



Investor Presentation

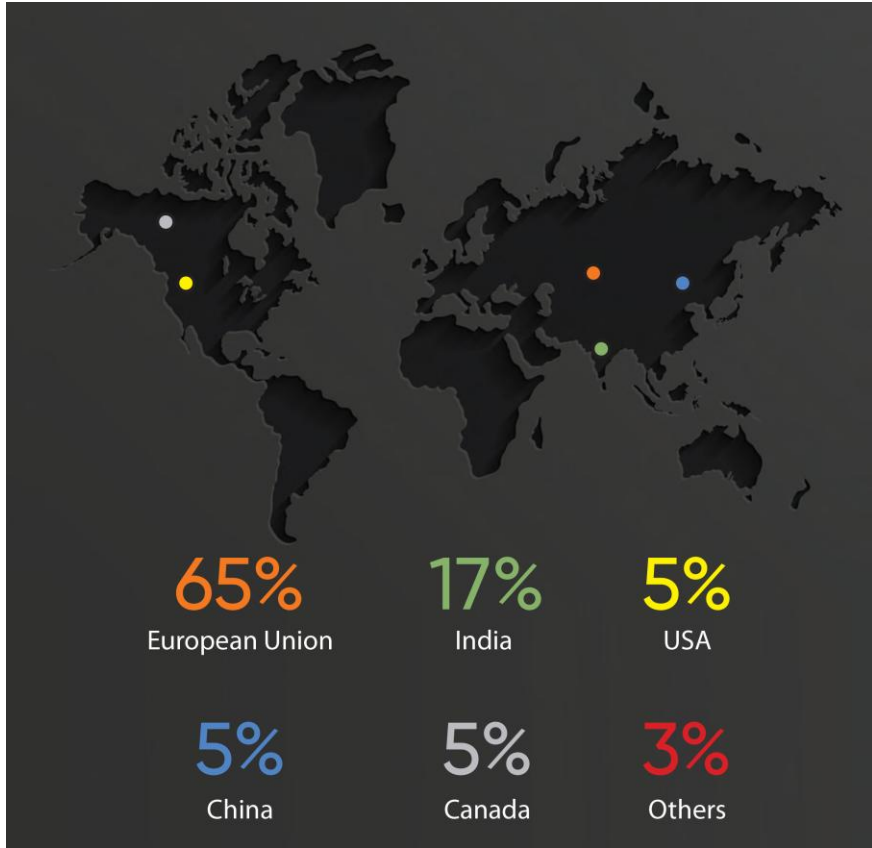
For the year ended March 31, 2020



Safe Harbour Statement

Statements in this presentation describing the Company's performance may be "forward looking statements" within the meaning of applicable securities laws and regulations. Actual results may differ materially from those directly or indirectly expressed, inferred or implied. Important factors that could make a difference to the Company's operations include, among others, economic conditions affecting demand/supply and price conditions in the domestic and overseas markets in which the Company operates, changes in or due to the environment, Government regulations, laws, statutes, judicial pronouncements and/or other incidental factors.

