedings of the Court Convened Meeting of the Equity Shareholders of the Company

The Court convened Meeting of the Equity Shareholders of Forbes & Company Limited was held on Monday, November 22, 2021 at 10:00 A.M. through two-way Video Conferencing (VC)/Other Audio Visual Means (OAVM) in accordance with Circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India.

Mr. Pankaj Khattar, Head Legal & Company Secretary attended the Meeting from the Registered Office of the Company at Mumbai and welcomed the Equity Shareholders to the Meeting convened in accordance with the Order dated October 6, 2021 of the Hon'ble National Company Law Tribunal, Mumbai Bench and briefed them on key points relating to the participation in the Meeting through VC. He informed the Members that the Company had provided facility to cast their vote electronically through the National Securities Depository Limited ('NSDL') system before the Meeting. The e-voting commenced on Saturday, October 23, 2021 at 9.00 A.M. IST and ended on Sunday, November 21, 2021 at 5.00 P.M. and that the remote e-voting facility was also made available during the Meeting for the benefit of Members who were present during the Meeting and had not cast their votes earlier through remote e-voting.

Mr. Mahesh Tahilyani, Managing Director of the Company attended the Meeting from the Registered Office of the Company at Mumbai chaired the Meeting.

Mr. Jai Mavani, Non-Executive Director and Mr. Nikhil Bhatia, Independent Director and Chairman of Audit Committee attended the Meeting from the Registered Office of the Company at Mumbai. Mr. D Sivanandhan, Independent Director, Chairman of Nomination & Remuneration Committee and Stakeholders Relationship Committee attended the Meeting through VC from Mumbai. Mr. Shapoor P. Mistry, Chairman and Ms. Rani A Jadhav, Independent Director could not attend the Meeting due to other prior commitments.

Mr. Nirmal Jagawat, Chief Financial Officer attended the Meeting on video conference from the Registered Office of the Company at Mumbai.

The representatives of Price Waterhouse Chartered Accountants LLP, Statutory Auditors and Makarand M. Joshi & Co., Practicing Company Secretaries, Secretarial Auditors and Scrutinizers, were also present at the Meeting through VC.

After introduction by the Directors of the Company, the Mr. Mahesh Tahilyani welcomed the Members to the Meeting and as the requisite quorum as per section 103 of the Companies Act, 2013 was present called the meeting to order.

Mr. Mahesh Tahilyani then explained the Composite Scheme of Arrangement (Scheme) for inter-alia merger of Aquaignis Technologies Private Limited and Euro Forbes Financial Services Limited presently wholly owned subsidiaries of Eureka Forbes Limited into Eureka Forbes Limited and amalgamation and vesting of Eureka Forbes Limited into the Company followed by Demerger and vesting of Demerged Undertaking of the Health and Safety Solutions Undertaking into Forbes Enviro Solutions Limited on a going concern basis.



Upon receipt of regulatory approvals viz. BSE/SEBI and National Company Law Tribunal and the entire Scheme becoming effective, the name of Forbes Enviro Solutions Limited shall be changed to Eureka Forbes Limited and the shareholders of Forbes & Company Limited will be issued and allotted 15 (Fifteen) fully paid up Equity Shares of Rs. 10/-each of Forbes Enviro Solutions Limited for every 1 (One) fully paid up Equity Shares of Rs. 10/- each held by them in Forbes & Company Limited as on the record date.

The following resolution set out in the Notice dated October 12, 2021 convening the Meeting was put to vote by remote e-voting and remote e-voting during the Meeting.

EVEN No	Details of resolution in Notice dated October 12, 2021	Resolution Required
118537	Approval to the Composite Scheme of Arrangement between Aquaignis Technologies Private Limited, Euro Forbes Financial Services Limited, Eureka Forbes Limited, Forbes & Company Limited and Forbes Enviro Solutions Limited and their respective shareholders.	Requisite majority

Mr. Tahilyani then invited the Members to express their queries, views and suggestions. Mr. Tahilyani then responded to the queries raised by Members.

Mr. Tahilyani thanked the Members for attending and participating in the Meeting.

Mr. Tahilyani authorized Mr. Pankaj Khattar, Head Legal & Company Secretary to declare the combined results of voting. The e-voting facility was kept open for 15 minutes from the conclusion of the meeting to enable the Members to cast their vote.

The Scrutinizers' Report was received on November 23, 2021 and as set out therein all the said resolutions were passed with the requisite majority.

