

March 21, 2023

To,

The Secretary BSE LIMITED , P J Towers Dalal Street, Fort, Mumbai 400 001	NATIONAL STOCK EXCHANGE OF INDIA LIMITED Listing Department Exchange Plaza, 5 th Floor, Bandra-kurla Complex, Bandra (East), Mumbai – 400 051.
Script Code No. 531595	Company Code CGCL

Dear Sir,

Sub: Report under Regulation 10(6) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Regulations”)

With reference to the captioned subject please note that, pursuant to the Rights issue of Capri Global Capital Limited - Target Company (TC), we, **CAPRI GLOBAL HOLDINGS PRIVATE LIMITED** (“the Company”) along with Persons Acting in Concert (PAC) of the TC belonging to Promoter/ Promoter Group of TC has acquired in aggregate **1,28,85,289** equity shares of the TC.

The total Promoter holding of the Target Company prior to this acquisition was **13,12,42,538** Equity Shares (**74.64%**) and total Promoter holding of the Target Company after this acquisition is **14,41,27,827** Equity Shares (**69.91%**).

The said acquisition of shares on rights basis is exempt pursuant to Regulation 10(4)(a) of the Takeover regulation and this is a report. In this connection, attached is the report under Regulation 10(6) of the Takeover Regulations.

Please take the same on record.

Thanking you,
Yours faithfully

For CAPRI GLOBAL HOLDINGS PRIVATE LIMITED

ASHOK KUMAR AGARWAL
DIRECTOR DIN: 00350728

Capri Global Holdings Private Limited

(CIN: U74110MH1995PTC095112)

Regd. Off: 1B, 1st Floor, Court Chambers, 35, Sir Vithaldas Thackersey Marg, New Marine Lines, Mumbai – 400020.

+9122 4354 7200 +9122 43547299

Disclosure under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Capri Global Capital Limited																																
2.	Name of the acquirer(s)	<p>Acquirer: Capri Global Holdings Private Limited (Acquirer)</p> <p>Rajesh Sharma (PAC & Trustee of JJR Family Trust) Jahnavi Sharma (PAC) Jinisha Sharma (PAC) Raghav Sharma (PAC) Ramesh Chandra Sharma (PAC)</p>																																
3.	Name of the stock exchange where shares of the TC are listed	<p>i. BSE Limited; and ii. National Stock Exchange of India Limited</p>																																
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	<p>Acquisition of 1,28,84,211 equity shares of the TC allotted on March 16, 2023 and intimation of allotment of Shares received on March 18, 2023 as a rights entitlement by Capri Global Holdings Private Limited.</p> <p>Acquisition of Equity shares offered as Right entitlement by other PACs on March 16, 2023 and intimation of allotment of Shares received on March 18, 2023 as follows:</p> <table border="1"> <thead> <tr> <th>Sr. No</th> <th>Name</th> <th>Pre Issue Holding of Equity Shares</th> <th>Shares Acquired</th> <th>Post Issue Holding of Equity Shares</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Rajesh Sharma</td> <td>400</td> <td>600</td> <td>1000</td> </tr> <tr> <td>2</td> <td>Jahnavi Sharma</td> <td>100</td> <td>100</td> <td>200</td> </tr> <tr> <td>3</td> <td>Jinisha Sharma</td> <td>100</td> <td>100</td> <td>200</td> </tr> <tr> <td>4</td> <td>Raghav Sharma</td> <td>100</td> <td>100</td> <td>200</td> </tr> <tr> <td>5</td> <td>Ramesh Chandra Sharma</td> <td>100</td> <td>178</td> <td>278</td> </tr> </tbody> </table>			Sr. No	Name	Pre Issue Holding of Equity Shares	Shares Acquired	Post Issue Holding of Equity Shares	1	Rajesh Sharma	400	600	1000	2	Jahnavi Sharma	100	100	200	3	Jinisha Sharma	100	100	200	4	Raghav Sharma	100	100	200	5	Ramesh Chandra Sharma	100	178	278
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5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(4)(a) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011																																

Capri Global Holdings Private Limited

(CIN: U74110MH1995PTC095112)

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6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – whether disclosure was made and whether it was made within the timeline specified under the regulations. – date of filing with the stock exchange.	Not applicable			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a. Name of the transferor / seller	Not applicable		Not applicable	
	b. Date of acquisition	Not applicable		Not applicable	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Not applicable		Not applicable	
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Not applicable		Not applicable	
	e. Price at which shares are proposed to be acquired / actually acquired	Not applicable		Not applicable	
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. total share capital of TC	No. of shares held	% w.r.t. total share capital of TC
	Individually				

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Capri Global Holdings Private Limited PAN: AABCM4155A CIN: U74110MH1995PTC095112 Address: 1-B, Court Chambers, 35 Sir Vithaldas Thackersey Marg, New Marine Lines Mumbai 400020 Cont . No. 022- 43547200 Category : Promoter Group	8,53,41,703	48.53	9,82,25,914	47.65
Rajesh Sharma	400	0.00	1,000	0.00
Jahnvi Sharma	100	0.00	200	0.00
Jinisha Sharma	100	0.00	200	0.00
Raghav Sharma	100	0.00	200	0.00
Ramesh Chandra Sharma	100	0.00	278	0.00
Rajesh Sharma (Trustee of JJR Family Trust)	4,59,00,035	26.10	4,59,00,035	22.27
Collectively	13,12,42,538	74.64	14,41,27,827	69.91

Yours faithfully

For CAPRI GLOBAL HOLDINGS PRIVATE LIMITED

ASHOK KUMAR AGARWAL
DIRECTOR
DIN: 00350728

Date: 21.03.2023

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