MAGNUM VENTURES LIMITED

CIN: L21093DL1980PLC010492
(An ISO 14001-2004 Certified Company)

Corporate Office: 18/31, Site IV, Industrial Area, Sahibabad, Ghaziabad (U.P)
Address for Correspondence: 18/41, Site IV, Industrial Area, Sahibabad, Ghaziabad-201010

Date: 21st August, 2020

Department of Corporate Services	Department of Corporate Communications
Bombay Stock Exchange Limited	National Stock Exchange India Limited
Phiroj JeeJeeboy Tower,	Exchange Plaza, Bandra-Kurla Complex
Dalal Street, Fort	Bandra(E)
Mumbai-400001	Mumbai-400 051

Ref: Scrip Code BSE: 532896 NSE: MAGNUM

Sub: Submission of copy of newspaper advertisement pursuant to SEBI (LODR) Regulations, 2015

Dear Sir/Ma'am,

Pursuant to Regulation 30 read with Regulation 47 of the SEBI Listing Regulations, please find enclosed herewith a copy of the newspaper advertisement of notice of the Meeting of the Board of Directors of the Company scheduled to be held on Friday, August 28, 2020, to inter alia consider and approve the Unaudited Financial Results of the Company for the quarter ended June 30, 2020.

You are requested to kindly take the same on record.

Thanking You,

For MAGNUM VENTURES LIMITED

Abhey Jain Whole-Time Director DIN: 01876385

Encl: as mentioned above

E-mail: magnumventures@gmail.com Website: www.magnumventures.in

Niti panel suggests linking cane prices to sugar rates

PRESS TRUST OF INDIA New Delhi, August 20

A NITI AAYOG task force has recommended linking sugarcane prices to sugar rates to keep the industry in sound financial health.

It has also pitched for a onetime increase in minimum sugar price to ₹33 per kilo to help sugar mills cover the cost of production.

The report of the panel on 'Sugarcane and Sugar Industry', headed by Niti Aayog Member (Agriculture) Ramesh Chand, was finalised in March 2020. It was posted on the government think-tank's website on Thursday.

The task force also recommended shifting of some areas under sugarcane cultivation to less water-intensive crops by providing suitable incentive to farmers.

"The task force feels that to prevent the problem of arrears for sugarcane farmers and to keep the sugar industry in sound financial health, sugar-



pitched for a one-time increase in minimum sugar price to ₹33 per kilo to help sugar mills cover the cost of production

The panel has also

cane prices must be linked to sugar prices.

"The Revenue Sharing Formula (RSF) needs to be introduced, with a Price Stabilisation Fund to protect farmers from receiving prices below the Fair and Remunerative Price (FRP). While the scientific formula suggested by the Ran-

garajan Committee could be considered, the prices of sugarcane may need to be adjusted slightly upwards keeping in view the improvement in recovery rates in the last few years," the report said.

The task force recommended a one-time increase in minimum sugar price to ₹33 per kilo, saying it would help sugar mills to cover the cost of production, including interest and maintenance costs.

"Keeping in view the emerging developments, the MSP for sugar should be reviewed after six months of the notification," it said.

The task force further said the government should target moving about 3 lakh hectares area under sugarcane, which yields about 20 lakh tonnes of the crop, to other crops.

"The task force feels that a compensation of ₹6,000 per hectare?could be given as additional incentive to farmers for alternate cultivation patterns that are less water intensive than sugarcane," it said.

Wadhawan brothers get bail from HC in Yes Bank fraud case

PRESS TRUST OF INDIA Mumbai, August 20

THE BOMBAY HIGH Court on Thursday granted bail to DHFL promoters Kapil Wadhawan and Dheeraj Wadhawan, accused of money laundering by the Enforcement Directorate in the multi-crore Yes Bank fraud case, saying mandatory default bail is the sequel to non-filing of charge sheet. The brothers, however, will remain in jail as they have also been booked by the Central Bureau of Investigation (CBI) in the same case.

Justice Bharati Dangre granted them bail as the

Enforcement Directorate (ED) failed to file its charge sheet in the case within the stipulated 60-day period.

The court noted that there is a period prescribed in law for filing of the charge sheet, and an accused cannot be kept in custody even for a day after that stipulated time and they

The high court said the mandatory default bail to **DHFL** promoters Kapil and Dheeraj Wadhawan is the sequel to non-filing of chargesheet

have the right to default bail. "Mandatory default bail is a sequel to non-filing of the charge sheet," Justice Dangre said in the order, and directed the duo to furnish a surety of ₹1 lakh each and surrender their passports.

An accused can seek default bail if the investigating agency fails to file charge sheet against him or her in the case within the period prescribed under section 167 of the Criminal Procedure Code.

Additional Solicitor General Anil Singh, appearing for ED, sought the court to stay its order for two weeks so that the agency could appeal in the Supreme Court.

Kerala opposes Centre's move to hand over Thiruvananthapuram airport's operations to pvt bidder

Kochi, August 20

THE KERALA GOVERNMENT and a number of political parties have strongly objected to the central government's decision to hand over the management and operation of Thiruvananthapuram airport to a private bidder. The Union Cabinet had on Wednesday approved the proposal for leasing out airports in Jaipur, Guwahati and Thiruvananthapuram through public-private partnership.

Chief Minister Pinarayi Vijayan wrote to Prime Minister Narendra Modi, raising concerns on the unilateral decision that ignored Kerala's requests that the airport's management be transferred to a Special Purpose Vehicle (SPV) in which the state government is a major stakeholder.

The Kerala CM in his letter stated that it would be difficult to offer cooperation in the implementation of the decision in view of the unilateral decision

Kerala CM Pinarayi Vijayan has requested for a reconsideration of the decision to lease out the airport under the PPP model for 50 years

taken by the Government of India without giving credence to the cogent argument put forward by the state government. The CM has requested for a reconsideration of the decision to lease out the airport under the PPP model for 50 years. He also pointed out to the PM that a petition against the move was pending in the Kerala HC.

The letter states that the state government transferred 23.57 acres to the Airport Authority of India in 2005 for construction of the international terminal on the condition that the value of the land would be reflected as state government's share capital in an SPV which would be set up.