Key Performance Indicators



Geographical Sales

FY20 175.3 Crs
FY19 155.5 Crs

Total Revenue

FY20 35.5 Crs
FY19 28.4 Crs

EBITDA

FY20 21.1%
FY19 18.7%

EBITDA %

FY20 20.05
FY19 20.83

EPS

FY20 Rs. 287.6
FY19 Rs. 267.9

Book Value

FY20 Rs. 938
FY19 Rs. 922

Revenue per Kg

FY20 595
FY19 603

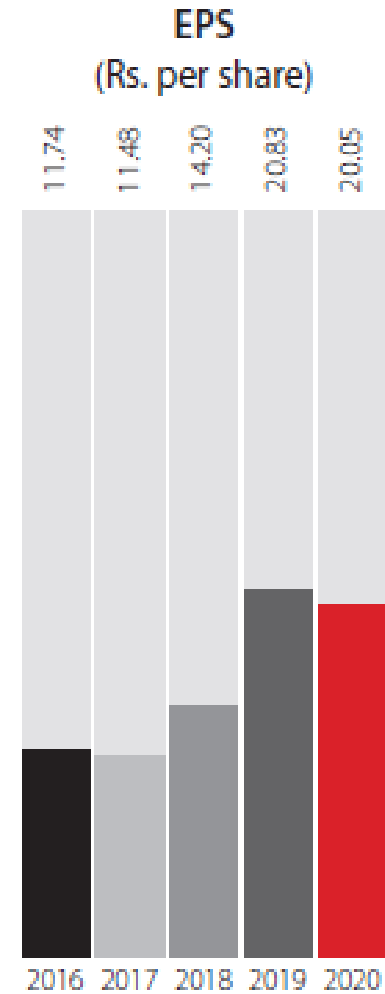
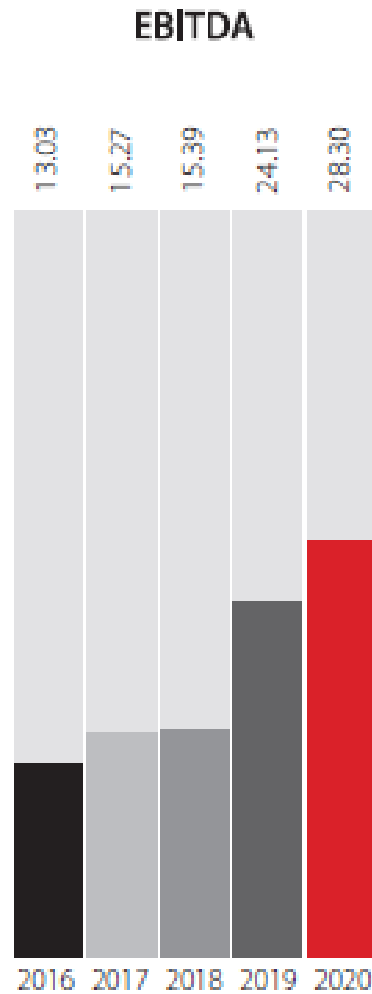
Employees



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Financial Highlights

(Rs. In Crores, unless stated otherwise)

