

EFC (I) Limited

(Formerly known as Amani Trading and Exports Limited)



April 20, 2023

To

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai- 400 001

Scrip Code: 512008

Sub.: Intimation of Listing approval received from BSE Limited on 20.04.2023 for listing of 1,54,500 equity shares of Rs. 10/- each issued at a premium of Rs. 130/- each bearing distinctive numbers from 6595201 to 6749700 issued to promoters on a preferential basis pursuant to conversion of warrants.

Dear Sir/Ma'am,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") (as amended) read with Schedule III of the SEBI Listing Regulations, this is to inform that the Company has received approval of Listing of 1,54,500 equity shares of Rs. 10/- each issued at a premium of Rs. 130/- each bearing distinctive numbers from 6595201 to 6749700 issued to promoters on a preferential basis pursuant to conversion of warrants.

Enclosed herewith the Listing Approval Letters from BSE Limited dated 20.04.2023 for your kind perusal and record.

Kindly take the same on records.

Thanking You,
For EFC (I) Limited

Aman Kumar Gupta
(Company Secretary)

Encl: As above.

LOD/PREF/SV/FIP/30/2023-24

April 20, 2023

The Company Secretary
EFC (I) LIMITED
6th Floor, VB Capitol Building, Range Hill Road,
Opp. Hotel Symphony, Bhoslenagar, Shivajinagar,
Pune, Maharashtra, 411007

Dear Sir/Madam,

Re: Listing of 1,54,500 equity shares of Rs. 10/- each issued at premium of Rs. 130/- bearing distinctive numbers from 6595201 to 6749700 issued to Promoter pursuant to conversion of warrants on a preferential basis.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

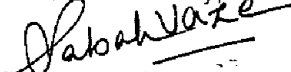
The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Please note that trading approval in the above mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)
- Certificate from Statutory Auditor of the company confirming compliance with Schedule XIX of SEBI (ICDR) Regulations and as specified by SEBI from time to time and specifically regarding the payment of penal interest to the allottees, where applicable.

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully,


Sabah Vaze
Senior Manager

CC:

Central Depository Services India Limited
Unit no. A- 2501, A Wing, Marathon Futurex,
25th Floor, Mafatlal Mill Compounds,
N M Joshi Marg, Lower Parel (E)
Mumbai – 400013.

National Securities Depository Limited
4th Floor, 'A' Wing, Trade World, Kamala
Mills Compound, Senapati Bapat Marg,
Lower Parel, Mumbai - 400 013, India