Kerala CM also pointed out

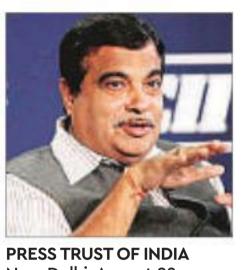
that the civil aviation ministry had assured in 2003 that as and when induction of a private player is considered, the Government of India will factor in the contributions made by the state government to the development of the airport.

Senior state Congress leaders, including KPCC president Mullapally Ramachandran and leader of opposition in Kerala Assembly Ramesh Chennithala, have strongly opposed the decision.

Chennithala said the Union Government's decision to award operations of the airport to a private group on a 50year-lease amidst the Covid crisis'is a deplorable move'.

Interestingly, Congress leader Shashi Tharoor, who is the Lok Sabha MP from Thiru vananthapuram, has backed the move. He said in a tweet that he would have explained his views to his colleagues if they had consulted him and that he was speaking in the best interests of his constituency.

Maha pattern 'Jal Kranti' can change fate of farmers, says Gadkari



New Delhi, August 20

THE 'JALKRANTI' initiative in Maharashtra that changed the face of drought-prone districts like Buldhana, if replicated across the country, can not only change farmers' fate but also strengthen the highways network, union Minister Nitin Gadkari said on Thursday.

Government think-tank Niti Aayog will be framing guidelines in this regard, he added. 'Jal Kranti', a brainchild of the Road Transport, Highways and MSME Minister Gadkari, entails excavation or dredging of ponds in droughtprone areas to ensure rain water harvesting and recharge of ground water. The dredging is done by the highways ministry free of cost in lieu of sand, deposits and aggregates to be used for highways construction.

"Buldhana pattern of Jal Kranti in several Maharashtra districts has resulted in prosperity in areas which were earlier known for maximum numbers of suicides."

"It has ensured adequate water availability for irrigation and drinking purposes and at the same time soil and sand

TRACKING COVID

With record spike of 69,652 cases, India's tally tops 28 lakh

PRESS TRUST OF INDIA New Delhi, August 20

WITH A RECORD 9,18,470 tests been being done in a day, the cumulative tests conducted so far for detection of Covid-19 in India have reached 3.26 crore even as the national positivity rate has fallen below 8%, the Union Health Ministry said.

With constantly increasing testing numbers, there has been a commensurate fall in the positivity rate, the ministry said.

"Although higher number of tests will push the positivity rate initially, but as the experi-

UTs has amply depicted, it will eventually lower when combined with other measures such as prompt isolation, effective tracking and timely clinical management," it stated.

India for the first time conducted a record number of more than 9 lakh Covid tests in a span of 24-hours on Wednesday and it is poised to see an exponential increase towards its resolve of testing 10 lakh samples daily.

The cumulative tests conducted so far for detection of coronavirus infection in the country has increased

ence from several states and to 3,26,61,252.

Expanded diagnostic lab network across the country and effective measures to facilitate easy testing have given a substantial boost to the present numbers.

focussed actions, the Tests Per Million (TPM) have seen a sharp increase to 23,668. The TPM continues to maintain a constant upward trend," the ministry said. "As the national average

"As a result of these

falls below 8%, there are 26 states and UTs that are reporting lower rates than the national average," the ministry said in a statement.

Central law removing mandi tax: Traders, mandi operators spar, call for bandh

NANDA KASABE Pune, August 20

ARE THESE THE first signs of the crumbling of the monopolistic mandi systems that govern the country's agriculture trade?

The Agriculture Produce Market Committees (APMCs) in Maharashtra are fighting for their survival after the Centre promulgated an Ordinance in June permitting sales of agricultural produce from farmers to consumers outside the ambit of the APMC Act. Under the new law, no market fee is levied on goods sold outside the mandis. However, the Maharashtra government has not correspondingly amended the state's APMC Act, with the result that traders operating within the market yards are governed by the APMC Act and are subjected to the market fee of 0.5% to 1%.

mandi impost and say that trade within the confines of the mandi is no longer viable for them. On the other hand, market authorities say the fee should not be removed. Both sections have called for separate bandhs on August 21 and August 25. The Chamber of Associations of Maharashtra Industry and Trade and Federations of Associations of Maharashtra have called for a bandh of APMCs in the state on August 25 seeking abolishing of the Mandi tax.

The Maharashtra Rajya Bazaar Samiti Sahakari Samiti Sangh on the other hand has

stated that the 306-odd market committees in Maharashtra are Traders are objecting to the required not only to provide on income and are finding it difinfrastructure facilities to farmers and traders and have given a call for the APMCs to remain shut on August 21.

Dilip Mohite Patil, president, Maharashtra Rajya Bazaar Samiti Sahakari Sangh, a federation of the 306 APMCs in the state, claimed that around 100-125 market committees in Vidarbha and Marathwada regions have reported almost no business and are on the verge of closure after the Ordinance was announced."APMC have to create their own source of funds and have taken loans from banks to provide infrastructure to farmers and traders. Now

since traders are preferring to trade outside the Mandis, the in debt and the market levy is market committees are losing ficult to maintain expenses," he pointed out. The Sangh will file awrit in the Bombay High Court seeking a rollback of the Ordinance, he said. Sudhir Kothari, chairman,

Hinganghat APMC in Wardha region, said: "The Ordinance is being challenged on different levels in Punjab and Chhattisgarh. Now the federation of market committees in Maha rashtra as well plans to challenge the Ordinance and will go on a strike on August 21 to protest against the Ordinance". Kothari is also part of the high-level panel constituted by the state to study the Ordinance.

Delhi govt moves to allow hotels, restaurants to serve alcohol

PRESS TRUST OF INDIA New Delhi, August 20

A DAY AFTER the DDMA gave its approval for opening of hotels and restaurants in the city, the Delhi government on Thursday instructed its excise department to issue necessary permits to them to serve liquor.

The hotels and restaurants in the city were closed due to the coronavirus-triggered lockdown since March.

In a note to the excise commissioner of the Delhi government, Deputy Chief Minister Manish Sisodia directed the department to issue necessary permission to serve liquor in the restaurants and clubs by licensees at the table and in hotel rooms.

In his note, the deputy chief minister said 'Bars' will remain closed under the provisions of 'Unlock' guidelines of the Union Home ministry.

"Considering the revenue implications, Excise department to issue necessary permission for service of liquor in the restaurants and clubs by licensees at the table and in the hotel rooms," said the note. The Delhi Disaster Management Authority (DDMA) on Wednesday gave approval for the opening of hotels and weekly markets, a move that is expected to help revive the city's economy which was hit by the coronavirus pandemic and months of lockdown.

