

ATSL/CO/20-21/2471  
October 07, 2020

<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5 <sup>th</sup> Floor, Plot No. C/1, G Block, Bandra - Kurla Complex Bandra (E), Mumbai - 400 051	<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001
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Dear Sir/Madam,

**Re.: GMR Infrastructure Limited – Pledge / Release of Shares pledged in favour of Axis Trustee Services Limited (as Pledgee)**

We write in our capacity as Pledgee for various facilities.

In this connection, pursuant to Regulation 29(2) of SEBI (SAST) Regulations 2011, we submit the enclosed disclosure in respect of the equity shares of GMR Infrastructure Limited pursuant to pledge and release of shares pledged. We wish to clarify that we don't hold any beneficial interest in the shares and the shares have been pledged/released in our capacity of Security/Debenture Trustee pursuant to Regulation 29 of SEBI (SAST) Regulations 2011.

We request you to take the same on record and acknowledge the same.

Yours faithfully,  
**For Axis Trustee Services Limited**  
SAMEER M  
KABRA  
**Authorised Signatory**

Digitally signed by SAMEER  
M KABRA  
Date: 2020.10.07 19:40:25  
+05'30'

Encl.: As above

**CC: GMR Infrastructure Limited**  
Plot No.C-31, G Block, Naman Centre,  
7<sup>th</sup> Floor, Opp. Dena Bank,  
Bandra Kurla Complex,  
Bandra (East), Mumbai - 400051

Corporate Identity Number: U74999MH2008PLC182264 | MSME Registered UAN: MH19E0033585

**Registered Office:**

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025

**Corporate Office:**

The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai - 400 028  
Tel No: 022-62300451 Fax No.: 022-6230 0700 Website: www.axistrustee.com



**AXIS TRUSTEE**

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part A**

Name of the Target Company (TC)	GMR Infrastructure Limited		
Name(s) of the acquirer/pledgee and Persons Acting in Concert (PAC) with the acquirer/pledgee	Axis Trustee Services Limited (ATSL) acting as pledgee for various facilities.		
Whether the acquirer/pledgee belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever Applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	314,96,63,85	5.22 Approx.	4.36
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
<b>e) Total (a + b + c + d)</b>	314,96,63,85	5.22 Approx.	4.36
<b>Details of acquisition/disposal</b>			
a) Shares carrying voting rights acquired	Nil	Nil	Nil
b) VRs acquired/sold otherwise than by shares	Nil	Nil	Nil

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c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered/invoked/released/pledge by the acquirer/pledgee : Pledge of shares (Release of shares pledge)	2,47,18,602 (14,78,04,895)	0.410 (2.45)	0.34 (2.05)
<b>e) Total (a + b + c + d)</b>	<b>(12,30,86,293)</b>	<b>(2.04)</b>	<b>(1.71)Approx.</b>
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights acquired	Nil	Nil	Nil
b) Shares encumbered with the acquirer/pledgee	19,18,80,092	3.18	2.66
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
<b>e) Total (a + b + c + d)</b>	<b>19,18,80,092</b>	<b>3.18</b>	<b>2.66</b>
Mode of acquisition / disposal (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Pledge/Release of shares which were pledged in favour of Axis Trustee Services Limited (acting as Pledgee for various facilities).		
Date of acquisition / sale or disposal of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	April 27, 2020 - Pledge of 2,06,68,935 shares. June 17, 2020 - Pledge of 40,49,667 shares. October 05, 2020 - Release of 14,78,04,895 pledged shares.		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	Rs.6,035,945,275 as per shareholding pattern for quarter ended June 30, 2020 published on stock exchange.		

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Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Rs.6,035,945,275 as per shareholding pattern for quarter ended June 30, 2020 published on stock exchange.
Total diluted share/voting capital of the TC after the said acquisition	Rs.7,21,91,75,489 as per shareholding pattern for quarter ended June 30, 2020 published on stock exchange.

Yours faithfully,

For **Axis Trustee Services Limited**

**SAMEER M** Digitally signed by  
**KABRA** SAMEER M KABRA  
Date: 2020.10.07  
19:40:01 +05'30'

**Authorised Signatory**

Place: Mumbai

Date: October 07, 2020

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Regulations, 2011**

Yours faithfully,

For **Axis Trustee Services Limited**

**SAMEER M** Digitally signed by  
SAMEER M KABRA  
**KABRA** Date: 2020.10.07  
19:40:44 +05'30'  
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