

APOLLO HOSPITALS ENTERPRISE LIMITED

CIN : L85110TN1979PLC008035



28th June 2021

The Secretary,
Bombay Stock Exchange Ltd (BSE)
Phiroze Jheejheebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Scrip Code - 508869
ISIN INE437A01024

The Secretary,
National Stock Exchange,
Exchange Plaza, 5th Floor,
Plot No.C/1, 'G' Block
Bandra - Kurla Complex
Bandra (E)
Mumbai - 400 051.
Scrip Code-
APOLLOHOSP
ISIN INE437A01024

The Manager
The National Stock
Exchange,
Wholesale Debt Market
Exchange Plaza, 5th Floor
Plot No.C/1, 'G' Block
Bandra - Kurla Complex
Bandra (E)
Mumbai - 400 051.
ISIN INE437A07120

Dear Sir,

Sub: Certificate under Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Further to our letter dated 23rd June 2021, please find enclosed a certificate received from Axis Trustee Services Limited, Debenture Trustee pursuant to Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We request you to kindly take the same on record.

Thanking You

Yours faithfully
For APOLLO HOSPITALS ENTERPRISE LIMITED

S.M. KRISHNAN
VICE PRESIDENT - FINANCE
AND COMPANY SECRETARY

CC : The Secretary,
Luxembourg Stock Exchange,
B.P. 165,
L-2011 Luxembourg.

Ref : **ISIN US0376081065 - Rule 144a GDR**
ISIN US0376082055 - Reg. S GDR

Securities and Exchange Commission
Division of Corporation Finance
Office of International Corporate Finance
450 Fifth Street, N.W.
Washington, D.C
20549-0302
File No. 82-34893

IS/ISO 9001:2000

Regd. Office :
19, Bishop Gardens,
Raja Annamalaipuram,
Chennai - 600 028.

General Office :
"Ali Towers", III Floor,
#55, Greams Road,
Chennai - 600 006.

Tel : 044 - 28290956 / 3896 / 6681
Telefax : 044 - 2829 0956
Email : investor.relations@apollohospitals.com
Website: www.apollohospitals.com

ATSL/CO/20-21/1673

June 24, 2021

To,

Company Secretary

Apollo Hospitals Enterprise Limited

19, Bishop Gardens,
Raja Annamalipuram,
Chennai – 600 028.

Sub – Letter of Debenture Trustee pursuant to Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 – for year ended March 31, 2021.

Dear Sir,

With reference to the privately placed Non – Convertible Debentures issued by “**Apollo Hospitals Enterprise Limited**” (Company)

Pursuant to Regulation 52(4) read with Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, the Company is required to submit its annual financial results with a letter of the Debenture Trustee (Axis Trustee Services Limited), that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said information vide your email dated June 24, 2020 (enclosed herewith) along with the relevant / necessary supporting and we have noted the contents in respect of the Listed Debt security issued by the Company.

Thanking you,

Yours faithfully,

For **Axis Trustee Services Limited**

SAMEER Digitally signed by
SAMEER M KABRA
M KABRA Date: 2021.06.25
21:43:37 +05'30'

Authorised Signatory

Encl: as above.

Corporate Identity Number: U74999MH2008PLC182264 | MSME Registered UAN: MH19E0033585

Registered Office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025

Corporate Office:

The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai - 400 028

Tel No: 022-62300451 Fax No.: 022-6230 0700 Website: www.axistrustee.com



APOLLO HOSPITALS ENTERPRISE LIMITED

24th June 2021

CIN : L85110TN1979PLC008035



The Manager,
Axis Trustee Services Ltd
2nd Floor, E Wing, Axis House
Bombay Dyeing Mills Compound,
Pandurang Budhkar Marg, Worli,
Mumbai- 400025.

Dear Sir,

Sub: Disclosure under Regulation 52(4) & Request for certificate under Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to above, please find enclosed the following:-

- (i) Disclosure under Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 which is forming part of financial results of the company for the quarter and year ended 31st March 2021.
- (ii) Audited Financial Results submitted to the stock exchanges.
- (iii) Copy of the credit rating letter.

We request you to provide a certificate under Regulation 52(5) of the said listing regulations.

Please do the needful.

Thanking you,

Yours faithfully
For APOLLO HOSPITALS ENTERPRISE LIMITED

S.M. KRISHNAN
VICE PRESIDENT - FINANCE
AND COMPANY SECRETARY

IS/ISO 9001:2000

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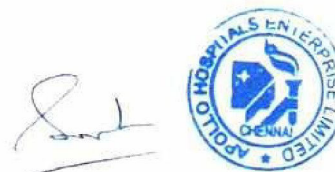
Disclosure in compliance with Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter and year ended 31st March 2021

Sl.No.	Particulars	As on 31 st March 2021
1.	Credit Rating	Crisil Rating AA/Stable Outlook – Copy of the letter is enclosed.
2.	Asset cover	2.24
3.	Debt Equity Ratio	0.44
4.	Debt Service Coverage Ratio	0.93
5.	Interest Service Coverage Ratio	3.16
6.	Debenture Redemption Reserve	Rs.5000 lakhs
7.	Net Worth	Rs.514,380 lakhs
8.	Net Profit After Tax / (Loss)	Rs.10515 lakhs
9.	Earnings Per share	Rs. 7.51
10.	Previous due date & next due date for payment of interest/ principal of non-convertible debentures	

Sr.No	Particulars	Previous Due Date (1 st October 2020 to 31 st March 2020)		Next Due Date (1 st April 2021 to 30 th September 2021)	
		Principal	Interest	Principal	Interest Date
1	3000 Secured Redeemable Non Convertible Debentures of Rs.10 lakhs each	**	7 th October 2020 **	-	-
2	2000 Secured Redeemable Non Convertible Debentures of Rs.10 lakhs each	-	7 th March 2021	-	-

*Interest has been paid on the due dates

** The debentures were redeemed fully on 7th October 2020 upon exercise of call option by the Company.



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