The sale of liquor from retail shops in the city was allowed in May.

RECOVERIES AMONG COVID-19 patients in the country surged to 20,96,664 on Thursday, pushing India's recovery rate to 73.91%, while only 0.28% people of 6,86,395 active cases are on ventilator support, the Union health ministry said.

avirus infection, 1.92% are in ICU and 2.62% on oxygen support. The country's case fatality rate has further declined to 1.90%, it said. Recovery of 20,96,664 patients has been made possible because of effective implementation of the policy of testing aggressively, tracking comprehensively. —PTI

nears 74%

Country's recovery rate

Of the active cases of coron-



(Rs. in Crore)

FOR THE QUARTER ENDED JUNE 30, 2020 Quarter Ended **Quarter Ended** Year Ended **Particulars** 30.06.2020 30.06.2019 31.03.2020 (Un-Audited) (Un-Audited) (Audited) Total Income from Operations 279.81 523.50 2,213.62 Net Profit / (Loss) for the period (before tax, exceptional and/or 17.40 Extraordinary items) 59.62 268.36 Net Profit / (Loss) for the period before tax (after exceptional and/or Extraordinary items) 17.40 59.62 256.37 Net Profit / (Loss) for the period after tax (after exceptional and/or Extraordinary items) 11.80 38.72 194.29 Total Comprehensive Income for the period [Comprising Profit / 11.01 38.08 191.22 (Loss) for the period (after tax) and Other Comprehensive Income (after tax)] 24.39 24.39 Equity Share Capital (Face value of Rs. 5/- each) 24.39 895.35 Reserves (excluding Revaluation Reserve) as shown in the 705.71 895.35 Audited Balance Sheet (As at 31.03.2020) (As at 31.03.2019) (As at 31.03.2020) Earnings Per Share (of Rs. 5/- each) (for continuing and discontinued operations) (not annualized)-2.42 7.94 39.83

2.42

7.94

INDRAPRASTHA GAS LIMITED Regd. Office: IGL Bhawan, 4, Community Centre, Sector-9, R. K. Puram, New Delhi-110 022 Phone: 46074607, Fax: 26171863, Website: www.iglonline.net Email: investors@igl.co.in, CIN: L23201DL1998PLC097614

NOTICE Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure

Requirements) Regulations, 2015, Notice is hereby given that the meeting of Board of Directors of the Company is scheduled to be held on August 26, 2020, inter-alia to consider and approve Unaudited Financial Results for the quarter ended June 30, 2020. The Trading Window of the Company is already closed w.e.f. July 1, 2020 till

the expiry of 48 hours after the Unaudited Financial Results are made public on August 26, 2020 Further details and updates in respect of the above can be viewed on the website of the Company (www.iglonline.net) and on the websites of BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited

(www.nseindia.com). S. K. Jain Date: August 19, 2020 (Company Secretary) Place: New Delhi



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APPOINTMENT OF DIRECTOR, NATIONAL INSTITUTE OF BANK MANAGEMENT (NIBM), PUNE

The Search Committee for selection of a Director for National Institute

of Bank Management (NIBM), Pune invites applications from seasoned bankers and accomplished academician-administrators for the post of Director, NIBM. The appointment shall be on tenure basis for a period of 3 years, extendable up to 5 years or till maximum age of 65 years, whichever is earlier. The other terms and conditions of appointment and format for submitting Curriculum Vitae have been detailed in the advertisement placed on the websites of RBI (www.rbi.org.in), NIBM (www.nibmindia.org) and IBA (www.iba.org.in). Applications together with a detailed Curriculum Vitae

(in the prescribed format), may be sent to NIBM Search Committee 2020 C/o Corporate Strategy & Budget Department, Central Office, Reserve Bank of India, Main Building, 2nd floor, Shahid Bhagat Singh Road, Mumbai 40000' or by email to nibmsearch2020@rbi.org.in, not later than 5.30 p.m on September 06, 2020. The Search Committee reserves the right to fill the position by invitation. "Don't get cheated by E-mails/SMSs/Calls promising you money"

n.in

RATHI INDUSTRIES LTD. Regd. Office: A-24/6, Mohan Co-Operative Indl. Estate Mathura Road, New Delhi-110044.

CIN: L74899DL1991PLC046570 Ph. No. 011-46569307 E-mail id: compliance.ril@gmail.com NOTICE

Notice is hereby given that meeting of Board of Directors of the Company will be held at Plot No. 1319, G.T. Road, Chhapraula, Gautam Budh Nagar – 201009 on Wednesday, the 26th day of August, 2020 to consider and approve the audited financial results for the quarter & year ended 31" March 2020. By order of the Board, For Rathi Industries Ltd.

Sangram Singh (Whole Time Director) Place: New Delhi

te: 20.08.2020 MAGNUM VENTURES LIMITED **CIN:** L21093DL1980PLC010492 Registered Office: Office No. 205. 2nd Floor, Building No. 4326, Street No. 3, Ansari Road, Darya Ganj, Delhi - 110002 Email Id: magnumventures@gmail.com Website: www.magnumventures.in

NOTICE

Pursuant to Regulation 29 read with Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable provisions, if any, notice is hereby given that a Meeting of Board of Directors of the Company is scheduled to be held on Friday, the 28th day of August, 2020 at 04:00 P.M. at the corporate office of the Company at 18/31, Site-IV, Industrial Area, Sahibabad, Ghaziabad-201010, inter alia, to consider, approve & take note of the Unaudited Financial Results of the Company for the guarter ended 30th June, 2020.

relation section of the website of the Companywww.magnumventures.in and also on the website of Stock Exchanges i.e. www.bseindia.com & www.nseindia.com By order of the Board

The notice is also available in the investor

Place: Delhi Abhey Jain Qate: 20th August, 2020 Whole-time Director



General Public is Informed that My

client Surajbhan Sharma S/o Late. Rai Singh Sharma R/o -220 Sai Enclave Sector-53 Noida Distt-Gautambudha Nagar U.P. have Dis owned his son's namely Sumit Sharma & his wife Ayushi Singh (Witch riesince another plece from) all entire movable and immovable property due to their misbehaviour. Any person dealing with them shall be doing so at his/her own risk & He & his family shall not be responsible for the same. Advocate Sachin Kumar CH. No-595 Distt Court G.B Nagar

THE WATERBASE LIMITED Regd. Off: Ananthapuram Village T.P. Gudur Mandal. Nellore, Andhra Pradesh - 524344 CIN: L05005AP1987PLC018436

Phone: +91 9100018037

Email: investor@waterbaseindia.com Website: www.waterbaseindia.com BOARD MEETING NOTICE

Pursuant to Regulation 29 read with regulation 47 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015, notice is hereby given that a meeting of the Board of Directors of the Company will be held on Thursday, 27th August, 2020, to consider and approve, inter-alia, the Un-audited financial results as per IND AS, for the quarter ended 30th June, 2020.

