

January 31, 2019

BSE Limited
Corporate Relations Department
1st Floor, New Trading Ring
P.J. Towers, Dalal Street
Mumbai - 400 001
BSE Scrip Code: 532648

National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block,
Bandra - Kurla Complex
Bandra (E), Mumbai - 400 051.
NSE Symbol: YESBANK

Dear Sir,

Re: Intimation regarding meeting of the Capital Raising Committee to consider the tender offer under the terms and conditions of the Medium Term Note programme of YES Bank Limited in accordance with Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We refer to the intimation made to the Stock Exchanges on January 28, 2019. Accordingly, pursuant to applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Capital Raising Committee of the Board of Directors, on January 31, 2019 has approved the tender offer for re-purchase of the Notes issued under the Medium Term Note Programme of the Bank upto USD 150 million at a fixed price of 94.25% of the Face Value of the Notes. The Bank shall make further intimations in relation to the re-purchase of the Notes on completion of the re-purchase of the Notes, in accordance with applicable laws.

Kindly take note of the above.

Thanking you,

Yours faithfully,
For YES BANK LIMITED



Shivanand R Shettigar
Company Secretary

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