

REF:NS:SEC:  
1<sup>st</sup> June, 2021

**National Stock Exchange of India Limited**  
"Exchange Plaza", 5th Floor,  
Plot No.C/1, G Block  
Bandra-Kurla Complex  
Bandra (East), Mumbai 400051.

**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai 400001.

**Bourse de Luxembourg**  
Societe de la Bourse de Luxembourg  
Societe Anonyme/R.C.B. 6222,  
B.P. 165, L-2011 Luxembourg.

**London Stock Exchange Plc**  
10 Paternoster Square  
London EC4M 7LS.

**Sub: Regulation 46(2)(oa) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ('Listing Regulations') - Voluntary Disclosure of Transcript of the Annual Analyst Meet**

We refer to our letter dated 24<sup>th</sup> May, 2021 wherein we had given an advance intimation of the upcoming Analyst or Institutional Investor Interactions in terms of Regulation 30(6) of the Listing Regulations.

The Company virtually conducted an Annual Analyst Meet with Several Funds / Investors / Analysts on 28<sup>th</sup> May, 2021, with respect to the Standalone and Consolidated Financial Results of the Company for the fourth quarter and year ended 31<sup>st</sup> March, 2021 and the Presentation(s) made thereat along with the weblink was submitted vide our letter dated 28<sup>th</sup> May, 2021.

Further, on 29<sup>th</sup> May, 2021, the Company had intimated the weblink of the Audio Recording of the said Annual Analyst Meet.

The Transcript of the aforesaid Annual Analyst Meet with Several Funds / Investors/Analysts is now available on the Company's website and can be accessed at: <https://www.mahindra.com/resources/investor-reports/FY21/Earnings%20Update/TRANSCRIPT-M-M-Annual-Analyst-Meet-28th-May-2021-FINAL.pdf>

Kindly take the same on record.

Yours faithfully,  
For MAHINDRA & MAHINDRA LIMITED



NARAYAN SHANKAR  
COMPANY SECRETARY