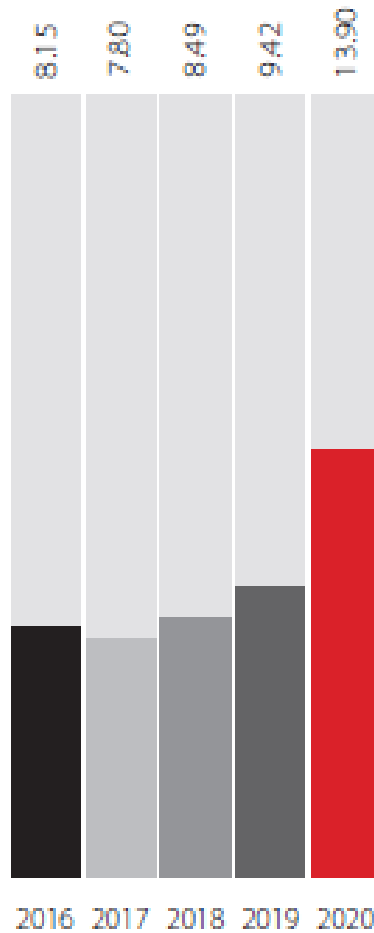


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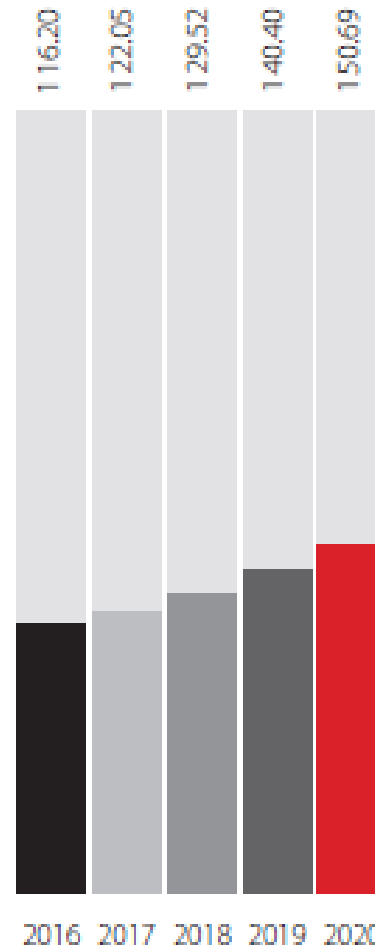
Financial Highlights

(Rs. In Crores, unless stated otherwise)

