



HO/Finance/Share/204/2021-22

Date: 31.03.2022

National Stock Exchange of India Ltd.
"Exchange Plaza"
Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051
NSE Scrip Symbol: UCOBANK

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai – 400 001
BSE Scrip Code: 532505

Madam/Dear Sir

Sub : Allotment of 8.51% BASEL III Tier II Bond of Rs.100 crore

Ref : Our letter no. HO/Finance/Share/55/2021-22 dated 23.06.2021

With reference to the captioned subject, we inform that Bank has successfully raised Rs.100 crore through Private Placement of BASEL III Compliant Tier II Bonds Series V. Details of the same are as under :

| SN | Particulars | Details |
|----|----------------------|---|
| 1 | Security description | 8.51% BASEL III Compliant Unsecured Redeemable Taxable Tier II Bond of Rs.100 crore |
| 2 | Series | V |
| 3 | ISIN | INE691A08088 |
| 4 | Face Value | Rs.1,00,00,000/- (One crore) |
| 5 | No. of Bond Allotted | 100 |
| 6 | Capital Raised | Rs.100,00,00,000/- (One hundred crore) |
| 7 | Tenor | 10 years |
| 8 | Date of Allotment | 31.03.2022 |
| 9 | Maturity Date | 31.03.2032 |

The said bond will be listed on the WDM segment of NSE.

We request to take the above information in compliance with SEBI (LODR) Regulations, 2015 and SEBI (NCS) Regulations, 2021.

Yours faithfully,


(N Purna Chandra Rao)
Company Secretary

