



भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

| | | | |
|---|---|--|--|
| Name of the Target Company (TC) | R.S.SOFTWARE INDIA LTD | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Mrs. Elizabeth Mathew | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | 1. Bombay Stock Exchange (BSE) 2. National Stock Exchange of India Limited (NSE) | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights I. Elizabeth Mathew | 12,81,139 | 4.983% | 4.983% |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) | | | |
| e) Voting rights (VR) otherwise than by equity shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 12,81,139 | 4.983% | 4.983% |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | 27,745 | 0.108% | 0.108% |
| b) VRs acquired otherwise than by equity shares | | | |
| e) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each | | | |

Elizabeth Mathew

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|---|---|--------|--------|
| category) acquired d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) | | | |
| e) Total (a+b+c+/-d) | 27,745 | 0.108% | 0.108% |
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights 1. Elizabeth Mathew | 13,08,884 | 5.091% | 5.091% |
| b) VRs otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) | | | |
| e) Total (a+b+c+d) | 13,08,884 | 5.091% | 5.091% |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | Open market | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | NA | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | November 18, 2019 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | 2,57,08,318 equity share of face value 5/- each aggregating to Rs. 12,85,41,590 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | 2,57,08,318 equity share of face value 5/- each aggregating to Rs. 12,85,41,590 | | |
| Total diluted share/voting capital of the TC after the said acquisition | 2,57,08,318 equity share of face value 5/- each aggregating to Rs. 12,85,41,590 | | |

Elizabeth Mathew