



Larsen & Toubro Limited
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April 24, 2023

BSE Limited Phiroze Jejeebhoy Towers, Dalal Street, MUMBAI - 400 001 STOCK CODE: 500510	National Stock Exchange Of India Limited Exchange Plaza, 5th Floor Plot No.C/1, G Block Bandra-Kurla Complex Bandra (E), Mumbai - 400 051 STOCK CODE: LT
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Dear Sirs,

Sub: Allotment of Non-convertible Debentures (NCDs) by Larsen & Toubro Limited (“the Company”) pursuant to receipt of Third Balance Payment (Final) on Partly Paid Non-convertible Debentures

Further to our letters dated and April 20, 2020, April 23, 2021 and April 25, 2022 and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has received the third balance payment (final) today for the 18,000 partly paid up Non-convertible Debentures (NCDs) issued and allotted on April 23, 2020. Effective today, the said debentures are fully paid-up with face value of Rs. 10 Lakhs each.

Details pertaining to the NCDs are provided in the enclosed Annexure. The said NCDs are listed on the National Stock Exchange of India Limited.

The interest on the said NCDs will be paid on an Annual Basis.

This is for your information.

Thanking You,

Yours faithfully,
For **LARSEN & TOUBRO LIMITED**

SIVARAM NAIR A
COMPANY SECRETARY
(M.NO – F3939)

Encl: a/a

ANNEXURE

Sr. No	ISIN	Series Name	Coupon	No. of Debentures	Amount received on application, First and Second Balance payment (Rs Crore)	Amount received on Third Balance Payment - Final (Rs. Crore)	Amount yet to be received (Rs. Crore)	Maturity Date
1	INE018A08BF6	Series 4 NCDs 8% Rs. 1800 crore L&T 2030 (Fully paid-up)	8%	18,000	1350	450	Nil	April 23, 2030