The said notice may be accessed on the company's website: http://waterbaseindia.com/investor relations.php and may also be accessed

on the Stock Exchange website

Chennai, 20th August, 2020

https://bseindia.com. For The Waterbase Limited R.Achuthan Company Secretary & Compliance Officer Diluted:

Basic:

No.

1 The above is an extract of the detailed format of quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarterly Financial Results are available on the Company website www.sheelafoam.com and on the website of stock exchanges www.nseindia.com and www.bseindia.com.

2 The above consolidated limited reviewed Financial Results have been reviewed by the Audit Committee of the Board in its meeting held on August 20, 2020 and approved and taken on record by the Board of Directors of the Company in its meeting held on August 20, 2020. Further in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Statutory Auditors have carried out the Limited Review and the Limited Review Report has been approved by the Board.

3 Previous quarter/year figures have been regrouped/restated wherever necessary.

4 Key Standalone financial information is given below: (Rs. in Crore) Quarter Ended Quarter Ended Year Ended Sr. **Particulars** 30.06.2020 30.06.2019 31.03.2020 No. (Un-Audited) (Un-Audited) (Audited) Total Income from Operations 139.08 445.81 1,798.75 Net Profit / (Loss) for the period before tax (after exceptional and/or Extraordinary items) 3.07 53.62 215.15 Net Profit / (Loss) for the period after tax (after exceptional and/or Extraordinary items) 1.62 34.63 165.51

For Sheela Foam Limited

(Rahul Gautam)

39.83

Chairman and Managing Director SHEELA FOAM LIMITED Regd. office: C-55, Preet Vihar, Vikas Marg, New Delhi-110092 • Corporate Office: 37/2, Site IV, Sahibabad Industrial

Area, Ghaziabad-201010 • Tel: 0120-4162200, Fax:0120-4162282 • Web: www.sheelafoam.com • CIN L74899DL1971PLC005679



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New Delhi

Noida, August 20, 2020

इस साल अब तक 26 आतंकी कमांडर मारे गए

जनसत्ता ब्यूरो नई दिल्ली, 20 अगस्त।

जम्मू-कश्मीर पुलिस के महानिदेशक दिलबाग सिंह ने गुरुवार को कहा कि सुरक्षा बलों ने इस साल अब तक दो दर्जन से अधिक

नक्सलियों ने ग्रामीणों को पीटा, 10 ग्रामीण घायल

रायपुर, 20 अगस्त (भाषा)।

छत्तीसगढ़ के नक्सल प्रभावित दंतेवाड़ा जिले में नक्सलियों ने विकास कार्यों में हिस्सा लेने तथा सहयोग करने को लेकर ग्रामीणों की कथित तौर पर पिटाई की। पुलिस ने बताया कि इसमें महिलाओं और बच्चों समेत 10 ग्रामीण घायल हो गए।

दंतेवाड़ा जिले के पुलिस अधीक्षक अभिषेक पल्लव ने गरुवार को बताया कि यह घटना जिले के कटेकल्याण थाना क्षेत्र अंतर्गत चिकपाल गांव में बुधवार को हुई। उन्होंने बताया कि जिले के कलेक्टर के निर्देश पर चिकपाल गांव में विभिन्न गतिविधियों के लिए समृह को कुछ धन भी उपलब्ध कराया गया है। पल्लव ने बताया कि बीते 15 अगस्त को चिकपाल गांव के लोगों ने नक्सिलयों के गढ़ में स्थित मारजम गांव में स्वतंत्रता दिवस समारोह में हिस्सा लिया था। इस गांव में 30 साल बाद राष्ट्रीय ध्वज फहराया गया था।

उन्होंने बताया कि इन सब बातों की जानकारी मिलने पर बुधवार को लगभग 30 सशस्त्र नक्सलियों ने यहां महिलाओं और बच्चों समेत 20 लोगों को लाठी और बंदक के बट से मारा और उसके बाद वहां से फरार हो गए थे।

सीआईएन : L21093DL1980PLC010492 पंजीकृत कार्यालय : कार्यालय सं. 205, दूसरी मंजिल, भवन सं. 4326. गली नं. 3. अंसारी रोड. दरिया गंज

ई-मेल आईडी : magnumventures@gmail.com वेबसाइट : www.magnumventures.in

सेबी (सूचीबद्धता दायित्व एवं प्रकटन अपेक्षाएँ विनियम, 2015 के विनियम 47 के साथ पठित विनियम एतद्वारा सूचना दी जाती है कि अन्य बातों के साथ-साथ 30 जून, 2020 को समाप्त तिमाही हेतु कम्पनी के अलेखापरीक्षित वित्तीय परिणामों पर विचार, अनमोदन की बैठक शुक्रवार, 28 अगस्त, 2020 को 4.00 बजे अप. कम्पनी के कॉर्पोरेट कार्यालय 18/31, साइट-IV इण्डस्ट्रियल एरिया, साहिबाबाद, गाजियाबाद-201010 पर

यह सचना कम्पनी की वेबसाइट www.mag-एक्सचेंज की वेबसाइट www.bseindia.com तथा www.nseindia.com पर भी उपलब्ध है।

अभय जैन

पर्णकालिक

निदेशद

स्थान : दिल्ली तिथि : 20 अगस्त, 2020

एलायंस इंटीग्रेटेड मेटालिक्स लिपिटेड CIN: L65993DL1989PLC035409 पंजी. कार्या: डी-15. पम्पोश एन्कलेव. ग्रेटर कैलाश-1, नई दिल्ली, साउथ दिल्ली-DL110048 Phone: +91-11-45210051 E-mail: alliance.intgd@rediffmail.com

