



**Ports and  
Logistics**

April 30, 2019

Ref No: APSEZL/SECT/2019-20/14

**BSE Limited**

Floor 25, P J Towers,  
Dalal Street,  
Mumbai – 400 001  
**Scrip Code: 532921**

**National Stock Exchange of India Limited**

Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051  
**Scrip Code: ADANIPOINTS**

**Sub: Fund raising by issuance of Debt Securities by Large Entities**

Dear Sir,

Please find enclosed herewith the disclosure to be made by Large Entities as on March 31, 2019 in the prescribed format as specified.

This disclosure is being made in compliance with the Securities Exchange Board of India ('SEBI') Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For, **Adani Ports and Special Economic Zone Limited**

**Kamlesh Bhagia**  
Company Secretary



Adani Ports and Special Economic Zone Ltd  
Adani House  
Nr Mithakhali Circle, Navrangpura  
Ahmedabad 380 009  
Gujarat, India  
CIN L63090GJ1998PLC034182

Tel +91 79 2656 5555  
Fax +91 79 2555 5500  
info@adani.com  
www.adaniports.com



Ports and  
Logistics

**Initial Disclosure by Adani Ports and Special Economic Zone Limited**

Sr. No.	Particulars	Details
1	Name of the Company	Adani Ports and Special Economic Zone Limited
2	CIN	L63090GJ1998PLC034182
3	Outstanding borrowing of Company as on 31 <sup>st</sup> March , 2019*	Rs. 5,536 crore (provisional)
4	Highest Credit Rating during the previous FY along with name of the Credit Rating Agency	AA+ with stable outlook by ICRA, CARE and India Ratings
5	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

\*Excluding long term External Commercial Borrowings

We confirm that, we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

**Kamlesh Bhagia**

Company Secretary

Tel: +91 79 25555366

Email: Kamlesh,Bhagia@adani.com



**Deepak Maheshwari**

Chief Financial Officer

Tel: +91 79 +91 79 25555277

Email: Deepak.Maheshwari@adani.com

Date: April 30, 2019

# - In terms para of 3.2(ii) of the circular, beginning F.Y 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.

Adani Ports and Special Economic Zone Ltd  
Adani House  
Nr Mithakhali Circle, Navrangpura  
Ahmedabad 380 009  
Gujarat, India  
CIN: L63090GJ1998PLC034182

Tel +91 79 2656 5555  
Fax +91 79 2555 5500  
info@adani.com  
www.adaniports.com

Registered Office: Adani House, Nr Mithakhali Circle, Navrangpura, Ahmedabad 380 009, Gujarat, India