

March 26, 2021

To,
Corporate Relations

BSE Limited
P. J. Towers, Dalal Street
Mumbai- 400 001

Scrip code: 539289

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1 G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051

Scrip code: 539289

Scrip code: MAJESCO

Dear Sir/Madam,

Sub.: Open Offer by Aurum Platz IT Private Limited ("Acquirer") to the public shareholders of Majesco Limited ("Target Company") for acquisition of up to 74,43,720 equity shares of face value of Rs. 5/- each at a price of Rs. 77/- per fully paid up equity share pursuant to Regulations 3(1), 4 and other applicable provisions of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, ("SEBI (SAST) Regulations") ("Open Offer").

- 1. This letter is in relation to the captioned Open Offer. The Open Offer is being made by the Acquirer in compliance with, *inter alia*, Regulations 3(1) and 4 of the SEBI (SAST) Regulations pursuant to execution of the share purchase agreement dated March 21, 2021 entered into by and amongst the Acquirer and Ketan Mehta, Tanay Mehta, Sundar Radhakrishnan, Usha Sundar, Shankar Sundar, Varun Sundar, Ashank Desai, Hi5 Youth Foundation, Bhavitha Foundation and Avanshali Foundation.
- 2. Further to the public announcement for the Open Offer made by the Acquirer on March 21, 2021 (PA), the Acquirer has published the detailed public statement for the Open Offer dated March 25, 2021 (DPS) in accordance with Regulation 14(3) of the SEBI (SAST) Regulations in the following newspapers on March 26, 2021:

Publication	Language	Edition
Financial Express	English	All
Jansatta	Hindi	All
Navshakti*	Marathi	Mumbai

^{*}Being the regional language daily with wide circulation at the place where the registered office of the Target Company is situated and at the place of the stock exchange where the maximum volume of trading in the shares of the Target Company are recorded during the sixty trading days preceding the date of the PA.

In accordance with Regulation 14(4) of the SEBI (SAST) Regulations, please find enclosed a
copy of the e-newspapers Financial Express (English), Jansatta (Hindi) and Navshakti (Mumbai
edition in Marathi) dated March 25, 2021 for your reference and dissemination on the website.

Thanking you,

For PAM Capital Advisors Limited (formerly known as IDFC Securities Limited)

Name: Kamraj Singh Negi

Designation: Managing Director - Investment Banking

Encl.: As Above

FINANCIAL EXPRESS

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 3(1) AND 4 READ WITH REGULATIONS 13(4), 14(3) AND 15(2) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS") FOR THE ATTENTION OF PUBLIC SHAREHOLDERS OF

MAJESCO LIMITED

Registered Office: Mastek New Development Centre, MBP-P-136 Mahape, Navi Mumbai, Mumbai City, Maharashtra, India - 400710 Tel. No.: +91 22 6150 1800; Fax No.: +91 22 2778 1320; Website: www.majescoltd.in; CIN: L72300MH2013PLC244874

OPEN OFFER FOR ACQUISITION OF UPTO 74,43,720 (SEVENTY FOUR LAKHS FORTY THREE THOUSAND SEVEN HUNDRED AND TWENTY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH ("EQUITY SHARES") REPRESENTING 26.00% (TWENTY SIX PERCENT) OF THE VOTING SHARE CAPITAL (AS DEFINED BELOW) OF MAJESCO LIMITED ("TARGET COMPANY"), FROM THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF THE TARGET COMPANY BY AURUM PLATZ IT PRIVATE LIMITED ("ACQUIRER") ("OPEN OFFER" OR "OFFER"). NO PERSON IS ACTING IN CONCERT WITH THE ACQUIRER FOR THE PURPOSE OF THIS

This detailed public statement ("DPS") is being issued by DAM Capital Advisors Limited (formerly known as IDFC Securities Limited), the Manager to the Open Offer ("Manager"), for and on behalf of the Acquirer, in compliance with Regulations 3(1) and 4 and read with Regulations 13(4), 14(3) and 15(2) and other applicable regulations of the SEBI (SAST) Regulations pursuant to the public announcement dated March 21, 2021 ("PA") in relation to this Open Offer, which was filed with the BSE Limited ("BSE"), the National Stock Exchange of India Limited ("NSE", together with BSE hereinafter collectively referred to as the "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI") and sent to the Target Company on March 21, 2021, in terms of Regulations 14(1) and 14(2) of the SEBI (SAST) Regulations, respectively.

For the purpose of this DPS, the following terms shall have the meaning assigned to them as below:

"Board" means the board of directors of the Target Company.

"Identified Date" means the date falling on the 10th (tenth) Working Day prior to the commencement of the tendering period, for the purpose of determining the Public Shareholders to whom the Letter of Offer shall be sent.

"Offer Period" means the period between the date of the SPA and the date on which the payment of consideration to the Public Shareholders who have accepted the Open Offer is made.

"Public Shareholders" means all the equity shareholders of the Target Company excluding (i) the shareholders forming a part of the promoter and promoter group of the Target Company; (ii) parties to the share purchase agreement being the Acquirer and (a) Mr. Ketan Mehta, (b) Mr. Tanay Mehta, (c) Mr. Sundar Radhakrishnan, (d) Ms. Usha Sundar, (e) Mr. Shankar Sundar, (f) Mr. Varun Sundar, (q) Mr. Ashank Desai, (h) Hi5 Youth Foundation, (i) Bhavitha Foundation and (j) Avanshali Foundation (each a "Seller" and collectively hereinafter referred to as the "Sellers") dated March 21, 2021 ("SPA"); and (iii) any persons acting in concert or deemed to be acting in concert with the persons set out

"Voting Share Capital" means the total voting equity share capital of the Target Company on a fully diluted basis as of the 10th (tenth) working day from the closure of the tendering period for the Open Offer.

"RoC" means Registrar of Companies, Maharashtra at Mumbai. "Working Day" bears the meaning ascribed to it in the SEBI (SAST) Regulations.

- DETAILS OF ACQUIRER, SELLER, TARGET COMPANY AND OPEN OFFER
- Information about the Acquirer
- The Acquirer was incorporated as Loma IT Park Developers Private Limited on October 5, 2007 under the provisions of Companies Act, 1956 as a private limited company with the Registrar of Companies, Maharashtra at Mumbai ("RoC"). On May 11, 2018 the name of the Acquirer was changed to Aurum Platz IT Private Limited, and a fresh certificate of incorporation was issued by the RoC. The corporate identification number of the Acquirer is U45400MH2007FTC174767. The registered office of the Acquirer is situated at Aurum House, Aurum Q Parc, Ghansoli East, Navi Mumbai, 400710, Maharashtra.
- The Acquirer is presently engaged in the business of real estate development including development and leasing of special economic zones.
- The Acquirer belongs to Aurum Ventures Group.
- Mr. Ashish Deora is the person in control of the Acquirer.
- 5. The shareholding pattern of the Acquirer as on the date of this DPS is set out below:

Sr. No.	Name of the shareholder	Number of equity shares	Shareholding (%)
1.	Aurum Platz Private Limited	31,91,60,429	99.99
2.	Minoo Deora (On behalf of Aurum Platz Private Limited)	1	Negligible
Total		31,91,60,430	100.00

The key financial information of the Acquirer based on its unaudited limited reviewed standalone financial statements as on and for the nine month period ended December 31, 2020 and the audited standalone financial statements of the Acquirer as on and for the financial years ended March 31, 2020, March 31, 2019 and March 31, 2018 is set out below:

(Amount in ₹) 3

Particulars	For the nine month period ended December 31, 2020 (Unaudited)	For the financial year ended March 31, 2020 (Audited)	For the financial year ended March 31, 2019 (Audited)	For the financial year ended March 31, 2018 (Audited)
Total Revenue*	117,96,62,218	153,92,20,194	137,92,32,605	12,76,59,275
Net Income (i.e. Net profit / (loss) after tax)	24,72,07,366	26,56,12,524	19,29,08,194	(10,92,39,430)
Earnings per share (basic and diluted)	0.77	0.83	0.60	(0.35)
Net worth/ Shareholders' Funds**	3,51,20,32,702	3,26,47,82,135	2,99,99,97,852	2,80,72,04,605

- lotal Revenue comprises of revenue from operations and other income
- ** Net worth / Shareholders' Funds includes share capital and reserves and surplus. The board of directors of the Acquirer comprise of Saurabh Sangekar and Srirang Athalye.
- The shares of the Acquirer are not listed on any stock exchange in India or abroad
- 9. As on date of this DPS, Acquirer does not hold any Equity Shares or voting rights in the Target Company. The Acquirer has entered into the SPA with the Sellers to acquire 42,31,679 Equity Shares representing 14.78% of the Voting Share Capital. See Part II (Background to the Offer) of this DPS for more details.
- The Acquirer is neither a promoter nor a part of the promoter group of the Target Company. None of the directors or key managerial employees of the Acquirer hold any ownership or interest or relationship or shares in the Target Company.
- There is no person acting in concert with Acquirer for the purpose of this Open Offer.
- 12. The Acquirer is not prohibited by SEBI from dealing in securities in terms of directions issued under Section 11B of the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") or any other rules and regulations framed thereunder.
- B. Information about the Sellers
- Details of the Sellers is set out below: Cr. Name of the Change DAN Nature of Desistand Dark Name of

Sr. No.	Name of the Seller	change in the name of the Seller in the past	PAN	Nature of the entity / individual	Registered Office (residential address if individual)	Part of the Promoter Group	Name of the Group	Name of the stock exchange in India or abroad, if listed
1.	Mr. Ketan Mehta	None	ACFPM3533R	Individual	3208 Glenhurst Court Plano Texas 75093	Yes	None	Not applicable
2.	Mr. Tanay Mehta	None	BRDPM1801L	Individual	3208 Glenhurst Court Plano Texas 75093	Yes	None	Not applicable
3.	Mr. Sundar Radhakrishnan	None	AFEPR3398P	Individual	1301, Odyssey 1, Hiranandani Gardens Powai, Mumbai, 400076	Yes	None	Not applicable
4.	Ms. Usha Sundar	None	BZTPS5070D	Individual	1301, Odyssey 1, Hiranandani Gardens Powai, Mumbai, 400076	Yes	None	Not applicable
5.	Mr. Shankar Sundar	None	CIZPS0327P	Individual	12128 Saratoga Villa PL, Saratoga California USA 95070	Yes	None	Not applicable
6.	Mr. Varun Sundar	None	CERPS3846H	Individual	12128 Saratoga Villa PL, Saratoga California USA 95070	Yes	None	Not applicable
7.	Mr. Ashank Desai	None	ABNPD9264B	Individual	2501 Odyssey 1 Hiranandani Gardens Powai, Mumbai, 400076	Yes	None	Not applicable
8.	Hi5 Youth Foundation	None	AADCH6469E	Non-profit organisation	Wing B2 - Unit 204 Kanakia Boomerang Chandivali Road, Mumbai, 400072	Yes	None	Not applicable
9.	Bhavitha Foundation	None	AAFCB4096F	Non-profit organisation	3502 Octavius Hiranandani Garden, Powai Mumbai, 400076	Yes	None	Not applicable
10.	Avanshali Foundation	None	AAUCA4226H	Non-profit organisation	2501 Odyssey 1 Hiranandani Gardens Powai, Mumbai, 400076	Yes	None	Not applicable

- None of the Seller is prohibited by SEBI from dealing in securities in terms of directions issued under Section 11B of the SEBI Act or any other rules and regulations framed thereunder.
- 3. The shareholding and voting rights of the Sellers in the Target Company before the execution of the SPA and after the acquisition of Equity Shares by the Acquirer from the Sellers in terms of the SPA is set out below:

Sr. Name of the Seller		Details of Equity Shares / voting rights held by the Sellers				
No.		Pre-Transaction		Post-Transaction		
		Number of Equity Shares	% vis-à-vis Voting Share Capital	Number of Equity Shares	% vis-à-vis Voting Share Capital	
1.	Mr. Ketan Mehta	21,60,661	7.55%	0	0.00%	
2.	Mr. Tanay Mehta	6,400	0.02%	0	0.00%	
3.	Mr. Sundar Radhakrishnan	1,26,618	0.44%	0	0.00%	
4.	Ms. Usha Sundar	4,59,000	1.60%	0	0.00%	
5.	Mr. Shankar Sundar	64,000	0.22%	0	0.00%	
6.	Mr. Varun Sundar	64,000	0.22%	0	0.00%	
7.	Mr. Ashank Desai	140	0.00%	0	0.00%	
8.	Hi5 Youth Foundation	6,01,000	2.10%	0	0.00%	
9.	Bhavitha Foundation	5,00,000	1.75%	0	0.00%	
10.	Avanshali Foundation	2,49,860	0.87%	0	0.00%	
Total		42,31,679	14.78%	0	0.00%	

Information about the Target Company

- The Target Company was incorporated as Minefields Computers Private Limited on June 27, 2013, under the provisions of Companies Act, 1956 as a private limited company with the RoC. Subsequently, the name of the Company was changed to Minefields Computers Limited on December 22, 2014 and a fresh certificate of incorporation was issued by the RoC. Thereafter, the name of the Target Company was changed to Majesco Limited on June 12, 2015 and a fresh certificate of incorporation was issued by the RoC.
- The registered office of the Target Company is situated at Mastek New Development Centre, MBP-P-136 Mahape, Navi Mumbai, Mumbai City, Maharashtra, India - 400710. The corporate identification number of the Target Company is L72300MH2013PLC244874.
- As on the date of this DPS, the Authorised share capital of Target Company is ₹ 25,00,00,000 (Indian Rupees Twenty Five Crores only) comprising of 5.00.00,000 equity shares of ₹ 5/- each. The issued, subscribed and paid-up share capital of Target Company is ₹ 14,31,48,445 (Indian Rupees Fourteen Crores Thirty One Lakh Forty Eight Thousand Four Hundred and Forty Five only) comprising of 2,86,29,689 Equity Shares of ₹5/- each.
- 4. As on the date of this DPS, the Target Company does not have any partly paid-up Equity Shares or outstanding convertible securities, depository receipts, warrants or instruments convertible into Equity Shares. None of the Equity Shares are subject to any lock in obligations.
- The Equity Shares of the Target Company are listed on (i) the BSE Limited (Scrip Code: 539289); and (ii) the National Stock Exchange of India Limited (Symbol: MAJESCO). The ISIN of Equity Shares of the Target Company is INE898S01029.
- All the Equity Shares issued by the Target Company are listed on the Stock Exchanges. Based on the information available on the website of BSE and NSE, the Equity Shares of the Target Company are frequently traded in terms of Regulation 2(1)(i) of SEBI (SAST) Regulations. See Part IV (Offer Price) of this DPS for more details.
- The key financial information of the Target Company based on its audited consolidated financial statements as on and for the nine month period ended December 31, 2020 and the audited consolidated financial statements of the Target Company as on and for the financial years ended March 31, 2020, March 31, 2019 and March 31, 2018 is set out below:

(Amount in ₹ Lakhs, except Earnings per share)

For the nine month period ended December 31, 2020 (Audited)	For the financial year ended March 31, 2020 (Audited)	For the financial year ended March 31, 2019 (Audited)	For the financial year ended March 31, 2018 (Audited)
60,894	1,06,220	1,01,620	81,696
1,76,709	6,914	5,404	629
615.30	24.28	19.14	2.60
597.32	23.45	18.36	2.47
Not available	69,799	67,701	54,329
	nine month period ended December 31, 2020 (Audited) 60,894 1,76,709 615.30 597.32	nine month period ended December 31, 2020 (Audited) (Audited) 60,894 1,06,220 1,76,709 6,914 615.30 24.28 597.32 23.45	nine month period ended December 31, 2020 (Audited) financial year ended March 31, 2020 (Audited) financial year ended March 31, 2019 (Audited) 60,894 1,06,220 1,01,620 (Audited) 1,76,709 6,914 5,404 (Audited) 615.30 24.28 19.14 (Audited) 597.32 23.45 18.36

outstanding account, Securities premium, General reserve, Retained earnings, Hedging reserve account and Foreign currency translation reserve

**Revenue from operations (Information technology services and Reimbursement of expenses from customers) and Other Income (Interest income on fixed deposits, Gain on foreign currency transactions and translation (net), Profit on sale and revaluation of current investments (mutual funds), Gain on sale of property, plant and equipment (net), Gain on fair valuation of security deposit, Rental income and Miscellaneous income.

D. Details of the Open Offer

The Open Offer is a mandatory offer pursuant to Regulations 3(1) and 4 and other applicable regulations of the SEBI (SAST) Regulations pursuant to the execution of the SPA and is subject to the terms and conditions set out. in this DPS and the letter of offer which is proposed to be sent to all the Public Shareholders in accordance with the provisions of the SEBI (SAST) Regulations ("Letter of Offer")

- The Offer is being made by the Acquirer to the Public Shareholders for acquisition of up to 74,43,720 Equity Shares representing 26.00% of the Voting Share Capital ("Offer Size") at an offer price of ₹77 per Equity Share ("Offer Price") aggregating to a total consideration of ₹ 57,31,66,440/- (Indian Rupees Fifty Seven Crores Thirty One Lakhs Sixty Six Thousand Four Hundred and Forty only) ("Offer Consideration").
- The Offer Consideration will be paid in cash in accordance with Regulation 9(1)(a) of the SEBI (SAST) This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of the Equity Shares or
- control of the Target Company. 5. This Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEBI
- 6. This is not a competitive offer in terms of Regulation 20 of the SEBI (SAST) Regulations.
- The Voting Share Capital is set out below:

Particulars	Number of Equity Shares	% of Voting Share Capital
Fully paid up Equity Shares as on the date of PA	2,86,29,689	100.00%
Partly paid Equity Shares or outstanding convertible securities, depository receipts, warrants or instruments, issued by the Target Company, convertible into Equity Shares as on the date of PA	Nil	0.00%
Total	2,86,29,689	100.00%

- 8. To the best of knowledge of the Acquirer no statutory approvals are required by the Acquirer to acquire Equity Shares of the Target Company that are validly tendered pursuant to the Offer or to complete the Offer or to acquire Equity Shares from the Sellers in terms of the SPA. However, in case of any other statutory approvals being required by the Acquirer at a later date before the closure of the tendering period, the Open Offer shall be subject to such further approvals and the Acquirer shall make the necessary applications for such approvals.
- In accordance with Regulation 18(6) of the SEBI (SAST) Regulations, the Acquirer may acquire Equity Shares from the market during the Offer Period. However, no such acquisition will be made by the Acquirer after 3 Working Days prior to the commencement of the tendering period for this Open Offer and until the expiry of the tendering period for this Open Offer. In the event of any such acquisition the Acquirer will make necessary disclosures as required under the SEBI (SAST) Regulations. It is clarified that as on the date of this DPS, the Acquirer is neither committing nor undertaking to acquire Equity Shares from the market.
- 10. This DPS is being published in the following newspapers:

Publication	Language	Edition
Financial Express	English	All
Jansatta	Hindi	All
Navshakti	Marathi	Mumbai

- E. In terms of Regulation 25(2) of SEBI (SAST) Regulations, as at the date of this DPS, other than as stated in the DPS, the Acquirer does not have any intention to dispose or otherwise encumber any material assets of the Target Company for 2 years from the end of the Offer Period, save and except (i) in the ordinary course of business (including for the disposal of assets and creating encumbrances in accordance with business or financing requirements); or (ii) to the extent required for the purpose of restructuring and, or, rationalization of assets, investments, liabilities or business of the Target Company and in compliance with all the applicable laws; or (iii) for alienation of assets of the Target Company that are determined by the Board as being surplus and, or, non-core, or on account of any approval of or conditions specified under applicable law. If the Acquirer alienates any material asset of the Target Company or of any of its subsidiaries, within a period of 2 years from the end of the Offer Period, then the Target Company shall seek the approval of its shareholders as per the proviso to Regulation 25(2) of SEBI (SAST) Regulations before undertaking any such alienation.
- F. After the acquisition of the Equity Shares tendered in the Offer, if the public shareholding in the Target Company falls below the minimum level required for continued listing under Regulation 38 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") and Rule 19A of the Securities Contracts (Regulation) Rules, 1957 i.e. 25% of the fully paid-up equity share capital of the Target Company, then the Acquirer shall bring down the non-public shareholding in the Target Company to the level specified within the time prescribed in the Securities Contracts (Regulation) Rules, 1957, SEBI (SAST) Regulations and as per applicable law.

BACKGROUND TO THE OFFER

- 1. The Open Offer is a mandatory offer pursuant to Regulations 3(1) and 4 and other applicable regulations of the SEBI (SAST) Regulations pursuant to the execution of the SPA and is subject to the terms and conditions set out in this DPS and the Letter of Offer which is proposed to be sent to all the Public Shareholders in accordance with the provisions of the SEBI (SAST) Regulations.
- 2. Details of the underlying transaction which has triggered the Open Offer are set out below:

Type of Transaction (Direct/ Indirect)	Mode of Transaction (Agreement / Allotment / Market	rights acquired / proposed to be acquired		Total Consideration for Equity	Mode of Payment (Cash/	Regulations which have been
	Purchase)	Number of Equity Shares	% vis-à-vis Equity Share / Voting Capital	Shares/ Voting rights acquired (in ₹)	Securities)	triggered
Direct Acquisition	Direct acquisition of 42,31,679 Equity Shares representing 14.78% of the Voting Share Capital of the Target Company as well as control of the Target Company (including the right to appoint up to 3 directors) pursuant to execution of the SPA.	42,31,679	14.78%	32,58,39,283	Cash	Regulations 3(1) and 4 of the SEBI (SAST) Regulations

Note: The existing promoter and promoter group of the Target Company will not hold any Equity Shares once the Acquirer completes the acquisition of 42,31,679 Equity Shares representing 14,78% of the Voting Share Capital of the Target Company from the Sellers in terms of the SPA.

