



## ARCHIDPLY INDUSTRIES LTD.

Corp. Office: 2/9, 1st Floor, W.H.S. Kirti Nagar, New Delhi-110015 ( India )

Ph: 011 - 45642555, 45530828 E-mail: corporate@archidply.com

30.10.2021

**The General Manager  
Department of Corporate Services  
BSE Limited  
Floor 25<sup>th</sup>, P J Towers,  
Dalal Street  
Mumbai — 400 001**

**Scrip Code – 532994**

**The Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza,  
Plot no. C/1, G Block,  
Bandra – Kurla Complex  
Bandra (E)  
Mumbai – 400 051**

**NSE Stock Code – Archidply**

Dear Sir,

**Sub: Outcome of Board Meeting**

The meeting of Board of Directors of Archidply Industries Limited (the “Company”) is held today, i.e. on Saturday, October 30, 2021 that commenced at 02:30 p.m. and concluded at 04:00 pm inter alia considered and approved the Un-audited financial results for the quarter and half year ended on September 30, 2021 along with Limited Review Report of Statutory Auditors;

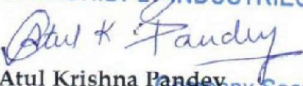
The said results may be accessed on the Company’s website i.e. [www.archidply.com](http://www.archidply.com).

This is for your kind information, record and appropriate dissemination.

Thanking You!

Yours Faithfully

For Archidply Industries Limited  
FOR ARCHIDPLY INDUSTRIES LTD.

  
Atul Krishna Pandey  
Company Secretary  
Company Secretary & Compliance Officer

Encl: as above

ARCHIDPLY INDUSTRIES LIMITED

Registered office Plot no. 7, Sector - 9, Integrated Industrial Estate, SIDCUL,  
Pant Nagar, Rudrapur, Udham Singh Nagar - 263153, Uttarakhand  
website :www.archidply.com email: info@archidply.com

CIN : L85110UR1995 PLC008627

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30.09.2021

(Rs. In Lakhs)

Particulars	3 Months	3 Months	3 Months	Half year	Half year	Year ended
	30.09.2021	30.06.2021	30.09.2020	30.09.2021	30.09.2020	31.03.2021
	UnAudited	UnAudited	UnAudited	UnAudited	UnAudited	Audited
<b>1. Income</b>						
a. Revenue from operations	8,058.66	4,958.25	5,348.37	13,012.91	7,883.52	23,084.50
b. Other Income	19.20	12.15	11.80	31.35	12.88	52.36
<b>Total Income (1)</b>	<b>8,075.86</b>	<b>4,968.40</b>	<b>5,358.17</b>	<b>13,044.26</b>	<b>7,896.38</b>	<b>23,136.86</b>
<b>2. Expenditure</b>						
a. cost of materials consumed	3,449.82	2,337.73	1,770.42	5,787.55	2,591.64	8,905.59
b. Purchases of stock -in -trade	1,745.38	996.45	1,369.75	2,741.83	1,964.28	5,437.47
c. Changes in inventories of finished goods, work in progress and stock in trade	(177.49)	(252.87)	432.86	(430.36)	863.07	847.48
d. Employee benefits expense	700.35	603.95	478.84	1,304.30	932.33	2,293.79
e. Finance Costs	101.34	119.72	119.79	221.05	274.10	477.56
f. Depreciation and amortisation expense	105.10	90.80	99.80	195.90	180.99	419.83
g. Other expenditure	1,791.08	1,010.50	914.92	2,801.57	1,373.12	4,288.80
<b>Total Expenditure (2)</b>	<b>7,715.57</b>	<b>4,906.27</b>	<b>5,186.37</b>	<b>12,621.84</b>	<b>7,979.52</b>	<b>22,670.51</b>
<b>3. Profit from before Exceptional items &amp; tax(1-2)</b>	<b>360.29</b>	<b>62.12</b>	<b>171.80</b>	<b>422.42</b>	<b>(83.14)</b>	<b>466.35</b>
4. Prior Period Income(+)/(-)Expenditure	-	0.04	-	0.04	-	0.23
<b>5. Profit Before Taxation</b>	<b>360.29</b>	<b>62.16</b>	<b>171.80</b>	<b>422.45</b>	<b>(83.14)</b>	<b>466.58</b>
<b>6. Tax Expense</b>						
- Current tax	129.50	5.50	-	135.00	-	142.00
-Tax on BuyBack	-	-	-	-	-	168.44
- Taxes for earlier year	0.12	-	-	0.12	-	(67.55)
- Deferred tax	(36.34)	11.30	59.04	(25.05)	(5.65)	0.11
<b>7. Profit for the period from continuing operations</b>	<b>267.01</b>	<b>45.36</b>	<b>112.76</b>	<b>312.38</b>	<b>(77.48)</b>	<b>225.58</b>
<b>8. Other Comprehensive Income</b>						
A i) Items that will not be reclassified to profit or loss	-	-	-	-	-	-
Defined benefit plan actuarial gains/(losses)	3.75	3.75	0.33	7.50	(3.18)	58.96
ii) Income Tax relating to Items that will not be reclassified to profit or loss	0.94	0.94	(0.08)	1.89	0.80	14.84
B i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
Diminution in the value of Investment	-	-	-	-	-	0.11
ii) Income Tax relating to Items that will not be reclassified to profit or loss	-	-	-	-	-	-
<b>Total</b>	<b>4.69</b>	<b>4.69</b>	<b>0.25</b>	<b>9.39</b>	<b>(2.38)</b>	<b>73.91</b>
<b>9. Total Comprehensive income for the period (7+8)</b>	<b>271.71</b>	<b>50.06</b>	<b>113.01</b>	<b>321.77</b>	<b>(79.86)</b>	<b>299.49</b>
<b>10 (a) Paid up Equity Share Capital( face Value Rs.10/- per share)</b>	<b>1,986.50</b>	<b>1,986.50</b>	<b>2,206.50</b>	<b>1,986.50</b>	<b>2,206.50</b>	<b>1,986.50</b>
<b>10 (b) Reserves</b>						
<b>11. Earnings Per Share (EPS)</b>						
Basic and diluted EPS *						
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date	1.34	0.23	0.51	1.57	(0.35)	1.03

