17th October, 2019

To, BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001. To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block - G, Bandra Kurla Complex, Bandra(E), Mumbai - 400 051

Respected Sir,

<u>Subject</u>: <u>Submission of information under Reg. 29(2) of SEBI Substantial Acquisition of Shares and Takeover Regulations 2011</u>

I hereby submitting the information under Reg. 29(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in pursuance to sale of 78,40,000 (5.31%) equity shares of Shree Rama Newsprint Limited.

Kindly receive the same and update your Records.

Thanking you

Yours faithfully,

(KAILASH KABRA)

Encl :a/a.

<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Name(s) of the acquirer/Seller and Persons Acting in Concert (PAC) with the acquirer / Seller Whether the acquirer belongs to Promoter/Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are			SHREE RAMA NEWSPRINT LIMITED Mr. KAILASH KABRA No BSE Limited National Stock Exchange of India Limited								
						Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)			
							Be of	fore the acquisition /Sale under consideration, holding :			
						1	b)	Shares carrying voting rights Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Voting rights (VR) otherwise than by shares Warrants/convertible securities/any other instrument	78,40,000	5.31	5.31
			,	e)	that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) Total (a+b+c+d)	78,40,000	5.31	5.31			
		Details of acquisition/sale									
1	a) b) c)	Shares carrying voting rights acquired/sold VRs acquired /sold otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	78,40,000	5.31	5.31						
	d) e)	Shares encumbered / invoked/released by the acquirer Total (a+b+c+/-d)	78,40,000	5.31	5.31						

After the acquisition/sale, holding of:			
 a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d) 	Nil		
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Through open market by way of sale on bulk deal window of BSE Limited.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	15/10/2019		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.1475220320/- divided into 147522032 equity shares of Rs.10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.1475220320/- divided into 147522032 equity shares of Rs.10/- each.		
Total diluted share/voting capital of the TC after the said acquisition	Rs.1475220320/- divided into 147522032 equity shares of Rs.10/- each.		

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

(Kailash Kabra)

Place: Ahmedabad

Date: 17.10/2019