





REF: GPIL/NSE&BSE/2018/ 3602

To.

1. The Listing Department,

The National Stock Exchange Limited,

Exchange Plaza, Bandra Kurla Complex,

Bandra (E), Mumbai – 400051

NSE Symbol: GPIL

Date: 26.09.2018

2. The Corporate Relation Department,

The Stock Exchange, Mumbai,

1st Floor, Rotunda Building,

Dalal Street, Mumbai – 400 001

BSE Security Code: 532734

Dear Sirs,

Sub: Intimation regarding receipt of Observation Letters from Stock Exchanges of the draft Scheme of Amalgamation of Jagdamba Power and Alloys Limited and Godawari Power and Ispat Limited

Pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015, we wish to inform you that our Company has received observation letters from both NSE and BSE vide their letters dated 24.09.2018 and 25.09.2018 respectively regarding draft Scheme of Amalgamation of Jagdamba Power and Alloys Limited and Godawari Power and Ispat Limited indicating no adverse observations with limited reference to those matters having a bearing on listing/de-listing/ continuous listing requirement within the provisions of Listing Agreement, so as to enable the Company to file the scheme with the Hon'ble NCLT.

The above information may please be disseminated to the members of stock exchange and the investors.

Thanking you Yours faithfully

For GODAWARI POWER AND ISPAT LIMITED

Y.C. RAO

COMPANY SECRETARY

POWER & GOPTION OF RAIPUR (CO

Godawari Power & Ispat Limited

An ISO 9001:2015, ISO 14001:2015 & OHSAS 18001:2007 certified company CIN L27106CT1999PLC013756

Registered Office and Works: Plot No. 428/2, Phase I, Industrial Area, Siltara, Raipur - 493111, Chhattisgarh, India P: +91 771 4082333, F: +91 771 4082234

Corporate Address: Hira Arcade, Near New Bus Stand, Pandri, Raipur - 492001, Chhattisgarh, India P: +91 771 4082000, F: +91 771 4057601