- In terms of the SPA and subject to the terms contained therein:
- The Acquirer may nominate up to 3 (three) directors on the Board ("Acquirer Directors") at any time post the expiry of 20 (twenty) Working Days from the date of the SPA and prior to the Completion Date (defined later), provided that the Acquirer has deposited the entire Offer Consideration in an escrow account. Immediately post the appointment of any Acquirer Director, any 2 directors nominated by the Sellers on the Board will tender their resignation from the Board.
- b. The Acquirer has agreed to acquire 42.31.679 Equity Shares representing 14.78% of the Voting Share Capital of the Target Company from the Sellers subject to fulfilment and, or, waiver and, or, deferral of conditions precedent set out in the SPA, on a date mutually agreed between the Acquirer and the Sellers ("Completion Date") but not later than July 31, 2021.
- c. The Acquirer shall at its own cost procure that within 30 calendar days following the Completion Date, the name of the Target Company is changed to a name which does not include the word "Majesco" or any other word which, in the opinion of the Sellers, is capable of being confused with "Majesco".
- d. As soon as permitted under Applicable Law and within a period of 4 months from the Completion Date, the Acquirer will procure that the Board seeks approval of the shareholders of the Target Company to de-classify the Sellers from the category of 'promoters / promoter group' of the Target Company and take such other

- actions as may be required in compliance with Regulation 31A of the SEBI Listing Regulations. The Acquirer will exercise its voting rights in favour of the above-mentioned resolutions for de-classification of the Sellers from the category of 'promoters / promoter group' of the Target Company, in accordance with Regulation 31A of the SEBI Listing Regulations and procure that Sellers are de-classified from the category of 'promoters / promoter group' of the Target Company within an overall period of 6 months from the Completion Date.
- e. From the date of the SPA until the Completion Date or termination of the SPA, whichever is earlier, the Sellers will to the extent permitted under applicable laws (i) procure that the Target Company operates in its ordinary course of business; and (ii) not take any of the following actions, except, in each case, with the prior written consent of the Acquirer, which instruction shall not be unreasonably withheld or delayed:
- i. declare any dividend:
- ii. change its capital structure;
- iii. alienate any material assets of the Target Company exceeding an aggregate value of INR 50,00,000 (Indian Rupees Fifty Lakh only);
- iv. make any loan, advances or incur any indebtedness exceeding an aggregate value of INR 50,00,000 (Indian Rupees Fifty Lakh only):
- v. incur any capital expenditure exceeding an aggregate value of INR 50,00,000 (Indian Rupees Fifty Lakh only) excluding expenditure in relation to the approved new building project situated in MBP P-136 Navi
- vi. make any payments to or for the benefit of any Seller or an affiliate of any Seller, including but not limited to any transactions or any other action at the expense of the Target Company, any management fees, or waive any obligations by any of the Sellers or an affiliate of Sellers; and
- vii. enter into any agreement or arrangement for the above.
- Pursuant to the Open Offer and the transactions contemplated in the SPA, the Acquirer shall become the promoter of the Target Company and the Sellers will cease to be the promoters of the Target Company in accordance with the provisions of Regulation 31A(3) of the SEBI Listing Regulations. The re-classification of the Sellers is subject to approval of shareholders of the Target Company in the general meeting in terms of Regulation 31A(3) of the SEBI Listing Regulations and conditions prescribed therein.
- The mode of payment of consideration for acquisition of Equity Shares of the Target Company by the Acquirer in the Open Offer is cash in accordance with Reg 9(1)(a) of SEBI (SAST) Regulations.
- 6. The Open Offer is being made by the Acquirer in terms of Regulation 3(1), 4 and other applicable provisions of the SEBI (SAST) Regulations pursuant to execution of the SPA to acquire Equity Shares and control of the Target Company. Following the completion of the Offer, the Acquirer intends to work with the management and employees for growth of the Target Company.
- 7. The Acquirer reserves the right to streamline or restructure the business, operations, assets and, or, liabilities of the Target Company in normal course of business. The Acquirer may also dispose or encumber any assets or investments of the Target Company through sale, lease, reconstruction, restructuring, negotiation, or termination of existing contractual or operating arrangements, for rationalising the assets, investments and, or, liabilities of the Target Company, to improve operational efficiencies and for other commercial reasons. The Board will take decisions on these matters in accordance with the requirements of the business of the Target Company and as permitted by applicable law.
- The Acquirer reserves the right to reconstitute the Board in accordance with the provisions of the SEBI (SAST) Regulations, the Companies Act, 2013 and other applicable law.
- SHAREHOLDING AND ACQUISITION DETAILS
- The present and proposed shareholding of the Acquirer in the Target Company and the details of its acquisitions are as follows:

Sr. No.	Particulars	No. of Equity Shares	% of Equity Shares/ Voting Share Capital
1.	Shareholding as on the date of the PA	0	0.00%
2.	Equity Shares acquired between the date of PA date and the date of this DPS	0	0.00%
3.	Post Offer shareholding as on 10th working day after closing of tendering period (assuming nil acceptance in the Open Offer) ¹	42,31,679	14.78%
4.	Post Offer shareholding as on 10th working day after closing of tendering period (assuming full acceptance in the Open Offer) ²	1,16,75,399	40.78%

In case no Equity Share is validly tendered and accepted in the Open Offer, in terms of the SPA and subjec to the terms contained therein, the Acquirer shall acquire 42,31,679 Equity Shares representing 14.78% of the Voting Share Capital from the Sellers.

In case of full acceptance in the Open Offer, in terms of (i) the SPA and subject to the terms contained therein,

the Acquirer shall acquire 42,31,679 Equity Shares from the Sellers representing 14.78% of the Voting Share Capital: and (ii) this DPS and the terms and conditions which will be set out in the Letter of Offer, the Acquirer will acquire 74,43,720 Equity Shares representing 26.00% of the Voting Share Capital. This post Offer shareholding of the Acquirer may change if the Acquirer acquires Equity Shares from the market during the Offer Period in accordance with Regulation 18(6) and other provisions of the SEBI (SAST) Regulations.

- As of the date of this DPS, the Acquirer and its directors do not hold any Equity Shares.
- IV. OFFER PRICE
- 1. The Equity Shares of the Target Company are presently listed on (i) the BSE (Scrip Code: 539289); and (ii) the NSE (Symbol: MAJESCO). The ISIN of Equity Shares of the Target Company is INE898S01029.
- 2. The total number of Equity Shares of the Target Company traded on BSE and the NSE for a period of 12 (twelve) calendar months preceding the calendar month in which the PA is made (i.e., from March 1, 2020 to February 28, 2021, both days included) is set out below:

Stock Exchange	Number of Equity Shares traded during the 12 months prior to the month in which PA is made (A)	Total number of Equity Shares listed during this period (B)*	Total trading turnover (as % of total Equity Shares listed during this period) (A/B)
BSE	1,20,07,117	2,90,92,954	41.27%
NSE	7,06,68,955	2,90,92,954	242.91%

and Associates LLP, Chartered Accountants (Membership No. W100239) having office at 104-B, Anand Estate, 189A Sane Guruji Marg, Chinchpokli, Mumbai - 400 011 (Contact Number: +91 22 2300 1840) *The total number of Equity Shares of the Target Company during the period from March 1, 2020 to February 28,

Source: www.bseindia.com and www.nseindia.com; and certificate dated March 21, 2021 issued by Jain SP

2021 have been calculated as the weighted average of the total number of Equity Shares as the equity share capital of the Target Company changed during the said period. Based on the above, the Equity Shares of the Target Company are frequently traded on BSE and NSE in

- accordance with Regulation 2(1)(j) of the SEBI (SAST) Regulations.
- The Offer Price of ₹ 77 per Equity Share has been determined and justified taking into account the parameters. as set out under Regulations 8(1) and 8(2) of SEBI (SAST) Regulations as under:

Sr. No.	Particulars	Price (in ₹ per Equity Share)
1.	Highest negotiated price per Equity Share for any acquisition in terms of the SPA attracting the obligation to make the PA	77.00
2.	The volume weighted average price paid or payable for acquisitions by Acquirer during 52 weeks immediately preceding the date of PA	Nil
3.	Highest price paid or payable for acquisitions by Acquirer for any acquisition, during the 26 weeks immediately preceding the date of the PA	Nil
4.	The volume-weighted average market price of Equity Shares for a period of 60 trading	67.54

days immediately preceding the date of the PA Source: Certificate dated March 21, 2021 issued by Jain SP and Associates LLP, Chartered Accountants (Membership No. W100239) having office at 104-B, Anand Estate, 189A Sane Guruji Marg, Chinchpokli, Mumbai - 400 011 (Contact Number: +91 22 2300 1840).

- There have been no corporate actions by the Target Company warranting adjustment of any of the relevant price parameters under Regulation 8(9) of the SEBI (SAST) Regulations (Source: Based on the filings available on the website of BSE at www.bseindia.com and NSE at www.nseindia.com). The Offer Price may be revised in the event of any corporate actions like bonus, rights issue, stock split, consolidation, dividend, demergers, and reduction of capital where the record date for effecting such corporate actions falls prior to 3 Working Days before the commencement of the tendering period of the Offer.
- As on the date, there is no revision in Offer Price or Offer Size. If there is any revision in the Offer Price or Offer Size on account of future purchases or competing offers, such revision will be done only up to the period prior to 1 Working Day before the commencement of the tendering period of this Offer in accordance with Regulations 18(4) and 18(5) of the SEBI (SAST) Regulations. In the event of such revision, the Acquirer shall (i) make corresponding increases to the escrow amount in accordance with Regulation 17 of the SEBI (SAST) Regulations; (ii) make a public announcement in the same newspapers in which DPS has been published; and (iii) simultaneously with the issue of such announcement, inform SEBI, BSE, NSE and the Target Company at its registered office of such revision. The revised Offer Price would be paid to all the Public Shareholders whose Equity Shares are accepted under the Offer.
- If the Acquirer acquire or agree to acquire any Equity Shares or voting rights in the Target Company during the Offer Period, whether by subscription or purchase, at a price higher than the Offer Price, the Offer Price shall stand revised to the highest price paid or payable for any such acquisition in terms of Regulation 8(8) of SEBI (SAST) Regulations.
- If the Acquirer acquire Equity Shares of the Target Company during the period of twenty six weeks after the closure of tendering period at a price higher than the Offer Price, then the Acquirer shall pay the difference between the highest acquisition price and the Offer Price, to all the Public Shareholders whose Equity Shares have been accepted in the Offer within 60 days from the date of such acquisition. However, no such difference shall be paid if the acquisition is made under another open offer under the SEBI (SAST) Regulations, or pursuant to SEBI (Delisting of Equity Shares) Regulations, 2009 or open market purchases made in the ordinary course on BSE or the NSE, not being negotiated acquisition of Equity Shares of the Target Company in any form.
- V. FINANCIAL ARRANGEMENTS
- Assuming full acceptance of the Offer, the total funds required to meet this Offer is ₹ 57,31,66,440/- (Indian Rupees Fifty Seven Crores Thirty One Lakhs Sixty Six Thousand Four Hundred and Forty only).
- 2. The Acquirer has confirmed that it has adequate and firm financial resources to fulfill the obligations under the Offer and has made firm financial arrangements for financing the acquisition of the Equity Shares tendered in the Offer and the implementation of the Offer, in terms of Regulation 25(1) of the SEBI (SAST) Regulations.
- Jain SP and Associates LLP, Chartered Accountants (Membership No. W100239) having office at 104-B, Anand Estate, 189A Sane Guruji Marg, Chinchpokli, Mumbai - 400 011 (Contact Number: +91 22 2300 1840) vide certificate dated March 21, 2021 has certified that based on its verification of interim financial statements of the Acquirer for the nine month period ended December 31, 2020 and the liquid financial resources i.e. cash, bank and liquid mutual funds of the Acquirer as of the date of the certificate, the Acquirer has firm financial arrangements and adequate resources through verifiable means available for fulfilling the payment obligations
- In accordance with Regulation 17(1) of the SEBI (SAST) Regulations, the Acquirer has deposited ₹ 57,31,66,440/- (Indian Rupees Fifty Seven Crores Thirty One Lakhs Sixty Six Thousand Four Hundred and Forty only) being the cash equivalent to 100% of the Offer Consideration on March 22, 2021 in the bank account no. 000405126450 designated as 'AURUM PLATZ IT PVT LTD OPEN OFFER ESCROW ACCOUNT' ("Escrow Account") opened with ICICI Bank Limited, acting through its branch at ICICI Bank Limited, Capital Markets Division, 1st Floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai - 400 020 ("Escrow Bank"). The cash deposit has been confirmed by the Escrow Bank vide letter dated March 22, 2021.
- The Acquirer confirms that the funds lying in the Escrow Account will be utilized exclusively for the purposes of this Offer. Further, the Acquirer has solely authorized the Manager to the Offer to operate and realize the value of the Escrow Account in terms of the SEBI (SAST) Regulations. The Manager to the Offer is authorised to operate the Escrow Account to the exclusion of all others and has been duly empowered to realize the value of the Escrow Account in terms of the SEBI (SAST) Regulations.
- In case or upward revision of the Offer Price and, or, the Offer Size, the Acquirer would deposit the additional appropriate amount into an Escrow Account in compliance with Regulations 17(2), 18(5), 22(2) and 24(1) of the SEBI (SAST) Regulations.
- Based on the aforesaid financial arrangements and the confirmations received from Jain SP and Associates LLP, Chartered Accountants, the Manager to the Open offer is satisfied about the ability of the Acquirer to fulfil its obligation in respect of this Offer in accordance with SEBI (SAST) Regulations.

Contd.

financialexp.epap.in

Gaurs Group awarded ₹2,124-crore NBCC tenders to complete 10,964 Amrapali flats NBCC is involved in the

RISHI RANJAN KALA New Delhi, March 25

GAURS GROUP ON Thursday said it has been awarded four tenders from state-run NBCC worth ₹2,124 crore for completing stuck Amrapali projects with a total inventory of 10,964 flats. The projects are Verona Heights, Heartbeat City and Amrapali Centurian Park.

"We will raise a monthly bill to NBCC depending on the construction done. We are meeting the construction cost through internal accruals and bank guarantees. The projects will be completed within 36 months of the allotment of tender," Gaurs Group director Sarthak Gaur told FE.

NBCC is involved in the completion of 23 housing projects of Amrapali with an estimated cost of around ₹8,500 crore. The government-owned company has divided these projects into three categories with the delivery of flats starting soon.

"We have no large-scale real estate projects as of now and we have sold the majority of our under-construction inventory. In the Amrapali projects, we are only executing it and responsibility of sales lies with the NBCC," Gaur said.

Gaurs group's whollyowned subsidiary Gaursons Hitech Infrastructure is executing these projects.

Talking about the company's future course, Gaur said the group wants to diversify into the infrastructure segment."We are looking to increase our con-

CG Power board okays liquidation of Malaysia arm

CG POWER AND Industrial Solutions on Thursday said its board has approved a proposal to liquidate its step-down subsidiary CG Sales Network Malaysia Sdn Bhd, Malaysia, at its meeting on Thursday.

In another regulatory filing, it said the board has approved the appointment of PVaradarajan as company secretary and compliance officer and key managerial personnel of the company from April 1.

The board of directors has also decided to revise the tenure of independent directors to five years or 70 years of age, whichever is earlier. —PTI

ADMINISTRATIVE ALLOTMENT

BSNL, MTNL to get 5G spectrum without taking part in auctions

PRESS TRUST OF INDIA New Delhi, March 25

THE GOVERNMENT WILL administratively allocate spectrum to telecom public sector units BSNL and MTNL for 5G and future services, Union minister Ravi Shankar Prasad informed Parliament on Thursday. He said allocation of spectrum

to BSNL and MTNL will be done on the same principle as proposed for allotment of spectrum for 4G services. "Government

approved to administratively allot spectrum for providing 5G services to BSNL/MTNL, spectrum for maintaining current operations and future services on the same principle as proposed for allotment of spectrum for 4G services," Prasad said in a written reply to the Rajya Sabha. 5G services are yet to start in India.



The minister said the government has allocated funds of ₹24,084 crore for spectrum for 4G services in 2021-22 and BSNL invited an expression of interest (EoI) on January 1 for prior registration and proof of concept (PoC) for its upcoming 4G tender. He said BSNL will manage the mobile services of MTNL in Delhi Licensed Service Area (LSA) from April 1.

Prasad said both the loss making companies have become Ebitda positive for the half year ended September 2020 and nine months ended December 2020.

India set for big role in 5G era: Trai secy

INDIA IS POISED to play a

"decisive role" in the 5G era, given its inherent strengths in digital and software capabilities, while liberal FDI regime, progressive manufacturing programmes, and resolve for self-reliance would usher large investments and growth in the telecom market, TRAI secretary S K Gupta said on Thursday. Dependence on the import of telecom equipment has been a concern, and a focus on indigenous production "will be the way forward," he said. — PTI

NCLT nod to Airtel, Hughes VSAT ops merger

PRESS TRUST OF INDIA New Delhi, March 25

THE NATIONAL COMPANY Law Tribunal (NCLT) has sanctioned a 'scheme of arrangement' between Bharti Airtel, Bharti Airtel Services, Hughes Communications India and HCIL Comtel, according to a regulatory filing.

In May 2019, telecom operator Bharti Airtel and Hughes Communications India (HCIL) had said they will combine their VSAT satellite operations in the country, with Hughes holding a majority stake in the merged entity. Very Small Aperture Terminal (VSAT) is used to provide satellite based telecom and internet access to

individuals and enterprise users, and is utilised extensively by banks and ATMs.

In a BSE filing on Thursday, Airtel said: "NCLT, New Delhi Principal Bench has, vide its order dated March 23, 2021... subject to the applicable sectoral approvals, sanctioned the composite scheme of arrange-

KFC India to double women employees count

PRESS TRUST OF INDIA New Delhi, March 25

US-BASED FAST FOOD chain KFC plans to double the count of women employees at its restaurants in India to around 5,000 in the next three to four years as it steps up diversity and inclusion initiatives in the country, according to a top

PORTAL (https://hudcoauction.auctiontiger.net)

Description of Immovable properties

Name of the Branch &

Account/Name of the

company official.

KFC India, which currently operates two all-women restaurants, is also looking at increasing the overall ratio of women employees to 40% by 2024 from the current 30% under its 'KFC Kshamata' programme — a focused effort towards driving doubling of empowerment by 2024.

"On gender diversity, it has grown very organically. It is not like we were going out and trying to make a very loud exercise. Between 2013-14 and pre-Covid, in those five or six years diversity in our restaurants, from a gender perspective, has grown from 7-8% to around 30%," KFC India managing director Samir Menon said.

Reserve Price (Rs.) | Outstanding Amount | Date, Time of E-

& Demand Notice

BOI AXA Mutual Fund

completion of 23 housing

projects of Amrapali with

an estimated cost of

around ₹8,500 crore

struction portfolio to ₹7,000

crore in five years. Having

invested in construction over

the years, we are also increasing

our presence in infrastructure

and are willing to take govern-

estate developer is optimistic

about growth along the

Yamuna Expressway (Greater

Noida) aided by projects like the

international airport, logistics

hub and an upcoming film city.

delivered more than 50 com-

mercial and residential projects

spread over 55 million sq ft.

Gaurs Group has so far

The Delhi NCR-based real

ment projects," he added.

(Investment Manager: BOI AXA Investment Managers Private Limited)

Registered Office: B/204, Tower 1, Peninsula Corporate Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai 400013 CIN: U65900MH2007FTC173079



NOTICE-CUM-ADDENDUM NO. 32/2020-21

NOTICE-CUM-ADDENDUM TO THE SCHEME INFORMATION DOCUMENT ("SID"), KEY INFORMATION MEMORANDUM ("KIM") AND STATEMENT OF ADDITIONAL INFORMATION ("SAI") OF THE SCHEMES OF BOI AXA MUTUAL FUND ("FUND").

A. Change in Name of Dividend Option(s) of the Schemes of the Fund:

Investors are requested to note that pursuant to provisions of SEBI Circular no SEBI/HO/IMD/DF3/CIR/P/2020/194 dated October 05, 2020 all the existing Dividend option(s)/ Plans of the Schemes shall be renamed as follows with effect from April 1, 2021:

Existing names of Dividend Option / Plan	Proposed new names of Dividend Option / Plan
Dividend Payout	Payout of Income Distribution cum capital withdrawal option
Dividend Re-investment	Reinvestment of Income Distribution cum capital withdrawal option
Dividend Transfer Plan	Transfer of Income Distribution cum capital withdrawal plan

Further, Investors are requested to note that Dividend amount can be distributed out of investor capital (Equalization Reserve) which is part of sale price that represents realized gains.

Appointment of Key Person of the BOI AXA Investment Managers Private limited ("The Company"):

Ms. Beena More, Vice President and Head - Human Resources & Organisational Development has been designated as Key Person of the Company with effect from March 25, 2021. Accordingly, the following information pertaining to Ms. More shall be inserted under the Section titled "Information on Key Personnel" in Section III (F) of the SAI:

Name Age / Qualification		Type & nature of past experience	Previous work experience for last 10 years		
Ms. Beena More Vice President and Head – Human Resources & Organisational Development	Age 42 Qualification: BSc (Chemistry), GNIIT (Diploma) from NIIT	She has over 20 years of experience in various facets of Human Resources and Financial Services	 BOI AXA Investment Managers Pvt. Ltd. (June 2006 to Present) Royal Sundaram Alliance Insurance Co Ltd., India. (May 2004 – May 2006) 		

C. Change in Designation:

Mr. Harish Kumar, Compliance Officer and Key person of BOI AXA Investment Managers Private Limited ("The Company") has now been re-designated as Company Secretary & Compliance Officer effective March 25, 2021.

