

Abhiraj Choksey HUF

5th Floor "Geetanjali", 9 N Gamadia Road, Off. Pedder Road, Mumbai 400 026.

Date:20-08-2020

To,

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| BSE Limited Department of Listing, P. J. Towers, Dalal Street, Mumbai – 400 001 | National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051 |
| Scrip Code: 523694 | Symbol: APCOTEXIND |

Sub:- Disclosure under regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Notice is hereby given that under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 that I, Mr. Abhiraj Choksey Karta of Abhiraj Choksey HUF, promoter of Apcotex Industries Ltd (Apcotex), has acquired/purchased 4000 shares of Apcotex from 18- 08-2020 to 19-08-2020 through Market Purchase/open market on BSE Ltd.

Subsequent to the aforesaid I, Mr. Abhiraj Choksey karta of Abhiraj Choksey HUF holds in aggregate 42,217 shares (i.e 0.08%) in Apcotex.

Please find enclosed the information in the prescribed format. You are requested to take the same on records.

Thanking you,

For Abhiraj Choksey HUF



Karta

Promoter

Encl. as above

CC:



Apcotex Industries Limited
49-53 Mahaveer Centre, Plot no. 77,
Sector 17, Vashi, Navi Mumbai - 400 703

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part - A - Details of the Acquisition

| | | | |
|---|--|--|--|
| Name of the Target Company (TC) | Apcotex Industries Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | M/S. Abhiraj Choksey HUF, Mr. Atul Choksey (All the existing promoter/promoter group/ PAC remains as PAC) | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name of the stock exchange where shares of the TC are listed | 1. BSE (Scrip Code – 523694) 2. National Stock Exchange (Scrip Code – APCOTEXIND) | | |
| Details of acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 3,01,08,976 | 58.07 % | 58.07 % |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by equity shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | 3,01,08,976 | 58.07% | 58.07 % |
| Details of acquisition: | | | |
| a) Shares carrying voting rights acquired | 7643 | 0.02 % | 0.02 % |
| b) VRs acquired otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | - | - | - |
| d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) | - | - | - |
| e) Total (a+b+c+d) | 7643 | 0.02 % | 0.02 % |

| | | | |
|---|--|---------|---------|
| <p>After the acquisition, holding of acquirer along with PACs of:</p> <p>a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)</p> <p>e) Total (a+b+c+d)</p> | 3,01,16,619 | 58.09 % | 58.09 % |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se Transfer/encumbrance, etc.) | Market Purchase/open market on BSE Ltd. | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Not Applicable | | |
| Date of acquisition of/ date of receipt of intimation of Allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | From 18-08-2020 to 19-08-2020 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | Rs.10,36,89,920 (5,18,44,960 equity shares of Rs.2/- each) | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | Rs.10,36,89,920 (5,18,44,960 equity shares of Rs.2/- each) | | |
| Total diluted share/voting capital of the TC after the said acquisition | Rs.10,36,89,920 (5,18,44,960 equity shares of Rs.2/- each) | | |

| | |
|---|---|
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| For Abhiraj Choksey HUF | Atul Choksey |
| Promoter | Promoter |
| Place - Mumbai | Place - Mumbai |
| 20-08-2020 | 20-08-2020 |

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Reg 31 of SEBI (LODR) Regulation, 2015

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.