Yours faithfully  
For Forbes & Company Limited

  
Pankaj Khattar  
Head Legal & Company Secretary

November 23, 2021



## Summary of proceedings of the Court Convened Meeting of the Secured Creditors of the Company

The Court convened Meeting of the Secured Creditors of Forbes & Company Limited was held on Monday, November 22, 2021 at 12:00 P.M. through two-way Video Conferencing (VC)/Other Audio Visual Means (OAVM) in accordance with Circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India.

Mr. Pankaj Khattar, Head Legal & Company Secretary attended the Meeting from the Registered Office of the Company at Mumbai and welcomed the Secured Creditors to the Meeting convened in accordance with the Order dated October 6, 2021 of the Hon'ble National Company Law Tribunal, Mumbai Bench. He informed the Secured Creditors that the Company had provided facility to cast their vote electronically through the National Securities Depository Limited ('NSDL') system before the Meeting. The e-voting commenced on Saturday, October 23, 2021 at 9.00 A.M. IST and ended on Sunday, November 21, 2021 at 5.00 P.M and that the remote e-voting facility was also available during the Meeting for the benefit of Secured Creditors who were present during the Meeting and had not cast their votes earlier through remote e-voting.

Mr. Mahesh Tahilyani, Managing Director of the Company attended the Meeting from the Registered office of the Company at Mumbai and chaired the Meeting.

Mr. Jai Mavani, Non-Executive Director and Mr. Nikhil Bhatia, Independent Director and Chairman of Audit Committee attended the Meeting from the registered office of the Company at Mumbai. Mr. D Sivanandhan, Independent Director, Chairman of Nomination & Remuneration Committee and Stakeholders Relationship Committee attended the Meeting through VC from Mumbai. Mr. Shapoor P. Mistry, Chairman and Ms. Rani A Jadhav, Independent Director could not attend the Meeting due to other prior commitments.

Mr. Nirmal Jagawat, Chief Financial Officer attended the Meeting on video conference from the registered office of the Company at Mumbai.

The representatives of Price Waterhouse Chartered Accountants LLP, Statutory Auditors and Makarand M. Joshi & Co., Practicing Company Secretaries, Secretarial Auditors and Scrutinizers, were also present at the Meeting through VC.

After introduction by the Directors of the Company, Mr. Mahesh Tahilyani welcomed the Secured Creditors to the Meeting and as the requisite quorum as per directive of the Hon'ble National Company Law Tribunal, Mumbai Bench being present, the Chairman called the meeting to order.

Mr. Tahilyani then explained the salient features of Composite Scheme of Arrangement (Scheme) for inter-alia merger of Aquaignis Technologies Private Limited and Euro Forbes Financial Services Limited presently wholly owned subsidiaries of Eureka Forbes Limited into Eureka Forbes Limited and amalgamation and vesting of Eureka Forbes Limited into the Company followed by Demerger and vesting of Demerged Undertaking of the Health and Safety Solutions Undertaking into Forbes Enviro Solutions Limited on a going concern basis.



Upon receipt of regulatory approvals viz. BSE/SEBI and National Company Law Tribunal and the entire Scheme becoming effective, the name of Forbes Enviro Solutions Limited shall be changed to Eureka Forbes Limited and the shareholders of Forbes & Company Limited will be issued and allotted 15 (fifteen) fully paid up Equity Shares of Rs. 10 each of Forbes Enviro Solutions Limited for every 1 (one) fully paid up Equity Shares of Rs. 10 each held by them in Forbes & Company Limited as on the record date.

The following resolution set out in the Notice dated October 12, 2021 convening the Meeting was put to vote by remote e-voting and remote e-voting during the Meeting.

EVEN No	Details of resolution in Notice dated October 12, 2021	Resolution Required
118538	Approval to the Composite Scheme of Arrangement between Aquaignis Technologies Private Limited, Euro Forbes Financial Services Limited, Eureka Forbes Limited, Forbes & Company Limited and Forbes Enviro Solutions Limited and their respective shareholders.	Requisite majority

Mr. Tahilyani thanked the Secured Creditors for attending and participating in the Meeting.

Mr. Tahilyani authorized Mr. Pankaj Khattar, Head Legal & Company Secretary to declare the combined results of voting. The e-voting facility was kept open for 15 minutes from the conclusion of the meeting to enable the Secured Creditors to cast their vote.

The Scrutinizers' Report was received on November 23, 2021 and as set out therein the aforesaid resolution was passed with the requisite majority.