Pursuant to SEBI Circular SEBI/HO/IMD/DF2/CIR/P/2021/024 dated March 4, 2021, designation of Mr. Varun Agrawal, Head Risk and Key Person of the Company shall stand revised as Head Risk and Chief Information Security Officer ('CISO').

Consequent to the said changes the designation of Mr. Kumar and Mr. Agrawal will be replaced with the new designation wherever

This Notice-cum-Addendum forms an integral part of SID/KIM and SAI of the Fund (collectively "Documents"). All other terms and conditions appearing in the SID/KIM and SAI being modified through this Addendum remain unchanged.

For BOI AXA Investment Managers Private Limited

(Investment Manager for BOI AXA Mutual Fund)

Authorised Signatory

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

(A Govt. of India Undertaking) Regional Office: 3rd Floor, Deendayal Bhawan, Ashok Nagar, Janpath, Bhubaneswar - 751009

Housing and Urban Development Corporation Ltd. (HUDCO)

E-auction Sale Notice of Land & Building Immovable Properties through

E-auction Under Rule 6(2) and 8(6) of Security Interest (Enforcement) Rule -2002 Sale of immovable property /ies mortgaged to HUDCO, Indian Bank, Edelweiss and PNB (Joint Lenders) under Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, (SARFAESI Act) 2002 (No.54 of 2002):- Whereas, the Authorized Officer of HUDCO, Indian Bank, Edelweiss and PNB (Join lenders) have taken symbolic possession on 30.10.2013 and actual possession on 17.03.2015 of the following property/ies pursuant to the notice issued under Section 13(2) of the Security Interest (Enforcement) Rules 2002 in the following loan account with right to sell the same on "AS IS WHERE IS BASIS and AS IS WHAT IS BASIS" for realization of HUDCO, Indian Bank, Edelweiss ARC and PNB (Joint Lenders) dues plus interest as detailed hereunder and whereas consequent upon failure of the defaulters mentioned below to repay the over dues, the authorized officer/ undersigned in exercise of power conferred under Section 13(4) of the said Act proposes to realize the HUDCO, Indian Bank, Edelweiss and PNB (Joint Lenders) dues by sale of the said property/ies. THE

SALE WILL BE DONE BY THE UNDERSIGNED THROUGH E-AUCTION PLATFORM PROVIDED AT THE WEB

EMD Bid Increase

ı	Mortgagor/Borrower		Amount (Rs. in Lakhs)	Date 05.07.2013	auction Porta
	i) HUDCO Regional Office,	All that piece and parcel of the immovable	Land & Building	Rs.	Dt 27/04/2021
1	3rd Floor, Deendayal	property comprising of Land and Building over	immovable properties)	42,60,45,047.14	From 10.30 AM
-	Bhawan, Ashok Nagar,	plot No 1359 Ac. 9.20, Khata No 153/ 302; Plot	Reserve Price Rs.	(Rupees Forty two	to
-	Janpath, Bhubaneswar.	No 1465 Ac. 0.25, Khata No.54; Plot No 1366	2756.00 lacs. (Rupees	Crores Sixty Lakhs	01.30 P.M. on
1	Scheme No. 18895	Ac. 8.72, Plot No 1466 Ac. 1.72 ,Khata No 153/	twenty sevencrore fifty	Forty Five Thousand	https://hudcoauc
-		303; Plot No 1394 Ac. 0.68, 1396 Ac 0.80, 1399	six lakh only.	& Forty Seven &	n.auctiontiger.ne
1	ii)Indian Bank, Main	Ac. 1.28, 1470 Ac 0.54, 1416 Ac 0.48, Khata	EMD Amount.	Fourteen Paise only) as	And in case bid
-	Branch, Ashok Nagar,	No. 1S3/307; Plot No 1464 Ac. 0.11, Khata No.	Rs 275.60 lacs (Rs. two	enumerated in demand	placed during the
-	Bhubaneswar. Loan A/c	153/325, Plot No. 1385 Ac. 1.10, 1386 Ac. 3.42,	crore seventy five lakhs	notice dt. 05.07.2013,	last 5 minutes of
-	No.71712S289	Khata No. 153/306 Plot No 1392 Ac. 0.73, 1393	sixtythousand only).	of the	the closing time
- 1		Ac 6.58, 1395 Ac. 0.34, Khata No. 153/		respective lenders plus	the e-Auction, th
-	iii)BOI,Bhubaneswar. Loan	305; Plot No 1449 Ac. 0.65, 1451 Ac.	Bid Increase amount	interest, compound and	closing time will
- 1	A/C No.	0.30, 1452 Ac. 0.54, 1453 Ac. 0.16, 1454	Rs. 10.00 Lakhs	penal interest and	automatically ge
-	SSS030110000046	Ac. 0.22, 1455 Ac. 0.83, 1456 Ac. 0.24,	(Rupees ten lakhs) or	additional incidental	extended for 5
-	(Assigner Edelweiss	1457 AC. 0.22, Khata No 153/ 309; Plot	its multiple/s.	charges etc.) till the	minutes (each tir
-	(ARC), Edelweiss	No 1417/ 2631 Ac 0.05, Khata No 153/313; Plot		date of final payment.	till the closure of
-	House, off CST Road,	No 1417 Ac. 0.43, 1418 Ac. 0.10, 1469 Ac. 1.03,			Auction process)
-	Kalina, Mumbai.	Khata No 153/310 Of Mouza Durlaga; Plot No			otherwise, it'll
1		826 Ac. 0.24, 827 Ac 0.48, 828 Ac. 0.60, 829 Ac.			automatically ge
-	iv)PNB, Jharsuguda	0.53, 830 Ac. 0.60, 831 Ac. 0.11, Khata No			closed.
-	Branch, Jharsuguda.	103/58 of Mouza :Saletikira; Plot No 1461			
-	Loan A/C No.	Ac. 0.39, 1462 Ac. 0.26, Khata No 153/ 311;			
-	2218001C00000012	Plot No 1451/ 2652 Ac. 0.30, 14SS/2653			
-		Ac. 0.09, Khata No 153/ 314,; Plot No 1419			
1	Name & Address of the	Ac.0.42, 1463 Ac 0.44, 1388 Ac			
-	Mortgagor/ Borrower	3.0S, 1391Ac 0.20, 1397			
-	M/s. Jain Steel & Power				
-	Ltd. through its Managing	Ac 0.12, Khata No 153/308; Plot No 1383			
-	Director, Shri Manoj Kumar	Ac 1.22, 1387 Ac 0.64, 1421 Ac 0.42, 1428			
1	Jain, 39, Shakespeare	AC 0.88, 1387/ 2302 AC 0.78, 1421/ 2063			
1	Sarani, Premlata, 5th Floor,	AC 0.17, 1451/ 2069			
-	Kolkata- 700017.	Ac 0.13, Khata No 153/312 of Mouza: Durlaga			
-	Noikata- 700017.	and Plot No 3896 Ac 0.89, Khata No 861/463			
-		of Mouza : Panchapara of Jharsuguda, Distt. &			
		SRO Jharsuguda in the State of Odisha. The			
		total land admeasuring Ac 54.87 together with			
		Land and Buildings constructed thereon			
		bounded by North - Road & Private Vacant			
		Land, South - Nala and Vacant Land, East -			
1		Road & Vacant Land, West - Vacant Land.			

TERMS AND CONDITIONS.

The e-Auction is being held on "AS IS WHERE IS BASIS" , "AS IS WHAT IS BASIS" AND " WHATEVER IS THERE BASIS"

This is also a notice to the Borrowers / Guarantors / Legal heirs of the aforesaid loan about holding of sale / auction of the said property on the above mentioned date if the dues are not repaid in full before the date of sale. The borrower / guarantors are hereby notified to pay the sum as mentioned above along with up to dated interest and ancillary expenses etc. before the date of e-Auction, failing which the property will be auctioned / sold and balance dues (if any), will berecovered with interest and cost etc. Please visit/refer the lenders websites www.hudco.org under the link 'e-auction' (M/s Jain Steel & Power Ltd-a/c) for details terms and conditions and tender documents The intending bidders may contact the Authorized Officer on behalf of joint lenders, Sri Madhukar Ugemuge, DGM (projects), HUDCO, Deendayal Bhawan, Ashok Nagar, Bhubaneswar - 751009, Odisha during office hours on Mob No 9893203918, Phone No- 0674-2536287 & email Id- bbro@hudco.org. Authorised Officer of HUDCO, Indian Bank, Date: 26th March"2021 Place: Bhubaneswar Edelweiss (ARC) and Punjab National Bank (Joint Lenders)

VI. STATUTORY AND OTHER APPROVALS

To the best of knowledge of the Acquirer no statutory approvals are required by the Acquirer to acquire Equity Shares of the Target Company that are validly tendered pursuant to the Offer or to complete the Offer or to acquire Equity Shares from the Sellers in terms of the SPA. However, in case of any other statutory approvals being required by the Acquirer at a later date before the closure of the tendering period, the Open Offer shall be subject to such further approvals and the Acquirer shall make the necessary applications for such approvals.

Place: Mumbai

Date : March 25, 2021

- Non-Resident Indians ("NRI"), Overseas Corporate Bodies ("OCB") or any other non-resident holders of Equity Shares, if any, must obtain all requisite approvals or exemptions required to tender the Equity Shares held by them in this Offer and submit such approvals or exemptions, along with the other documents required to accept this Offer. If holders of the Equity Shares who are not persons resident in India (including NRIs, OCBs, and Foreign Portfolio Investors) required any approvals (including from the Reserve Bank of India or any other regulatory authority) in respect of the Equity Shares held by them, they will be required to submit the previous approvals that they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them pursuant to this Offer, along with the other documents required to be tendered to accept this Offer. If the aforementioned documents are not submitted, the Acquirer reserves the right to reject such Equity Shares tendered in this Offer.
- a later date, as per Regulation 18(11) of the SEBI (SAST) Regulations, SEBI may, if satisfied, that non-receipt of approvals was not attributable to any wilful default, failure or neglect on the part of the Acquirer to diligently pursue such approvals, grant an extension of time for the purpose of completion of this Open Offer subject to the Acquirer agreeing to pay interest to the Public Shareholders for the delay. However, where the statutory approvals extend to some but not all holders of the Equity Shares of the Target Company, the Acquirer have the option to make payment to such holders of the Equity Shares of the Target Company in respect of whom no statutory approvals are required in order to complete this Open Offer.

3. In case of delay in receipt or non-receipt of any statutory approvals which may be required by the Acquirer at

The Acquirer will have the right not to proceed with this Open Offer in accordance with Regulation 23(1) of the SEBI (SAST) Regulations, in the event the statutory approvals which may be required by the Acquirer at a later date are refused. In the event of withdrawal of this Open Offer, the Acquirer confirms that, a public announcement will be made within 2 Working Days of such withdrawal, in the same newspapers in which this DPS is published and such public announcement will also be sent to the BSE, the NSE, the SEBI and the Target Company at its registered office, in accordance with Regulation 23(2) of the SEBI (SAST) Regulations.

Activity	Date ^[1]	Day ⁽¹⁾
Date of the PA	March 21, 2021	Sunday
Date of publication of the DPS	March 26, 2021	Friday
Date of filing of the Draft Letter of Offer with SEBI	April 06, 2021	Tuesday
Last date for public announcement for competing offer(s)	April 23, 2021	Friday
Last date for receipt of SEBI observations on the Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager)	April 30, 2021	Friday
Identified Dateizi	May 04, 2021	Tuesday
Last date by which the Letter of Offer will be dispatched to the Public Shareholders whose name appears on the register of members on the Identified Date	May 11, 2021	Tuesday
Last date for publication of recommendation of the committee of the independent directors of the Target Company to the Public Shareholders for this Open Offer	May 17, 2021	Monday
Last date for upward revision of the Offer Price and/ or the Offer Size	May 17, 2021	Monday
Publication of advertisement containing announcement of the schedule of activities of this Offer, status of statutory and other approvals, if any, and procedure for tendering acceptances, in the newspapers where the DPS has been published	May 18, 2021	Tuesday
Date of commencement of the tendering period ("Offer Opening Date")	May 19, 2021	Wednesday
Date of closure of the tendering period ("Offer Closing Date")	June 2, 2021	Tuesday
Last date for communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders	June 16, 2021	Wednesday
Last date for publication of post-Open Offer public announcement in the newspapers in which the DPS has been published	June 23, 2021	Wednesday
Last date for filing the post-Open Offer report with SEBI	June 23, 2021	Wednesday

(1) The schedule of activities mentioned above is tentative and based on the assumption that SEBI's comments to the Draft Letter of Offer will be received on April 30, 2021. Accordingly, the dates for the above mentioned activities, wherever mentioned in this DPS, are subject to change.

(2) The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom

the Letter of Offer will be sent. It is clarified that all Public Shareholders holding Equity Shares are eligible to

participate in the Open Offer at any time before the Offer Closing Date, subject to the terms and conditions mentioned in this DPS and which will be set out in the Letter of Offer.

VIII. PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

- All Public Shareholders whether holding Equity Shares in dematerialised form, registered or unregistered, are eligible to participate in the Offer any time before closure of the tendering period.
- Persons who have acquired Equity Shares of the Target Company but whose names do not appear in the register of members of the Target Company as on the Identified Date or unregistered owners or those who have acquired the Equity Shares of the Target Company after the Identified Date or those who have not received the Letter of Offer, may also participate in this Offer. Accidental omission to send the Letter of Offer to any person to whom the Offer is made or the non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the
- The Public Shareholders of the Target Company who tender their Equity Shares in this Offer shall ensure that the Equity Shares are clear from all liens, charges and encumbrances and such Equity Shares will be acquired by the Acquirer in accordance with the terms and conditions set out in this DPS and the terms and conditions which will be set out in the Letter of Offer, the relevant provisions of the SEBI (SAST) Regulations and applicable law. The Acquirer shall acquire the Equity Shares of the Public Shareholders of the Target Company who validly tender their Equity Shares in this Offer, together with all rights attached thereto, including the rights to dividends, bonuses and rights offers declared thereof and the terms set out in the PA, this DPS and which will be set out in
- The Public Shareholder shall have obtained all necessary consents required for it to tender and sell the Equity
- The Public Shareholders may also download the Letter of Offer from the website of SEBI (www.sebi.gov.in). The Public Shareholders may also obtain a copy of the Letter of Offer from the Registrar to the Offer (whose details are set out at Part IX (Other Information) of this DPS) on providing suitable documentary evidence of holding of the Equity Shares of the Target Company and their folio number, DP identity-client identity, current address and
- If the number of Equity Shares validly tendered by the Public Shareholders under the Open Offer is more than the Offer Size, then the Acquirer shall accept the Equity Shares received from the Public Shareholders on a proportionate basis in consultation with the Manager
- 7. The Open Offer will be implemented by the Acquirer through Stock Exchange Mechanism as provided under SEBI (SAST) Regulations and SEBI circular CIR/CFD/POLICY/CELL/1/2015 dated April 13, 2015 and SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 issued by SEBI and on such terms and conditions as may be permitted by law from time to time.
- The Acquirer has appointed DAM Capital Advisors Limited (formerly known as IDFC Securities Limited) ("Buying" Broker") for the Open Offer through whom the purchase and settlement of the Equity Shares tendered in the Open Offer shall be made. The contact details of the Buying Broker are mentioned below:

DAM

Name: DAM Capital Advisors Limited (formerly known as IDFC Securities Limited)

Address: One BKC, C Wing, Unit No. 1511, G Block, Bandra Kurla Complex, Mumbai 400 051 Phone no.: +91 22 4202 2500

Email id: rajesh@damcapital.in

Contact person: Mr. Rajesh Tekadiwala

- 9. BSE shall be Designated Stock Exchange for the purpose of tendering Equity Shares in the Open Offer. 10. Public Shareholders who desire to tender their equity shares under the Open Offer would have to intimate their respective stock brokers ("Selling Brokers") within the normal trading hours of the secondary market, during the tendering period.
- 11. A separate Acquisition Window will be provided by the BSE to facilitate the placing of orders. Before placing the bid, the concerned Public Shareholder or Selling Broker would be required to transfer the tendered Equity Shares to the special account of Indian Clearing Corporation Limited ("Clearing Corporation"), by using the settlement number and the procedure prescribed by the Clearing Corporation

- Public Shareholders who wish to bid or offer their physical shares in the Offer are requested to send their original documents which will be mentioned in the Letter of Offer to the Registrar to the Offer to reach them within 2 days from Offer Closing Date. It is advisable to first email scanned copies of the original documents which will be mentioned in the Letter of Offer to the Registrar to the Offer and then send physical copies to the address of the
- approach the Buying Broker and tender its Equity Shares through the Buying Broker, after submitting the details as may be required by the Buying Broker in compliance with the applicable law. 14. The cumulative quantity tendered shall be made available online to the market throughout the trading session at

In the event the Selling Broker of a shareholder is not registered with BSE then that Public Shareholder may

- specific intervals by the Stock Exchanges during the tendering period on the basis of shares transferred to the special account of the Clearing Corporation. 15. The detailed process of Stock Exchange will be provided in the Letter of Offer which shall be sent to Public
- Shareholder of the Target Company. Equity Shares and relevant documents should not be submitted or tendered to the Manager to the Offer, the
- Acquirer or the Target Company IX. OTHER INFORMATION

Registrar to the Offer as provided in the Letter of Offer.

- The Acquirer, its directors in their capacity as directors of the Acquirer accepts full responsibility for the information contained in the PA and this DPS and also for the obligation of the Acquirer as set out in the SEBI (SAST) Regulations and subsequent amendments made thereof.
- In relation to the information pertaining to the Sellers and Target Company in the DPS, the Acquirer has relied on the information provided and, or, confirmed by the Target Company and, or, the Sellers, any published information and publicly available sources. The Acquirer and the Manager to the Offer have not independently verified the accuracy of such information.
- 3. The Acquirer has appointed DAM Capital Advisors Limited (formerly known as IDFC Securities Limited) as the Manager to the Offer.
- The Acquirer has appointed KFin Technologies Private Limited as the Registrar to the Offer. In this DPS, all reference to "INR" or "Indian Rupees" or "₹" are references to Indian National Rupee(s).
- This Detailed Public Statement will also be available on website of SEBI at www.sebi.gov.in.
- Details of the Manager to the Offer and Registrar to the Offer are set out below: Registrar to the Offer

Manager to the Offer MAFINTECH DAM Capital Advisors Limited KFin Technologies Private Limited

One BKC, C Wing, Unit No. 1511, G Block, Bandra Kurla Complex, Mumbai 400 051, India Contact Person: Mr. Chandresh Sharma Tel: +91 22 4202 2500

(formerly IDFC Securities Limited)

Fax: +91 22 4202 2504

Validity Period: Permanent

E-mail: majesco.openoffer@damcapital.in Website: http://www.damcapital.in/ SEBI Registration Number: MB/INM000011336

(formerly Karvy Fintech Private Limited) Selenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi 500 032, Telangana, India Tel: +91 40 6716 2222 Fax: +91 40 2343 1551 Toll free number: 18003454001 Email: Majesco.openoffer@kfintech.com Website: www.kfintech.com Investor grievance e-mail: einward.ris@kfintech.com Contact Person: Mr. M Murali Krishna

SEBI Registration No.: INR000000221

CIN: U72400TG2017PTC117649

THIS DETAILED PUBLIC STATEMENT IS ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE

On behalf of the Acquirer i.e. Aurum Platz IT Private Limited

Mr. Saurabh Sangekar Place: Mumbai

Date: March 25, 2021

CONCEPT

financialexp.epap.in

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 3(1) AND 4 READ WITH REGULATIONS 13(4), 14(3) AND 15(2) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS") FOR THE ATTENTION OF PUBLIC SHAREHOLDERS OF

MAJESCO LIMITED

Registered Office: Mastek New Development Centre, MBP-P-136 Mahape, Navi Mumbai, Mumbai City, Maharashtra, India - 400710 Tel. No.: +91 22 6150 1800; Fax No.: +91 22 2778 1320; Website: www.majescoltd.in; CIN: L72300MH2013PLC244874

OPEN OFFER FOR ACQUISITION OF UPTO 74,43,720 (SEVENTY FOUR LAKHS FORTY THREE THOUSAND SEVEN HUNDRED AND TWENTY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH ("EQUITY SHARES") REPRESENTING 26.00% (TWENTY SIX PERCENT) OF THE VOTING SHARE CAPITAL (AS DEFINED BELOW) OF MAJESCO LIMITED ("TARGET COMPANY"), FROM THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF THE TARGET COMPANY BY AURUM PLATZ IT PRIVATE LIMITED ("ACQUIRER") ("OPEN OFFER" OR "OFFER"). NO PERSON IS ACTING IN CONCERT WITH THE ACQUIRER FOR THE PURPOSE OF THIS OPEN OFFER.

This detailed public statement ("DPS") is being issued by DAM Capital Advisors Limited (formerly known as IDFC Securities Limited), the Manager to the Open Offer ("Manager"), for and on behalf of the Acquirer, in compliance with Regulations 3(1) and 4 and read with Regulations 13(4), 14(3) and 15(2) and other applicable regulations of the SEBI (SAST) Regulations pursuant to the public announcement dated March 21, 2021 ("PA") in relation to this Open Offer, which was filed with the BSE Limited ("BSE"), the National Stock Exchange of India Limited ("NSE", together with BSE hereinafter collectively referred to as the "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI") and sent to the Target Company on March 21, 2021, in terms of Regulations 14(1) and 14(2) of the SEBI (SAST) Regulations, respectively.