\* Not Annualised for Quarter

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## Segment wise Revenue, Results and Capital Employed

(Rs. In Lakhs)

Particulars	3 Months	3 Months	3 Months	Half year	Half year	Year ended
	30.09.2021	30.06.2021	30.09.2020	30.09.2021	30.09.2020	31.03.2021
	UnAudited	UnAudited	UnAudited	UnAudited	UnAudited	Audited
<b>1. Segment Revenue (Gross)</b>						
(a) Wood Based	4,498.08	2,799.25	3,058.70	7,297.33	4,440.04	13,058.79
(b) Paper Based	3,543.29	2,152.77	2,268.08	5,696.06	3,413.92	9,954.59
(c) Others	-	-	-	-	-	-
(d) Unallocated	15.29	4.24	19.59	19.53	29.56	71.12
<b>Total</b>	<b>8,056.66</b>	<b>4,956.25</b>	<b>5,346.37</b>	<b>13,012.91</b>	<b>7,883.52</b>	<b>23,084.50</b>
Less: Inter Segment Revenue	-	-	-	-	-	(0.00)
<b>Income From Operations</b>	<b>8,056.66</b>	<b>4,956.25</b>	<b>5,346.37</b>	<b>13,012.91</b>	<b>7,883.52</b>	<b>23,084.50</b>
<b>2. Segment Results (Profit)(+/-) Loss (-) before tax and interest from each segment)</b>						
(a) Wood Based	1,360.07	860.03	582.48	2,220.10	961.80	3,122.81
(b) Paper Based	1,093.34	542.23	941.47	1,635.56	1,284.48	3,220.93
(c) Others	-	-	-	-	-	-
(d) Unallocated	-	-	-	-	-	-
<b>Total</b>	<b>2,453.41</b>	<b>1,402.26</b>	<b>1,523.95</b>	<b>3,855.66</b>	<b>2,246.28</b>	<b>6,343.74</b>
Less: (i) Interest	101.34	119.72	119.79	221.05	274.10	477.56
(ii) Other Un-allocable Expenditure net off	2,026.27	1,236.80	1,263.43	3,263.07	2,100.92	5,523.31
(iii) Un-allocable income	34.49	18.42	31.07	50.91	45.60	123.70
<b>Total Profit Before Tax</b>	<b>360.29</b>	<b>62.16</b>	<b>171.80</b>	<b>422.45</b>	<b>(83.14)</b>	<b>466.57</b>
<b>3. Segment Assets</b>						
(a) Wood Based	8,525.52	8,281.64	7,632.28	8,525.52	7,632.28	8,958.08
(b) Paper Based	7,645.27	7,415.05	8,309.08	7,645.27	8,309.08	7,900.17
(c) Others	-	-	-	-	-	-
(d) Unallocated	2,260.15	2,285.73	1,956.28	2,260.15	1,956.28	2,315.44
<b>Total</b>	<b>18,430.94</b>	<b>17,982.42</b>	<b>17,897.64</b>	<b>18,430.94</b>	<b>17,897.64</b>	<b>19,173.68</b>
<b>4. Segment Liability</b>						
(a) Wood Based	2,809.11	2,261.22	2,572.31	2,809.11	2,572.31	2,491.90
(b) Paper Based	2,192.70	1,739.00	1,977.84	2,192.70	1,977.84	1,899.55
(c) Others	-	-	-	-	-	-
(d) Unallocated	-	-	-	-	-	-
<b>Total</b>	<b>5,001.81</b>	<b>4,000.22</b>	<b>4,550.15</b>	<b>5,001.81</b>	<b>4,550.15</b>	<b>4,391.46</b>
<b>5. Capital Employed</b>						
(Segment assets - Segment Liabilities)						
(a) Wood Based	5,716.41	6,020.42	5,059.97	5,716.41	5,059.97	6,466.17
(b) Paper Based	5,452.57	5,676.05	6,331.24	5,452.57	6,331.24	6,000.62
(c) Others	-	-	-	-	-	-
(d) Unallocated	2,260.15	2,285.73	1,956.28	2,260.15	1,956.28	2,315.44
<b>Total</b>	<b>13,429.13</b>	<b>13,982.20</b>	<b>13,347.49</b>	<b>13,429.13</b>	<b>13,347.49</b>	<b>14,782.22</b>

