



Merlin Holdings Pvt. Ltd.

20th December, 2019

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street <u>Mumbai- 400001</u>	National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) <u>Mumbai - 400 051</u>
Tourism Finance Corporation of India Ltd. 4th Floor, Tower-1, NBCC Plaza, Sector-V, Pushp Vihar Saket, New Delhi-110017	

Dear Sir/Madam,

Sub: Information under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to the above, please find enclosed herewith disclosure of the same as prescribed under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and record.

Thanking you.

Yours faithfully,
For Merlin Holdings Pvt. Ltd.

Vikram Purohit

Vikram Purohit
Director



Encl. as above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Tourism Finance Corporation of India Ltd.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Merlin Holdings Pvt. Ltd. (PAC) i. Avro Commercial Co Pvt. Ltd. (Formely Known as Avro Commercial Co Ltd.) ii. Vivek Mundra HUF iii. Vivek Mundra iv. Alpana Mundra		
Whether the acquirer belongs to Promoter/ Promoter group / Person Acting in Concert	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange (BSE) National Stock Exchange (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	19,77,897	2.46%	2.46%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal ——— undertaking/ others)	24,91,000	3.09%	3.09%
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a)	44,68,897	5.55%	5.55%
Details of acquisition/sale/transfer			
a) Shares carrying voting rights acquired/sold	20,45,396	2.53%	2.53%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered /invoked/released by the acquirer			



e) Total (b)	20,45,396	2.53%	2.53%
After the acquisition/sale/transfer, holding of:			
a) Shares carrying voting rights	40,23,293	4.99%	4.99%
b) Shares encumbered with the acquirer	24,91,000	3.09%	3.09%
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b=c)	65,14,293	8.08%	8.08%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Acquisition of 20,45,396 shares		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25,000 Shares acquired on 30 th September,2019 by Alpana Mundra 74,673 Shares acquired on 3 rd October, 2019 by Alpana Mundra 65,000 Shares acquired on 7 th October, 2019 by Alpana Mundra 60,000 Shares acquired on 11 th October, 2019 by Alpana Mundra 68,329 Shares acquired on 16 th October, 2019 by Alpana Mundra 1,09,166 Shares acquired on 17 th October, 2019 by Alpana Mundra 51,494 Shares acquired on 22 nd October, 2019 by Alpana Mundra 40,000 Shares acquired on 4 th November, 2019 by Alpana Mundra 54,585 Shares acquired on 15 th November, 2019 by Alpana Mundra 1,50,000 Shares acquired on 21 st November, 2019 by Alpana Mundra 2,00,000 Shares acquired on 3 rd December, 2019 by Alpana Mundra 2,00,000 Shares acquired on 3 rd December, 2019 by Vivek Mundra HUF 47,149 Shares acquired on 4 th December, 2019 by Alpana Mundra		



	5,00,000 Shares acquired on 20 th December, 2019 by Vivek Mundra 4,00,000 Shares acquired on 20 th December, 2019 by Avro Commercial Co Pvt. Ltd.
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs.80,71,67,480 comprising of 8,07,16,748 equity shares of Rs.10/- each
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs.80,71,67,480 comprising of 8,07,16,748 equity shares of Rs.10/- each
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs.80,71,67,480 comprising of 8,07,16,748 equity shares of Rs.10/- each

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligation & Disclosure Requirement) Regulation 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Merlin Holdings Pvt. Ltd.

Vikram Purohit

Vikram Purohit
Director



Place: Kolkata
Date: 20.12.2019