

BAJAJ FINANCE LIMITED

SEC/PPNCD/BSE-NSE/2020/272

12 March 2021

The Manager, BSE Limited, Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street, Mumbai – 400 001	The Manager, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051
Scrip Code:500034	Scrip Code : BAJFINANCE -EQ

Dear Sirs,

Sub.: Intimation of allotment of Secured Redeemable Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has, at its meeting held on 12 March 2021, allotted 300 Secured redeemable non-convertibles debentures, with details as below:

Security Name	Bajaj Finance Limited Secured Redeemable Non-Convertible Debentures (NCD)	
Issuer	Bajaj Finance Limited	
Issue Series	272	
Date of Allotment	12 March 2021	
No. of NCDs applied & allotted	300 Secured Redeemable Non-Convertible Debentures face value of ₹ 10 Lakh each aggregating ₹ 30 Crores (ISIN No.INE296A07RN0 allotted 200 Secured NCDs for face value of ₹ 20 Crores and under ISIN No.INE296A07RO8 allotted 100 Secured NCDs for face value of ₹ 10 Crores)	
Type of Instrument	Secured Redeemable Non-Convertible Debentures	
Nature of Instrument	Secured	
Seniority	Senior	
Mode of Issue	Private Placement	
	Option I	Option II
	INE296A07RN0	INE296A07RO8
Maturity	24 December 2030	24 December 2025
Tenor	3574 Days (Residual)	1748 Days (Residual)
Coupon rate	6.92% p.a.	6.00% p.a.
Issue Price	₹ 9,98,314/- per NCD	₹9,98,305/- per NCD
Redemption Value	₹10,00,000 per NCD	₹10,00,000 per NCD
Coupon Type	Fixed	Fixed
Coupon Frequency	Annually & On Maturity	Annually & On Maturity
Premium/ Discount at which security is issued and the effective yield as a result of such premium/ discount.	Applicable	Applicable
Past Issue History (In case of Further issuance)	₹ 252 Crs is Outstanding	₹ 361 Crs is Outstanding
Issue size (Current Issue Series 272)	₹10Crs plus ₹ 490Crs green shoe	₹10Crs plus ₹ 490Crs green shoe

Corporate Office Ext.: 3rd Floor, Panchshil Tech Park,
Viman Nagar, Pune-411014, Maharashtra, India
Registered Office: Akurdi, Pune-411035, Maharashtra, India

Tel: +91 20 71576403
Fax: +91 20 71576364
Corporate ID No.:
L65910MH1987PLC042961

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Total Issue Size (Current Issue Series 272)	₹20CrS plus ₹ 980CrS green shoe
Listing	Proposed to be listed on the wholesale debt segment of BSE as per the SEBI Circular no. SEBI /HO / DDHS/ CIR/ P/ 2020/198 dated 5 October 2020 effective from 1 December 2020 the listing will be done the listing will be within T+ 4 days. In case of further issuance where bond is already listed on the exchange, necessary arrangements will be made to give effect of further issuance.
Rating of Instrument	“CRISIL AAA/ Stable” by CRISIL Limited and “IND AAA/Stable” by India Ratings & Research Pvt. Ltd.

CASH FLOWS		Option I	Option II
ISIN No		INE296A07RN0	INE296A07RO8
1st Coupon Date	Date*	24-12-21	24-12-21
	No of Days	365	365
	Amount (₹) Per NCD	69,200.00	60,000.00
2nd Coupon Date	Date*	24-12-22	24-12-22
	No of Days	365	365
	Amount (₹) Per NCD	69,200.00	60,000.00
3rd Coupon Date	Date*	24-12-23	24-12-23
	No of Days	365	365
	Amount (₹) Per NCD	69,200.00	60,000.00
4th Coupon Date	Date*	24-12-24	24-12-24
	No of Days	366	366
	Amount (₹) Per NCD	69,200.00	60,000.00
5th Coupon Date	Date*	24-12-25	24-12-25
	No of Days	365	365
	Amount (₹) Per NCD	69,200.00	60,000.00
6th Coupon Date	Date*	24-12-26	
	No of Days	365	
	Amount (₹) Per NCD	69,200.00	
7th Coupon Date	Date*	24-12-27	
	No of Days	365	
	Amount (₹) Per NCD	69,200.00	
8th Coupon Date	Date*	24-12-28	
	No of Days	366	
	Amount (₹) Per NCD	69,200.00	
9th Coupon Date	Date*	24-12-29	
	No of Days	365	
	Amount (₹) Per NCD	69,200.00	
10th Coupon Date	Date*	24-12-30	
	No of Days	365	
	Amount (₹) Per NCD	69,200.00	
Principal/ Redemption Amount	Date	24-12-30	24-12-25
	No of Days	3652	1826
	Amount (₹) Per NCD	10,00,000.00	10,00,000.00
Coupon Rate		6.920% p.a.	6.000% p.a.
Tenor (Days)- Issue series 272 (Option I & II)		3574 (Residual)	1748 (Residual)

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Redemption Date		24-12-30	24-12-25
Redemption Premium/Discount		N.A.	N.A.
Coupon Payment Frequency		Annually & On Maturity	Annually & On Maturity
Coupon Type		Fixed	Fixed
Issue Price		Clean Price: ₹98.3526 per ₹100 per NCD. Accrued interest of ₹ 1.4788 per ₹100 per NCD. (Accrued interest calculated for 78 days i.e. 24 Dec 20 to 11 Mar 21)	Clean Price: ₹98.5483 per ₹100 per NCD. Accrued interest of ₹ 1.2822 per ₹100 per NCD. (Accrued interest calculated for 78 days i.e. 24 Dec 20 to 11 Mar 21)
Premium/ Discount at which security is issued and the effective yield as a result of such premium/ discount (In case of Further issuance)		Discount of ₹1.6474 per ₹100 per NCD	Discount of ₹1.4517 per ₹100 per NCD

Security (Including description, type of security, type of charge, likely date of creation of security, minimum security cover, revaluation, replacement of security, interest to the debenture holder over and above the coupon rate as specified in the Trust Deed and disclosed in the Offer Document/Information Memorandum).	The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge on book debts / loan receivables , provided that such security cover shall be equivalent to 1 time the aggregate of sums outstanding of the debentures to be issued under this information memorandum. The Company may also secure the debentures issued under this information memorandum, if need be, by first pari passu charge by mortgage of Company's Office at Unit No.806, admeasuring 2280 sq. ft. 8th Floor, Block, A of Wing Delta, bearing old Door nos. 113 to 121 and 123 to 134 and New Door No.177/21, Raheja Towers, Anna Salai, Mount Road, Chennai – 600 002.The security will be created within the prescribed time limit.
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* Payment dates subject to change as per the holidays declared in that particular year. Payment convention to be followed as per SEBI circular CIR/IMD.DF/18/2013 dated 29 October 2013 read with SEBI's clarificatory circular no. CIR/MD/DF-1/122/2016 dated 11 November 2016

Mode of Issue	Demat
Computation of Interest	Actual / Actual
Listing on	BSE Limited

The above is for your information and record.

Thanking you,
Yours faithfully,
For **Bajaj Finance Limited**

R Vijay
Company Secretary

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