Website: www.aiml.in बोर्ड की बैठक का स्थगन एतदुद्वारा सुचित किया जाता है कि सेबी

(सूचीयन दायित्व तथा उद्घाटन अपेक्षा) विनियमन, 2015 के विनियमन 47 के साथ पठित विनियमन 29 के अनुपालन में कम्पनी के निदेशक मंडल की एक बैठक जो बृहस्पतिवार, 20 अगस्त, 2020 को अर्थात आज आयोजित की जानी थी, जिसमें अन्य विषयों के साथ 31 मार्च, 2020 को समाप्त तिमाही तथा वर्ष के स्टैंडएलॉन अंकेक्षित वित्तीय परिणामों पर विचार. अनमोदन कर अभिलेख में लिया जाना था, को अपरिहार्य कारणों से स्थगित कर दिया गया है तथा अब वह शुक्रवार, 28 अगस्त, 2020 को आयोजित होने के लिये पनः निर्धारित की गई है।

यह सूचना कम्पनी की वेबसाईट https://www.aiml.in तथा बीएसई की विबसाइट http://www.bseindia.com पर भी देखी जा सकती है।

एलायंस इंटीग्रेटेड मेटालिक्स लिमिटेड के लिये स्थानः नई दिल्ली दलजीत सिंह चहल पूर्णकालिक निदेशक

परूप संख्या आईएनसी-26 (कम्पनी (निगमन) नियम, 2014 के नियम

30 के अनुसरण में केन्द्रीय सरकार, क्षेत्रीय निदेशक, उत्तरी क्षेत्र, नई दिल्ली के समक्ष

कंपनी अधिनियम, 2013 की धारा 13 की उपधारा (4) और कंपनी (निगमन) नियम, 2014 के नियम 30 (5) (ए) के मामले में

रिचरलिंक टेक्नोलॉजी प्राइवेट लिमिटेड (CIN: U72900HR2018PTC073152)

जिसका पंजीकृत कार्यालय : मकान नं 272, भारत टॉवर, अशोक विहार, फेज 3 एक्सटेंशन, गौशाला रोड, गुड़गांव, हरियाणा -122001 में हैं, के मामले में

....आवेदक कंपनी / याचिकाकर्त्ता आम जनता को यह नोटिस दी जाती है कि यह कंपनी केन्द्रीय सरकार के समक्ष कंपनी अधिनियम, 2013 की चारा 13 के अधीन आवेदन फाइल का प्रस्ताव करती है जिसमें कंपनी का रजिस्टीकत कार्यालय "हरियाणा राज्य" से "उत्तर प्रदेश राज्य" में स्थानांतरित करने के लिए 17 जुलाई 2020 को आयोजित असाधारण सामान्य बैठक में पारित विशेष संकल्प के संदर्भ में कंपनी के संगम ब्रापन में संशोधन की पष्टि

कंपनी के रजिस्ट्रीकृत कार्यालय के प्रस्तावित स्थानांतरण से यदि किसी व्यक्ति का हित प्रभावित होता है तो वह व्यक्ति या तो निवेशक शिकायत प्ररूप फाइल कर एमसीए-21 पोर्टल (www.mca.gov.in) में शिकायत दर्ज कर सकता है या एक अपध पत्र जिसमें उनके हित का प्रकार और उसके विरोध का कारण उल्लिखित हो के साथ अपनी आपत्ति क्षेत्रीय निदेशक को इस सुचना के प्रकाशन की तारीख से 14 दिनों के भीतर क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कारपोरेट कार्य मंत्रालय, बी-2 विंग, दूसरा तल, पॉडित दीनदयाल अंत्पोदय भवन, सीजीओ कॉम्पलैक्स, नई दिल्ली-110003 पर पंजीकृत डाक

हारा भेज सकता है और इसकी प्रति आवेदक कंपनी को उनके | निम्नलिखित रजिस्ट्रीकृत कार्यालय पते पर भी भेजेगा । मकान नं. 272, भारत टॉवर, अशोक विहार, फेज 3 एक्सर्टेशन, गौशाला रोड, गुड़गांव, हरियाणा -122001 आवेदक के लिए और आवेदक की ओर से

रिचरलिंक टेक्नोलॉजी प्राइवेट लिमिटेड मोहित गुप्ता

आतंकवादी कमांडरों को मार गिराया है, जिसकी वजह से उनके संगठनों के नेतत्व ढांचे

की कमर काफी हद तक टूट चुकी है। डीजीपी ने उत्तरी कश्मीर में कुपवाड़ा जिले के हंदवाडा क्षेत्र में कहा, 'पिछले साढे सात महीनों में कुल 26 आतंकवादी कमांडर मारे गए, जिसके

बाद उनका नेतृत्व ढांचा काफी हद तक टूट चुका है। ये सब अपने संगठन में नंबर एक या नंबर दो थे। सुरक्षा बलों के लिए यह बडी सफलता है और इससे लोगों को राहत मिली है। हालांकि, सिंह ने कहा कि आतंकवादियों को मारने से ही केवल आतंकवाद खत्म नहीं होता है।

मुंबई, 20 अगस्त (भाषा)।

को यहां उनके परिवार के सदस्यों और करीबी मित्रों की मौजूदगी में राजकीय सम्मान के साथ अंतिम संस्कार किया गया। मेवाती घराने के

निधन हो गया था। पूर्णबंदी की घोषणा के उसी देश में रहने का फैसला लिया।

राजकीय सम्मान के साथ किया गया पंडित जसराज का अंतिम संस्कार

मर्धन्य गायक पंडित जसराज का दिल का दौरा के बेटे सारंग देव पंडित ने अंतिम संस्कार की

पड़ने से अमेरिका के न्यूजर्सी में सोमवार को रस्में निभाईं। कोरोना वायरस महामारी के कारण वहां सिर्फ 25-30 लोगों की मौजूदगी शास्त्रीय गायक पंडित जसराज का गुरुवार समय वे अमेरिका में थे और उस समय उन्होंने की इजाजत थी। परिवार के मीडिया संयोजक प्रीतम शर्मा के मृताबिक, पोती श्वेता पंडित, विले पार्ले के पवन हंस श्मशान घाट पर संगीतकार जितन पंडित, गायक अनूप जलोटा, 21 बंदुकों की सलामी के बाद पंडित जसराज कैलाश खेर और अन्य लोग अंतिम संस्कार के वक्त मौजद थे।