For the purpose of this DPS, the following terms shall have the meaning assigned to them as below:

"Board" means the board of directors of the Target Company.

"Identified Date" means the date falling on the 10th (tenth) Working Day prior to the commencement of the tendering period, for the purpose of determining the Public Shareholders to whom the Letter of Offer shall be sent.

"Offer Period" means the period between the date of the SPA and the date on which the payment of consideration to the Public Shareholders who have accepted the Open Offer is made.

"Public Shareholders" means all the equity shareholders of the Target Company excluding (i) the shareholders forming a part of the promoter and promoter group of the Target Company; (ii) parties to the share purchase agreement being the Acquirer and (a) Mr. Ketan Mehta, (b) Mr. Tanay Mehta, (c) Mr. Sundar Radhakrishnan, (d) Ms. Usha Sundar, (e) Mr. Shankar Sundar, (f) Mr. Varun Sundar, (g) Mr. Ashank Desai, (h) Hi5 Youth Foundation, (i) Bhavitha Foundation and (j) Avanshali Foundation (each a "Seller" and collectively hereinafter referred to as the "Sellers") dated March 21, 2021 ("SPA"); and (iii) any persons acting in concert or deemed to be acting in concert with the persons set out

"Voting Share Capital" means the total voting equity share capital of the Target Company on a fully diluted basis as of the 10th (tenth) working day from the closure of the tendering period for the Open Offer.

"RoC" means Registrar of Companies, Maharashtra at Mumbai. "Working Day" bears the meaning ascribed to it in the SEBI (SAST) Regulations.

- DETAILS OF ACQUIRER, SELLER, TARGET COMPANY AND OPEN OFFER
- A. Information about the Acquirer
- 1. The Acquirer was incorporated as Loma IT Park Developers Private Limited on October 5, 2007 under the provisions of Companies Act, 1956 as a private limited company with the Registrar of Companies, Maharashtra at Mumbai ("RoC"). On May 11, 2018 the name of the Acquirer was changed to Aurum Platz IT Private Limited, and a fresh certificate of incorporation was issued by the RoC. The corporate identification number of the Acquirer is U45400MH2007FTC174767. The registered office of the Acquirer is situated at Aurum House, Aurum Q Parc, Ghansoli East, Navi Mumbai, 400710, Maharashtra.
- 2. The Acquirer is presently engaged in the business of real estate development including development and leasing of special economic zones.
- The Acquirer belongs to Aurum Ventures Group.
- Mr. Ashish Deora is the person in control of the Acquirer.
- The shareholding pattern of the Acquirer as on the date of this DPS is set out below:

Sr. No.	Name of the shareholder	Number of equity shares	Shareholding (%)
1.	Aurum Platz Private Limited	31,91,60,429	99.99
2.	Minoo Deora (On behalf of Aurum Platz Private Limited)	1	Negligible
	Total	31,91,60,430	100.00

The key financial information of the Acquirer based on its unaudited limited reviewed standalone financial statements as on and for the nine month period ended December 31, 2020 and the audited standalone financial statements of the Acquirer as on and for the financial years ended March 31, 2020, March 31, 2019 and March 31, 2018 is set out below:

(Amount in ₹)

Particulars	For the nine month period ended December 31, 2020 (Unaudited)	For the financial year ended March 31, 2020 (Audited)	For the financial year ended March 31, 2019 (Audited)	For the financial year ended March 31, 2018 (Audited)
Total Revenue*	117,96,62,218	153,92,20,194	137,92,32,605	12,76,59,275
Net Income (i.e. Net profit / (loss) after tax)	24,72,07,366	26,56,12,524	19,29,08,194	(10,92,39,430)
Earnings per share (basic and diluted)	0.77	0.83	0.60	(0.35)
Net worth/ Shareholders' Funds**	3,51,20,32,702	3,26,47,82,135	2,99,99,97,852	2,80,72,04,605

- *Total Revenue comprises of revenue from operations and other income.
- ** Net worth / Shareholders' Funds includes share capital and reserves and surplus. The board of directors of the Acquirer comprise of Saurabh Sangekar and Srirang Athalye.
- The shares of the Acquirer are not listed on any stock exchange in India or abroad.
- 9. As on date of this DPS, Acquirer does not hold any Equity Shares or voting rights in the Target Company. The Acquirer has entered into the SPA with the Sellers to acquire 42,31,679 Equity Shares representing 14.78% of the Voting Share Capital. See Part II (Background to the Offer) of this DPS for more details
- The Acquirer is neither a promoter nor a part of the promoter group of the Target Company. None of the directors or key managerial employees of the Acquirer hold any ownership or interest or relationship or shares in the Target Company.
- 11. There is no person acting in concert with Acquirer for the purpose of this Open Offer.
- 12. The Acquirer is not prohibited by SEBI from dealing in securities in terms of directions issued under Section 11B of the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") or any other rules and regulations framed thereunder.
- Information about the Sellers
- Details of the Sellers is set out below:

Sr. No.	Name of the Seller	Change in the name of the Seller in the past	PAN	Nature of the entity / individual	Registered Office (residential address if individual)	Part of the Promoter Group	Name of the Group	Name of the stock exchange in India or abroad, if listed
1.	Mr. Ketan Mehta	None	ACFPM3533R	Individual	3208 Glenhurst Court Plano Texas 75093	Yes	None	Not applicable
2.	Mr. Tanay Mehta	None	BRDPM1801L	Individual	3208 Glenhurst Court Plano Texas 75093	Yes	None	Not applicable
3.	Mr. Sundar Radhakrishnan	None	AFEPR3398P	Individual	1301, Odyssey 1, Hiranandani Gardens Powai, Mumbai, 400076	Yes	None	Not applicable
4.	Ms. Usha Sundar	None	BZTPS5070D	Individual	1301, Odyssey 1, Hiranandani Gardens Powai, Mumbai, 400076	Yes	None	Not applicable
5.	Mr. Shankar Sundar	None	CIZPS0327P	Individual	12128 Saratoga Villa PL, Saratoga California USA 95070	Yes	None	Not applicable
6.	Mr. Varun Sundar	None	CERPS3846H	Individual	12128 Saratoga Villa PL, Saratoga California USA 95070	Yes	None	Not applicable
7.	Mr. Ashank Desai	None	ABNPD9264B	Individual	2501 Odyssey 1 Hiranandani Gardens Powai, Mumbai, 400076	Yes	None	Not applicable
8,	Hi5 Youth Foundation	None	AADCH6469E	Non-profit organisation	Wing B2 - Unit 204 Kanakia Boomerang Chandivali Road, Mumbai, 400072	Yes	None	Not applicable
9.	Bhavitha Foundation	None	AAFCB4096F	Non-profit organisation	3502 Octavius Hiranandani Garden, Powai Mumbai, 400076	Yes	None	Not applicable
10.	Avanshali Foundation	None	AAUCA4226H	Non-profit organisation	2501 Odyssey 1 Hiranandani Gardens Powai, Mumbai, 400076	Yes	None	Not applicable

of the SEBI Act or any other rules and regulations framed thereunder.

3. The shareholding and voting rights of the Sellers in the Target Company before the execution of the SPA and after

Sr.	Name of the Seller	Details of Equity Shares / voting rights held by the Sellers						
No.		Pre-Ti	ransaction	Post-T	ransaction			
		Number of Equity Shares	% vis-à-vis Voting Share Capital	Number of Equity Shares	% vis-à-vis Voting Share Capital			
1.	Mr. Ketan Mehta	21,60,661	7.55%	0	0.00%			
2.	Mr. Tanay Mehta	6,400	0.02%	0	0.00%			
3.	Mr. Sundar Radhakrishnan	1,26,618	0.44%	0	0.00%			
4.	Ms. Usha Sundar	4,59,000	1.60%	0	0.00%			
5.	Mr. Shankar Sundar	64,000	0.22%	0	0.00%			
6.	Mr. Varun Sundar	64,000	0.22%	0	0.00%			
7.	Mr. Ashank Desai	140	0.00%	0	0.00%			
8.	Hi5 Youth Foundation	6,01,000	2.10%	0	0.00%			
9.	Bhavitha Foundation	5,00,000	1.75%	0	0.00%			
10.	Avanshali Foundation	2,49,860	0.87%	0	0.00%			
	Total	42,31,679	14.78%	0	0.00%			

Information about the Target Company

- The Target Company was incorporated as Minefields Computers Private Limited on June 27, 2013, under the provisions of Companies Act, 1956 as a private limited company with the RoC. Subsequently, the name of the Company was changed to Minefields Computers Limited on December 22, 2014 and a fresh certificate of incorporation was issued by the RoC. Thereafter, the name of the Target Company was changed to Majesco Limited on June 12, 2015 and a fresh certificate of incorporation was issued by the RoC.
- The registered office of the Target Company is situated at Mastek New Development Centre, MBP-P-136 Mahape, Navi Mumbai, Mumbai City, Maharashtra, India - 400710. The corporate identification number of the Target Company is L72300MH2013PLC244874.
- As on the date of this DPS, the Authorised share capital of Target Company is ₹ 25,00,00,000 (Indian Rupees Twenty Five Crores only) comprising of 5,00,00,000 equity shares of ₹ 5/- each. The issued, subscribed and paid-up share capital of Target Company is ₹ 14,31,48,445 (Indian Rupees Fourteen Crores Thirty One Lakh Forty Eight Thousand Four Hundred and Forty Five only) comprising of 2,86,29,689 Equity Shares of ₹5/- each.
- 4. As on the date of this DPS, the Target Company does not have any partly paid-up Equity Shares or outstanding convertible securities, depository receipts, warrants or instruments convertible into Equity Shares. None of the Equity Shares are subject to any lock in obligations.
- The Equity Shares of the Target Company are listed on (i) the BSE Limited (Scrip Code: 539289); and (ii) the National Stock Exchange of India Limited (Symbol: MAJESCO). The ISIN of Equity Shares of the Target Company is INE898S01029.
- All the Equity Shares issued by the Target Company are listed on the Stock Exchanges. Based on the information available on the website of BSE and NSE, the Equity Shares of the Target Company are frequently traded in terms of Regulation 2(1)(i) of SEBI (SAST) Regulations. See Part IV (Offer Price) of this DPS for more details.
- The key financial information of the Target Company based on its audited consolidated financial statements as on and for the nine month period ended December 31, 2020 and the audited consolidated financial statements of the Target Company as on and for the financial years ended March 31, 2020, March 31, 2019 and March 31, 2018 is set out below:

(Amount in ₹ Lakhs, except Earnings per share)

Particulars	For the nine month period ended December 31, 2020 (Audited)	For the financial year ended March 31, 2020 (Audited)	For the financial year ended March 31, 2019 (Audited)	For the financial year ended March 31, 2018 (Audited)
Total Income**	60,894	1,06,220	1,01,620	81,696
Net Income (i.e. Profit for the year)	1,76,709	6,914	5,404	629
Earnings per share (basic)	615.30	24.28	19.14	2.60
Earnings per share (diluted)	597.32	23.45	18.36	2.47
Net worth/ Shareholders' Funds*	Not available	69,799	67,701	54,329

Net worth / Shareholders' Funds include Paid up share capital, Capital reserve, Employee stock options outstanding account, Securities premium, General reserve, Retained earnings, Hedging reserve account and Foreign currency translation reserve

**Revenue from operations (Information technology services and Reimbursement of expenses from customers) and Other Income (Interest income on fixed deposits, Gain on foreign currency transactions and translation (net), Profit on sale and revaluation of current investments (mutual funds), Gain on sale of property, plant and equipment (net), Gain on fair valuation of security deposit, Rental income and Miscellaneous income.

D. Details of the Open Offer

- The Open Offer is a mandatory offer pursuant to Regulations 3(1) and 4 and other applicable regulations of the SEBI (SAST) Regulations pursuant to the execution of the SPA and is subject to the terms and conditions set out in this DPS and the letter of offer which is proposed to be sent to all the Public Shareholders in accordance with the provisions of the SEBI (SAST) Regulations ("Letter of Offer").
- The Offer is being made by the Acquirer to the Public Shareholders for acquisition of up to 74,43,720 Equity Shares representing 26.00% of the Voting Share Capital ("Offer Size") at an offer price of ₹77 per Equity Share ("Offer Price") aggregating to a total consideration of ₹ 57,31,66,440/- (Indian Rupees Fifty Seven Crores Thirty One Lakhs Sixty Six Thousand Four Hundred and Forty only) ("Offer Consideration").
- The Offer Consideration will be paid in cash in accordance with Regulation 9(1)(a) of the SEBI (SAST)
- 4. This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of the Equity Shares or control of the Target Company.
- 5. This Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEBI (SAST) Regulations.
- This is not a competitive offer in terms of Regulation 20 of the SEBI (SAST) Regulations.
- The Voting Share Capital is set out below:

Particulars	Number of Equity Shares	
Fully paid up Equity Shares as on the date of PA	2,86,29,689	100.00%
Partly paid Equity Shares or outstanding convertible securities, depository receipts, warrants or instruments, issued by the Target Company, convertible into Equity Shares as on the date of PA	Nil	0.00%
Total	2,86,29,689	100.00%

- To the best of knowledge of the Acquirer no statutory approvals are required by the Acquirer to acquire Equity Shares of the Target Company that are validly tendered pursuant to the Offer or to complete the Offer or to acquire Equity Shares from the Sellers in terms of the SPA. However, in case of any other statutory approvals being required by the Acquirer at a later date before the closure of the tendering period, the Open Offer shall be subject to such further approvals and the Acquirer shall make the necessary applications for such approvals.
- In accordance with Regulation 18(6) of the SEBI (SAST) Regulations, the Acquirer may acquire Equity Shares from the market during the Offer Period. However, no such acquisition will be made by the Acquirer after 3. Working Days prior to the commencement of the tendering period for this Open Offer and until the expiry of the tendering period for this Open Offer. In the event of any such acquisition the Acquirer will make necessary disclosures as required under the SEBI (SAST) Regulations. It is clarified that as on the date of this DPS, the Acquirer is neither committing nor undertaking to acquire Equity Shares from the market.
- 10. This DPS is being published in the following newspapers:

Publication	Language	Edition	
Financial Express	English	All	
Jansatta	Hindi	All	
Navshakti	Marathi	Mumbai	

E. In terms of Regulation 25(2) of SEBI (SAST) Regulations, as at the date of this DPS, other than as stated in the DPS, the Acquirer does not have any intention to dispose or otherwise encumber any material assets of the Target Company for 2 years from the end of the Offer Period, save and except (i) in the ordinary course of business (including for the disposal of assets and creating encumbrances in accordance with business or financing requirements); or (ii) to the extent required for the purpose of restructuring and, or, rationalization of assets, investments, liabilities or business of the Target Company and in compliance with all the applicable laws; or (iii) for alienation of assets of the Target Company that are determined by the Board as being surplus and, or, non-core, or on account of any approval of or conditions specified under applicable law. If the Acquirer alienates any material asset of the Target Company or of any of its subsidiaries, within a period of 2 years from the end of the Offer Period, then the Target Company shall seek the approval of its shareholders as per the proviso to Regulation 25(2) of SEBI (SAST) Regulations before undertaking any such alienation.

F. After the acquisition of the Equity Shares tendered in the Offer, if the public shareholding in the Target Company falls below the minimum level required for continued listing under Regulation 38 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") and Rule 19A of the Securities Contracts (Regulation) Rules, 1957 i.e. 25% of the fully paid-up equity share capital of the Target Company, then the Acquirer shall bring down the non-public shareholding in the Target Company to the level specified within the time prescribed in the Securities Contracts (Regulation) Rules, 1957, SEBI (SAST) Regulations and as per applicable law.

BACKGROUND TO THE OFFER

The Open Offer is a mandatory offer pursuant to Regulations 3(1) and 4 and other applicable regulations of the SEBI (SAST) Regulations pursuant to the execution of the SPA and is subject to the terms and conditions set out in this DPS and the Letter of Offer which is proposed to be sent to all the Public Shareholders in accordance with the provisions of the SEBI (SAST) Regulations.

2. Details of the underlying transaction which has triggered the Open Offer are set out below:

Type of Transaction (Direct/	Mode of Transaction (Agreement / Allotment / Market	Equity Shares / Voting rights acquired / proposed to be acquired		Total Consideration for Equity	Mode of Payment (Cash/	Regulations which have been
Indirect)	Purchase)	Number of Equity Shares	% vis-à-vis Equity Share / Voting Capital	Shares/ Voting rights acquired (in ₹)	Securities)	triggered
Direct Acquisition	Direct acquisition of 42,31,679 Equity Shares representing 14.78% of the Voting Share Capital of the Target Company as well as control of the Target Company (including the right to appoint up to 3 directors) pursuant to execution of the SPA.	42,31,679	14.78%	32,58,39,283	Cash	Regulations 3(1) and 4 of the SEBI (SAST) Regulations

Acquirer completes the acquisition of 42,31,679 Equity Shares representing 14.78% of the Voting Share Capital of the Target Company from the Sellers in terms of the SPA.

- 3. In terms of the SPA and subject to the terms contained therein:
- a. The Acquirer may nominate up to 3 (three) directors on the Board ("Acquirer Directors") at any time post the expiry of 20 (twenty) Working Days from the date of the SPA and prior to the Completion Date (defined later), provided that the Acquirer has deposited the entire Offer Consideration in an escrow account. Immediately post the appointment of any Acquirer Director, any 2 directors nominated by the Sellers on the Board will tender their resignation from the Board.
 - b. The Acquirer has agreed to acquire 42,31,679 Equity Shares representing 14,78% of the Voting Share Capital of the Target Company from the Sellers subject to fulfilment and, or, waiver and, or, deferral of conditions precedent set out in the SPA, on a date mutually agreed between the Acquirer and the Sellers ("Completion Date") but not later than July 31, 2021.
- c. The Acquirer shall at its own cost procure that within 30 calendar days following the Completion Date, the name of the Target Company is changed to a name which does not include the word "Majesco" or any other word which, in the opinion of the Sellers, is capable of being confused with "Majesco".
- d. As soon as permitted under Applicable Law and within a period of 4 months from the Completion Date, the Acquirer will procure that the Board seeks approval of the shareholders of the Target Company to de-classify the Sellers from the category of 'promoters / promoter group' of the Target Company and take such other

- actions as may be required in compliance with Regulation 31A of the SEBI Listing Regulations. The Acquirer will exercise its voting rights in favour of the above-mentioned resolutions for de-classification of the Sellers from the category of 'promoters / promoter group' of the Target Company, in accordance with Regulation 31A of the SEBI Listing Regulations and procure that Sellers are de-classified from the category of 'promoters / promoter group' of the Target Company within an overall period of 6 months from the Completion Date.
- e. From the date of the SPA until the Completion Date or termination of the SPA, whichever is earlier, the Sellers will to the extent permitted under applicable laws (i) procure that the Target Company operates in its ordinary course of business; and (ii) not take any of the following actions, except, in each case, with the prior written consent of the Acquirer, which instruction shall not be unreasonably withheld or delayed:
- declare any dividend;
- change its capital structure;
- iii. alienate any material assets of the Target Company exceeding an aggregate value of INR 50,00,000 (Indian Rupees Fifty Lakh only); make any loan, advances or incur any indebtedness exceeding an aggregate value of INR 50,00,000.
- (Indian Rupees Fifty Lakh only);
- v. incur any capital expenditure exceeding an aggregate value of INR 50,00,000 (Indian Rupees Fifty Lakh only) excluding expenditure in relation to the approved new building project situated in MBP P-136 Navi
- vi. make any payments to or for the benefit of any Seller or an affiliate of any Seller, including but not limited to any transactions or any other action at the expense of the Target Company, any management fees,
- or waive any obligations by any of the Sellers or an affiliate of Sellers; and
- vii. enter into any agreement or arrangement for the above. Pursuant to the Open Offer and the transactions contemplated in the SPA, the Acquirer shall become the
- promoter of the Target Company and the Sellers will cease to be the promoters of the Target Company in accordance with the provisions of Regulation 31A(3) of the SEBI Listing Regulations. The re-classification of the Sellers is subject to approval of shareholders of the Target Company in the general meeting in terms of Regulation 31A(3) of the SEBI Listing Regulations and conditions prescribed therein.
- The mode of payment of consideration for acquisition of Equity Shares of the Target Company by the Acquirer in the Open Offer is cash in accordance with Reg 9(1)(a) of SEBI (SAST) Regulations.
- 6. The Open Offer is being made by the Acquirer in terms of Regulation 3(1), 4 and other applicable provisions of the SEBI (SAST) Regulations pursuant to execution of the SPA to acquire Equity Shares and control of the Target Company. Following the completion of the Offer, the Acquirer intends to work with the management and employees for growth of the Target Company.
- 7. The Acquirer reserves the right to streamline or restructure the business, operations, assets and, or, liabilities of the Target Company in normal course of business. The Acquirer may also dispose or encumber any assets or investments of the Target Company through sale, lease, reconstruction, restructuring, negotiation, or termination of existing contractual or operating arrangements, for rationalising the assets, investments and, or, liabilities of the Target Company, to improve operational efficiencies and for other commercial reasons. The Board will take decisions on these matters in accordance with the requirements of the business of the Target Company and as permitted by applicable law.
- The Acquirer reserves the right to reconstitute the Board in accordance with the provisions of the SEBI (SAST) Regulations, the Companies Act, 2013 and other applicable law.
- SHAREHOLDING AND ACQUISITION DETAILS

 The present and proposed shareholding of the Acquirer in the Target Company and the details of its acquisitions are as follows:

Sr. No.	Particulars	No. of Equity Shares	% of Equity Shares/ Voting Share Capital
1.	Shareholding as on the date of the PA	0	0.00%
2.	Equity Shares acquired between the date of PA date and the date of this DPS	0	0.00%
3.	Post Offer shareholding as on 10th working day after closing of tendering period (assuming nil acceptance in the Open Offer) ¹	42,31,679	14.78%
4.	Post Offer shareholding as on 10th working day after closing of tendering period (assuming full acceptance in the Open Offer) ²	1,16,75,399	40.78%

In case no Equity Share is validly tendered and accepted in the Open Offer, in terms of the SPA and subject to the terms contained therein, the Acquirer shall acquire 42,31,679 Equity Shares representing 14.78% of the Voting Share Capital from the Sellers.

