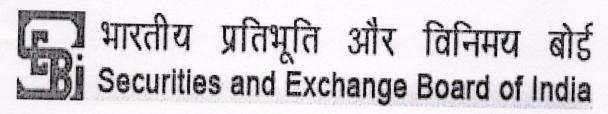


## Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

## Part-A- Details of the Acquisition

Name of the Target Company (TC)		R.S.SOFTWARE INDIA LTD			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Mrs. Elizabeth Mathew			
Whether the acquirer belongs to Promoter/Promoter group		No			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		Bombay Stock Exchange (BSE)     National Stock Exchange of India Limited (NSI)			
Detail	s of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
3efore acquir	e the acquisition under consideration, holding of er along with PACs of:				
a)	Shares carrying voting rights  1. Elizabeth Mathew	12,81,139	4.983%	4.983%	
<del>b)</del>	Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			1130370	
e)	Voting rights (VR) otherwise than by equity shares				
<del>d)</del>	Warrants/convertible securities/any other instrument that				
	entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)				
e)	Total (a+b+c+d)	12,81,139	4.983%	4.983%	
etails	of acquisition				
a)	Shares carrying voting rights acquired				
<del>b)</del>	VRs acquired otherwise than by equity shares	27,745	0.108%	0.108%	
<del>e)</del>	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each				





d)	category) acquired Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)				
e)	Total (a+b+c+/-d)	27,745	0.108%	0.108%	
After the PACs o	ne acquisition, holding of acquirer along with f:				
b) c)	Shares carrying voting rights 1. Elizabeth Mathew VRs otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition Shares in the nature of encumbrance (pledge/ lien/non- disposal undertaking/ others)	13,08,884	5.091%	5.091%	
e) _	Total (a+b+c+d)	13,08,884	5.091%	5.091%	
issue	f acquisition (e.g. open market / public issue / rights / preferential allotment / inter-se encumbrance, etc.)	Open marke	it		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.		NA			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.		November 18, 2019			
Equity share capital / total voting capital of the TC before the aid acquisition		2,57,08,318 equity share of face value 5/-each aggregating to Rs. 12,85,41,590			
Equity share capital/ total voting capital of the TC after the said acquisition		2,57,08,318 equity share of face value 5/- each aggregating to Rs. 12,85,41,590			
Total dilu	nted share/voting capital of the TC after the said	2,57,08,318 equity share of face value 5/- each aggregating to Rs. 12,85,41,590			

Elizabeth Valker