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated August 11, 2020 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI")



MINDA INDUSTRIES LIMITED

Minda Industries Limited (the "Company" or the "Issuer") was incorporated as 'Minda Industries Limited' under the laws of the Republic of India with a certificate of incorporation dated September 16, 1992 granted by the Registrar of Companies, National Capital Territory of Delhi & Haryana at New Delhi ("RoC") For details of change in the Registered Office of our Company, please see "General Information" and "History and Corporate Structure" on pages 66 and 94, of the LOF, respectively. Registered Office: B-64/1, Wazirpur Industrial Area, Delhi 110 052, India. Corporate Office: Village - Nawada Fatehpur, P.O. - Sikanderpur Badda, IMT Manesar, District- Gurugram 122 004, Haryana, India. Tel: 011-49373931, 0124-2290427/2290428; Contact Person: Tarun Kumar Srivastava, Company Secretary and Compliance Officer: E-mail: investor@mindagroup.com; Website: www.unominda.com; Corporate Identity Number: L74899DL1992PLC050333

PROMOTER OF OUR COMPANY: NIRMAL KUMAR MINDA

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ONLY

ISSUE OF UP TO 97,11,739 EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH (THE "RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 250 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 248 PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹ 2,42,79,34,750 ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ONE RIGHTS EQUITY SHARE FOR EVERY 27 EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS MONDAY, AUGUST 17, 2020 (THE "ISSUE"). FOR DETAILS, PLEASE SEE "TERMS OF THE ISSUE" ON PAGE 216 OF THE LOF.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE SCHEDULE*

ISSUE OPENS ON TUESDAY, AUGUST 25, 2020

LAST DATE FOR ON MARKET RENUNCIATION** THURSDAY, SEPTEMBER 3, 2020

ISSUE CLOSES ON*** TUESDAY, SEPTEMBER 8, 2020

*Pursuant to the Streamlining of Rights Issue Circular, SEBI has introduced the concept of credit of Rights Entitlements into the demat accounts of the Eligible Equity Shareholders, which can be renounced by them by way of On Market Renunciation or Off Market renunciation. Further, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made only in dematerialized form. Further, due to the COVID-2019 pandemic, pursuant to the Relaxations for rights issues which will open prior to December 31, 2020. Investors are encouraged to carefully follow all the necessary requirements under the SEBI Rights Issue Circulars and ensure completion of all necessary steps in providing/ updating their required details in a timely manner. For details, please see "Terms of the Issue" on page 216 of the LOF. **Eligible Equity Shareholders are requested to ensure that their Off Market Renunciation is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncees on or prior to the Issue Closing Date.

**Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

Simple, Safe, Smart way of making an application - Make use of it!!!

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

NO OFFER IN THE UNITED STATES

permitted by the Stock Exchanges.

timely manner on pages 237 and 250 of the LOF, respectively.

Disclaimer Clause of SEBF on page 206 of the LOF.

solicitation therein of an offer to buy or transfer any of the said securities

Facilities for Application in this Issue (i) ASBA Facility:

In accordance with Regulation 76 of the SEBI ICDR Regulations, Streamlining of Rights Issue Circular and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. However, due to the impact of COVID-2019 pandemic and lockdown measures undertaken by the Government of India and pursuant to Relaxations for the Rights Issue Circulars, an optional non-cash method has also been instituted only for the resident Investors in this Issue, i.e., R-WAP. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using the R-WAP. For details, see "Terms of the Issue - Procedure for Application through the ASBA Process" and "- Procedure for Application through the R-WAP" on pages 230 and 231 of the LOF, respectively. a) ASBA facility: Investors can submit either the Application Form in physical mode to the Designated Branch of the SCSBs or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) authorizing the SCSB to block the Application Money in an ASBA Account

maintained with the SCSB. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility. Investors should note that the ASBA process involves procedures that are different from the procedure under the R-WAP process. Investors applying through the ASBA facility should carefully read the provisions applicable before making their Application through the ASBA process. For details, see "Terms of the Issue - Procedure for Application through the ASBA Process" on page 230 of the LOF.

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs.

Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application. (b) Registrar's Web-based Application Platform (R-WAP): In accordance with Relaxations for Rights Issue Circulars, a separate web based application platform, i.e., the R-WAP facility (accessible at www.linkintime.co.in), has been instituted for making an Application in this Issue by resident Investors. Further,

R-WAP is only an additional option and not a replacement of the existing ASBA process. Resident Investors can access and submit the online Application Form in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their own bank account thereat. PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING THE R-WAP. R-WAP FACILITY WILL BE OPERATIONAL FROM THE ISSUE OPENING DATE. FOR RISKS ASSOCIATED WITH THE R-WAP PROCESS, SEE "RISK FACTORS - THE R-WAP PAYMENT MECHANISM FACILITY PROPOSED TO BE USED FOR THIS ISSUE MAY BE EXPOSED TO RISKS, INCLUDING RISKS ASSOCIATED WITH PAYMENT GATEWAYS" ON PAGE 52 OF THE LOF.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised Fpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA

PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY

SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE. APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder who has neither received the Application Form through e-mail or physical delivery (where applicable) nor is in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper. An Eligible Equity

Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently

PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP. PLEASE NOTE THAT WHERE AN INVESTOR SUBMITS APPLICATION FORMS ALONG WITH PLAIN PAPER OR MULTIPLE PLAIN PAPER APPLICATIONS FOR SAME RIGHTS ENTITLEMENTS, IT SHALL BE TREATED AS MULTIPLE APPLICATIONS AND SHALL BE LIABLE TO BE REJECTED. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with

his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: Name of our Company, being Minda Industries Limited;
 Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Registered Folio Number/DP and Client ID No.; 4. Number of Equity Shares held as on Record Date; 5. Allotment option – only dematerialised form; 6. Number of Rights Equity Shares entitled to; 7. Number of Rights Equity Shares applied for within the Rights Entitlements; 8. Number of additional Rights Equity Shares applied for, if any; 9. Total number of Rights Equity Shares applied for; 10. Total amount paid at the rate of ₹ 250 per Rights Equity Share; 11. Details of the ASBAAccount such as the account number, name, address and branch of the relevant SCSB; 12. In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained; 13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and 16. In addition, all such Eligible Equity Shareholders are deemed to have accepted the following: "I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. If we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Managers or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Managers or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction.