²In case of full acceptance in the Open Offer, in terms of (i) the SPA and subject to the terms contained therein. the Acquirer shall acquire 42,31,679 Equity Shares from the Sellers representing 14.78% of the Voting Share Capital: and (ii) this DPS and the terms and conditions which will be set out in the Letter of Offer, the Acquirer will acquire 74,43,720 Equity Shares representing 26.00% of the Voting Share Capital. This post Offer shareholding of the Acquirer may change if the Acquirer acquires Equity Shares from the market during the Offer Period in accordance with Regulation 18(6) and other provisions of the SEBI (SAST) Regulations.

- As of the date of this DPS, the Acquirer and its directors do not hold any Equity Shares.
- IV. OFFER PRICE
- The Equity Shares of the Target Company are presently listed on (i) the BSE (Scrip Code: 539289); and (ii) the NSE (Symbol: MAJESCO). The ISIN of Equity Shares of the Target Company is INE898S01029.
- 2. The total number of Equity Shares of the Target Company traded on BSE and the NSE for a period of 12 (twelve) calendar months preceding the calendar month in which the PA is made (i.e., from March 1, 2020 to February 28, 2021, both days included) is set out below:

Stock Exchange	Number of Equity Shares traded during the 12 months prior to the month in which PA is made (A)	Total number of Equity Shares listed during this period (B)*	Total trading turnover (as % of total Equity Shares listed during this period) (A/B)
BSE	1,20,07,117	2,90,92,954	41.27%
NSE	7,06,68,955	2,90,92,954	242.91%

Source: www.bseindia.com and www.nseindia.com; and certificate dated March 21, 2021 issued by Jain SP and Associates LLP, Chartered Accountants (Membership No. W100239) having office at 104-B, Anand Estate, 189A Sane Guruji Marg, Chinchpokli, Mumbai – 400 011 (Contact Number: +91 22 2300 1840)

*The total number of Equity Shares of the Target Company during the period from March 1, 2020 to February 28, 2021 have been calculated as the weighted average of the total number of Equity Shares as the equity share capital of the Target Company changed during the said period.

- 3. Based on the above, the Equity Shares of the Target Company are frequently traded on BSE and NSE in accordance with Regulation 2(1)(j) of the SEBI (SAST) Regulations.
- The Offer Price of ₹ 77 per Equity Share has been determined and justified taking into account the parameters as set out under Regulations 8(1) and 8(2) of SEBI (SAST) Regulations as under:

Sr. No.	Particulars	Price (in ₹ per Equity Share)
1.	Highest negotiated price per Equity Share for any acquisition in terms of the SPA attracting the obligation to make the PA	77.00
2.	The volume weighted average price paid or payable for acquisitions by Acquirer during 52 weeks immediately preceding the date of PA	Nil
3.	Highest price paid or payable for acquisitions by Acquirer for any acquisition, during the 26 weeks immediately preceding the date of the PA	Nil
4.	The volume-weighted average market price of Equity Shares for a period of 60 trading	67.54

days immediately preceding the date of the PA Source: Certificate dated March 21, 2021 issued by Jain SP and Associates LLP, Chartered Accountants (Membership No. W100239) having office at 104-B, Anand Estate, 189A Sane Guruli Marg, Chinchpokli, Mumbai - 400 011 (Contact Number: +91 22 2300 1840).

- 5. There have been no corporate actions by the Target Company warranting adjustment of any of the relevant price parameters under Regulation 8(9) of the SEBI (SAST) Regulations (Source: Based on the filings available on the website of BSE at www.bseindia.com and NSE at www.nseindia.com). The Offer Price may be revised in the event of any corporate actions like bonus, rights issue, stock split, consolidation, dividend, demergers, and reduction of capital where the record date for effecting such corporate actions falls prior to 3 Working Days before the commencement of the tendering period of the Offer.
- As on the date, there is no revision in Offer Price or Offer Size. If there is any revision in the Offer Price or Offer Size on account of future purchases or competing offers, such revision will be done only up to the period prior to 1 Working Day before the commencement of the tendering period of this Offer in accordance with Regulations 18(4) and 18(5) of the SEBI (SAST) Regulations. In the event of such revision, the Acquirer shall (i) make corresponding increases to the escrow amount in accordance with Regulation 17 of the SEBI (SAST) Regulations; (ii) make a public announcement in the same newspapers in which DPS has been published; and (iii) simultaneously with the issue of such announcement, inform SEBI, BSE, NSE and the Target Company at its registered office of such revision. The revised Offer Price would be paid to all the Public Shareholders whose Equity Shares are accepted under the Offer.
- If the Acquirer acquire or agree to acquire any Equity Shares or voting rights in the Target Company during the Offer Period, whether by subscription or purchase, at a price higher than the Offer Price, the Offer Price shall stand revised to the highest price paid or payable for any such acquisition in terms of Regulation 8(8) of SEBI
- 8. If the Acquirer acquire Equity Shares of the Target Company during the period of twenty six weeks after the closure of tendering period at a price higher than the Offer Price, then the Acquirer shall pay the difference between the highest acquisition price and the Offer Price, to all the Public Shareholders whose Equity Shares have been accepted in the Offer within 60 days from the date of such acquisition. However, no such difference shall be paid if the acquisition is made under another open offer under the SEBI (SAST) Regulations, or pursuant to SEBI (Delisting of Equity Shares) Regulations, 2009 or open market purchases made in the ordinary course on BSE or the NSE, not being negotiated acquisition of Equity Shares of the Target Company in any form.
- V. FINANCIAL ARRANGEMENTS
- Assuming full acceptance of the Offer, the total funds required to meet this Offer is ₹ 57.31,66.440/- (Indian)
- Rupees Fifty Seven Crores Thirty One Lakhs Sixty Six Thousand Four Hundred and Forty only). 2. The Acquirer has confirmed that it has adequate and firm financial resources to fulfill the obligations under the Offer and has made firm financial arrangements for financing the acquisition of the Equity Shares tendered in
- the Offer and the implementation of the Offer, in terms of Regulation 25(1) of the SEBI (SAST) Regulations. 3. Jain SP and Associates LLP, Chartered Accountants (Membership No. W100239) having office at 104-B, Anand Estate, 189A Sane Guruji Marg, Chinchpokli, Mumbai - 400 011 (Contact Number: +91 22 2300 1840) vide certificate dated March 21, 2021 has certified that based on its verification of interim financial statements of the Acquirer for the nine month period ended December 31, 2020 and the liquid financial resources i.e. cash, bank and liquid mutual funds of the Acquirer as of the date of the certificate, the Acquirer has firm financial arrangements and adequate resources through verifiable means available for fulfilling the payment obligations under this Offer.
- In accordance with Regulation 17(1) of the SEBI (SAST) Regulations, the Acquirer has deposited ₹ 57,31,66,440/- (Indian Rupees Fifty Seven Crores Thirty One Lakhs Sixty Six Thousand Four Hundred and Forty only) being the cash equivalent to 100% of the Offer Consideration on March 22, 2021 in the bank account no. 000405126450 designated as 'AURUM PLATZ IT PVT LTD OPEN OFFER ESCROW ACCOUNT' ("Escrow Account") opened with ICICI Bank Limited, acting through its branch at ICICI Bank Limited, Capital Markets Division, 1st Floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai - 400 020 ("Escrow Bank"). The cash deposit has been confirmed by the Escrow Bank vide letter dated March 22, 2021.
- 5. The Acquirer confirms that the funds lying in the Escrow Account will be utilized exclusively for the purposes of this Offer. Further, the Acquirer has solely authorized the Manager to the Offer to operate and realize the value of the Escrow Account in terms of the SEBI (SAST) Regulations. The Manager to the Offer is authorised to operate the Escrow Account to the exclusion of all others and has been duly empowered to realize the value of the Escrow Account in terms of the SEBI (SAST) Regulations.
- In case or upward revision of the Offer Price and, or, the Offer Size, the Acquirer would deposit the additional appropriate amount into an Escrow Account in compliance with Regulations 17(2), 18(5), 22(2) and 24(1) of the SEBI (SAST) Regulations.
- Based on the aforesaid financial arrangements and the confirmations received from Jain SP and Associates LLP, Chartered Accountants, the Manager to the Open offer is satisfied about the ability of the Acquirer to fulfil its obligation in respect of this Offer in accordance with SEBI (SAST) Regulations.

इजराइल चुनाव में किसी को स्पष्ट बहुमत नहीं

नेतन्याहू के लिए सरकार गठन को राह मुश्किल

यरुशलम्, 25 मार्च (भाषा)।

इजराइल में मंगलवार को हुए चुनावों में मतगणना पूरी हो चुकी है। वहां किसी भी दल को स्पष्ट बहुमत नहीं मिल पाया है। ऐसे में नेतन्याहू के लिए सरकार गठन की राह आसान नहीं है।

अरब नेता मंसूर अब्बास 'किंगमेकर' के तौर पर उभरते दिख रहे हैं। उनके संभावित समर्थन को लेकर हालांकि न सिर्फ सत्ताधारी लिकुड पार्टी बल्कि दक्षिणपंथी गठबंधन में भी विभाजन स्पष्ट रूप से नजर आ रहा है।

दो साल के अंदर चौथी बार हुए चुनाव में मतगणना के बाद नेतन्याहू की लिकुंड पार्टी सबसे बड़े दल के तौर पर उभरी है। हालांकि 120 सदस्यीय नेसेट (इजराइली संसद) में बहुमत के लिए जरूरी 61 सदस्यों के आंकड़े तक पहुंचने का रास्ता अब भी स्पष्ट नहीं है। इजराइल के बुरी तरह बंटे राजनीतिक परिदृश्य नेतन्याहू विरोधी खेमा सबसे लंबे समेत तक प्रधानमंत्री पद पर रहे नेतन्याहू को



हटाने को लेकर संकल्पित था, लेकिन वह भी बहमत के आंकड़े तक नहीं पहुंच पाया।

मंगलवार को 'एग्जिट पोल्स' के आधार पर अधिकतर विश्लेषकों ने नेतन्याह के नेतृत्व वाले गठबंधन की वापसी का पूर्वानुमान व्यक्त किया था। उन्हें उम्मीद थी कि पूर्व में प्रधानमंत्री के सहयोगी यामिना पार्टी के प्रमुख नफ्ताली बेनेट उनका समर्थन करेंगे। यामिना पार्टी ने हालांकि किसी भी दल के लिए अपने समर्थन का ऐलान नहीं किया था।

बेनेट और नेतन्याहू ने चुनाव प्रचार के

दौरान एक दूसरे पर तीखे हमले बोले थे लेकिन बेनेट ने प्रधानमंत्री के साथ मिलकर सरकार चलाने की संभावना से इनकार नहीं किया था।

इन चुनावों में हालांकि अब्बास के नेतृत्व वाली इस्लामी यूनाइटेड अरब लिस्ट पार्टी (यूएएल) ने सबको चौंकाया और बहुमत जुटाने में उनकी चार सीटों का समर्थन निर्णायक साबित होगा। इस बात से नेतन्याह् खेमे की मुश्किलें बढ़ी हुई हैं, क्योंकि यमिना पार्टी के समर्थन देने की सूरत में भी उनकी सीटों की कुल संख्या 59 होगी जो बहुमत के लिए पर्याप्त नहीं है। ऐसे में प्रधानमंत्री अगर अन्य विरोधी दलों में सेंध लगाने में कामयाब नहीं होते हैं तो उनके लिए पद पर बने रहने और सरकार बनाने को अब्बास की पार्टी का समर्थन अनिवार्य होगा। यूएएल और यामिना ने किसी भी खेमे के लिए अब तक समर्थन का ऐलान नहीं किया है। अब्बास ने कहा कि नेतन्याह की तरफ से अब तक उनसे संपर्क

नहीं किया गया है। श्रीलंका में 54 भारतीय मछुआरे गिरफ्तार

कोलंबो, 25 मार्च (भाषा)।

वाशिगटन, 25 मार्च (एपी)।

लक्षण होते हैं।

में जानकारी दी।

एस्ट्राजेनेका का कोविड-19 रोधी

टीका अत्यंत प्रभावी है। यह टीका

कोरोना के ऐसे मामलों में 76 फीसद

तक प्रभावी है, जिनमें संक्रमण के

ब्रिटेन-स्वीडेन दवा कंपनी

एस्ट्राजेनेका ने अमेरिकी अधिकारियों

से मिली फटकार के बीच प्रेस विज्ञप्ति

एस्ट्राजेनेका ने कहा कि उसने

अध्ययन के आंकड़ों की पुनर्गणना की

और इस नतीजे पर पहुंची कि यह

टीका कोरोना वायरस संक्रमण के ऐसे

मामलों में 76 फीसद तक प्रभावी है

जिनमें संक्रमण के लक्षण होते हैं। इस

श्रीलंका की नौसेना ने अपने जल क्षेत्र में मछली पकड़ने के आरोप में कम से कम 54 भारतीय मछआरों को गिरफ्तार किया है और उनकी पांच नौकाएं जब्त की हैं। एक जानकारी दी गई। नौसेना ने मछुआरों को बुधवार को उत्तरी तट और उत्तर पूर्व के इलाकों से गिरफ्तार किया है।

पांच नौकाएं जब्त

नौसेना ने बयान में कहा, 'विदेशी मछुआरों के श्रीलंकाई जलक्षेत्र में मछली पकड़ने से स्थानीय मछुआरा समुदाय पर मन्नार में पेसालाई से सात समुद्री मील दूर आधिकारिक बयान में गुरुवार को यह और श्रीलंका के मत्स्य संसाधन पर पड़ने पकड़ी गईं, इनमें 20 लोग सवार थे। नौसेना गतिविधियों पर अमेरिका और कोरिया के अवैध हथियार वाले प्रभाव को ध्यान में रखते हुए नौसेना ने कहा कि उसने पहले भी भारतीय दक्षिण कोरिया के साथ करीबी श्रीलंकाई जलक्षेत्र में अवैध मत्स्य गतिविधियों पर लगाम लगाने के लिए जानकारी दी है।

हफ्ते की शुरुआत में किए गए संबद्ध नहीं रहे लीसेस्टर विश्वविद्यालय

के विषाण रोग विशेषज्ञ जूलियन तांग ने

कहा, 'हो सकता है एस्ट्राजेनेका ने परे

आंकडों का विश्लेषण कर उन्हें जमा

करने के बजाय पहले शुरुआती, अपूर्ण

अंतरिम विश्लेषण जमा करने में

इस हफ्ते पूर्व में प्रकाशित जानकारी

से बहुत ज्यादा अलग नहीं है।

अध्ययनों में आंकडों को लेकर होने

वाले विवाद आमतौर पर गोपनीय

रखे जाते हैं लेकिन राष्ट्रीय स्वास्थ्य

संस्थान ने अप्रत्याशित कदम उठाते

हए एस्ट्राजेनेका को सार्वजनिक तौर

पर विसंगतियों को दुर करने के

उन्होंने कहा कि अद्यतन विवरण

जल्दबाजी की हो।'

लिए कहा।

'संक्रमण के लक्षण वालों पर 76

फीसद प्रभावी है एस्ट्राजेनेका'

अध्ययन में उसने टीके के 79 प्रतिशत

तक प्रभावी होने का दावा किया था।

विश्लेषण करने वाली एक स्वतंत्र

समिति ने एस्ट्राजेनेका पर आंकड़ों को

छिपाने का आरोप लगाया था। समिति ने

कंपनी और अमेरिकी स्वास्थ्य

अधिकारियों को कड़े शब्दों में लिखे पत्र

में कहा था कि कंपनी ने अध्ययन में

जिक्र किए गए कुछ कोविड-19 मामलों

को छोड़ दिया है। कुछ विशेषज्ञों ने कहा

कि एस्ट्राजेनेका द्वारा उपलब्ध कराया

गया नया आंकडा आश्वस्त करने वाला

है और यह जानकारी अमेरिकी

नियामकों को टीके को मंजरी देने के

लिए पर्याप्त प्रतीत होती है। शोध से

एक दिन पहले ही अध्ययन का

लगातार गश्त कर रही है।' नौसेना ने जाफना के कोविलान के तट से तीन समुद्री मील दूर भारतीय मछुआरों की एक बड़ी नौका जब्त की, उसमें 14 लोग सवार थे।

बयान में कहा गया कि दो और नौकाएं प्राधिकार को इस प्रकार की घटनाओं की

बातचीत के बाद पूर्वी लद्दाख में तनाव कम हुआ : चीन

बेजिंग, 25 मार्च (भाषा)।

चीनी सेना ने गुरुवार को कहा कि पैंगोंग झील इलाके से सैनिकों को पीछे हटाने के लिए भारत के साथ की गई संयुक्त कोशिशों के चलते पूर्व लद्दाख में तनाव कम हुआ है।

सिलसिलेवार सैन्य एवं कूटनीतिक वार्ताओं के चलते दोनों देशों ने पैंगोंग झील के उत्तरी और दक्षिण तटों से सैनिकों को हटाने की प्रक्रिया पिछले महीने पूरी कर ली। दोनों देशों ने सैनिकों को पीछे हटाने को लेकर हुए समझौते के तहत ऐसा किया। वहीं, एलएसी से लगे शेष इलाकों से

सैनिकों को हटाया जाना अभी बाकी है। भारतीय थल सेना हॉट स्प्रिंग, गोगरा और देपसांग जैसे इलाकों से सैनिकों को तेजी से हटाने की प्रक्रिया पर जोर दे रही है, ताकि पर्वतीय क्षेत्र में भी तनाव को कम किया जा सके।

चीन के राष्ट्रीय रक्षा मंत्रालय के प्रवक्ता, वरिष्ठ कर्नल रेन गुयोकियांग ने ऑनलाइन प्रेस वार्ता में कहा कि वर्तमान में चीन और भारत ने पैंगोंग झील इलाके में अग्रिम पंक्ति के सैनिकों को पीछे हटा लिया है और दोनों देश मौजूदा कदमों पर सकारात्मक रूप से टिप्पणी कर रहे हैं।

प्रधानमंत्री मोदी के बांग्लादेश दौरे के लिए दो मंदिरों को सजाया गया

ढाका, २५ मार्च (भाषा)।

प्रधानमंत्री नरेंद्र मोदी की दो दिवसीय बांग्लादेश यात्रा से पहले देश के दक्षिण-पश्चिम में स्थित दो मंदिरों को सजाया गया है। अपनी यात्रा के दौरान प्रधानमंत्री इन मंदिरों में पूजा-अर्चना करेंगे।

साथ ही वह बांग्लादेश की स्वतंत्रता की स्वर्ण जयंती और बंगबंधू शेख मुजीबुर रहमान की जन्म शताब्दी को लेकर मनाए जाने वाले भव्य कार्यक्रमों में शिरकत करेंगे।

कोरोना वायरस महामारी के बाद प्रधानमंत्री नरेंद्र मोदी अपनी

पहली अंतरराष्ट्रीय यात्रा के दौरान 26 एवं 27 मार्च को बांग्लादेश का दौरा करेंगे।

इस दौरान वह बांग्लादेश की प्रधानमंत्री शेख हसीना के साथ प्रतिनिधमंडल स्तरीय वार्ता भी करेंगे। सूत्रों ने कहा कि हसीना शुक्रवार सुबह ढाका के हजरत शाह जलाल अंतरराष्ट्रीय हवाईअड्डे पर मोदी की अगवानी करेंगी। उन्होंने कहा कि दो दिवसीय दौरे के दौरान मोदी शनिवार को दक्षिण-पश्चिम स्थित सतखीरा और गोपालगंज के जेशोरेशवरी एवं ओरकांडी मंदिरों में

दर्शन के लिए जाएंगे।

उत्तर कोरिया ने बैलिस्टिक मिसाइलों का किया परीक्षण

सोल, 25 मार्च (एपी)।

उत्तर कोरिया ने अमेरिका में राष्ट्रपति जो बाइडेन के पदभार संभालने के बाद गुरुवार को पहली बार बैलिस्टिक मिसाइलों का परीक्षण किया।

उत्तर कोरिया का यह कदम बाइडेन प्रशासन पर दबाव बनाने और अपनी सैन्य क्षमताओं को बढ़ाने की ओर संकेत करता है।

जापान के प्रधानमंत्री योशिहिदे सुगा ने कहा कि यह परीक्षण जापान और क्षेत्र में शांति और सुरक्षा के लिए खतरा है। समन्वय बनाए रखेगा। दक्षिण कोरिया के ज्वाइंट चीफ ऑफ

हीरो मोटोकॉर्प लिमिटेड

पंजीकृत कार्यालयः द ग्रेन्ड प्लाजा, प्लॉट नं. 2, नेल्सन मंडेला रोड, वसंत क्ंज - फेस-॥,

नई दिल्ली - 110070 CIN: L35911DL1984PLC017354 | फोन: 011-46044220 | फैक्स: 011-46044399

भेलः secretarialho@heromotocorp.com | वेबसाइट : www.heromotocorp.com

खोये हुए शेयर प्रमाणपत्र और प्रस्तावित हस्तांतरण के लिए सार्वजनिक सूचना

सचना यह दी गई है कि सेबी सर्कलर SEBI / HO / MIRSD / DOS3 / CIR / P / 2018/139 दिनांक 6 नवंबर, 2018 के

अनुसार, नीचे उल्लिखित शेयरों के खरीदार से रू० 2/- अंकित मुल्य के प्रत्येक संगत शेयरों को हस्तांतरित करने के लिए

श्री विश्वनाथ अग्रवाला, निवास स्थान 183 करिअप्पा मार्ग, सैनिक फार्म्स, नई दिल्ली- 110062, ने नीचे उल्लेखित शेयरों

को जो की नीचे उल्लेखित शेयर धारको के नाम पर है अपने पक्ष में हस्तांतरण करने का अनुरोध किया। इन शेयरो के बारे

413497

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कोई भी व्यक्ति जिसे उपर्युक्त प्रतिभृतियों के प्रस्तावित हस्तांतरण या 2/ - रुपये के अंकित मृल्य के शेयर सर्टिफिकेट के

अनुरूप जैसा कि ऊपर वर्णित है के संबंध में दावा/आपत्ति है, इस नोटिस के प्रकाशन की तारीख से 30 दिनों के भीतर

कंपनी के साथ अपनी आपत्ति 'सचिवालय विभाग' को चिह्नित करके पंजीकत कार्यालय में , लिखित रूप में, इस तरह वे

दावे के समर्थन में उपयुक्त दस्तावेजी साक्ष्य के साथ, कंपनी में प्रस्तुत कर सकते है, अन्यथा कंपनी श्री विश्वनाथ अग्रवाल

(प्रस्तावित हस्तान्तरिती के नाम) के पक्ष में प्रतिभृतियों को हस्तांतरित करने के लिए बिना किसी सूचना के आगे बढ़ेगी।

में दावा था कि ये उनके द्वारा खरीदा गया था और उसके पक्ष में स्थानांतरित नहीं किया जा सकता था।

प्रतिभृति

प्रकार और

₹ 0 10/-

₹ 02/-

स्टाफ ने कहा उत्तर कोरिया के पूर्वी तट पर सुबह करीब सात बज कर छह मिनट और सात बज कर 25 मिनट पर मिसाइलें दागी गईं। मिसाइलों ने समुद्र में गिरने से पहले 450 किलोमीटर की यात्रा तय की।

अमेरिका हिंद-प्रशांत कमान के प्रवक्ता कैप्टन माइक काफ्का ने कहा कि अमेरिकी सेना को मिसाइलों के बारे में जानकारी है और वह सहयोगियों के साथ करीबी परामर्श करते हुए स्थिति पर नजर रख रही है।

काफ्का ने कहा, 'यह तोक्यो उत्तर कोरिया की गतिविधि दिखाती है कि उत्तर कार्यक्रम से उसके पडोसियों और अंतरराष्ट्रीय समुदाय को

प्रतिभूतियों

संख्या

50

500

नीरजा शर्मा

Registrar to the Offer as provided in the Letter of Offer.