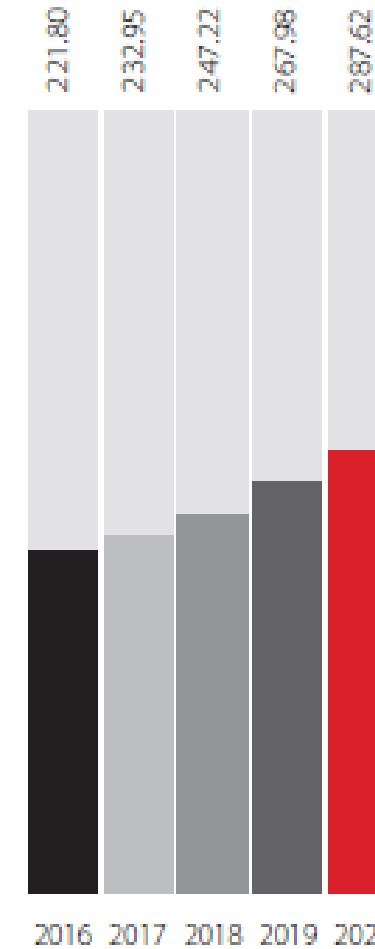
Profit Before Tax



Net Worth



Book Value of Shares
(Rs. per share)



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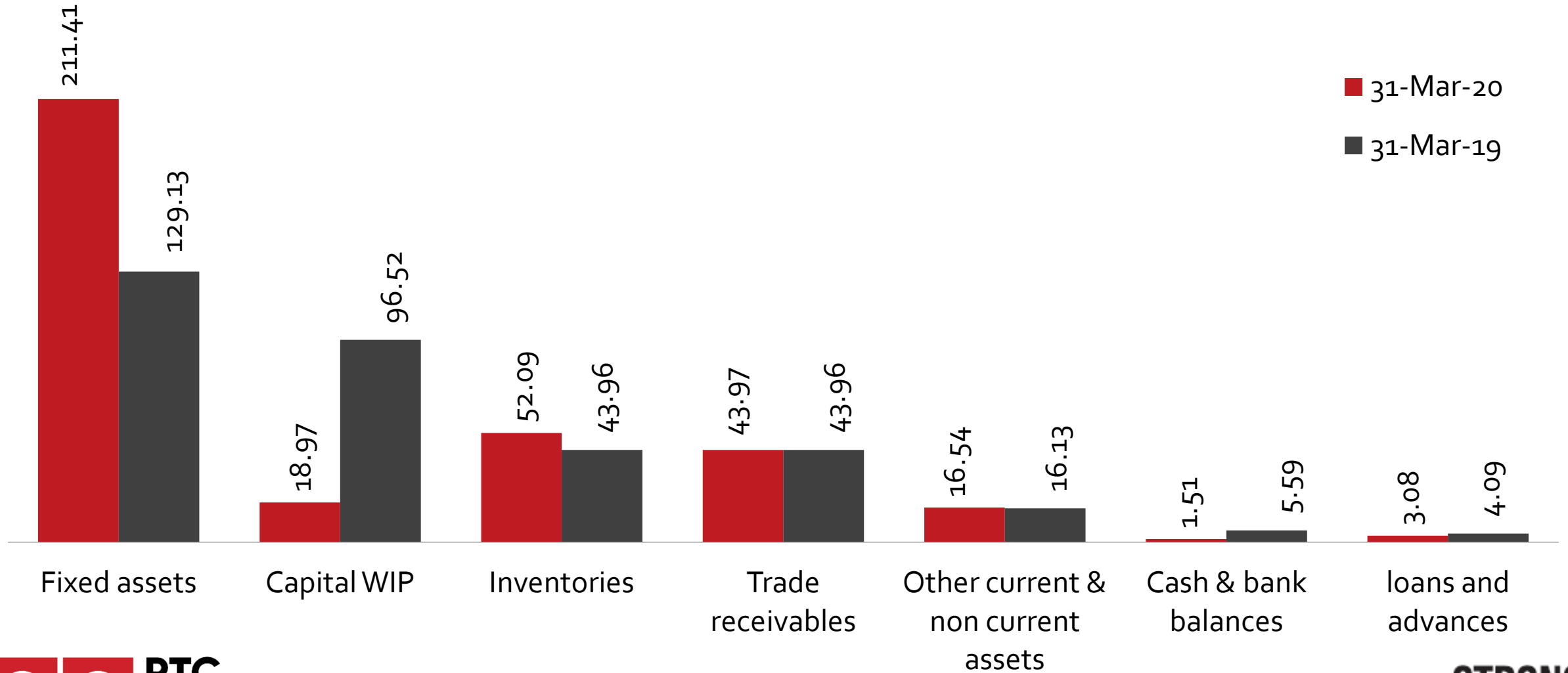
Balance Sheet

