



Newgen Software Technologies Limited

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Date: 24th September 2022

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra- Kurla Complex Bandra (E), Mumbai – 400051
Ref.: Newgen Software Technologies Limited (NEWGEN/INE619B01017) Scrip Code – 540900	Ref.: Newgen Software Technologies Limited (NEWGEN/INE619B01017)

Sub.: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref.: Proceedings of the NCLT convened meeting of Unsecured Creditors held on 24th September 2022 at 3:00 P.M. (IST)

Dear Sir/ Ma'am,

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a copy of the proceedings of the Hon'ble National Company Law Tribunal, New Delhi Bench convened meeting of the Unsecured Creditors of the Company held on Saturday, 24th September 2022 at 3:00 P.M. (IST) through Video Conferencing (VC)/Other Audio-Visual Means (OAVM) facility in accordance with the relevant circulars issued by Ministry of Corporate Affairs ("MCA") and Securities and Exchange Board of India ("SEBI").

This is for your kind information and record.

Thanking you.

For Newgen Software Technologies Limited

AMAN
MOURYA
Digitally signed
by AMAN
MOURYA
Date: 2022.09.24
15:09:13 +05'30'

Aman Mourya
Company Secretary

Encl.: a/a

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Summary of proceedings of the meeting of unsecured creditors of Newgen Software Technologies Limited convened pursuant to the direction of Hon'ble National Company Law Tribunal, New Delhi Bench ("NCLT") on 24th September 2022 at 3:00 P.M. (IST) through video conferencing/ audio-visual means.

In pursuance to the directions of the Hon'ble National Company Law Tribunal, New Delhi Bench ("NCLT") vide order dated 14th July 2022 and modified order dated 04th August 2022, a meeting of the Unsecured Creditors of Newgen Software Technologies Limited ("Company") held on Saturday, 24th September 2022 at 3:00 P.M. (IST) through Video Conference ("VC")/ Other Audio Visual Means ("OAVM") to approve the scheme of amalgamation of Number Theory Software Private Limited (the Transferor Company / Applicant no. 1) with Newgen Software Technologies Limited (the Transferee Company/ Applicant no.2) and their respective shareholders and creditors under Sections 230-232 and other applicable provisions of the Companies Act, 2013 ("Act").

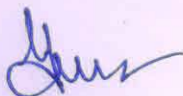
The meeting commenced at 3:00P.M. (IST) and concluded at 3:23 P.M. (IST) (including time allowed for Insta-poll e-voting at the meeting).

Under the Order of NCLT, Shri Gurmeet Pal Singh chaired the Meeting ("Chairperson").

The Chairperson welcomed all the unsecured creditors present in the meeting and informed that the NCLT has also appointed Shri Gajendra Singh as Alternate Chairperson and Shri Hannu Goyal to act as Scrutinizer of this meeting.

The requisite quorum being present, the Chairperson called the Meeting to order.

Since the Notice convening the Meeting along with the Scheme has already been circulated to all the Unsecured Creditors, therefore the Notice was taken as read.



The Chairperson informed that the Unsecured Creditors joining the meeting through VC, who had not cast their vote by means of Remote e-voting were also provided the option to exercise their right to vote through e-voting facility provided at the meeting.

The Chairperson announced the voting to be undertaken electronically and requested Shri Hannu Goyal, the Scrutinizer for the orderly conduct of the voting at the Meeting and to present its report at the earliest.

The Chairperson further informed that the results shall be declared as per the NCLT order and the same shall be displayed on the website of the Applicant Company www.newgensoft.com, on the website of BSE at www.bseindia.com and NSE www.nseindia.com.

The Chairperson announced that Insta-Poll e-voting window will remain open for the next 15 minutes.

The meeting was concluded with a vote of thanks to the Chair.

Post receiving the Scrutinizer report on voting results from the Chairperson, the Company shall submit the same to the Stock Exchanges and shall also publish it on the website of the Company.

Thanking you.



Gurmeet Pal Singh

Chairperson of meeting duly appointed by NCLT

Date: 24.09.2022

Place: New Delhi