हीरो मोटोकॉर्प लिमिटेड के लिए

कंपनी सचिव एवं मुख्य अनुपालन अधिकारी

डिस्टिंगक्टिव संख्या

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वैभव ग्लोबल लिमिटेड पंजीकत कार्यालय : के-6बी, फतेह टीबा, आदर्श नगर, जवपुर-302004

फोन : 91-141-2601020; फैक्स : 91-141-2605077; CIN : L36911RJ1989PLC004945 ई-मेल : investor_relations@vaibhavglobal.com; वेबसाइट : www.vaibhavglobal.com

डाक मत पत्र एवं ई-वोटिंग की सूचना

।. एतद द्वारा सचित किया जाता है कि कम्पनी अधिनियम, 2013(''अधिनियम'') की धारा 110 के प्रावधानों में तथा संशोधित, कम्पनी (प्रबंधन तथा प्रशासन) नियम, 2014 (''नियम''), के साथ पठित, के अनुपालन में वैभव ग्लोबल लिमिटेड (''कम्पनी'') पोस्टल बैलेट सूचना तिथि 22 मार्च, 2021('सूचना') में निर्दिष्ट प्रस्तावों के लिये अपने सदस्यों की सहमित मांग रही है।

कार्पोरेट कार्य मंत्रालय ('एमसीए') ने अपने साधारण परिपन्न सं. 14/2020 तिथि 8 अप्रैल, 2020 सं. 17/2020 तिथि 13 अप्रैल, 2020, सं. 22/2020 तिथि 15 जुन, 2020, सं. 33/2020 तिथि 28 सितम्बर 2020 तथा सं. 39/2020 तिथि 31 दिसम्बर, 2020 (सामृहिक रूप सं ''एमसीए परिपत्र'' निहित) के माध्यम से कम्पनी को भौतिक सूचनाएं भेजने तथा शेयरधारकों द्वारा बैलेट्स के प्रेषण द्वारा उक्त स्वीकृति प्राप्त करने की आवश्यकता को समाप्त करते हुए केवल ई-वोटिंग द्वारा पोस्टल बैलेट द्वारा शेयरधारकों की स्वीकृति प्राप्त करने की अनुमृति दी है। तद्नुसार, कम्पनी ने ऐसे सदस्यों जिनके नाम शुक्रवार, 19 मार्च, 2021 को सदस्यों/लाभभोगी स्वामियों के रजिस्टर में शामिल है, को गुरूवार, 25 मार्च, 2021 को ईमेल द्वारा पोस्टल बैलेट की

इन एमसीए परिपत्रों के संदर्भ में तथा इसके अंतर्गत निर्मित नियमों के साथ पठित अधिनियम की धारा 108 तथा लागु होने वाले प्रावधानों तथा सेबी (सूचीकरण दायित्व और प्रकटन अपेक्षाएँ) विनियमन, 2015 के प्रावधानों की अनुपालन में यह कम्पनी केवल इलेक्ट्रोनिक माध्यमों (ई-वोटिंग) द्वारा मताधिकार के प्रयोग की सुविधा अपने सदस्यों को उपलब्ध करा रही है तथा व्यवसायों को केफिन टेक्नोलॉजीज प्राईवेट लिमिटेड (केफिन्टेक) द्वारा उपलब्ध कराई गई ई-वोटिंग प्लेटफार्म के माध्यम से निष्पादित किया जायेगा।

सदस्यों का मताधिकार कट-ऑफ तिथि अर्थात् शुक्रवार, 19 मार्च 2021 को कम्पनी अधिनियम 2013 के प्रावधानों के अधीन कम्पनी की प्रदल्त इक्विटी शेयर पूंजी में उनकी शेयरों के अनुपात मे होगा जो व्यक्ति संबंधित कट-ऑफ तिथि को सदस्य नहीं है, वे इस सेचना को केवल जानकारी के

ई-वोटिंग अवधि शुक्रवार, 26 मार्च, 2021 को 10:00 बजे पूर्वान्ह (आईएसटी) में शुरू होगी तथा शनिवार, 24 अप्रेल, 2021 को 5:00 बजे सायं (आईएसटी) पर बंद होगी। इसके बाद केफिनटेक द्वारा ई-वोटिंग पद्धति निष्क्रिय कर दी जायेगी। सदस्य द्वारा प्रस्ताव पर एक बार मतदान कर देने के बाद उन्हें इसमें परिवर्तन की अनुमति नहीं दी जायेगी। ई-वोटिंग की विस्तृत प्रक्रिया / निर्देश सुचना में शामिल है ।

जिन शेयरधारकों ने अपने ई-मेल पते पंजीकत नहीं कराये हैं, उनसे आग्रह है कि इलेक्टोनिक पद्धति में धारित इक्किटी शेयरों के लिये अपने डिपॉजिटरी पाटिसिपेन्ट्स के माध्यम से डिपॉजिटरी के पास तथा भौतिक पद्धति में धारित शेयरों के संदर्भ में कंपनी के रजिस्टार तथा शेयर अंतरण एजेन्ट, क्रेफिन टेक्नोलॉजीज प्राईवेट लिमिटेड, सेलेकियम प्लाट नं. 31 एवं 32 गांचीबोवली, फाईनेसिययल डिस्ट्क्ट, नानकरामग्डा, हैदराबाद-500032 को लिखकर उसे पंजीकृत करा लें। किसी भी प्रकार की पूछताछ के लिये https://evoting.kfintech.com के डाउनलोड खण्ड में

उपलब्ध शेयरधारकों के लिये Frequently Asked Questions (FAQ's) तथा शेयरधारकों के लिये ई-बोटिंग युजर मैन्युअल देखें अथवा श्री नवीन मुधायला, उप प्रबंधक, क्रेफिन टेक्नोलॉजीज प्राईवेट लिमिटेड (केफिनटेक), युनिट: वैभव ग्लोबल लिमिटेड, सेलेनियम टॉवर-बी, प्लाट नं 31 एवं 32 गाचीबोबली, फाईनेसिययल डिस्ट्क्ट, नानकरामगुडा, सेलेनियमपल्ली, हैदराबाद-500032, तैलंगाना, भारत से einward.ris@kfintech.com तथा evoting@kfintech.com पर सम्पर्क करें या आगे किसी भी प्रकार के स्पष्टीकरणों के लिये केफिन के टोल फ्री नं. 1-800-3454-001 पर संपर्क करें।

सदस्य, जिन्हें पोस्टल बैलेट नोटिस नहीं मिला है, वे कम्पनी / केफिनटेक को आवेदन कर सकते हैं और नोटिस प्राप्त कर सकते हैं। यह नोटिस कम्पनी की वेबसाईट यानि www.vaibhavglobal.com तथा केफिनटेक की बेबसाईट यानि https://evoting.kfintech.com पर भी उपलब्ध है। एवं इसके साध ही स्टॉक एक्सचेंजों को भी सचित किया गया है।

पोस्टल बैलेट परिणाम की घोषणा ई-वोटिंग की समाप्ती से 48 घण्टे के भीतर की जायेगी पर्यवेक्षक की रिपोर्ट के साथ इन परिणामों को कम्पनी के पंजीकृत कार्यालय, कम्पनी की वेबसाईट अर्थात www.vaibhavglobal.com तथा केफिनटेक की वेबसाईट अर्थात् https://evoting.kfintech.com पर प्रदर्शित किया जायेगा साथ ही परिणामों की सूचना उन स्टॉक एक्सचेंजों को भी दी जायेगी जहां कम्पनी के शेयर सुचीबद्ध है।

कृते वैभव ग्लोबल लिमिटेड

दिनांक : 25 मार्च, 2021 (कंपनी सचिव) यह सचना अंग्रेजी प्रारूप का रूपांतरण है।

VI. STATUTORY AND OTHER APPROVALS

To the best of knowledge of the Acquirer no statutory approvals are required by the Acquirer to acquire Equity Shares of the Target Company that are validly tendered pursuant to the Offer or to complete the Offer or to acquire Equity Shares from the Sellers in terms of the SPA. However, in case of any other statutory approvals being required by the Acquirer at a later date before the closure of the tendering period, the Open Offer shall be subject to such further approvals and the Acquirer shall make the necessary applications for such approvals.

2. Non-Resident Indians ("NRI"), Overseas Corporate Bodies ("OCB") or any other non-resident holders of Equity Shares, if any, must obtain all requisite approvals or exemptions required to tender the Equity Shares held by them in this Offer and submit such approvals or exemptions, along with the other documents required to accept this Offer. If holders of the Equity Shares who are not persons resident in India (including NRIs, OCBs, and Foreign Portfolio Investors) required any approvals (including from the Reserve Bank of India or any other regulatory authority) in respect of the Equity Shares held by them, they will be required to submit the previous approvals that they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them pursuant to this Offer, along with the other documents required to be tendered to accept this Offer. If the aforementioned documents are not submitted, the Acquirer reserves the right to reject such Equity Shares 3. In case of delay in receipt or non-receipt of any statutory approvals which may be required by the Acquirer at

a later date, as per Regulation 18(11) of the SEBI (SAST) Regulations, SEBI may, if satisfied, that non-receipt of approvals was not attributable to any wilful default, failure or neglect on the part of the Acquirer to diligently pursue such approvals, grant an extension of time for the purpose of completion of this Open Offer subject to the Acquirer agreeing to pay interest to the Public Shareholders for the delay. However, where the statutory approvals extend to some but not all holders of the Equity Shares of the Target Company, the Acquirer have the option to make payment to such holders of the Equity Shares of the Target Company in respect of whom no statutory approvals are required in order to complete this Open Offer.

 The Acquirer will have the right not to proceed with this Open Offer in accordance with Regulation 23(1) of the SEBI (SAST) Regulations, in the event the statutory approvals which may be required by the Acquirer at a later date are refused. In the event of withdrawal of this Open Offer, the Acquirer confirms that, a public announcement will be made within 2 Working Days of such withdrawal, in the same newspapers in which this DPS is published and such public announcement will also be sent to the BSE, the NSE, the SEBI and the Target Company at its registered office, in accordance with Regulation 23(2) of the SEBI (SAST) Regulations.

Activity	Date ⁽¹⁾	Day ⁽¹⁾
Date of the PA	March 21, 2021	Sunday
Date of publication of the DPS	March 26, 2021	Friday
Date of filing of the Draft Letter of Offer with SEBI	April 06, 2021	Tuesday
Last date for public announcement for competing offer(s)	April 23, 2021	Friday
Last date for receipt of SEBI observations on the Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager)	April 30, 2021	Friday
Identified Date ⁽²⁾	May 04, 2021	Tuesday
Last date by which the Letter of Offer will be dispatched to the Public Shareholders whose name appears on the register of members on the Identified Date	May 11, 2021	Tuesday
Last date for publication of recommendation of the committee of the independent directors of the Target Company to the Public Shareholders for this Open Offer	May 17, 2021	Monday
Last date for upward revision of the Offer Price and/ or the Offer Size	May 17, 2021	Monday
Publication of advertisement containing announcement of the schedule of activities of this Offer, status of statutory and other approvals, if any, and procedure for tendering acceptances, in the newspapers where the DPS has been published	May 18, 2021	Tuesday
Date of commencement of the tendering period ("Offer Opening Date")	May 19, 2021	Wednesday
Date of closure of the tendering period ("Offer Closing Date")	June 2, 2021	Tuesday
Last date for communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders	June 16, 2021	Wednesday
Last date for publication of post-Open Offer public announcement in the newspapers in which the DPS has been published	June 23, 2021	Wednesday
Last date for filing the post-Open Offer report with SEBI	June 23, 2021	Wednesday

(1) The schedule of activities mentioned above is tentative and based on the assumption that SEBI's comments to the Draft Letter of Offer will be received on April 30, 2021. Accordingly, the dates for the above mentioned activities, wherever mentioned in this DPS, are subject to change.

(2) The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer will be sent. It is clarified that all Public Shareholders holding Equity Shares are eligible to participate in the Open Offer at any time before the Offer Closing Date, subject to the terms and conditions

mentioned in this DPS and which will be set out in the Letter of Offer. VIII. PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

कंपनी द्वारा एक अनुरोध प्राप्त हुआ है।

HML0138502

स्थान : नई दिल्ली

दिनांक: 25.03.2021

नाम और

डाटा स्कैन प्राइवेट

पहला फ़्लोर, हबीब

कॉम्प्लेक्स नं 3, दुर्गाभाई

देशमख रोड, मद्रास

All Public Shareholders whether holding Equity Shares in dematerialised form, registered or unregistered, are eligible to participate in the Offer any time before closure of the tendering period.

Persons who have acquired Equity Shares of the Target Company but whose names do not appear in the register of members of the Target Company as on the Identified Date or unregistered owners or those who have acquired the Equity Shares of the Target Company after the Identified Date or those who have not received the Letter of Offer, may also participate in this Offer. Accidental omission to send the Letter of Offer to any person to whom the Offer is made or the non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the

The Public Shareholders of the Target Company who tender their Equity Shares in this Offer shall ensure that the Equity Shares are clear from all liens, charges and encumbrances and such Equity Shares will be acquired by the Acquirer in accordance with the terms and conditions set out in this DPS and the terms and conditions which will be set out in the Letter of Offer, the relevant provisions of the SEBI (SAST) Regulations and applicable law. The Acquirer shall acquire the Equity Shares of the Public Shareholders of the Target Company who validly tender their Equity Shares in this Offer, together with all rights attached thereto, including the rights to dividends, bonuses and rights offers declared thereof and the terms set out in the PA, this DPS and which will be set out in the Letter of Offer

The Public Shareholder shall have obtained all necessary consents required for it to tender and sell the Equity

The Public Shareholders may also download the Letter of Offer from the website of SEBI (www.sebi.gov.in). The Public Shareholders may also obtain a copy of the Letter of Offer from the Registrar to the Offer (whose details are set out at Part IX (Other Information) of this DPS) on providing suitable documentary evidence of holding of the Equity Shares of the Target Company and their folio number, DP identity-client identity, current address and

6. If the number of Equity Shares validly tendered by the Public Shareholders under the Open Offer is more than the Offer Size, then the Acquirer shall accept the Equity Shares received from the Public Shareholders on a proportionate basis in consultation with the Manager.

The Open Offer will be implemented by the Acquirer through Stock Exchange Mechanism as provided under SEBI (SAST) Regulations and SEBI circular CIR/CFD/POLICY/CELL/1/2015 dated April 13, 2015 and SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 issued by SEBI and on such terms and conditions as may be permitted by law from time to time.

The Acquirer has appointed DAM Capital Advisors Limited (formerly known as IDFC Securities Limited) ("Buying Broker") for the Open Offer through whom the purchase and settlement of the Equity Shares tendered in the Open Offer shall be made. The contact details of the Buying Broker are mentioned below:

$D\Lambda M$

Name: DAM Capital Advisors Limited (formerly known as IDFC Securities Limited) Address: One BKC, C Wing, Unit No. 1511, G Block, Bandra Kurla Complex, Mumbai 400 051

Phone no.: +91 22 4202 2500 Email id: rajesh@damcapital.in

Contact person: Mr. Rajesh Tekadiwala

9. BSE shall be Designated Stock Exchange for the purpose of tendering Equity Shares in the Open Offer.

10. Public Shareholders who desire to tender their equity shares under the Open Offer would have to intimate their respective stock brokers ("Selling Brokers") within the normal trading hours of the secondary market, during the tendering period.

 A separate Acquisition Window will be provided by the BSE to facilitate the placing of orders. Before placing the bid, the concerned Public Shareholder or Selling Broker would be required to transfer the tendered Equity Shares to the special account of Indian Clearing Corporation Limited ("Clearing Corporation"), by using the settlement number and the procedure prescribed by the Clearing Corporation

Public Shareholders who wish to bid or offer their physical shares in the Offer are requested to send their original documents which will be mentioned in the Letter of Offer to the Registrar to the Offer to reach them within 2 days from Offer Closing Date. It is advisable to first email scanned copies of the original documents which will be mentioned in the Letter of Offer to the Registrar to the Offer and then send physical copies to the address of the

In the event the Selling Broker of a shareholder is not registered with BSE then that Public Shareholder may approach the Buying Broker and tender its Equity Shares through the Buying Broker, after submitting the details as may be required by the Buying Broker in compliance with the applicable law

14. The cumulative quantity tendered shall be made available online to the market throughout the trading session at specific intervals by the Stock Exchanges during the tendering period on the basis of shares transferred to the special account of the Clearing Corporation. The detailed process of Stock Exchange will be provided in the Letter of Offer which shall be sent to Public

Shareholder of the Target Company.

16. Equity Shares and relevant documents should not be submitted or tendered to the Manager to the Offer, the Acquirer or the Target Company

IX. OTHER INFORMATION

The Acquirer, its directors in their capacity as directors of the Acquirer accepts full responsibility for the information contained in the PA and this DPS and also for the obligation of the Acquirer as set out in the SEBI (SAST) Regulations and subsequent amendments made thereof.

In relation to the information pertaining to the Sellers and Target Company in the DPS, the Acquirer has relied on the information provided and, or, confirmed by the Target Company and, or, the Sellers, any published information and publicly available sources. The Acquirer and the Manager to the Offer have not independently verified the accuracy of such information.

The Acquirer has appointed DAM Capital Advisors Limited (formerly known as IDFC Securities Limited) as the Manager to the Offer. The Acquirer has appointed KFin Technologies Private Limited as the Registrar to the Offer.

In this DPS, all reference to "INR" or "Indian Rupees" or "₹" are references to Indian National Rupee(s).

This Detailed Public Statement will also be available on website of SEBI at www.sebi.gov.in.

7. Details of the Manager to the Offer and Registrar to the Offer are set out below: Manager to the Offer

DAM Capital Advisors Limited (formerly IDFC Securities Limited)

One BKC, C Wing, Unit No. 1511, G Block, Bandra Kurla Complex, Mumbai 400 051, India

Contact Person: Mr. Chandresh Sharma Tel: +91 22 4202 2500 Fax: +91 22 4202 2504

E-mail: majesco.openoffer@damcapital.in Website: http://www.damcapital.in/

SEBI Registration Number: MB/INM000011336 Validity Period: Permanent

Registrar to the Offer **M**FINTECH

KFin Technologies Private Limited (formerly Karvy Fintech Private Limited)

Selenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi 500 032, Telangana, India Tel: +91 40 6716 2222

Fax: +91 40 2343 1551

Toll free number: 18003454001

Email: Majesco.openoffer@kfintech.com

Website: www.kfintech.com Investor grievance e-mail: einward.ris@kfintech.com

Contact Person: Mr. M Murali Krishna SEBI Registration No.: INR000000221 CIN: U72400TG2017PTC117649

THIS DETAILED PUBLIC STATEMENT IS ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE

On behalf of the Acquirer i.e. Aurum Platz IT Private Limited

Mr. Saurabh Sangekar Director

Place: Mumbai Date: March 25, 2021

CONCEPT

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 3(1) AND 4 READ WITH REGULATIONS 13(4), 14(5) AND 15(2) OF THE SECURITIES AND EXCHANGE BOARD OF NIDIA (SUBSTANTIAL ACQUISITION OF SHARE)
AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS") FOR THE ATTENTION OF PUBLIC SHAREHOLDERS OF

MAJESCO LIMITED

Registered Office: Mastek New Development Centre, MBP-P-136 Mahape, Navi Mumbai, Mumbai City, Maharashtra, India – 400710 Tel. No.: +91 22 6150 1800; Fax No.: +91 22 2778 1320; Website: www,majescoltd.in; CIN: L72300MH2013PLC244874

OPEN OFFER FOR ACQUISITION OF UPTO 74.43,720 (SEVENTY FOUR LAKHS FORTY THREE THOUSAND SEVEN HUNDRED AND TWENTY) FULLY PARDUP EQUITY SHARES OF FACE VALUE OF 7.5 EACH (FEQUITY SHARES) REPRESENTING 26.00% (TWENTY SIX PERCENT) OF THE VOTINGS SHARE CAPITAL, IAS DEFINED BELOW) OF MAJESCO LIMITED (TRAGET COMPANY*), FROM THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF THE ARREST COMPANY A VALUEW PLATE THREE THOUSAND ACCURATE, TOPEN OFFER OR "OFFER"), AND PERSON IS ACTING IN CONCERT WITH THE ACQUIRER FOR THE PURPOSE OF THIS OPEN OFFER."

