

July 3, 2023

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai 400 001

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,  
G Block, Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051

Dear Sir(s),

**Sub.: Disclosure under Regulations 50, 51, 56, 57 and 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

As informed, pursuant to the approved Resolution Plan of the Company by its Lenders in terms of RBI Circular No. RBI/2018-19/ 203, DBR.No.BP.BC.45/21.04.048/2018-19 dated June 7, 2019 on Prudential Framework for Resolution of Stressed Assets, the order of Hon'ble Supreme Court of India dated March 3, 2023 and the special resolution passed by the Shareholders dated March 25, 2023, the Resolution Plan comprising the total Resolution amount of Rs. 3,351 crore had been implemented.

Further in pursuance of the implementation of the Resolution Plan, Debenture Holders (other than Dissenting Debenture Holders as per Annexure A) had been paid in terms of their respective entitlement under the Resolution Plan in full and final settlement of their dues.

The Company had kept an amount equivalent to their respective entitlement as per Resolution Plan in full and final settlement of dues of the said Dissenting Debenture Holders in fixed deposit and Debenture Holders would be paid upon receipt of assent to the Resolution Plan.

Accordingly, there will not be any record date for payment of interest and maturity amount on the non - convertible debentures as per Annexure A of the Company.

Thanking you.

Yours faithfully,

For **Reliance Home Finance Limited**

**Parul Jain**

**Company Secretary & Compliance Officer**

CC:

National Securities Depository Limited  
Central Depository Services (India) Limited  
IDBI Trusteeship Services Limited  
Catalyst Trusteeship Limited  
KFin Technologies Limited

**Reliance Home Finance Limited**

**Registered & Corporate Office:** The Ruby, 11<sup>th</sup> Floor, North-West Wing, Plot No. 29, Senapati Bapat Marg, Dadar (West), Mumbai 400 028  
T +91 22 6838 8100 / F +91 22 6838 8360, E-mail: rhfl.investor@relianceada.com, Website: www.reliancehomefinance.com

**Customer Service:** T +91 22 4741 6400 / E-mail: customercare@reliancehomefinance.com

**Annexure A**

<b>Sr. No.</b>	<b>ISIN</b>
1	INE217K07AC4
2	INE217K07AE0
3	INE217K07AG5
4	INE217K08180
5	INE217K08198
6	INE217K08206
7	INE217K08222
8	INE217K08230

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