

Member : National Stock Exchange of India Ltd.  
: Bombay Stock Exchange Ltd.  
: National Securities Depository Ltd.

Registered & Corporate Office : E-157, 2nd Floor, Kalkaji, New Delhi-110019  
Phone : 011-46204000 (100 lines)  
Email : info@ndaindia.com, website : www.ndaindia.com  
CIN : L74899DL1992PLC050366

Ref: NDASEC/BSE/Corrigendum REG.32/SEP/2023

Dated: 02.11.2023

To

The Manager (Listing)  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai — 400 001

**Ref.: NDA Securities Limited, Scrip Code No. 511535**

- a) Exchange intimation under Regulation 30 for the Outcome of the Board Meeting having Ref. No. Ref: NDASEC/BSE/8th BM/OUTCOME/2023-24, dated 01.11.2023
- b) Exchange intimation under Regulation 32 for the Statement of Deviation having Ref. No. NDASEC/BSE/ REG.32/SEP/2023, dated 01.11.2023
- c) Exchange intimation under Regulation 33 for the Financial Results for the Sept 2023 having Ref. No. NDASEC/BSE/REG.33/SEP/2023, dated 01.11.2023

**Sub. : Corrigendum- Statement on Deviation or Variation of funds under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”).**

Dear Sir/ Ma'am,

This is in furtherance to our communication dated 01.11.2023, regarding the Statement on Deviation or Variation of funds under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”).

The company has raised Rs. 1,49,99,993 (One Crore Forty Nine Lakhs Ninety Nine Thousands Nine hundred and Ninety Three Rupees.) through the issue of equity shares on Preferential Allotment basis.

However, in the aforesaid communication dated 01.11.2023, the Allocation of fund raised through the Preferential allotment, for the Objective “To meet the Working Capital Requirements of our Company” was inadvertently mentioned as Rs. 1,33,63,793 instead of Rs. 1,40,06,893.

It is hereby confirmed that the funds have been utilized only for the purpose for which they were raised. In view of above, it is requested that the **allocated amount mentioned for the objective of Working Capital Requirement of the Company shall be read as Rs. 1,40,06,893 instead of Rs. 1,33,63,793.** Revised Statement on Deviation or Variation of funds under Regulation 32 of SEBI( LODR), 2015, is enclosed for your reference and record.

This is for your information and records please. The inconvenience caused is highly regretted.

Thanking You,  
Yours faithfully,  
**For NDA Securities Limited**

**SANJAY**  
**AGARWAL**

Digitally signed by  
SANJAY AGARWAL  
Date: 2023.11.02  
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**Sanjay Agarwal**  
**Managing Director**  
**DIN: 00010639**

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## Statement of Deviation / Variation in utilisation of funds raised

<b>Name of listed entity</b>	NDA Securities Limited					
<b>Mode of Fund Raising</b>	Preferential Issue					
<b>Date of Raising Funds</b>	21.08.2023 (date of receipt of fund)					
<b>Amount Raised</b>	Rs. 1,49,99,993					
<b>Report filed for Quarter year ended</b>	September 30, 2023					
<b>Monitoring Agency</b>	Not Applicable					
<b>Monitoring Agency Name, if applicable</b>	Not Applicable					
<b>Is there a Deviation / Variation in use of funds raised</b>	No					
<b>If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders</b>	No					
<b>If Yes, Date of shareholder Approval</b>	Not Applicable					
<b>Explanation for the Deviation / Variation</b>	Not Applicable					
<b>Comments of the Audit Committee after review</b>	Not Applicable					
<b>Comments of the auditors, if any</b>	Not Applicable					
<b>Objects for which funds have been raised and where there has been a deviation, in the following table</b>	Not Applicable					
<b>Original Object</b>	<b>Modified Object, if any</b>	<b>Original Allocation</b>	<b>Modified allocation ,if any</b>	<b>Funds Utilised</b>	<b>Amount of Deviation/ Variation for the quarter according to applicable object</b>	<b>Remarks, if any</b>
To broad base the Capital Structure of the Company	Not Applicable	6,43,100	Not Applicable	6,43,100	Not Applicable	Refer Note

To meet the Working Capital Requirements of our Company	Not Applicable	1,40,06,893	Not Applicable	1,43,56,893	Not Applicable	Refer Note
General Corporate Purposes	Not Applicable	3,50,000	Not Applicable	-	Not Applicable	Refer Note

**Notes:**

1. During the quarter ended September 30, 2023, the utilisation of funds under the object "Working Capital Requirement" increased from estimated amount of ₹ 1,33,63,793 to ₹ 1,43,56,893 due to decline in General Corporate Purpose Expenses.

**Deviation or variation could mean:**

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

**For NDA Securities Limited**

SANJAY  
AGARWAL

Digitally signed by  
SANJAY AGARWAL  
Date: 2023.11.02  
11:23:12 +05'30'

**Sanjay Agarwal**  
**Managing Director**  
**DIN: 00010639**