OPEN OFFER.

This detailed public statement ("DPS") is being issued by DAM Capital Advisors Limited (formerly known as IDFC Socurities Limited), the Manager to the Open Offer ("Manager"), for and on behalf of the Acquirer, in compliance with Regulations 3(1) and 4 and read with Regulations 3(1) and 4 and read with Regulations 3(1) and 4 and read with Regulations 3(1) and 5 an

For the purpose of this DPS, the following terms shall have the meaning assigned to them as below

For the purpose of this DPS, the following terms shall have the meaning assigned to them as below:

"Board" means the board of directors for the Target Company," bleentified Dtate" means the date falling on the 10th (tenth) Working Day prior to the commencement of the tendering period, for the purpose of determining the Public Shareholders to whom the Letter of Offer shall be sent.

"Offer Period" means the period between the date of the SPA and the date on which the payment of consideration to the Public Shareholders who have a competed the Open Offer is made.

"Public Shareholders" means all the equity shareholders of the Target Company, (ii) parties to the share purchase agreement being the Acquirer and (a) Mr. Kefan Methat, (b) Mr. Tanay Methat, (c) Mr. Sundar Radmicristann, (d) Mr. Usha Sundar, (d) Mr. Shareholders (m) Mr. Kefan Methat, (d) Mr. Tanay Methat, (d) Mr. Shareholders (m) Mr. Shareho

in (i) alio, of, (ii),

"Working Share Capital" means the total voting equity share capital of the Target Company on a fully diluted basis as
of the 10th (benth) working day from the clasure of the tendering period for the Open Offer.

"ROC" means Registrar of Companies, Maharashtra at Mumbai.

"Working Day" bears the meaning ascribed to it in the SEBI (SAST) Regulations,

DETAILS OF ACQUIRER, SELLER, TARGET COMPANY AND OPEN OFFER

- DETALIS OF ACQUIRER, SELLER, TARGET COMPANY AND OPEN OFFER Information about the Acquirer The Acquirer was incorporated as Loma IT Park Developes Private Limited on October 5, 2007 under Provisions of Companies Act, 1956 as a private limited company with the Registrar of Companies, Maharash at Mumbai ("RoC"), On May 11, 2018 he name of the Acquirer was changed to Aurum Platz T Private Limit and a fresh conflictation of incorporation was issued by the RoC. The corporate identification number of Acquirer is U45400MH200FTC174787. The rogspiered office of the Acquirer is situated at Aurum House, Jun Q*Pac, Chansed Seal, Norl Mumbai, 2017, Maharashires.
- The Acquirer is presently engaged in the busi of special economic zones.
- The Acquirer belongs to Aurum Ventures Group
- Mr. Ashish Deora is the person in control of the Acquirer.

 The shareholding pattern of the Acquirer as on the date of this DPS is set out below:

Sr. No.	Name of the shareholder	Number of equity shares	Shareholding (%)					
1.	Aurum Platz Private Limited	31,91,60,429	99.99					
2.	Minoo Deora (On behalf of Aurum Platz Private Limited)	1	Negligible					
	Total	31,91,60,430	100.00					

The key financial information of the Acquirer based on its unaudited limited reviewed standalone financial statements as on and for the inne month period ended December 31, 2020 and the audited standalone financial statements of the Acquirer as on and for the financial years ended March 31, 2020, March 31, 2019 and March 31, 2018 is set out below:

Particu l ars	For the nine month period ended December 31, 2020 (Unaudited)	For the financial year ended March 31, 2020 (Audited)	For the financial year ended March 31, 2019 (Audited)	For the financial year ended March 31, 2018 (Audited)
Total Revenue*	117,96,62,218	153,92,20,194	137,92,32,605	12,76,59,275
Net Income (i.e. Net profit / (loss) after tax)	24,72,07,366	26,56,12,524	19,29,08,194	(10,92,39,430)
Earnings per share (basic and diluted)	0.77	0.83	0.60	(0.35)
Net worth/ Shareholders' Funds**	3,51,20,32,702	3,26,47,82,135	2,99,99,97,852	2,80,72,04,605

- The larevenue comprises of revenue from operations and other income.

 **Net worth / Shareholders Funds includes share capital and reserves and surplus.

 The board of directors of the Acquirer comprise of Saurabh Sangekar and Sirrang A

 The shares of the Acquirer are not listed on any stock exchange in India or abroad.
- The slutes of the Application of
- company.

 here is no person acting in concert with Acquirer for the purpose of this Open Offer
- The Acquirer is not prohibited by SEBI from dealing in securible in terms of directions issued 118 of the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") or any regulations framed thereunder.

 Information about the Sellers

Sr. Name of the Change PAN Nature of Registered Part Name Name of

No.	Seller	in the name of the Seller in the past	FOR	the entity / individual	Office (residential address if individual)	of the Promoter Group	of the Group	the stock exchange in India or abroad, if listed
1.	Mr. Ketan Mehta	Court Texas		3208 Glenhurst Court Plano Texas 75093	Yes	None	Not applicable	
2,	Mr, Tanay Mehta	None		Individual	3208 Glenhurst Court Plano Texas 75093	Yes	None	Not applicable
3.	Mr. Sundar Radhakrishnan	r. Sundar None AFEPR3398P Individual 1301, Odyssey adhakrishnan Gardens Powai,		1, Hiranandani Gardens Powai, Mumbai, 400076	Yes	None	Not applicable	
4.	Ms. Usha Sundar	None	BZTPS5070D	Individual	1301, Odyssey 1, Hiranandani Gardens Powai, Mumbai, 400076	Yes	None	Not applicable
5.	Mr. Shankar Sundar	None	one CIZPS0327P Individual 12128 Saratoga Villa PL, Saratoga California USA 95070		Saratoga Villa PL, Saratoga California USA	Yes	None	Not applicable
6.	Sundar Saratoga Villa PL, Saratoga California USA 96070		Saratoga \ PL, Sarato California I		None	applicable		
7.	Mr. Ashank Desai	Gardens Powa		1 Hiranandani Gardens Powai, Mumbai, 400076	Yes	None	Not applicable	
8.	Hi5 Youth Foundation	None	AADCH6469E	organisation	Wing B2 - Unit 204 Kanakia Boomerang Chandivali Road, Mumbai, 400072	Yes	None	Not applicable
9.	Bhavitha Foundation	None	AAFCB4096F	Non-profit organisation	3502 Octavius Hiranandani Garden, Powai Mumbai, 400076	Yes	None	Not applicable
10.	Avanshali Foundation	None	AAUCA4226H	Non-profit organisation	2501 Odyssey 1 Hiranandani Gardens Powai, Mumbai, 400076 curities in terms of d	Yes	None	Not applicable

- None of the Seller is prohibited by SEBI from dealing in securities in terms of directions issued union securion in of the SEBI Act or any other rules and regulations framed thereunder. The shareholding and voting rights of the Sellers in the Target Company before the execution of the SPA and after the shareholding and voting rights of the Sellers in the Sellers in terms of the SPA is set out below.

Sr.	Name of the Seller	Details of Equity Shares / voting rights held by the Sellers					
No.				Post-T	st-Transaction		
		Number of Equity Shares	% vis-à-vis Voting Share Capital	Number of Equity Shares	% vis-à-vis Voting Share Capital		
1,	Mr. Ketan Mehta	21,60,661	7,55%	0	0.00%		
2. Mr. Tanay Mehta		6,400	0,02%	0	0,00%		
3.	Mr. Sundar Radhakrishnan	1,26,618	0.44%	0	0.00%		
4.	Ms. Usha Sundar	4,59,000	1.60%	0	0.00%		
5.	Mr. Shankar Sundar	64,000	0.22%	0	0.00%		
6,	Mr, Varun Sundar	64,000	0,22%	0	0,00%		
7.	Mr. Ashank Desai	140	0.00%	0	0.00%		
8.	Hi5 Youth Foundation	6,01,000	2.10%	0	0.00%		
9.	Bhavitha Foundation	5,00,000	1.75%	0	0.00%		
10,	Avanshali Foundation	2,49,860	0.87%	0	0,00%		
	Total	42,31,679	14.78%	0	0.00%		

- Information about the Target Company
 The Target Company was incorporated as Minefields Computers Private Limited on June 27, 2013, under the
 provisions of Companies Act, 1965 as a private limited company with the RoC. Subsequently, the name of
 the Company was changed to Minefields Computers Limited on December 22, 2014 and a fresh certificate of
 incorporation was issued by the RoC. Thereafter, the name of the Target Company was changed to Majesco
 Limited on June 12, 2015 and a fresh certificate of incorporation was issued by the RoC.
- registered office of the Target Company is situated at Mastek New Development Centre, MBP-P-136 hape, Navi Mumbai, Mumbai City, Maharashtra, India 400710. The corporate identification number of the jet Company is L72300MH2013PLC244874.
- Target Company is 1/2300MH2013PLC244874.
 As on the date of this DPS, his Authorised share capital of Target Company is ₹ 25,00.00,000 (Indian Rupees Township Five Corress only) comprising of 50,000,000 equity shares of ₹ 5F each. The issued, subscribed and paid-up share capital of Target Company is ₹ 14,314,445 (Indian Auguses Fourtiere Corress Thirty One Lish Fort Egit) Thoseas frour Hundrid and Fort Five only comprising of 2,856,2586 Equity Shares of Stee August Associated from the Correspond of the Correspond of 2,862,2586 Equity Shares of Stee Correspond of 2,862,2586 Equity Shares are subject to any look in obligations.
- The Equity Shares of the Target Company are listed on (i) the BSE Limited (Scrip Code: 539289); and (ii the National Stock Exchange of India Limited (Symbol: MAJESCO), The ISIN of Equity Shares of the Target Company is INE988051029.
- company is increased to the staget Company are listed on the Stock Exchanges, Based on the information all the Equity Shares issued by the Target Company are frequently traded in erms of Regulation 2(1)(i) of SEBI (SAST) Regulations. See Part IV (Offer Price) of this DPS for more details.
- terils or regulation (2 (r)) or cuts (24) or (1995) and (1995). The key financial information of the Target Company based on its audited consolidated financial statements and and for the nine month period ended December 31, 2020 and the audited consolidated financial statements on and for the nine month period ended December 31, 2020 and the audited consolidated financial statements of the Target Company as on and for the financial years ended March 31, 2020, March 31, 2019 and March 31 2018 is set out below.

		· · · · · · · · · · · · · · · · · · ·		
Particu l ars	For the	For the	For the	For the
	nine month	financial year	financial year	financial year
	period ended	ended March	ended March	ended March
	December 31.	31, 2020	31, 2019	31, 2018
	2020 (Audited)	(Audited)	(Audited)	(Audited)
Total Income**	60,894	1,06,220	1,01,620	81,696
Net Income (i.e. Profit for the year)	1,76,709	6,914	5,404	629
Earnings per share (basic)	615.30	24.28	19.14	2.60
Earnings per share (diluted)	597,32	23,45	18,36	2,47
Net worth/ Shareholders' Funds*	Not available	69,799	67,701	54,329

Not available | 05,791 | 07,701 | Not available | 05,799 | 07,701 | Not available | 05,791 | 07,701 | Net worth / Shareholders' Funds include Paid up share capital, Capital reserve, Employe outstanding account, Securities premium, General reserve, Retained earnings, Hedging reservorigin currency translation reserve

crosing currency transition reserve

"Revenue from gestiants (information technology services and Reimbursement of expenses from customers)
and Other income (interest income on fixed disposits, Gain on foreign currency transactions and translation
(regl., Profit on sale and revaluation of current investiments (mutual fands), Gain on sale of property, plant and
equipment (redl, Gain on fair valuation of security deposit, Rental income and Miscellaneous income.

Details of the Open Offer

- The Open Offer is a mandatory offer pursuant to Regulations 3(1) and 4 and other applicable regulations of the SEBI (ASAT) Regulations pursuant to the execution of the SPA and is subject to the terms and conditions set out in this DPS and the letter of offer which is proposed to be sent all the public Shareholders in accordance with the provisions of the SEBI (SAST) Regulations ("Letter of Offer").
- the provisions of the Steb (JsSA) | Regulations ("Letter of Other").

 The Offer is being made by the Acquire to the Public Starbolders for acquisition of up to 74,43,720 Equity Shares representing 25,00% of the Voting Share Capital ("Offer Star") at an offer price of 7 77 per Equity Share ("Offer Price") agregating to a total consideration of 7.5 73,64.40—funding Napee-Fifty Seven Corres Thirty One Latik's Skrly Six Thousand Four Hundred and Forty only ("Offer Consideration").

 The Offer Consideration will be paid in cash in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulations.
- This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of the Equity Shares or control of the Target Company, This Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEBI (SAST) Regulations,
- : is not a competitive offer in terms of Regulation 20 of the SEBI (SAST) Regulations. Voting Share Capital is set out below:

Particulars	Number of Equity Shares	% of Voting Share Capital
Fully paid up Equity Shares as on the date of PA	2,86,29,689	100.00%
Partly paid Equity Shares or outstanding convertible securities, depository receipts, warrants or instruments, issued by the Target Company, convertible into Equity Shares as on the date of PA		0.00%
Total	2,86,29,689	100.00%

- Total

 Total

 2,86,28,688 | 100,009/

 To the best of knowledge of the Acquirer no statutory approvals are required by the Acquirer and pulse. The Acquirer and pulse of the Target Company that are validly therefored pursuant to the Offer or to complete the Offer or to acquire Equily Shares of the Target Company that are validly therefored pursuant to the Offer or to complete the Offer or to complete the Offer or to acquire Equily Shares from the Sellest in Internet of the SPA (Newew): in case of any other statutory approvals being required by the Acquirer at a later date before the closure of the tendering period, the Open Offer shall be subject to such further approvals and the Acquirer shall make the necessary applications for such approvals. In accordance with Regulation (8(6) of the SEBI (SAST) Regulations, the Acquirer may acquire Equily Shares from the market during the Offer Portion I knewer, no such acquired to make by the Acquirer and Violenting Days prior to the commencement of the suddering period for this Open Offer and with the valginy of the tendering period for this Open Offer and will the valginy of the tendering period for this Open Offer and will the valginy of the tendering period for this Open Offer and will the valginy of the tendering period for this Open Offer and will the valginy of such acquired the Acquirer will make negative disclosures as required under the SEBI (SAST) Regulations. It is clarified that as on the date of this DPS, the Acquirer period the Acquirer will make negative acquired supplies the SEBI (SAST) Regulations. It is clarified that as on the date of this DPS, the Acquirer period the Open published in the following newspapers:

This bir o is being published in the lo	nowing newspapers.	
Publication	Language	Edition
Financial Express	English	All
Jansatta	Hindi	All
Mounhaldi	Morothi	Mumboi

- Jansatta Hindi All

 Neverbaldi Morrathi Mumbal

 In terms of Regulation 25(2) of SEBI (SAST) Regulations, as at the date of this DPS, other than as stated in the IPPS, the Acquirer does not laver any intention to dispose of otherwise encurrher any material assess of the larget Company for 2 years from the end of the Offer Period, sever and except (i) in the ordinary control of the property of the period of the Offer Period offer Period offer Period offer Period offer Period

The Open Offer is a mandatory offer pursuant to Regulations 3(1) and 4 and other applicable regulations of the SEBI (ASAT) Regulations pursuant to the execution of the SPA and is subject to the terms and conditions set out in this DPS and the Latter of Offer which is proposed to be sent to all the Public Sharehdders in accordance with the provisions of the SEBI (SAST) Regulations.

Details of the underlying transaction which has triggered the Open Offer are set out below

		Details of ur	derlying trans	action		
Type of Transaction (Direct/ Indirect)	Mode of Transaction (Agreement / Allotment / Market Purchase)	rights a	ares / Voting acquired / o be acquired % vis-à-vis Equity Share / Voting Capital	Total Consideration for Equity Shares/ Voting rights acquired (in ₹)	Mode of Payment (Cash/ Securities)	Regulations which have been triggered
Direct Acquisition	Direct acquisition of 42,31,679 Equity Shares representing 14,78% of the Voting Share Capital of the Target Company as well as control of the Target Company (including the right to appoint up to 3 directors) pursuant to	42,31,679	14.78%	32,58,39,283	Cash	Regulations 3(1) and 4 of the SEBI (SAST) Regulations

- Note: The existing promoter and promoter group of the Target Company will not hold any Equity Shares once the Acquirer completes the acquisition of 42.51.679 Equity Shares representing 14.78% of the Voting Shares Capital of the Target Company from the Sellers in terms of the 5PA.

 In terms of the 5PA and subject to the terms contained therein:

 a. The Acquirer may nominate up to 3 (three) directors on the Board ("Acquirer Directors") at any time post the expiry of 20 (theverly) Working Days from the date of the 5PA and prior to the Completion Date (defined later), provided that the Acquirer has deposted the entire Office Consideration in an escrow account, Immediately post the appointment of any Acquirer Directors, any 2 directors nominated by the Sellers on the Board will tender their resignation from the Board.

 D. The Acquirer has a representations of the Capital Capital
- tender their resignation from the Board,

 I. The Acquirer has appered to acquire 42.3 f.97 Equity Shares representing 14.78% of the Voling Share Capital
 of the Target Company from the Sellers subject to fulfilment and, or valver and, or, deferral of conditions
 precident set out in the SPA, on a date mutually agreed between the Acquirer and the Sellers ("Completion
 Dafe") but not later than July 31, 2021.

 C. The Acquirer shall all its own ost procure that within 30 calendar days following the Completion Dafe, the
 name of the Target Company is changed to a name which does not include the word "Majasecco" or any other
 word which, in the opinion of the Sellers, is capable to their goroundsed with Majasecco" or any other
 word which, in the opinion of the Sellers, is capable to their according to more than 10 and 1

- actions as may be required in compliance with Regulation 31A of the SEBI Listing Regulations. The Acquirer will exercise its voting rights in favour of the above-mentioned resolutions for de-classification of the Sellers from the calegory of promotes is promoter group of the Target Company, in accordance with Regulation 1A of the SEBI Listing Regulations and procure that Sellers are de-cessified from the calegory of promoter promote group of the Target Company within an overall period of 6 months from the Completion Date. From the date of the SPA until the Completion Date or termination of the SPA, whichever is earlier, the Sellers will to the extent permitted under applicable laws (i) procure that the Target Company operates in its ordinary course of business, and (ii) not also any of the following doctors, except, in each case, with the prior written consent of the Acquirer, which instruction shall not be unreasonably withheld or delayed.
- - declare any dividend
 - change its capital structure
 - alienate any material assets of the Target Company exceeding an aggregate value of INR 50,00,000 (Indian Rupees Fifty Lakh only);
- make any loan, advances or incur any indebtedness exceeding an aggregate value of INR 50,00,000 (Indian Rupees Fifty Lakh only);
- incur any capital expenditure exceeding an aggregate value of NR 60.00,000 (Indian Rupees Fifty Lakh only) excluding expenditure in relation to the approved new bulding project situated in MBP P-136 Navi Mumbai 400716;

- Mumbal 400710,
 v. make any payments to or for the benefit of any Seller or an affiliate of any Seller, including but not limited to any tentractions or any other action at the expense of the Target Company, any management fees, or wake any obligations by any of the Sellers or an affiliate of Sellers, and
 vi. enter into any agreement or transperient for the above. Pursuant to the Open Offer and the transactions contemplated in the SPA, the Acquirer shall become the promoter of the Target Company and the Sellers will case to be the promoters of the Target Company in accordance with the provisions of Regulation 314(3) of the SEBI Listing Regulations. The re-classification of the Sellers is unlocated to approved of shareholders of the Target Company in the Sellers is unlocated. The Company is the Sellers is subject to approved of shareholders of the Target Company in the Target Company in the Sellers is subject to approved of shareholders of the Target Company in the Target Company in the Advance of Regulation 314(3) of the SEBI Listing Regulations and conditions prescribed therein.

- Regulation 31A(3) of the SEBI Listing Regulations and conditions prescribed therein.

 The mode of payment of consideration for acquisition of Equity Shares of the Target Company by the Acquirer in the Open Office is cash in accordance with Reg 91(1)(a) of SEBI (SAST) Regulations.

 The Open Office is being made by the Acquirer in thems of Regulation (31), 4 and other applicable provisions of the SEBI (SAST) Regulations pursuant to execution of the SSPA to acquire regulations pursuant to execution of the SPA to acquire regulations of the SEBI (SAST) Regulations pursuant to execution of the SPA to acquire regulations of the Target Company, Following the compellent of the Cellent the Acquirer mands to work with the management and englypies for growth of the Target Company.