(Rs. In Crores)

Particulars	As at	As at	Change % to Yr. 2019	
	31-Mar-20	31-Mar-19		
ASSETS				
Non current assets	233.62	230.13	3.48	1.51%
Current assets	120.41	110.27	10.14	9.19%
EQUITY & LIABILITIES				
Equity	150.69	140.40	10.29	7.33%
Deferred Income	11.22	11.56	-0.33	-2.88%
Non current liabilities	79.88	75.59	4.29	5.68%
Current liabilities	112.23	112.85	-0.62	-0.55%

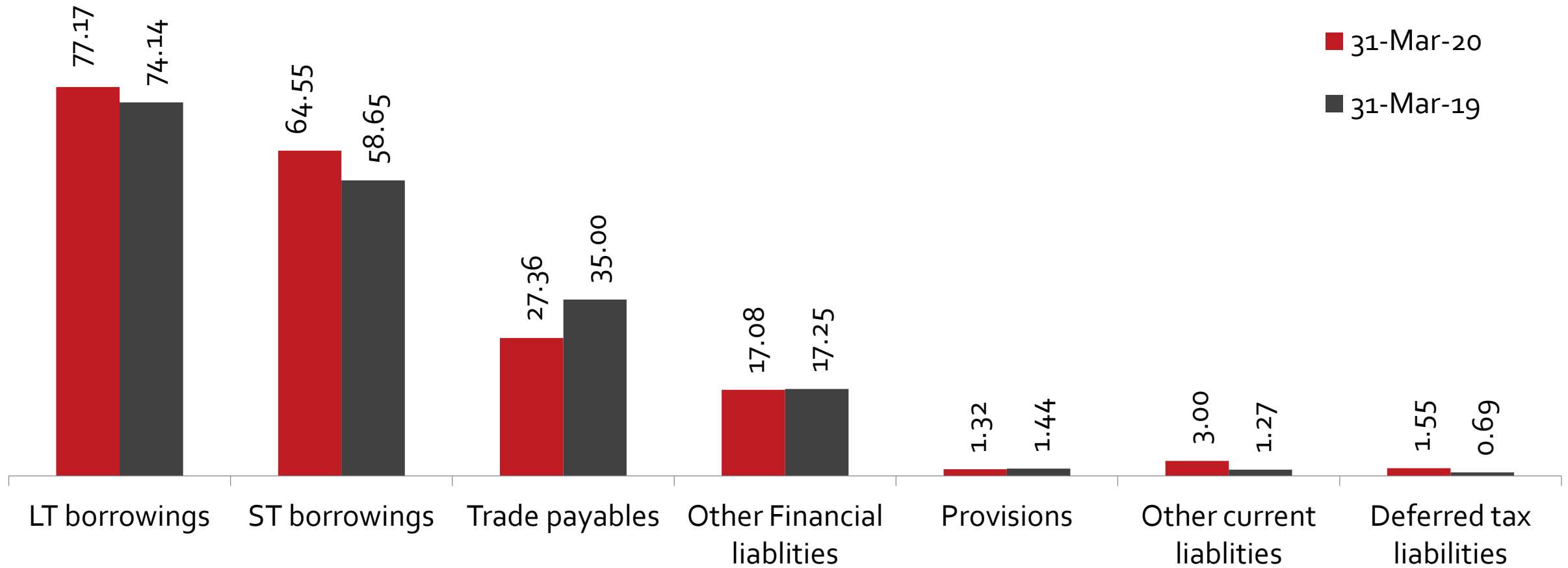
Assets

(Rs. In Crores)



Liabilities

(Rs. In Crores)



Profit & Loss

(Rs. In Crores)

Particulars	As at 31 March '20	% of Revenue	As at 31 March '19	% of Revenue
Revenue from operations, net	168.13		151.25	
Other income	7.20		4.22	
Total Income	175.33		155.47	
Cost of materials consumed	47.88	22%	44.79	27%
Changes in inventories of finished goods and WIP	-11.35		-4.11	
Employee benefits	21.62	13%	19.46	13%
R&D expense	1.83	1%	1.11	1%
Finance costs	11.39	7%	9.21	6%
Depreciation	10.21	6%	9.09	6%
Stores and spares consumed	25.75	15%	21.87	14%
Power and fuel	15.50	9%	14.36	9%
Other expenses	38.61	23%	29.64	20%
Exceptional items			0.62	0%
Total expenses	161.43	96%	146.04	97%

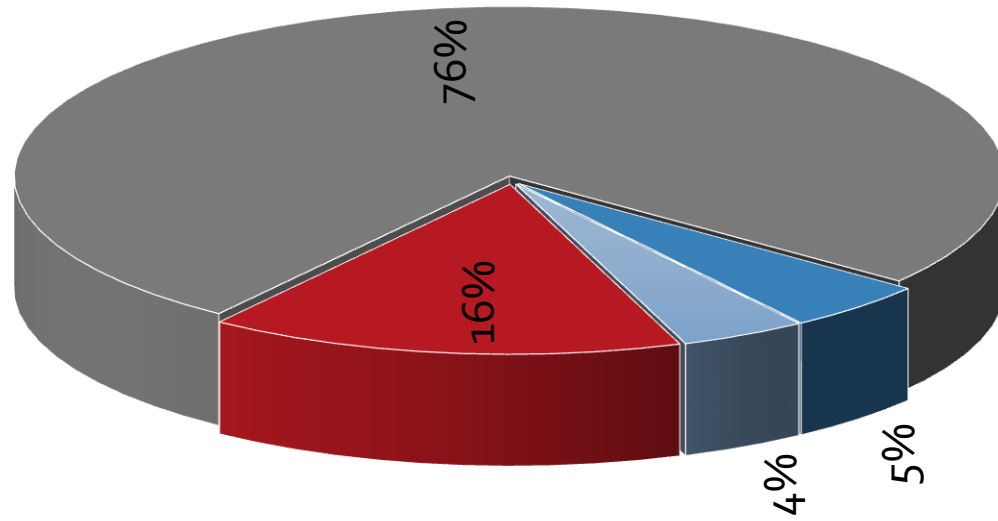
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Income

