

Date: March 29, 2019

To,
Bombay Stock Exchange Limited
Listing Dept
P.J.Tower, Dalal Street
Fort, Mumbai-400001

Sub: Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for release of encumbrance of shares in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sirs,

Pursuant to Regulation 31(3) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are submitting herewith **Annexure - I** for disclosure by the Promoter in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for release of encumbrance of 41,50,000 equity shares of Emkay Global Financial Services Limited as per the details mentioned in the enclosed disclosure form.

Kindly acknowledge the receipt of the same.

For Emkay Corporate Services Private Limited

Prabhakar Bhogate

Phlipgate

Director

Encl: as above

## ANNEXURE - 1

## Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the T	Name of the Target Company(TC)	y(TC)					Emkay Global Fin	Financial Services Limited	nited				
Names of the	stock exchang	es where t	he shares of th	e target co	Names of the stock exchanges where the shares of the target company are listed	ed	BSE Ltd and Nati	BSE Ltd and National Stock Exchange of India Limited	ge of India Lim	nited			
Date of reporting	ing						29.03.2019						
Name of the p	romoter or PA	C on whos	se shares encu	mbrance ha	ıs been <del>ereated</del>	Name of the promoter or PAC on whose shares encumbrance has been ereated/released/invoked	Emkay Corporate	Emkay Corporate Services Private Limited	mited				
Details of the	Details of the ereation/release/invocation of encumbrance:	ase/invoca	tion of encum	brance:									
Name of	Promoter holding in	ding in	Promoter holding	lding	Details of evo	Details of events pertaining to encumbrance (3	encumbrance (3)					Post event holding of	olding of
the	the target company	npany	already encumbered	mbered								encumbered	
Promoter	(1)		(2)									shares {creation	on
(s) or												[(2)+(3)]/release[(2)-(3)]/(3)	ease $[(2)$ -
PACS WITH												[(c)-(1)] nonacount(c)	[[(c)-(1)]
him													
	Number	% of	Number	% of	Type of	Date of	Type of	Reasons for	Number	% of	Name of	Number	% of total
200000		total share		total share	event (creation/	creation/	encumbrance (pledge/lien/no	creation/		share capital	entity in whose favour		share capital
		capital		capital	rologo/	release/	n disposal	release/		,	shares		,
					1616436/	invocation of	undertaking/oth	invocation of			encumbered		
					invocation	encumbrance	ers)	encumbrance					
Emkay	43,90,000	17.83	41,50,000	16.86	Release	29.03.2019	Pledge	Repayment of	41,50,000	16.86	Kotak	0	0
Corporate								entire Loan			Mahindra		
Services								Amount		a.	Bank Limited		
Private													
Limited													
For Emkay	For Emkay Corporate Services Private Limited	rvices Pri	vate Limited										

Allegate Director Prabhakar Bhogate

MUMBAI)

Place: Mumbai Date: 29.03.2019