

FVC FAMILY TRUST

Plant 11, 3rd Floor, Godrej & Boyce Manufacturing Company Limited, Pirojshanagar,
Vikhroli, Mumbai 400079

To,
The Manager,

| | |
|---|--|
| BSE Limited Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code: 500164 | National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai- 400051 Symbol: GODREJIND |
|---|--|

Sub: Disclosure in terms of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/ Madam,

I, the undersigned, Trustee of FVC Family Trust, am submitting the requisite disclosure under Regulation 29(2) in respect of the transfer under Regulation 10(1)(a)(ii) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 by FVC Family Trust to Mrs. Nyrika Holkar, following her addition as a beneficiary of the FVC Family Trust, of 1.29% of the paid-up equity shares of Godrej Industries Limited pursuant to the distribution of shares from family trust which is classified as a member of the Promoter Group of Godrej Industries Limited for more than three years.

This is for your information and records.

For FVC Family Trust

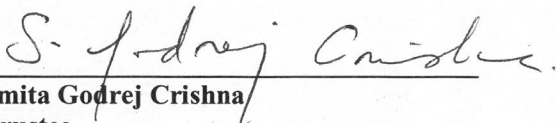
Smita Godrej Crishna
Trustee

Place: Mumbai

Date: June 22, 2022

CC: Godrej Industries Limited
Godrej One, Pirojshanagar,
Eastern Express Highway,
Vikhroli (East), Mumbai – 400079

For FVC Family Trust


Smita Godrej Crishna
Trustee

Place: Mumbai

Date: June 22, 2022

[Signature page to the filing made under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011]

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|---|--|--|
| Name of the Target Company (TC) | Godrej Industries Limited | | |
| Name(s) of the transferor and Persons Acting in Concert (PAC) with the transferor | Transferor: FVC Family Trust List of PACs attached separately as Annexure A. | | |
| Whether the transferor belongs to Promoter/Promoter group | Yes (Promoter Group) | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | 1. BSE Limited 2. National Stock Exchange of India Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the disposal under consideration, holding of transferor along with PACs of Godrej Industries Limited: | | | |
| a) Shares carrying voting rights | 1,27,40,146 (Individually) 22,61,26,787 (Together with PACs) | 3.79% (Individually) 67.18% (Together with PACs) | 3.78% (Individually) 67.15% (Together with PACs) |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | Nil | Nil | Nil |
| c) Voting rights (VR) otherwise than by shares | Nil | Nil | Nil |
| d) Warrants/convertible securities/any other instrument that entitles the transferor to receive shares carrying voting rights in the T C (specify holding in each category) | Nil | Nil | Nil |
| e) Total (a+b+c+d) | 22,61,26,787 | 67.18% | 67.15% |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 43,25,538 | 1.29% | 1.28% |
| b) VRs acquired /sold otherwise than by shares | Nil | Nil | Nil |
| c) Warrants/convertible securities/any other instrument that entitles the transferor to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | Nil | Nil | Nil |
| d) Shares encumbered / invoked/released by the transferor | Nil | Nil | Nil |
| e) Total (a+b+c+/-d) | 43,25,538 | 1.29% | 1.28% |

| | | | |
|---|--|--|--|
| <p>After the acquisition/sale, holding of transferors along with PACs of Godrej Industries Limited:</p> <p>a) Shares carrying voting rights</p> <p>b) Shares encumbered with the transferor</p> <p>c) VRs otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the transferor to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>e) Total (a+b+c+d)</p> | <p>84,14,608 (Individually) 22,61,26,787 (Together with PACs)</p> <p>Nil</p> <p>Nil</p> <p>Nil</p> <p>22,61,26,787</p> | <p>2.50% (Individually) 67.18% (Together with PACs)</p> <p>Nil</p> <p>Nil</p> <p>Nil</p> <p>67.18%</p> | <p>2.50% (Individually) 67.15% (Together with PACs)</p> <p>Nil</p> <p>Nil</p> <p>Nil</p> <p>67.15%</p> |
| <p>Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).</p> | <p>43,25,538 shares (1.29%) of Godrej Industries Limited transferred off-market by way of distribution from FVC Family Trust to Nyrika Holkar (following her addition as beneficiary to the FVC Family Trust), where both the family trust and the beneficiary are classified as members of the Promoter Group of Godrej Industries Limited for more than three years.</p> | | |
| <p>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</p> | <p>June 21, 2022</p> | | |
| <p>Equity share capital / total voting capital of the TC before the said acquisition / sale</p> | <p>INR 33,65,84,313 (33,65,84,313 equity shares of INR 1 each)</p> | | |
| <p>Equity share capital/ total voting capital of the TC after the said acquisition / sale</p> | <p>INR 33,65,84,313 (33,65,84,313 equity shares of INR 1 each)</p> | | |
| <p>Total diluted share/voting capital of the TC after the said acquisition</p> | <p>INR 33,67,50,843 (33,67,50,843 equity shares of INR 1 each)</p> | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (erstwhile Clause 35 of the Listing Agreement).