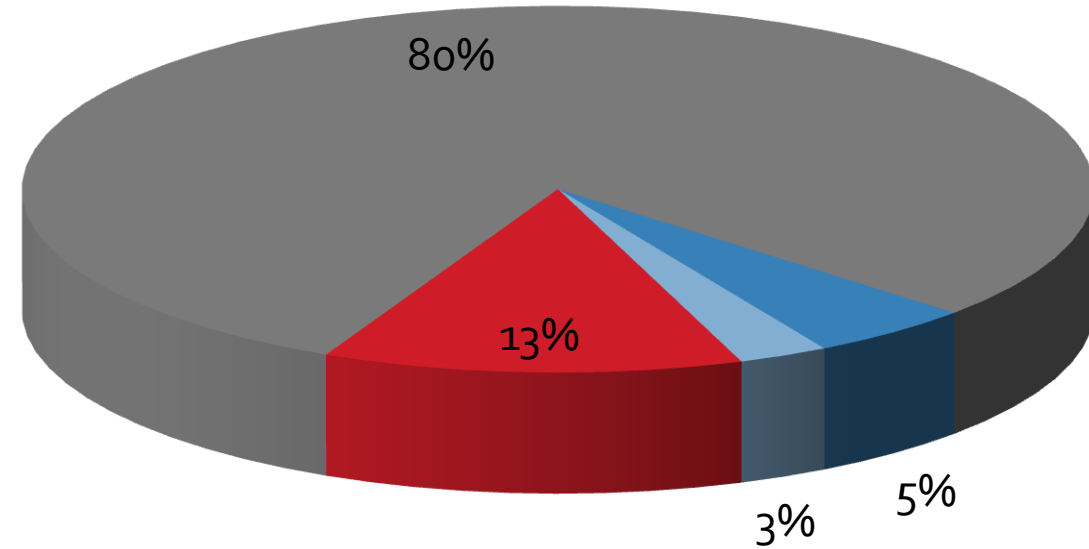
(Rs. In Crores)

