

November 17, 2022

**From:**

**VIJAY KISHANLAL KEDIA**

**Address: 240, Laxmi Plaza,**

**Laxmi Industrial Estate,**

**New Link Road,**

**Andheri (West),**

**Mumbai 400053**

**Phone: 022-67020857**

**To:**

- (1) **The Department of Corporate Services,  
BSE Limited, Mumbai**
- (2) **The Listing Compliance Department,  
National Stock Exchange of India Limited, Mumbai**
- (3) **The Company Secretary,  
Atul Auto Limited**

Dear Sir,

**SUB: DISCLOSURE UNDER REGULATIONS 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011, AS AMENDED**

**REF: BSE SCRIPT CODE: 531795 NSE COMPANY SYMBOL: ATULAUTO**

In compliance to the above Regulations 29(1) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, as amended, I hereby disclose the of details of holding of holding and voting rights in Atul Auto Limited upon allotment of warrants on preferential issue basis as per the format prescribed by SEBI.

Kindly take the same on your record.

Thanking you.



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**VIJAY KISHANLAL KEDIA**

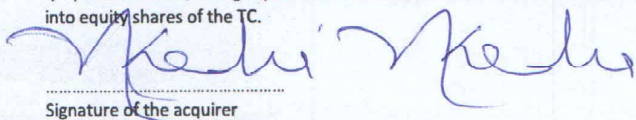
Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	ATUL AUTO LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vijay Kishanlal Kedia and other shareholders as per list attached		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of holding of acquirer along with PACs :</b>			
a) Shares carrying voting rights	329430	1.50%	1.19%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by equity shares	0	0	0
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	329430	1.50%	1.19%
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	0	0	0
b) VRs acquired otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	5050505	--	18.20%
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0.00%
e) Total (a+b+c+/-d)	5050505	--	18.20%
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	329430	1.50%	1.19%
b) Voting rights (VR) otherwise than by equity shares	0	0	0
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	5050505	0	18.20%
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	--	0.00%
e) Total (a+b+c+d)	5379935	1.50%	19.39%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Each warrant is convertible into equal number of equity shares upon receipt of remaining 75% of offer price.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	November 15, 2022		
Equity share capital / total voting capital of the TC before the said acquisition	Rs.10,97,16,000/- divided into 2,19,43,200 equity shares of face value of Rs.5/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs.10,97,16,000/- divided into 2,19,43,200 equity shares of face value of Rs.5/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs.13,87,56,400/- divided into 2,77,51,280 equity shares of face value of Rs.5/- each		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer

Date: November 17, 2022

Place: Mumbai