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(Rs. In Lakhs)

STATEMENT OF ASSETS AND LIABILITIES PARTICULARS	Half Year ended	Year ended
	UnAudited 30.09.2021	Audited 31.03.2021
<b>A. ASSETS</b>		
<b>1. NON-CURRENT ASSETS</b>		
(a) Property, plant and Equipment	4,447.49	4,608.43
(b) Capital Work-in Progress	5.39	11.69
(c) Investment Property	-	-
(d) Goodwill	139.08	154.60
(e) Other Intangible Assets	10.65	11.61
(f) Financial Assets		
i) Investments	31.00	15.09
ii) Loans	-	-
iii) Others	-	20.91
(g) Deferred tax Asset	141.93	114.99
(h) Other non current assets	575.38	571.65
<b>Total Non current assets</b>	<b>5,350.91</b>	<b>5,508.97</b>
<b>2. CURRENT ASSETS</b>		
(a) Inventories	4,963.45	4,577.84
(b) Financial Assets		
i. Trade Receivables	7,513.78	7,139.34
ii. Cash and cash equivalent	56.06	867.00
iii. Bank balances other than cash and cash equivalent	97.94	99.22
(c) Current Tax Assets(net)	-	-
(d) Other current assets	448.79	981.32
<b>Total Current Assets</b>	<b>13,080.03</b>	<b>13,664.71</b>
<b>TOTAL ASSETS</b>	<b>18,430.94</b>	<b>19,173.68</b>
<b>B. EQUITY &amp; LIABILITIES</b>		
<b>1. EQUITY:</b>		
(a) Equity Share Capital	1,986.50	1,986.50
(b) Other Equity	6,699.07	6,377.31
<b>Total Shareholders Fund</b>	<b>8,685.57</b>	<b>8,363.81</b>
<b>2. NON-CURRENT LIABILITIES</b>		
(a) Financial Liabilities		
i. Borrowings	304.71	473.19
(b) Provisions	453.71	435.15
<b>Total Non-Current Liabilities</b>	<b>758.43</b>	<b>908.34</b>
<b>3. CURRENT LIABILITIES</b>		
(a) Financial Liabilities		
i. Borrowings	4,228.15	5,659.58
ii. Trade Payables	2,960.28	2,585.36
iii. Other financial liabilities	559.58	665.28
(b) Short term Provisions	1,007.85	885.20
(c) Other Current Liabilities	207.96	89.14
(d) Current Tax Liabilities(net)	23.12	16.97
<b>Total Current Liabilities</b>	<b>8,986.94</b>	<b>9,901.54</b>
<b>TOTAL EQUITY &amp; LIABILITIES</b>	<b>18,430.94</b>	<b>19,173.68</b>

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**ARCHIDPLY INDUSTRIES LIMITED**

