Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

| Name of the Target Company (TC) | MERCU | RY METALS L | TD. | |
|---|--|--|--|--|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | WEALTH 4 U HOSPITALITY CONSULTANCY PRIVATE LIMITED; VAIBHAV RAJENDRA DOSHI | | | |
| Whether the acquirer belongs to Promoter/Promoter group | No Bombay Stock Exchange Ltd. | | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | | | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) | |
| Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) | Nil | NA | NA THE MENT OF THE PARTY OF THE | |
| a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each | 9721302 Nil Nil | 5.83% NA NA | 5.83% NA NA | |

| d) | category) acquired Shares in the nature of encumbrance (pledge/ lien/ | NIL | NA | NA |
|--|--|-------------------------------|-------------------|-------------------|
| e) | non-disposal undertaking/ others) Total (a+b+c+/-d) | 9721302 | 5.83% | 5.83% |
| After t | the acquisition, holding of acquirer along with of: | | | |
| b) | Shares carrying voting rights VRs otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 9721302 Nil Nil | 5.83% NA NA | 5.83% NA NA |
| | Shares in the nature of encumbrance (pledge/ lien/ | Nil 9721302 | NA 5.83% | NA 5.83% |
| | | | | |
| ssue | of acquisition (e.g. open market / public issue / rights / preferential allotment / inter-se //encumbrance, etc.) | Rights Issue | | 76 |
| issue transfer Salient redempt | / preferential allotment / inter-se //encumbrance, etc.) features of the securities acquired including time till tion, ratio at which it can be converted into equity | Rights Issue | | |
| issue transfer Salient redempt shares, o Date of illotmer other in | / preferential allotment / inter-se //encumbrance, etc.) features of the securities acquired including time till tion, ratio at which it can be converted into equity etc. f. acquisition of/ date of receipt of intimation of int of shares / VR/ warrants/convertible securities/any strument that entitles the acquirer to receive shares | NA | sition - 15-09-2 | 2 |
| issue transfer Salient redempts shares, of the off allotmer of the To Equity s | / preferential allotment / inter-se //encumbrance, etc.) features of the securities acquired including time till tion, ratio at which it can be converted into equity etc. f acquisition of/ date of receipt of intimation of at of shares / VR/ warrants/convertible securities/any strument that entitles the acquirer to receive shares C. thare capital / total voting capital of the TC before | NA Date of acquir | sition - 15-09-2 | 2 |
| issue transfer Salient redempt shares, of Date of allotmer other in the To Equity she said | / preferential allotment / inter-se //encumbrance, etc.) features of the securities acquired including time till tion, ratio at which it can be converted into equity etc. f. acquisition of/ date of receipt of intimation of int of shares / VR/ warrants/convertible securities/any strument that entitles the acquirer to receive shares C. thare capital / total voting capital of the TC before acquisition for acquisition of the TC after the description of the total voting capital of the TC after the description. | NA Date of acquisothers - NA | sition - 15-09-2 | 2 |