



# Golden Tobacco Limited

(Estd. 1930 • Founder : Late Narsee Monjee • Incorporated 1955)

Manufacturers of Quality Cigarettes / Cigars



Inward No:

Date: 02-03-2024

To,  
Dept. of Corporate Service (CRD)  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai-400001

Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra East,  
Mumbai-400051

**Scrip Code: 500151**

**Symbol: GOLDENTOBC**

**Sub: Intimation of the Twelfth Meeting (12) of the Committee of Creditors (CoC) to be held on Tuesday, 05 March, 2024**

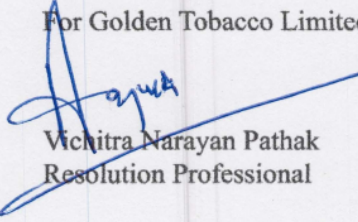
Respected Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 (LODR) and in accordance with the requirement of sub clause 16(g) of Clause A of Part A of schedule III of LODR, we hereby inform you that the Twelfth meeting (12) of committee of creditors to be held on 05<sup>th</sup> March 2024.

Kindly take the above information on record.

Yours faithfully

For Golden Tobacco Limited

  
Vichitra Narayan Pathak  
Resolution Professional



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**Factory & Registered Office :** Darjipura, Post-Amaliyara, Vadodara - 390 022. (Gujarat).  
**Phone :** +91 0265 2540597 **Fax :** +91 0265 2541025 **P.O. BOX :** 196, VADODARA

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**New Delhi Office :** Golden Tobacco Limited, 1303-1304, Vijaya Building, 17, Barakhamba Road, New Delhi-110 001.  
**Phone :** +91 011 23314451, 23711531 **Fax :** +91 011 23314457

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**Mumbai Office :** Golden Tobacco Limited, Tobacco House, S. V. Road, Vile Parle(W), Mumbai-400 056.  
**Phone :** +91 022 26713951 **Fax :** +91 022 26711784  
**website :** www.goldentobacco.in

# VICHITRA NARAYAN PATHAK

Resolution Professional

**GOLDEN TOBACCO LIMITED**

**(CIN-L16000GJ1955PLC067605)**

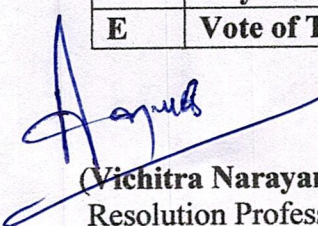
Address for Communication:120, Jharneshwar Colony, Madhuban Vihar,  
Near International Public School, Hoshangabad Road, Bhopal – 462047, MP.

E-mail: cirp.goldentobacco@gmail.com

## AGENDA FOR THE MEETING

Agenda for the Twelfth (12<sup>th</sup>) Meeting of the Committee of Creditors (CoC) of **Golden Tobacco Limited** to be held on Tuesday, 5<sup>th</sup> March, 2024 at 3 P.M. **through Video Conferencing.**

Item No.	Particulars
<b>A</b>	<b>CHAIR, ROLL CALL AND QUORUM</b>
1	Resolution Professional (RP) to take the Chair
2	To take Roll Call
3	To ascertain the presence of Quorum in the Meeting
<b>B</b>	<b>LIST OF MATTERS TO BE DISCUSSED AND NOTED</b>
1	To take note of the Minutes of the Eleventh (11 <sup>th</sup> ) Meeting of Committee of Creditors held on 29.01.2024 (concluded after e- voting on 02.02.2024)
2	To take note of updated list of claims received and admitted as on date
3	To take note of the members of the Committee of Creditors (COC) and their voting share
4	To discuss the developments in CIRP of CD since date of last CoC Meeting dated 29.01.2024
5	To discuss and note CIRP cost incurred from initiation of the CIRP i.e 07.06.2022 to 29.02.2024
6	<b>To open the Resolution Plans received from the eligible Resolution Applicants till the last date of submission on 02.03.2024, if any, in the presence of COC members and Resolution Applicants and interaction between COC members and Resolution Applicants</b>
<b>C</b>	<b>LIST OF ISSUES TO BE VOTED UPON AFTER DISCUSSION</b>
1	To approve/ ratify the Corporate Insolvency Resolution Process Cost (CIRP cost) incurred from 26.01.2024 to 29.02.2024
2	To approve the extension of time period of CIRP by another 90 days period from 11.03.2024 to 08.06.2024
<b>D</b>	<b>Any other matter with the permission of the Chair</b>
<b>E</b>	<b>Vote of Thanks</b>

  
(Vichitra Narayan Pathak)

Resolution Professional

Golden Tobacco Limited

Registration No. IBBI/IPA-001/IP-P01353/2018-2019/12063

Date 29.02.2024



P. S.: Explanatory Statement to the Agenda Items appended hereto is an integral part of the Notice.