**Statement Of Cash Flow**

PARTICULARS	Amount in Rs.	
	FOR HALF YEAR ENDED 30 september,	FOR HALF YEAR ENDED 30 september, 2020
<b>A. Cash flows arising from operating activities</b>		
Net Profit/(Loss) Before Tax	422.45	(83.14)
Add: Depreciation	195.90	180.99
Interest Paid	221.05	257.91
Loss on Sale of FA	3.95	3.06
Less: Other comprehensive (Income)/loss	(7.50)	3.18
	850.86	355.64
Less: Profit on sale of machinery	1.30	-
Interest Received	4.63	0.75
	844.93	354.89
<b>Operating profit before working capital changes</b>		564.76
(Increase)/Decrease in Inventory	(385.61)	886.61
(Increase)/Decrease in Debtors	(374.45)	33.55
(Increase)/Decrease in Loans & Advances	(3.73)	(119.76)
(Increase)/Decrease in Other current assets	532.53	(357.05)
Increase/(Decrease) in Trade Payables	374.92	(35.35)
Increase/(Decrease) in Provisions	141.21	307.64
Increase/(Decrease) in other current liabilities	88.07	
	1,217.88	1,635.29
Cash flow from Operations		
Payment of Income Tax	128.97	1.26
<b>Net Cash Flow from Operating Activities</b>	<b>1,088.91</b>	<b>1,634.03</b>
<b>B. Cash flows arising from Investment activities</b>		
<b>Inflows:</b>		
FD matured	22.18	21.16
Sale of Fixed Assest	11.80	6.58
Sale of Investment	0.09	-
Loans repaid	-	0.75
Interest Received	4.63	
<b>Outflows:</b>		
Investment in Fixed Assets	32.94	71.97
Change in WIP	(6.31)	(10.94)
FD Made with bank	-	-
Purchase of Investment	16.00	-
	(3.93)	(32.54)
<b>C. Cash flows arising from finance activities</b>		
<b>Inflows:</b>		
Proceeds from Loan	-	402.21
<b>Outflows:</b>		
Repayment of Loan	1,674.86	1,674.89
Interest paid	221.05	257.91
	(1,895.91)	(1,530.59)
<b>Cash flow from all activities-(A+B+C)</b>	<b>(810.94)</b>	<b>70.90</b>
Add: Cash & cash equivalents at beginning of the year	867.00	29.77
Cash & cash equivalents at year end of the year	56.06	100.67

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**Notes**

1. The above unaudited Financial results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meetings held on 30th October, 2021. These results have been subjected to "Limited Review" by the statutory Auditors of the company who have issued an unmodified review report on the standalone financial results for the three months ended and quarter ended 30th September, 2021
2. This audited Financial Results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Sec 133 of Companies Act, 2013 and other recognised accounting practises and policies to the extent applicable.
3. Segment Information as per IND AS 108, 'Operating Segments' is disclosed in Segment Reporting.
4. Figures for the previous periods have been regrouped , recasted and reclassified to confirm to the classification of the current period, wherever necessary.
5. The Company has not discontinued any of its operations during the period under review
6. There are no exceptional / extraordinary items during the period ended 30th September, 2021 and quarter ended 30th September, 2021

Date: October 30, 2021  
Place: Delhi

For Archidply Industries Ltd.,



Rajiv Daga  
Managing Director



**Limited Review Report On Quarterly and Year to Date Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

To,  
The Board of Directors of Archidply Industries Limited

1. We have reviewed the accompanying statement of unaudited financial results of Archidply Industries Limited (the "Company") for the quarter and half year ended September 30, 2021 attached herewith, being submitted by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 read with SEBI circular No. CIR/CFD/FAC/62/2016 dated 5<sup>th</sup> July, 2016.
2. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors in their meeting held on October 30, 2021 has been prepared in accordance with the recognition and measurement principles laid down in IND AS 34 "Interim Financial reporting" read with relevant rules issued thereunder and other accounting principles generally accepted in India . Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400," Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.
4. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with applicable Accounting Standards i.e., Indian Accounting Standards (Ind AS) prescribed under Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified Circular No. CIR/CFD/FAC/62/2016 dated July 05, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Priti Jhavar & Co.  
Chartered Accountants  
FRN: 328818E

*Priti Jhavar,*  
(Priti Jhavar)

(Membership No. 303053)

UDIN- 21303053AAAA 063902

Place: Bangalore

Date: 30.10.2021

