

The IL&FS Financial Centre
Plot C-22, G-Block
Bandra Kurla Complex
Bandra East
Mumbai 400 051
India

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Corporate Identification No - L65999MH1986PLC147981

April 25, 2019

The Manager
The Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

NSE Symbol: IVC
BSE Scrip Code: 511208
ISIN : INE050B01023

Re : Undertaking

Dear Sir :

We hereby confirm and undertake that IL&FS Investment Managers Limited does not fall under 'Large Corporate' criteria pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 as on March 31, 2019 and is therefore not required to give Initial Disclosure under the said SEBI Circular

Kindly take the same on record

Thanking you,

Yours sincerely,



Sanjay Mitra
Company Secretary