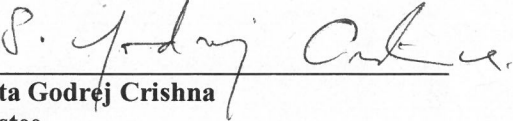
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For FVC Family Trust

Smita Godrej Crishna
Trustee

Place: Mumbai
Date: June 22, 2022

For FVC Family Trust


Smita Godrej Crishna
Trustee

Place: Mumbai

Date: June 22, 2022

Annexure A

| Sr. No. | Names of Persons Acting in Concert (PAC) with the transferor |
|----------------|--|
| 1. | Adi Barjorji Godrej |
| 2. | Tanya Arvind Dubash |
| 3. | Azaar Arvind Dubash |
| 4. | Aryaan Arvind Dubash |
| 5. | Nisaba Godrej |
| 6. | Pirojsha Adi Godrej |
| 7. | Karla Bookman |
| 8. | Sasha Godrej |
| 9. | Lana Godrej |
| 10. | Nadir B. Godrej |
| 11. | Rati Nadir Godrej |
| 12. | Burjis Nadir Godrej |
| 13. | Sohrab Nadir Godrej |
| 14. | Hormazd Nadir Godrej |
| 15. | Jamshyd Naoroji Godrej |
| 16. | Pheroza Jamshyd Godrej |
| 17. | Jamshyd Naoroji Godrej, Pheroza Jamshyd Godrej and Navroze Jamshyd Godrej [(Trustees of The Raika Godrej Family Trust) (Beneficial Interest is of Ms. Raika Godrej)] |
| 18. | Raika Jamshyd Godrej |
| 19. | Navroze Jamshyd Godrej |
| 20. | Smita Godrej Crishna |
| 21. | Freyan Crishna Bieri |
| 22. | Rishad Kaikhushru Naoroji |
| 23. | Rishad Kaikhushru Naoroji & Others (Partner in M/s RKN Enterprises) |
| 24. | TNP Enterprise LLP |
| 25. | ANBG Enterprise LLP |
| 26. | ABG Family Trust |
| 27. | TAD Family Trust |
| 28. | TAD Children Trust |
| 29. | NG Family Trust |
| 30. | NG Children Trust |
| 31. | PG Family Trust |
| 32. | PG Children Trust |
| 33. | PG Lineage Trust |
| 34. | NBG Family Trust |
| 35. | RNG Family Trust |
| 36. | BNG Family Trust |
| 37. | BNG Successor Trust |
| 38. | BNG Lineage Trust |
| 39. | SNG Family Trust |
| 40. | SNG Successor Trust |

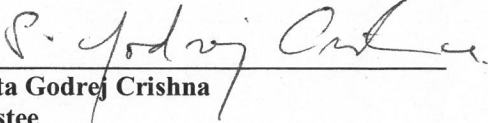
| Sr. No. | Names of Persons Acting in Concert (PAC) with the transferor |
|----------------|---|
| 41. | SNG Lineage Trust |
| 42. | HNG Family Trust |
| 43. | JNG Family Trust |
| 44. | PJG Family Trust |
| 45. | RJG Family Trust |
| 46. | NJG Family Trust |
| 47. | Navroze Lineage Trust |
| 48. | Raika Lineage Trust |
| 49. | VMC Family Trust |
| 50. | Vijay Mohan Crishna |
| 51. | SGC Family Trust |
| 52. | NVC Family Trust |
| 53. | FVC Children Trust |
| 54. | NVC Children Trust |
| 55. | Anamudi Real Estates LLP |
| 56. | AREL Enterprise LLP |
| 57. | Godrej Seeds & Genetics Limited |
| | Acquirer: |
| 58. | Nyrika Holkar |

For FVC Family Trust

Smita Godrej Crishna
Trustee

Place: Mumbai
Date: June 22, 2022

For FVC Family Trust

500

Smita Godrej Crishna
Trustee

Place: Mumbai

Date: June 22, 2022

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