

POLYCHEM LIMITED 

CIN: L24100MH1955PLC009663

REGD. OFFICE: 7. JAMSHEDJI TATAROAD. CHURCHGATE RECLAMATION. MUMBAI-400 020
Ph: 022 - 2282 0048, E-mail: polychemltd@kilachand.com , Website: www.polychemltd.com

Date: 11.06.2024

To
Head Listing Compliance
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Company Code – 506605

Dear Sir/Ma'am,

Re: Company update on Merger of Promoter Companies

We refer to our letter dated 07.06.2024 w.r.t Merger of Promoter Companies, we would like to inform that the entire holding of Highclass Trading Private Limited (24,842 equity shares i.e. 6.15%) and Delmar Trading Co. Private Limited (9,425 equity shares i.e. 2.33%) in Polychem Limited has been transferred to Virsun Investments Private Limited on 10.06.2024 in lieu of National Company Law Tribunal (NCLT), Mumbai order dated 16th May, 2024 received by the Company on 28th May, 2024 w.r.t scheme of amalgamation under section 232 read with section 230 of Companies Act, 2013.

In lieu of the above, you are requested to note that the promoter count of the Company is reduced to 7 from 9 as attached in Annexure A. Also, as informed earlier, the aggregate shareholding of promoter and promoter group before and after the said merger remains same:

This is for your information and record.

Yours faithfully,

For **Polychem Limited**

(Deepali V Chauhan)
Company Secretary & Compliance Officer
Mem No. A38273


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Annexure A

Pre – Merger			Post – Merger		
Promoters	No. of Equity Share of Rs 10/- each	% Shareholding	Promoters	No. of Equity Share of Rs 10/- each	% Shareholding
Parthiv Tanil Kilachand	34,127	8.45%	Parthiv Tanil Kilachand	34,127	8.45%
Nandish T Kilachand	33,335	8.25%	Nandish T Kilachand	33,335	8.25%
Tanil R Kilachand	1,938	0.48%	Tanil R Kilachand	1,938	0.48%
Nilima T Kilachand	1,013	0.25%	Nilima T Kilachand	1,013	0.25%
Ginners & Pressers Limited	2,996	0.74%	Ginners & Pressers Limited	2,996	0.74%
Masuma Tradecorp Private Limited	59,991	14.85%	Masuma Tradecorp Private Limited	59,991	14.85%
Virsun Investments Private Limited	42,802	10.59%	Virsun Investments Private Limited	77,069	19.07%
Delmar Trading Company Private Limited	9,425	2.33%			
Highclass Trading Private Limited	24,842	6.15%			
Total	210,469	52.09%		210,469	52.09%

For Polychem Limited

(Deepali V Chauhan)
Company Secretary & Compliance Officer
Mem No. A38273