



KAPASHI

Commercial Ltd.

Date: 18th February, 2022

To,
The BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

Dear Sir,

SUB: DISCLOSURE OF MATERIAL EVENT UNDER REGULATION 30(2) OF SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATION, 2015

This is to inform you that the Board of Directors in their meeting held on Thursday, 17th February, 2022 decided to issue 50,00,000 (Fifty Lacs) Equity Warrants at a price determined under Regulation 164 of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 to Promoter, Promoter Group and Non-Promoter Group on preferential basis subject to necessary approvals.

Therefore, pursuant to provisions of Regulation 30(2) of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 (Regulation), the Company hereby discloses the material event as provided in the Schedule III of Listing Regulations.

Sl. No.	Particular of material event	Disclosure time frame
a.	<u>Type of securities proposed to be issued:</u> Equity Warrants	Occurrence of event: 17.02.2022
b.	<u>Type of issuance</u> Preferential allotment	
c.	<u>Total number of securities proposed to be issued</u> 50,00,000 Equity Warrants	Date of Disclosure: 18.02.2022
d.	<u>Name of Allottees under Preferential issue</u> i. <u>Name of Promoter Group:</u> 1. Swetsam Stock Holding Private Limited 2. Seraphim Ventures Private Limited iii. <u>Name of Public:</u> 3. Paru Securities Private Limited 4. Bakshu Trading Private Limited 5. Sanket Deepak Shah 6. Urvish Rameshchandra Vora 7. Pallavi Urvish Vora	



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You are requested to take the same on your record.

Thanking you

Yours faithfully,

For, KAPASHI COMMERCIAL LIMITED

SAGAR SAMIR SHAH
WHOLE-TIME DIRECTOR
DIN: 03082957

Registered Office: 206, S.F. Ashirwad Paras-1, Near KantiBharwad PMT, Opposite Andaz Party Plot, Makarba, Ahmedabad-380051

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