- Domestic
- Export
- Other Operating Income
- Other Income

2019-20

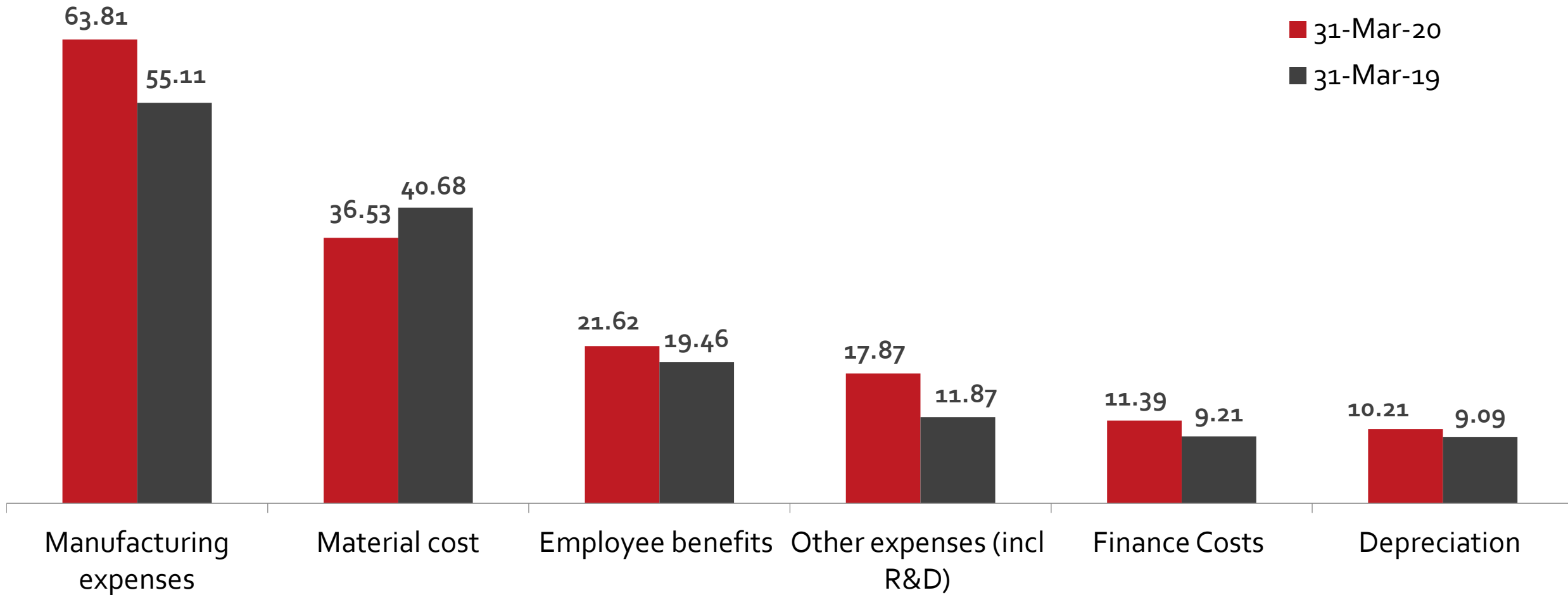


2018-19

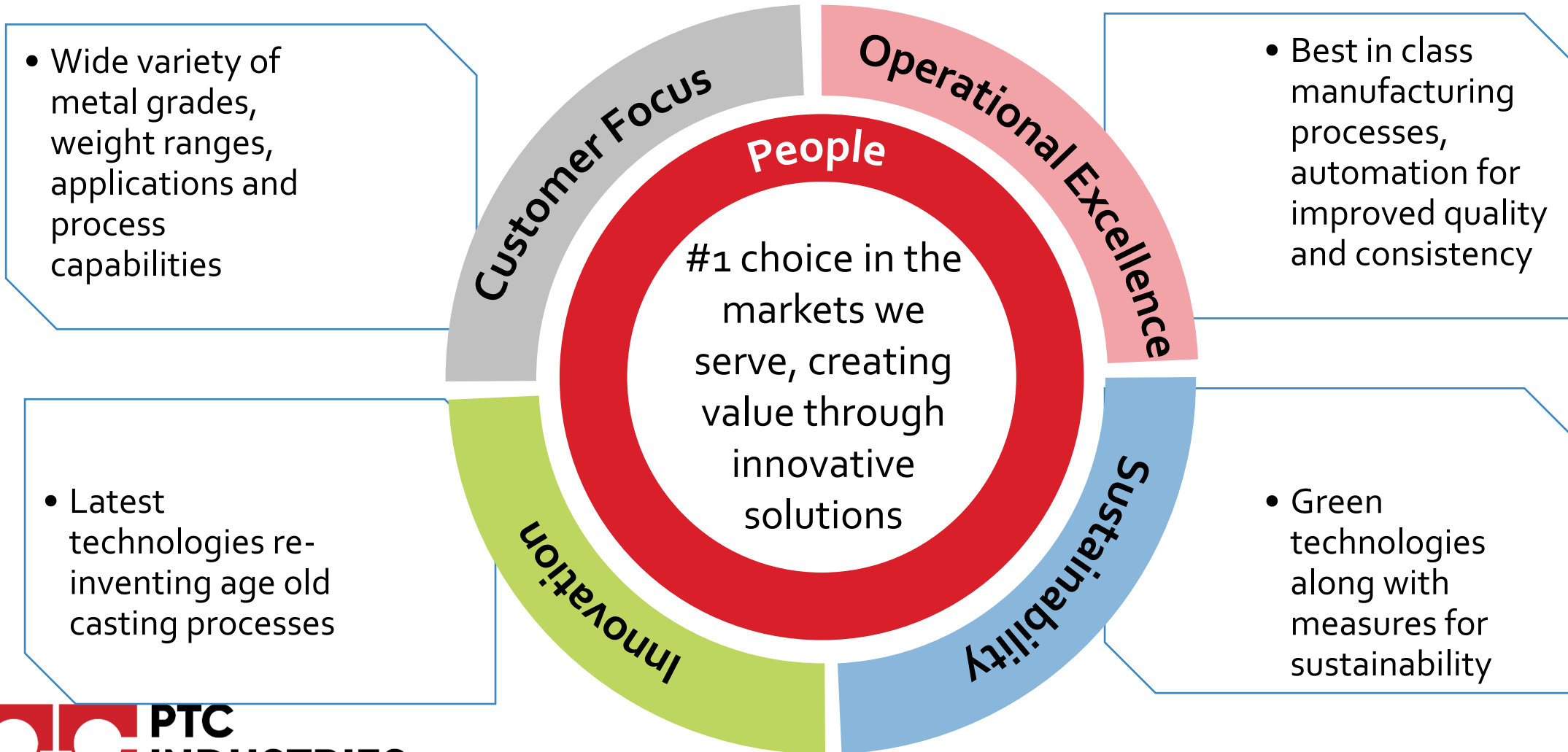


Expenditure

(Rs. In Crores)



Our Strategy



What can PTC offer?

Unparalleled capabilities across the world for high integrity metal cast parts for critical and super critical applications

Quality

- High integrity castings with no size or weight limitation
- Superior dimensional precision, accuracy, surface finish and better internal soundness

Value

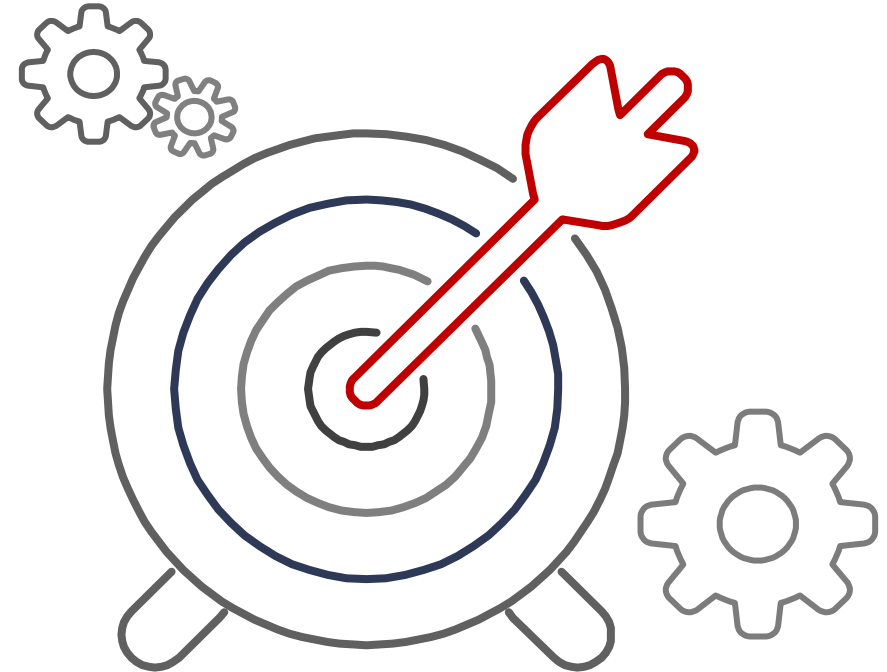
- Large 'Near Net Shape' castings - Casting the 'Un-Castable'
- Reduced casting weight and machining allowances

Speed

- Reduction in 'Time to Market' and 'Delivery Lead Time'
- 'Virtual Tooling' to eliminate time for Die manufacturing or modification

The PTC Advantage

- Full-Service Supplier and integral part of the value chain
- Innovative, best-in-class technologies
- World Class, State-of-the-art facilities
- Diversified markets and product ranges
- Highly experienced, qualified and skilled workforce
- Quality Management system within an environment of continuous improvement
- Safe, healthy, green working environment
- Sustainable and responsible manufacturing



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Thank You

