



Tourism Finance Corporation of India Ltd.

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NBCC Plaza, Pushp Vihar
Sector-5, Saket,
New Delhi-110017

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CIN : L65910DL1989PLC034812

October 13, 2021

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|---|--|
| BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 023 Scrip Code : 526650 | National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Banda (East), Mumbai – 400 051 Scrip Code : TFCILTD |
|---|--|

Re: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear sir,

We have received disclosure from PransaTree Holdings Pte Ltd vide their letter dated 12.10.2021 under the subject Regulations. Please find enclosed their disclosure in the required format in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations.

Thanking you,

Yours faithfully,

(Sanjay Ahuja)
Company Secretary

Encl: as above

Privileged and confidential

PransaTree Holdings Pte Ltd

629 Aljunied Road #06-11
CitiTech Industrial Building
Singapore 389838

Date: 12 October 2021

To

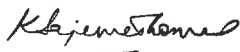
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|--|---|
| Bombay Stock Exchange Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001 | National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E) Mumbai - 400 051 |
| Tourism Finance Corporation of India Limited 4th Floor, Tower-1, NBCC Plaza, Sector-V, Pushp Vihar Saket, New Delhi-110017 Attention: Company Secretary | |

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SAST Regulations")

Please find attached the disclosure under Regulation 29(2) of the SAST Regulations in respect of the acquisition of equity shares of Tourism Finance Corporation of India Limited pursuant to a preferential allotment.

Yours sincerely,



Koppara Sajeeve Thomas
Director

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|---|---|--|
| Name of the Target Company (TC) | Tourism Finance Corporation of India Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirer: Pransatree Holdings PTE Limited (PHPL) PAC: Mr. Koppara Sajeve Thomas# | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes #Acquirer belongs to the promoter group | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | NSE & BSE | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | Acquirer: 0 PAC: 76,86,633 | Acquirer: 0 PAC: 8.51% | Acquirer: 0 PAC: 8.51% |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) | Acquirer: 0 PAC: 0 | Acquirer: 0 PAC: 0 | Acquirer: 0 PAC: 0 |
| c) Voting rights (VR) otherwise than by shares | Acquirer: 0 PAC: 0 | Acquirer: 0 PAC: 0 | Acquirer: 0 PAC: 0 |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | Acquirer: 0 PAC: 0 | Acquirer: 0 PAC: 0 | Acquirer: 0 PAC: 0 |
| e) Total (a+b+c+d) | 76,86,633 | 8.51% | 8.51% |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | Acquirer: 37,03,700 PAC: 0 | Acquirer: 4.1% PAC: 0 | Acquirer: 4.1% PAC: 0 |
| b) VRs acquired /sold otherwise than by shares | Acquirer: 0 PAC: 0 | Acquirer: 0 PAC: 0 | Acquirer: 0 PAC: 0 |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | Acquirer: 0 PAC: 0 | Acquirer: 0 PAC: 0 | Acquirer: 0 PAC: 0 |
| d) Shares encumbered / invoked/released by the acquirer | Acquirer: 0 PAC: 0 | Acquirer: 0 PAC: 0 | Acquirer: 0 PAC: 0 |
| e) Total (a+b+c+/-d) | 37,03,700 | 4.1% | 4.1% |

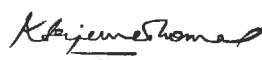
| After the acquisition/sale, holding of: | | | |
|--|--|------------------------------|------------------------------|
| a) Shares carrying voting rights | Acquirer: 37,03,700 PAC: 76,86,633 | Acquirer: 4.1% PAC: 8.51% | Acquirer: 4.1% PAC: 8.51% |
| b) Shares encumbered with the acquirer | Acquirer: 0 PAC: 0 | Acquirer: 0 PAC: 0 | Acquirer: 0 PAC: 0 |
| c) VRs otherwise than by shares | Acquirer: 0 PAC: 0 | Acquirer: 0 PAC: 0 | Acquirer: 0 PAC: 0 |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Acquirer: 0 PAC: 0 | Acquirer: 0 PAC: 0 | Acquirer: 0 PAC: 0 |
| e) Total (a+b+c+d) | 1,13,90,333 | 12.61% | 12.61% |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Preferential allotment | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 11 Oct 2021 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | INR 80,71,67,480 divided into 8,07,16,748 equity shares having face value of INR 10 each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | INR 90,37,24,480 divided into 9,03,72,448 equity shares having face value of INR 10 each | | |
| Total diluted share/voting capital of the TC after the said acquisition | INR 90,37,24,480 divided into 9,03,72,448 equity shares having face value of INR 10 each | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) Pransatree Holdings PTE Limited (PHPL) is a person acting in concert (PAC) with Mr. Koppara Sajeeve Thomas who is part of the promoter group of TFCI. PHPL do not have any control rights and will not be exercising control over TFCI. Mr. Koppara Sajeeve Thomas is part of promoter group of TFCI.

Signature of the acquirer
Authorised Signatory :



Place: Singapore

Date: 12 Oct 2021