

PRISM JOHNSON LIMITED

(FORMERLY PRISM CEMENT LIMITED)

February 19, 2019

The National Stock Exchange Limited, Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051

The BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort Mumbai - 400 023

Code: PRSMJOHNSN

Code: 500338

Dear Sir.

Re: Regulation 30 of SEBI LODR

Prism Johnson Limited has issued a LOI (Letter of Intent) for EPC (Engineering, Procurement and Construction) contract for setting up a Waste Heat Recovery based Power Generation System of peak capacity 22.50 MW to be located at its cement manufacturing facility near village Mankahari, District Satna, Madhya Pradesh.

This power generating system would require a capital investment of approximately Rs. 200 Crores. The project would be commissioned by June 2020. The payback period of this investment would be less than three years.

Thanking you,

Yours faithfully,

for PRISM JOHNSON LIMITED

Askultarm

ANEETA S. KULKARNI COMPANY SECRETARY