/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Restrictions on

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

If We acknowledge that we, the Lead Managers, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

OVERSEAS SHAREHOLDERS: The distribution of the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, any other Issue material and the issue of the Rights Entitlement and the Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlements Letter may come, are required to inform themselves about and observe such restrictions. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Abridged Letter of Offer, the Application Form and other Issue material only to the e-mail addresses of Eligible Equity Shareholders who have provided an Indian address to our Company. Those overseas shareholders who do not update our records with their Indian address or the address of their duly authorised representative in India, prior to the date on which we propose to e-mail or send a physical copy of the Letter of Offer, the Abridged Letter of Offer, the Application Form and other applicable Issue materials, shall not be sent any Issue materials.

LEAD MANAGERS TO THE ISSUE

Place : Delhi

Date : August 20, 2020

Equirus Capital Private Limited 12" Floor, C Wing, Marathon Futurex, N M Joshi Marg, Lower Parel, Mumbai 400 013 Maharashtra, India Tel: +91 22 4332 0600

E-mail: minda.rights@equirus.com Investor Grievance E-mail: investorsgrievance@equirus.com Website: www.equirus.com

Contact Person: Ankesh Jain/Nandini Garg SEBI Registration No.: INM000011286

AXIS CAPITAL **Axis Capital Limited**

1st Floor, Axis House, C-2 Wadia International Centre Pandurang Budhkar Marg, Worli, Mumbai 400 025 Maharashtra, India. Tel: +91 22 4325 2183 E-mail: minda.rights@axiscap.in Investor Grievance E-mail: complaints@axiscap.in Website: www.axiscapital.co.in Contact Person: Akash Aggarwal

SEBI Registration No.: INM000012029

REGISTRAR TO THE ISSUE

LINKIntime

C-101, 1" Floor, 247 Park, Lal Bahadur Shastri Marg,

Tel: +91 (22) 4918 6200 E-mail: mil.rights@linkintime.co.in

SEBI Registration No.: INR000004058

Link Intime India Private Limited Vikhroli (West), Mumbai 400 083, India

Investor grievance E-mail: mil.rights@linkintime.co.in Website: www.linkintime.co.in Contact Person: Sumeet Deshpande

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the full text of the Disclaimer clause of BSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE' on page 210 of the LOF. DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the

The Rights Entitlements and The Rights Equity Shares have not been and will not be registered under the US Securities Act, or any U.S. State Securities

laws and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration

requirements of the US Securities Act. The Rights Equity Shares and/ or Rights Entitlements referred to in the Letter of Offer are being offered and sold in

offshore transactions outside the United States in compliance with Regulation S to equity shareholders located in jurisdictions where such offer and sale of

the Rights Equity Shares and Rights Entitlements is permitted under laws of such jurisdictions. The offering to which the Letter of Offer relates is not, and

under no circumstances is to be construed as, an offering of any Rights Equity Shares and/ or Rights Entitlements for sale in the United States or as a

Neither our Company, nor any person acting on behalf of our Company, will accept a subscription or renunciation from any person, or the agent of any

person, who appears to be, or who our Company, or any person acting on behalf of our Company, has reason to believe is, in the United States when the

buy order is made. No Application Form should be postmarked in the United States, electronically transmitted from the United States or otherwise

dispatched from the United States or from any other jurisdiction where it would be illegal to make an offer of securities under the Letter of Offer. Our

Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch, only through email, the Abridged Letter of Offer, the

Any person who acquires Rights Entitlements or Rights Equity Shares will be deemed to have declared, warranted and agreed, by accepting the delivery of

the Letter of Offer, that it is not and that at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, it will not be, in the United States

Our Company, in consultation with the Lead Managers, reserves the right to treat as invalid any Application Form which: (i) appears to our Company or its

agents to have been executed in, electronically transmitted from or dispatched from the United States or other jurisdictions where the offer and sale of the

Rights Equity Shares and/ or Rights Entitlements is not permitted under laws of such jurisdictions; (ii) does not include the relevant certifications set out in

the Application Form, including to the effect that the person submitting and/or renouncing the Application Form is not in the United States and eligible to

subscribe for the Rights Equity Shares and/or Rights Entitlements under applicable securities laws and such person is complying with laws of jurisdictions

applicable to such person in connection with this Issue and have obtained requisite approvals before applying in this Issue; or (iii) where either a registered

Indian address is not provided or our Company believes acceptance of such Application Form may infringe applicable legal or regulatory requirements; and

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, September

8, 2020, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB or if the

Application Form is not accepted at the R-WAP, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof

the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to

Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended

time as permitted by the Stock Exchanges, and (ii) the R-WAP facility will be available until 5.00 p.m. (Indian Standard Time) or such extended time as

ALLOTMENT ONLY IN DEMATERIALISED FORM: The Allotment of Equity Shares pursuant to the Issue will only be made in dematerialised form. In

accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b)

the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account

to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, desirous of subscribing to Rights Equity Shares may also apply

in this Issue during the Issue Period subject to certain conditions. Such resident Eligible Equity Shareholders must check the procedure for application by

and credit of Rights Equity Shares to such Eligible Equity Shareholders. For further details, see "Terms of the Issue - Procedure for Application by

Eligible Equity Shareholders holding Equity Shares in physical form* and "Terms of the Issue - Credit and Transfer of Rights Equity Shares in

case of Shareholders holding Equity Shares in Physical Form and disposal of Rights Equity Shares for non-receipt of demat account details in a

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

LISTING: The existing Equity Shares of our Company are listed on the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE", and

together with the BSE, the "Stock Exchanges"). Our Company has received "in-principle" approvals from the BSE and the NSE for listing the Rights Equity

Shares through their letters, dated August 5, 2020 and August 6, 2020 respectively. Our Company will also make applications to the Stock Exchanges to

obtain trading approvals for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13

DISCLAIMER CLAUSE OF SEBI: Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF

The Investors are advised to refer to the full text of the Disclaimer clause of SEBI as provided in "Other Regulatory and Statutory Disclosures

dated January 22, 2020 ("Streamlining of Rights Issue Circular"). For the purposes of the Issue, the Designated Stock Exchange is the BSE Limited.

dispose of the Rights Equity Shares hereby offered, as provided under the section, "Terms of the Issue - Basis of Allotment" on page 248 of the LOF.

