

Ref: 19/SE/LC/2024-25

Date: 30/05/2024

To,

**Head, Listing Compliance Department
BSE Limited**

Phiroze Jeejeebhoy Towers Dalal Street,
Mumbai - 400 001.

Scrip Code: 544122

**Head, Listing Compliance Department
National Stock Exchange of India Limited**

Exchange Plaza, Plot No. C/1. G Block,
Bandra -Kurla Complex, Bandra (East),
Mumbai- 400051

Scrip Symbol: ENTERO

Dear Sir/Madam,

Subject: Statement of Deviation or Variation in utilization of funds raised under Initial Public Offering - Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements Regulations 2015.

Pursuant to Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, please find enclosed herewith statement of deviation(s) or variation(s) in utilization of funds raised through Initial Public Offering (IPO) of the Company for the quarter ended March 31, 2024, in the prescribed format, as Annexure A

This is for your information and records.

For Entero Healthcare Solutions Limited

Jayant Prakash

General Counsel, Company Secretary & Compliance Officer

(Mem: F6742)

Encl.: **Annexure -A**

Statement of Deviation / Variation in utilisation of funds raised	
Name of listed entity	Entero Healthcare Solutions Limited
Mode of Fund Raising	Public Issue
Date of Raising Funds	09 th February 2024 to 13 th February 2024
Amount Raised	INR 9,513.3 million (INR 10,000 million through Fresh Issue Less issue expenses INR 486.7 million)
Report filed for Quarter ended	31 st March 2024
Monitoring Agency	Applicable
Monitoring Agency Name, if applicable	ICRA Limited
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	Nil
Comments of the auditors, if any	None
Objects for which funds have been raised and where there has been a deviation, in the following table	No deviation from the Objects

Registered office : Plot No. I-35, Building - B, Industrial Area Phase I, 13/7 Mathura Road, Faridabad, Haryana - 121003.
Tel.: 0129-4877300, Email Id : info@enterohealthcare.com, Website : www.enterohealthcare.com

Corporate office : Unit No. 605 & 606, 6th Floor, Trade Centre, Bandra Kurla Complex, Bandra (East), Mumbai - 400051.
Tel.: 022-26529100 / 69019100, CIN: L74999HR2018PLC072204



Original Object	Modified Object, if any	Original Allocation (Rs. Million)	Modified allocation, if any	Funds Utilised (Rs. Million)	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Repayment/prepayment, in full or part, of certain borrowings availed of by our Company	Not Applicable	1,425.00	NIL	1,425.00	NIL	None
Funding of long-term working capital requirements of the Company and its Subsidiaries during Fiscals 2025 and 2026	Not Applicable	4,800.00	NIL	1,579.50	NIL	None
Pursuing inorganic growth initiatives through acquisitions	Not Applicable	2,370.00	NIL	NIL	NIL	None
General corporate purposes	Not Applicable	918.30	NIL	102.70	NIL	None

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

For Entero Healthcare Solutions Limited

Jayant Prakash

General Counsel, Company Secretary & Compliance Officer

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