



DCX SYSTEMS LIMITED  
CIN: L31908KA2011PLC061686

(Formerly known as DCX Cable Assemblies Pvt Ltd)

An AS 9100D Certified

Regd. Off. Add.: Aerospace SEZ Sector, Plot Nos. 29,30 and  
107,Hitech Defence and Aerospace Park, Kavadasanahalli,  
Bengaluru Rural – 562110, Karnataka, India.

Email:[cs@dcxindia.com](mailto:cs@dcxindia.com)

Tel: 080-67119555

Web:[www.dcxindia.com](http://www.dcxindia.com)

Date: January 15, 2024

**BSE Limited**  
**Corporate Relations Department**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Fort, Mumbai 400 001  
Maharashtra, India

**National Stock Exchange of India Limited**  
**Listing Department**  
Exchange Plaza, Plot No. C/1, G Block  
Bandra Kurla Complex  
Bandra (East), Mumbai 400 051  
Maharashtra, India

Scrip Code: 543650

Symbol: DCXINDIA

Dear Madam / Sir

**Sub: Qualified institutions placement of equity shares of face value of ₹ 2 each (the “Equity Shares”) by DCX Systems Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended (the “Issue”).**

We wish to inform you that pursuant to the approval accorded by the board of directors of the Company (the “Board”), at its meeting held on November 16, 2023 and the shareholders of the Company, pursuant to the special resolution passed on December 14, 2023, the Fund Raising Committee has, at its meeting held today i.e. January 15, 2024, *inter alia*, considered and approved the following resolutions:

- Authorizing the opening of the Issue today, i.e. Monday, January 15, 2024;
- Approving the floor price for the Issue, being ₹358.30 per Equity Share (“Floor Price”), based on the pricing formula as prescribed under the SEBI ICDR Regulations; and
- Approving and adopting the preliminary placement document dated January 15, 2024, together with the application form in connection with the Issue.

We further wish to inform you that the Fund Raising Committee has fixed the ‘relevant date’ for the purpose of the Issue, in terms of Regulation 171 of the SEBI ICDR Regulations, as Monday, January 15, 2024, and accordingly the floor price in respect of the Issue has been determined, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations, as ₹358.30 per Equity Share.

Pursuant to Regulation 176(1) of the SEBI ICDR Regulations and in accordance with the approval of the Shareholders accorded through a special resolution on December 14, 2023, the Company may at its discretion offer a discount of not more than 5% on the floor price so calculated for the Issue.

The Issue price will be determined by the Company in consultation with the book running lead managers appointed for the Issue.

The meeting of the Fund Raising Committee commenced at 11.00 p.m and concluded at 11.20 p.m.





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We also wish to inform you that a meeting of the Fund Raising Committee is scheduled to be held on Friday, January 19, 2024 to consider and approve *inter alia* the issue price of the Equity Shares to be issued pursuant to the Issue, including a discount, if any thereto, as permitted under the SEBI ICDR Regulations and pursuant to the approval of the shareholders of our Company accorded through their special resolution passed on December 14, 2023, for the Equity Shares to be allotted to qualified institutional buyers pursuant to the Issue.

We request you to kindly take this on records, and the same be treated as compliance under Regulation 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended.

Thanking you

**For DCX SYSTEMS LIMITED**

**Nagaraj R Dhavaskar**  
**Company Secretary, Legal & Compliance Officer**  
**M. No: F12503**

