



RAJ OIL MILLS LTD.

Date: May 05, 2020

To,

The Bombay Stock Exchange (BSE Limited) P.J. Towers, Dalal Street, Mumbai – 400001	National Stock Exchange of India Ltd Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051
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Dear Sir/Madam,

Sub.: Intimation of approval Committee of Creditors for deferring the payment of Instalment due on 02nd May, 2020 as per the Resolution Plan approved by the Hon'ble National Company Law Tribunal vide its Order dated 19th April,2018.

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Ref.: Intimation pursuant to the provision of the regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.
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In continuation of our letter dated May 01,2020 we wish to inform you that the Committee of Creditors (COC) has given its approval for deferment of the payment of instalment due on May 02,2020, pursuant to the Resolution Plan Approved by the Hon'ble National Company Law Tribunal vide its Order dated 19th April,2018 and exclusion of the time period from March 15, 2020 until the lockdown declared by the Govt. of India in the wave of Covid -19 Pandemic.

The aforesaid approval of the COC has been given subject to the following condition:

- Interest @ 12% p.a. will be applicable for the concession period;
- The said concession will be considered as an exception and not as precedent on any manner whatsoever;
- That the bank reserve the right to recall the concession at any point of time, if the Bank is of opinion the enough cashflow is available to the service of instalment;
- Granting of the above concession should not considered to be waiver of any right of the Bank and is without prejudice to any of the legal rights and contentions of the Bank as per the Resolution Plan accepted by the Company

Request you to kindly take this letter on record, note the contents of the same and acknowledge the receipt.

Thanking You

Yours Faithfully

For Raj Oil Mills Limited

SD/-

Ankit Kumar Jain

Company Secretary & Compliance Officer