Application Form and other applicable Issue materials only to Eligible Equity Shareholders who have provided an Indian address to our Company.

and is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations.

our Company shall not be bound to issue or allot any Rights Equity Shares in respect of any such Application Form.

subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date)

Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the full text of the Disclaimer clause of NSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer

Clause of NSE' on page 211 of the LOF.

ESCROW COLLECTION BANK/ALLOTMENT ACCOUNT BANK/REFUND BANKER: Axis Bank Limited.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, Relaxations for Rights Issue Circulars and the MCA Circular, our Company will send, primarily through e-mail, the Abridged Letter of Offer, the Rights Entitlements Letter, Application Form and other issue materials to all the Eligible Equity Shareholders who have provided their Indian addresses along with their valid e-mail IDs to our Company. The Letter of Offer will be provided, primarily through e-mail, by the Registrar on behalf of our Company or Lead Managers to the Eligible Equity Shareholders who have provided their Indian addresses and a valid e-mail ID to our Company and in each case who make a request in this regard.

In the event that the e-mail addresses of the Eligible Equity Shareholders are not available with the Company or the Eligible Equity Shareholders have not provided the valid e-mail address to the Company, our Company will dispatch the Letter of Offer, Abridged Letter of Offer, Application Form and Rights Entitlements Letter by way of physical delivery as per the applicable laws to those Eligible Equity Shareholders who have provided their Indian address. In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter along with the Application Form has been completed in electronic form through e-mail and physically through Speed/Registered Post on Thursday, August 20, 2020.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe to the Rights Equity Shares under applicable securities laws) on the websites of: (i) our Company at www.unominda.com; (ii) the Registrar at www.linkintime.co.in; (iii) the Lead Managers, i.e. Equirus Capital Private Limited at www.equirus.com, and Axis Capital Limited at www.axiscapital.co.in; and (iv) the Stock Exchanges at www.bseindia.com and www.nseindia.com.

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.linkintime.co.in) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.unominda.com).

In light of the current COVID-2019 situation and pursuant to the Relaxations for Rights Issue Circulars and MCA Circulars, our Company, the Lead Managers and the Registrar will not be liable for non-dispatch of physical copies of Issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlements Letter and the Application Form, through registered post or speed post or courier services.

The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions on the Application process and resolution of difficulties faced by the Investors: www.linkintime.co.in; b) Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: https://linkintime.co.in/EmailReg/Email_Register.html; c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.linkintime.co.in or send an e-mail to mil.rights@linkintime.co.in; d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: mil.rights@linkintime.co.in.

The LOF is also available on the website of SEBI at www.sebi.gov.in. Investors may contact the Registrar or our Company Secretary and Compliance

COMPANY SECRETARY AND COMPLIANCE OFFICER

Mr. Tarun Kumar Srivastava Company Secretary and Compliance Officer Village-Nawada, Fatehpur P.O.Sikanderpur Badda, IMT Manesar Gurugram 122 004 Harvana, India Telephone: 011-49373931, 0124-2291604

E-mail: tksrivastava@mindagroup.com

Website: www.unominda.com

Officer for any pre-Issue/post-Issue related matter. All grievances relating to the ASBA process or R-WAP process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail ID of the sole/ first holder, folio number or demat account number, serial number of the Application Form, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of R-WAP process), ASBAAccount number and the Designated Branch of the SCSBs where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors along with a photocopy of the acknowledgement slip (in case of ASBA process), and copy of the e-acknowledgement (in case of R-WAP process). For details on the ASBA process and R-WAP process, please see "Terms of the Issue' on 216 of the LOF.

For MINDA INDUSTRIES LIMITED On behalf of the Board of Directors

Tarun Kumar Srivastava

CONCEPT

Company Secretary and Compliance Officer

MINDA INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, a rights issue of its Equity Shares and has in this regard filed a Letter of Offer dated August 11, 2020 with the BSE, the designated stock exchange, NSE and SEBI. The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com, the Website of the Lead Managers to the Issue, i.e., Equirus Capital Private Limited at www.equirus.com and Axis Capital Limited at www.axiscapital.co.in, website of Company at www.unominda.com and website of Registrar at www.linkintime.co.in.lnvestors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" on page 22 of the LOF. The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, except in a transaction exempt from the registration requirements of the U.S. Securities Act. Accordingly, the Rights Entitlements and Rights Equity Shares are being offered and sold in 'offshore transactions' outside the United States in compliance with Regulation S under the U.S. Securities Act. Accordingly, the Rights Entitlements and Rights Equity Shares are being offered and sold in 'offshore transactions' outside the United States in compliance with Regulation S under the U.S. Securities Act. Accordingly, the Rights Entitlements and Rights Equity Shares are being offered and sold in 'offshore transactions' outside the United States in Compliance with Regulation S under the U.S. Securities Act. Accordingly, the Rights Entitlements and Rights Equity Shares are being offered and sold in 'offshore transactions' outside the United States in Compliance with Regulation S under the U.S. Securities Act. Accordingly, the Rights Entitlements and Rights Equity Shares are being offered and sold in 'offshore transactions' outside the U.S. Securities Act. Accordingly, the Rights Equity Shares are being offered and sold in 'offshore transactions' outside the U.S. Securities Act. Accordingly, the Rights Equity Shares are being offered and sold in 'offshore transactions' outside the U.S. Securities Act. Accordingly, the Rights Equity Shares are being offered and sold in 'offshore transactions' outside the U.S. Securities Act. Accordingly, the Rights Equity Shares are being offered and sold in 'offshore transactions' outside the U.S. Securities Act. Accordingly, the Rights Equity Shares are being offered and sold in 'offshore transactions' outside the U.S. Securities Act. Accordingly, the Rights Equity Shares are being offered and sold in 'offshore transactions' outside the U.S. Securities Act. Accordingly, the Rights Equity Shares are being offered and sold in 'offshore transactions' outside the U.S. Securities Act. Accordingly, the Rights Equity Shares are being offered and the U.S. Securities Act. Accordingly, the Rights Equity Shares are being offered and the U.S. Securit sale of the Rights Equity Shares and/or Rights Entitlements is permitted under laws of such jurisdictions. There will be no public offering in the United States.

www.readwhere.com

दिनांकः 20 अगस्त 2020

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