Yours faithfully  
For Forbes & Company Limited

  
Pankaj Khattar  
Head Legal & Company Secretary

November 23, 2021



## Summary of proceedings of the Court Convened Meeting of the Unsecured Creditors of the Company

The Court convened Meeting of the Unsecured Creditors of Forbes & Company Limited was held on Monday, November 22, 2021 at 12:00 P.M. through two-way Video Conferencing (VC)/Other Audio Visual Means (OAVM) in accordance with Circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India.

Mr. Pankaj Khattar, Head Legal & Company Secretary attended the Meeting from the Registered Office of the Company at Mumbai and welcomed the Unsecured Creditors to the Meeting convened in accordance with the Order dated October 6, 2021 of the Hon'ble National Company Law Tribunal, Mumbai Bench. He informed the Unsecured Creditors that the Company had provided facility to cast their vote electronically through the National Securities Depository Limited ('NSDL') system before the Meeting. The e-voting commenced on Saturday, October 23, 2021 at 9.00 A.M. IST and ended on Sunday, November 21, 2021 at 5.00 P.M and that the remote e-voting facility was also available during the Meeting for the benefit of Unsecured Creditors who were present during the Meeting and had not cast their votes earlier through remote e-voting.

Mr. Mahesh Tahilyani, Managing Director of the Company attended the Meeting from the Registered Office of the Company at Mumbai and chaired the Meeting.

Mr. Jai Mavani, Non-Executive Director and Mr. Nikhil Bhatia, Independent Director and Chairman of Audit Committee attended the Meeting from the registered office of the Company at Mumbai. Mr. D Sivanandhan, Independent Director, Chairman of Nomination & Remuneration Committee and Stakeholders Relationship Committee attended the Meeting through VC from Mumbai. Mr. Shapoor P. Mistry, Chairman and Ms. Rani A Jadhav, Independent Director could not attend the Meeting due to other prior commitments.

Mr. Nirmal Jagawat, Chief Financial Officer attended the Meeting on video conference from the registered office of the Company at Mumbai.

The representatives of Price Waterhouse Chartered Accountants LLP, Statutory Auditors and Makarand M. Joshi & Co., Practicing Company Secretaries, Secretarial Auditors and Scrutinizers, were also present at the Meeting through VC.

After introduction by the Directors of the Company, Mr. Mahesh Tahilyani welcomed the Unsecured Creditors to the Meeting and as the requisite quorum as per directive of the Hon'ble National Company Law Tribunal, Mumbai Bench being present, called the meeting to order.

Mr. Mahesh Tahilyani then explained the salient features of the Composite Scheme of Arrangement (Scheme) for inter-alia merger of Aquagnis Technologies Private Limited and Euro Forbes Financial Services Limited presently wholly owned subsidiaries of Eureka Forbes Limited into Eureka Forbes Limited and amalgamation and vesting of Eureka Forbes Limited into the Company followed by Demerger and vesting of Demerged Undertaking of the Health and Safety Solutions Undertaking into Forbes Enviro Solutions Limited on a going concern basis.



Upon receipt of regulatory approvals viz. BSE/SEBI and National Company Law Tribunal and the entire Scheme becoming effective, the name of Forbes Enviro Solutions Limited shall be changed to Eureka Forbes Limited and the shareholders of Forbes & Company Limited will be issued and allotted 15 (fifteen) fully paid up Equity Shares of Rs. 10 each of Forbes Enviro Solutions Limited for every 1 (one) fully paid up Equity Shares of Rs. 10 each held by them in Forbes & Company Limited as on the record date.

The following resolution set out in the Notice dated October 12, 2021 convening the Meeting was put to vote by remote e-voting and remote e-voting during the Meeting.

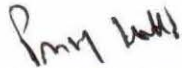
Even No	Details of resolution in Notice dated October 12, 2021	Resolution Required
118539	Approval to the Composite Scheme of Arrangement between Aquaignis Technologies Private Limited, Euro Forbes Financial Services Limited, Eureka Forbes Limited, Forbes & Company Limited and Forbes Enviro Solutions Limited and their respective shareholders	Requisite majority

Mr. Tahilyani thanked the Unsecured Creditors for attending and participating in the Meeting.

Mr. Tahilyani authorized Mr. Pankaj Khattar, Head Legal & Company Secretary to declare the combined results of voting. The e-voting facility was kept open for 15 minutes from the conclusion of the meeting to enable the Unsecured Creditors to cast their vote.

The Scrutinizers' Report was received on November 23, 2021 and as set out therein the aforesaid resolution was passed with the requisite majority.

Yours faithfully  
For Forbes & Company Limited



Pankaj Khattar  
Head Legal & Company Secretary

November 23, 2021

