



BCPL Railway Infrastructure Limited

May 30, 2023

The Corporate Relationship Department
BSE Limited (BSE)
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

Scrip Code - 542057

Dear Sir/Ma'am,

Sub: - Press Release and Investor Presentation on the highlights of the Audited financial results (standalone & consolidated) of the Company for the quarter and year ended March 31, 2023

Further to our letter dated May 22, 2023 under Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (LODR Regulations), we wish to inform you that the Audited financial results (standalone & consolidated) for the quarter and year ended March 31, 2023 were approved by the Board of Directors of the Company at their meeting held on Tuesday, May 30, 2023.

Pursuant to Regulations 30 and 33 of the LODR Regulations, we submit the following:-

1. Press Release and Investor Presentation on the Audited Financial Results (standalone & consolidated).

The Board Meeting commenced at 3.30 p.m and concluded at 6.45 p.m.

Yours faithfully,
For BCPL Railway Infrastructure Limited

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c=IN, ou=BCPL RAILWAY INFRASTRUCTURE
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Devshree Sinha
Company Secretary

REGISTERED OFFICE

PRESS RELEASE

RESULTS OF FY 22-23

A meeting of the Board of Directors of BCPL Railway Infrastructure Limited was held on 30th May, 2023 to consider and approve the result of Q4 and Year ended 31st March 2023.

Performance Highlights of the Company are as follows:

1. Financial (Standalone)

Rs. In lacs

Rs. In Lacs	RB	RB	Change	MEB	MEB	Change
	FY 22-23	FY 21-22		FY 22-23	FY 21-22	
Revenue	10461.19	7477.63	39.90%	2088.89	3281.28	(-)36.34%
EBIDTA	1236.85	1108.26	11.60%	56.75	55.78	1.74%
EBIDTA - %	11.82%	14.82%		2.74%	3.80%	

1. Financial (Consolidated)

Rs. In Lacs	Total	Total	Change
	FY 22-23	FY 21-22	
Revenue	12550.09	10758.89	16.65%
EBIDTA	1288.92	1179.45	9.28%
EBIDTA - %	10.27%	10.96%	(-)6.32%
Profit Before Tax	1103.82	1055.10	4.62%
Profit After Tax	802.67	740.74	8.36%

RB- Railway Business

MEB – Merchant Export Business

Performance Highlight

Railway Electrification Segment

During the year ended 31st March 2023, Railway Business of the Company has been able to perform satisfactorily and has achieved nearly 40% growth in its top line amidst overall inflationary conditions which has exerted some pressure on the margins. The Management is taking all steps to protect the margins and is hopeful of arresting further declines in the same in the coming months.

During the year ended 31st March 2023 the company has total orders worth Rs 14520.45 lacs.

Merchant Exports Business

Due to elevated levels of macro-economic risks in its export markets the management has decided to tread cautiously in the export business. As a result, the export business has registered a de growth. The management of the company is constantly monitoring the situation so that the company does not have to suffer financially.

300 Mt per day Rice Bran Oil Extraction Project

Work on the **300 TPD Rice Bran Oil Extraction** project is in progress and investments to the tune of Rs. 1300 lacs have been made till 31st March, 2023. The Management is hopeful of starting commercial operations from the second half of the current fiscal.

Once operational, the plant would create a one of its kind facilities in Burdwan that would be extracting both Rice Bran Oil & Rapeseed Oil from Rice Bran and Rapeseed oil cake respectively. Thus, the plant would help the small rapeseed oil mills around its vicinity to sell their products at better price points.