



March 30, 2021

BSE Limited  
P J Towers  
Dalal Street  
Fort  
Mumbai 400 001

Tata Motors Limited  
Bombay House  
24 Homi Mody Street  
Mumbai 400 001

National Stock Exchange of India Limited  
Exchange Plaza,  
Plot No. C-1, Block 'G'  
Bandra Kurla Complex  
Bandra (E), Mumbai 400 051

Dear Sirs,

Sub: Disclosure under Regulation 31 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In terms of the disclosure required under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we forward herewith the details relating to release of pledge on certain Ordinary Shares held by Tata Sons Private Limited in Tata Motors Limited.

Kindly acknowledge receipt.

Thanking You

Yours faithfully,  
TATA SONS PRIVATE LIMITED

Suprakash Mukhopadhyay  
Company Secretary

Encl. As Above

**TATA SONS PRIVATE LIMITED**

Bombay House 24 Homi Mody Street Mumbai 400 001  
Tel 91 22 6665 8282 Fax 91 22 6665 8080 e-mail [tatasons@tata.com](mailto:tatasons@tata.com)  
website [www.tata.com](http://www.tata.com) CIN U99999MH1917PTC000478

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company  
for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of  
Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC) Tata Motors Limited

Names of the Stock Exchanges where the shares of the target company are listed BSE Limited  
National Stock Exchange of India Limited

Date of reporting 30.03.2021

Name of the promoter or PAC on whose shares encumbrance has been created/ released/invoked Tata Sons Private Limited

Details of the creation/invocation/release of encumbrance Release of pledge on 2,36,66,500 shares by Centbank  
Financial Services Limited, Debenture Trustee

Name of the promoter(s) or PACs with him *	Promoter holding in the Target Company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation[(2)+(3)]/ release [(2)-(3)]/ invocation [(2)-(3)]}		
	No. of shares	% of total share capital #	No. of shares	% of total share capital #	Type of event (creation/ release/ invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	Reasons for encumbrance* *	No. of shares	% of total share capital #	Name of the entity in whose favour shares encumbered***	No. of shares	% of total share capital #	
<b>a) Shares - Ordinary Shares</b>														
Tata Sons Private Limited	1,45,21,13,801	43.08	5,17,29,000	1.53	Release	25.03.2021	Pledge	Pledge in favour of Debenture Trustee, now released upon redemption of debentures	2,36,66,500	0.70	Centbank Financial Services Limited	2,80,62,500	0.83	
Ewart Investments Limited	30,84,542	0.09												
Tata Investment Corporation Limited	1,10,00,000	0.33												
Tata Industries Limited	7,22,03,630	2.14												
Tata Steel Limited	1,00,000	0.00												
Af-Taab Investment Company Limited	3,57,159	0.01												
Tata Chemicals Limited	19,66,294	0.06												
Simto Investment Company Limited	59,583	0.00												
<b>b) Shares - 'A' Ordinary Shares</b>														
Tata Sons Private Limited	3,85,11,281	0.11												
Ewart Investments Limited	4,40,645	0.00												
Af-Taab Investment Company Limited	51,022	0.00												

Signature of the Authorized Signatory  
Tata Sons Private Limited

Suprakash Mukhopadhyay  
Company Secretary  
Place: Mumbai  
Date: 30.03.2021

Note: # Since the Target Company has issued Ordinary and 'A' Ordinary Shares (having differential voting rights), % of total voting capital is given as against % of total share capital

\* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\* This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