 The Acquirer reserves the right to streamline or restructure the business, operations, assets and, or, liabilities of the Target Company in normal course of business. The Acquirer may also dispose or encumber any assets or investments of the Target Company, through sale, lease, reconstruction, restructuring, negolation, or imministor of crising contractual or operating arrangements, for retinancishing the assets, investments and, or, liabilities of the Target Company, to improve operational efficiencies and for other commercial reasons. The Board will take decisions on these matters in accordance with the requirements of the business of the Target Company and as permitted by applicable law.

 The Acquirer reserves the right to reconsist the the Board in accordance with the renvisions of the MSPRI (NAST).
- The Acquirer reserves the right to reconstitute the Board in accordance with the provisions of the SEBI (SAST) Regulations, the Companies Act, 2013 and other applicable law.

SHAREHOLDING AND ACQUISITION DETAILS

The present and proposed shareholding of the Acquirer in the Target Company and the details of its acquisitions are as follows:

Sr. No.	Particu l ars	No. of Equity Shares	% of Equity Shares/ Voting Share Capital
1.	Shareholding as on the date of the PA	0	0.00%
2.	Equity Shares acquired between the date of PA date and the date of this DPS	0	0.00%
3.	Post Offer shareholding as on 10th working day after dosing of tendering period (assuming nil acceptance in the Open Offer) ¹	42,31,679	14,78%
4.	Post Offer shareholding as on 10th working day after closing of tendering period (assuming full acceptance in the Open Offer) ²		40.78%

In case no Equity Share is validly tendered and accepted in the Open Offer, in terms of the SPA and subject to the terms contained therein, the Acquirer shall acquire 42,31,679 Equity Shares representing 14.78% of the Voting Share Capital from the Seilers.

Voling Share Capital from the Sellers.

The case of full acceptance in the Open Offer, in terms of (i) the SPA and subject to the terms contained therein, the Acquirer shall acquire 4.2,1 679 Equity Shares from the Sellers representing 14,78% of the Voling Share Capital and (ii) in 19-29 and the terms and conditions within this set out in the Latter of Offer, the Acquirer and acquired 14,3,720 Equity Shares representing 26,00% of the Voling Share Capital. This post Offer shareholding of the Acquirer and Acquire 14,21% flows from the market chiring the Offer shareholding of the Acquirer and Acquire Squiry Shares from the market chiring the Offer Period in accordance with Regulation 18(6) and other provisions of the SEBI (SAST) Regulations.

- As of the date of this DPS, the Acquirer and its directors do not hold any Equity Shares
- OFFER PRICE

 - The Equity Shares of the Target Company are presently listed on (i) the BSE (Scrip Code: 539289); and (ii) the NSE (Symbot MA/ESCO) in ES (Nd Equity Shares of the Target Company is NRE98801504). The total number of Equity Shares of the Target Company traded on BSE and the NSE for a period of 12 (weelvo); calendar months preceding the calendar month in which the PA is made (i.e., from March 1, 2020 to February 28, 2021, bind days included is set out below:

		of total Equity Shares listed during this period) (A/B)
1,20,07,117	2,90,92,954	41,27%
7,06,68,955	2,90,92,954	242,91%
	month in which PA is made (A) 1,20,07,117 7,06,68,955	uring the 12 months prior to the month in which PA is made (A) 1,20,07,117 2,90,92,954 7,06,68,955 2,90,92,954

Source, www.bseindia.com and www.nseindia.com, and certificate dated March 21, 2021 issued by Jain and Associates LLP, Chartered Accountants (Membership New W100238) binving office at 104-8, Anand Est 1648 Asan Guny Marc, Chinchook, Marcha-400 011 (Contact Number + 19 2 220 30140) "The total number of Equity Shares of the Target Company during the period from March 1, 2020 To February 2021 have been calculated as the weighted average of the Istal number of Equity Shares as the equity sh capital of the Target Company changed during the said period.

- common une religion company interrigion country are seru periodic.

 Based on the above, the Equily Shares of the Target Company are frequently traded on BSE and NSE in accordance with Regulation (21)(ii) of the SEBI (SAST) Regulations.

 The Offer Price of *7.77 per Equity Share has been determined and justified taking into account the parameters as set out under Regulations \$(1) and \$(2) of SEBI (SAST) Regulations as under:

Sr. No.	Particulars Particulars	Price (in ₹ per Equity Share)
1.	Highest negotiated price per Equity Share for any acquisition in terms of the SPA attracting the obligation to make the PA	77.00
2.	The volume weighted average price paid or payable for acquisitions by Acquirer during 52 weeks immediately preceding the date of PA	Nil
3.	Highest price paid or payable for acquisitions by Acquirer for any acquisition, during the 26 weeks immediately preceding the date of the PA	Nil
4.	The volume-weighted average market price of Equity Shares for a period of 60 trading days immediately preceding the date of the PA	67.54

Course: Immediately processing the case of the PA Source: Certificate dated March 21, 2021 issued by Jain SP and Associates LLP, Chartered Accountants (Membership No. W100239) having office at 104-B, Anand Estate, 189A Sane Guruji Marg, Chinchpokii, Mumbai – 400 011 (Contact Number: +91 22 2300 1840).

- Murbai 400 off (Contact Murbar + 91 22 2001 946)

 There have been no corporate actions by the Torgat Company varrating adjustment of any of the relevant, price parameters under Regulation (8) of the SEBI (SAST) Regulations (Source, Besed on the filtings available of the second of the filter of the SEBI (SAST) Regulations (Source, Besed on the filtings available of the sent of any concrete actions fall to house, rights issue, stock split, consolidation, diversity and reduction of congruint where the record date for effecting such compared actions falls prior to 3 Working Days and reduction of congruit where the record date for effecting such compared actions falls prior to 3 Working Days before the commencement of the Indice Prior of 10 Prior for 20 Prior for 3 Working Days and reduction of congruit where the recording period of the Office.

 As on the date, there is no revision in Office Prior of 01R (Fisca). If there is any revision in the Office Prior of 3 Working Days of the Company of the Prior of 3 Working Days of the Prior of 3 Working Days of the Prior of 10 Working Days of the Public Shareholders whose Equily Shares are accepted under the Office. Equity Shares are accepted under the Offer
- When you are discovered under the Child If the Acquirer angle or agree to acquire any Equity Shares or voting rights in the Target Company during the Offer Period, whether by subscription or purchase, at a price higher than the Offer Price, the Offer Price shall stand revised to the highest price paid or payable for any such acquisition in terms of Regulation 8(8) of SEBI (SAST) Regulations.
- (SAS1) Regulations.

 If the Acquirer acquire Equily Shares of the Target Company during the period of twenty six weeks after the closure of tendering period at a price higher than the Ofter Price, them the Acquirer shall gay the difference between the highest acquisition price and the Ofter Price, to all the Public Shareholders whose Equily Shares have been accepted in the Ofter within 60 days from the date of such acquisition, However, no such difference shall be paid if the equationistic makes and extended and the Set Debating of Equily Shares hequilations, 2006 or open market particulates made in the ordinary coarse on SEC and the NSC not being regolitated acquisition of Equily Shares of the Target Company in any form.

FINANCIAL ARRANGEMENTS

- FINANCIAL ARRANGEMENTS

 Assuming full acceptance of the Offer, the total funds required to meet this Offer is ₹ 57,31,66,4401- (Indian Rupenes Fity) Seven Crores Tinty One Lahrs Stay Six Thousand Four Hundred and Forty only).

 The Acquirer has confirmed that It has adequate and firm financial resources to fulfill the obligations under the Offer and has made firm financial arrangements for financial piece acquirers to the Equity Shares tendered in the Offer and the implementation of the Offer, in terms of Regulation 25(1) of the SEB (SAST) Regulations. also Pand Associates LIP Chartered Accountains (Membership No. VIPU0239) having office at 104-B. Anand Estate, 189A Sane Guruji Marq. Chinchpoid, Mumbai 400 011 (Contact Number + 91 22 2200 1480) vide certificate dated March 21, 2021 has oretified hat based on its verification of interin financial statements of the Acquirer for the nine month period ended December 31, 2020 and the liquid financial resources i.e. cash, bank and liquid mutual funds of the Acquirer as of the dest of the certificate, the Acquirer has firm financial arrangements and adequate resources through verifiable means available for fulfilling the payment obligations under this Office. under this Offer
- under this Office ... under this Office ... under this Office ... of the SEBI (SAST) Regulations, the Acquirer has deposited ... occordance with Regulation 17(1) of the SEBI (SAST) Regulations, the Acquirer has deposited ... of \$7.31.68.440°c (Indian Ruppess Fifty Seven Crores Thirty One Lakris Sixty SX: Thousand Four Hundred and Forty only being the case inquirisent to 100% of the Offer Consideration on March 22, 2021 in the bank count no. 000/045/26450 designated as AVILIMEN PLAT TO PVT IO DOPEN DEPERSESCROW ACCOUNT ("Escrow Account") opened with CICI Bank Limited, acting through its branch at CICI Bank Limited. Capital Marriets Division is 18 floor, 122, Marry Bhavan, Distriata victoria fload as fload Seal Resideration of March 22, 2021 in the Sast Markets Division is 18 floor, 122, Marry Bhavan, Distriata victoria fload Seal Seal Seal Resideration of the CICI Bank Limited. Capital detail March 22, 2021. The Acquirer than 50 fload seal of the Section Account will be utilized exclusively for the purposes of this CIffer, Limiter, the Acquirer has solely authorized the Manager to the Offer to operate and analize the value of the Escrow Account in terms of the SEBI (SAST) Regulations. The Manager to the Offer is authorised to operate the Escrow Account in terms of the SEBI (SAST) Regulations. The Manager to the Offer to present and active the value of the Escrow Account in terms of the SEBI (SAST) Regulations. The Manager to the Offer to present and active the value of the Escrow Account in the version of the Offer Topic and, or the Offer Size, the Acquirer would deposit the additional to the Sastory Account in the version of the Offer Topic and, or the Offer Size, the Acquirer would deposit the additional to the Sastory Account in the version of the Offer Topic and or the Offer Size, the Acquirer would deposit the additional to the Sastory Account in the work of the Sastory Account the Sastory and the Sastory Account the Sastory and the Sastory and
- of the Escrow Account in terms of the SEB (SAST) Regulations, in a concern would deposit the additional has ear curyward revision of the Offer Tince and, or, the Offers Size, the Acquirer would deposit the additional appropriate amount into an Escrow Account in compliance with Regulations 17(2), 18(5), 22(2) and 24(1) of the SEB (SAST) Regulations.

 Based on the adversaid financial arrangements and the confirmations received from Jain SP and Associates LLP, Chartered Accountants, the Marager to the Open offer is satisfied about the ability of the Acquirer to fulfil its obligation in respect of his Offer in accordance with SEB (SAST) Regulations.



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राष्ट्रीय कंपनी विधी न्यायाधिकरण, मुंबई खंडपीठा समोर कंपनी याचिका (आयबीसी) क्र. १२६४ सन २०२०

रुद्ध श्र डिलमार्क लिमिटेड कॉपेरिट कर्जदार

वन डिल्मा-प्रति, जन डिल्मार्क लिमिटेड ज्यांचा गेवटचा प्रत तोंचणीकृत पत्ता आहे – सी १८८, पुनुं डासकार विच्य सीएचस्पा, नाहर गेड, सर्वोद्य नगर, पुलुंड (प), मुंबई – ४०००८० जाहीर --ंस्थ प्रकारीने नाट

तथादंव चन्ना, मुन्तुह (ग्), मुंबई - ४०००८० ज्याते सूचना वरीत संदर्भित प्रकरणातीत प्रवर्तकीय स्वकारीन मारती आणि दिवाळग्रोते संहिता, २०१६ च्या करमा १ अंतर्गन कहा विकासके लिमिटेड विद्यु एक कॉमोट मारती मिशकण प्रक्रिया (तीआपआणी) सुध केते अहे. नाहार तामुंब कर्मा तीकी नावाधिकण नावाब्य - ५, मुंबई खंडानेत्र नोता केते केता होते होते. १६. ०२. २०११ च्या अरोहासुमा आणि लावाचा अनुपालवाल कॉमोटे कर्मद्रामंत्रा ही साहीर सूचना देळ-मुंबई कंडमी पीना नावाब्य कर्मा क्यांत्र स्वत्य - ५, मुंबई खंडानितासमंत २८.०४,२०२१ ह्या सुसावचीच्य इतित तारक्षेत्र हम राज्यस्य सांगणांत सेते.

भीएसजे लिगल अँडव्होकेट अँड सॉलिसिटर प्रवर्तकीय धनकोंसाठी वकील ८ वा मबता, ८०८, सनशाईन टॉबर, सेनापती बाप्ट मार्ग, प्रमादेवी रोड, गुंबई – ४०००१३

प्रमाणपत्र द्रग्वले

गम्ही, शापुरजी पालनजी फोर्बस् शिपींग लिमिटेड, ए-११३, ११ वा मज प्लॉट २४४, ए विंग, मिसल कोर्ट, जमनालाल बजाज मार्ग, नरिमन पॉईट, मुंबई - ४०००१२, तृ: +९१ २२६ २२८ ६५००, फॅक्स: +९१ २२६ २२८ ६५४०, झॅस (INFO@SPSE) (COIN, एम. टी.) असाववी, मुंबईचा अधिकृत क. ३३८८ आणि एम. टी. भैरवी, मुंबईचा अधिकृत क. ३३८५ चे मालक असल्याने

खालीलप्रमाण कळवता. इतांच्या सब्दे चे प्रमाणपत्र (१५.०२.२०२१) पासून (बरील पत्ता) येथून हरवले/गढाळ झाले आहे. जर कोणालाही सदर प्रमाणपत्राचा ठाव ठिकाणा माहीत असेल तर ते कृषण आसाला ताबडतीब कळवा/पत्त करा. उपमाणपत्र सापाइले/भिळालेन सहीत ताजा मार्चितस्त्रार ऑफ इंडियन शिप्स, एमएसडी, मुंबई बहुन एक. नेत प्रमाणपत्र मिळवण्याचा इच्छा आहे. जर कोणाचाही आवेश असेल तर तो ह्या जाहिरातीच्या तारखेपसून २० दिवसांत खालील ठकाणी कळवावा :

दी रजिस्टार ऑफ इंडियन शिप्स

म्बताहल मारना डायायम् प्रतिष्ठा भवन, पी.बी.वं. ११०६२, ९०, एम. के. रोड, मुंबई – ४०००२० द्.क्र. ०२२–२२०३ ९८८१, फॅक्स : ०२२–२२०१ ३३०७ ईमेल : mumbai-mmd@gov.in

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२९ सप्टेंबर, २०२० रोजी कंपनीद्वारे प्रकाशित वैधानिक जाहिरातीच्या पुढे सदर संक्षिप्त

जाहीरात असेल



विद्यमान विद्यमान विद्यमान विद्यमान विद्यमान संशांति संशांति संशांति								
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	व्याजदर	व्याजदर	द.सा. व्याजदर	व्याजदर	सुधारित व्याजदर	व्याजदर	व्याजदर	व्याजदर
	मासिक पर्याय	मासिक पर्याय	वार्षिक पर्याय	वार्षिक पर्याय	मासिक पर्याय	मासिक पर्याय	वार्षिक पर्याय	वार्षिक पर्याय
	असंचयी	असंचयी	संचयी /	संचयी /	असंचयी	असंचयी	संचयी /	संचयी /
			असंचयी	असंचयी			असंचयी	असंचयी
१वर्ष	4.40%	8.90%	५.६५%	4.00%	4.90%	8.40%	4.74%	४.६०%
१८ महिने	4.40%	8.90%	५.६५%	4.00%	4.34%	४.७५%	4.40%	8.64%
२ वर्ष	4.40%	8.90%	५.६५%	4.00%	4.40%	8.90%	५.६५%	4.00%
३ वर्ष	५.६०%	4.00%	५.७५%	4.90%	५.६०%	4.00%	५.७५%	4.90%
५ वर्ष	५.६०%	4.00%	५.७५%	4.90%	५.६०%	4.00%	५.७५%	4.90%
🌢 ठेवीची कि	े ठेवीची किमान रक्कम :							

वर्षाचा किमान स्वकंभ : मासिक पर्याय : रु. २,००,०००/ – आणि त्यानंतर रु. १०,०००/ – च्या पटीत अतिरिक्त वार्षिक पर्याय : रु. २०,०००/ – त्यानंतर रु. १,०००/ – च्या पटीत अतिरिक्त देव

वाषक प्रवाद : ह. १२,०००) – त्यानतः ह. १,०००) – च्या पटात आतारक्त ०व च्याज असंचयी ठवीयर देण्यात येईल – मासिक पर्याय : महिन्याचा १ ल्या दिवशी आणि मार्च महिन्याकरिता ३१ मार्च रोजी वार्षिक पर्याय ३१ मार्च रोजी

LIC HOUSING FINANCE LTD

🕽 व्याज चक्रवादीने सहील - वार्षिक पर्याय : संचयी ठेवींवर वार्षिक रु. २० कोटीवरील कॉपॉरेट ठेवींकिरता : कृपया लागू दरांसाठी आमच्या कॉपॉरेट कार्यालयात संपर्क करावा

ज (सून) सार्वजिस्त देवी है, २०,०३,२०२१ पासून ३१,०३,२०२१ पर्यंत चेष्कने कोणस्थाती देवी स्वीकारच्या जाणार नाहीत. जर एकूण सार्वजिस्त देवी है, २० को देवे साज्यान के सर्वेद्ध स्वित्याच्या सारावासीय एकाच देवे सारावेद्धत्व प्राज आणि व्याजदर ३, २० कोटी पेका जात्मान देवीसादी लगा दूसने मंत्रिल, दहर अटी आणि कार्यमध्ये कोणसादी बहत्त नाही

 that is a second					
ठेवीच्या तारखेपासून पूर्ण झालेला कालावधी					
३ महिन्यानंतर परंतु ६ महिन्यापूर्वी	किमान देय व्याज वैयक्तीक ठेवीदारांकरिता द.सा. ३% राहिल. आणि ठेवीदारांच्या इतर श्रेणींच्या बाबतीत व्याज दिले जाणार नाही.				
६ महिन्यानंतर परंतु मुदतीच्या तारखेपूर्वी	देय व्याज हे कंपनीकडे असलेल्या ठेवीसाठी लागू दरापेक्षा १% कमी राहिल. व्याजदर अशा कालावधीकरिता विहित नसल्यास देय व्याज हे कंपनीने				
	क्रिक्सकेला मार्वजिक वेतीवरील कारीर कारी रागोधा ३% कारी गरिल				

विकारतेल्या आरंतर उच्चाम दाने त्याच प्राप्त आरंत प्रत्याच सर्वानिक उंत्रीवरीत व्यक्ती का मी रारोखा २% कमी राहित.

उँची पारांका आगोर उच्चाम दाने त्याच प्राप्त आरंत स्वार्थ कराव प्राप्त विकार स्वार्थ सामायीत पर का व्यव्या मुद्द सकेच्या साथे सामायीत्र करणात येहेत. का आरंत असत्याम उंगीदारांच्या ताच्यातीत वर्षीत पोस्ट इंटेड इंटरेस्ट वॉरट्स एलआयसी हाउसींस प्रधाननम् ति. च्या वापीत करणे आवश्यक आहे. डोकरेज हे उँचींच्या संपूर्ण कालावपीसाठी, प्रापिकृत एकंटस्त देणात येहेत. आणि पुरत पूर्व कालून प्राप्त असत्याम देशेत. आणि पुरत पूर्व कालून प्राप्त असत्याम देशेत. अधीव मुद्दानेस्त प्रत्याच करणे आवश्यक करणात येहेत.

उँचीदारांना उर्जीच्या मुद्दानुनीत्र आणीआप दुर्जाणित्रण निव्हण्याचा पर्याय आहे. आग्र प्रस्ता करित मुद्दानीत्रण सरित आरंतिक अर्थाण वेहेत. अर्थाण सुरत्युनीत्र आरंतिक आरंतिक आरंतिक आरंतिक अर्थाण करणात वेहेत. अर्थाणात अर्थाय करणेत प्रत्याचीत्र काणात्रण दुर्जाणीत्र आरंतिक अर्थाणात प्रयाप अस्तर निव्हणात प्रयाप आहे. अर्थाणात प्रत्याचीत्र करणात्रण निव्हण्याचा पर्याय आहे. अर्था प्रकर्णात उर्जीच अर्थाणात प्रत्याचीत्र करणात्रण वेहित आरंतिक आरंतिक अर्थाणात प्रयाप अर्थाणात्रण विक्र आरंतिक अर्थाणात प्रयाप अर्थाणात प्रस्ताचीत्रण स्वार्थ प्रस्ताचीत्रण स्वार्थ करणात्रण विक्र आरंतिक अर्थाणात प्रयाप अर्थाणात्रण विक्र आरंतिक अर्थाणात प्रयाप अर्थाणात्रण विक्र आरंतिक अर्थाणात प्रयाप वित्रण ते डोकरान्य पुरत्य निव्हणात्रण विक्र स्वार्थ करणात्रण वेहित आरंतिक अर्थाणात प्रयाप विक्र करणात्रण वेहित आरंगी अर्थाणात प्रत्य विक्र स्वार्थ करणात्रण वेहित आरंगी अर्थाणात स्वर्थ करणात्रण विक्र स्वार्थ करणात्रण वेहित आरंगी अर्थाणात्रण करणात्र वेहित आरंगीच्या सम्पाप अर्थाण व्यव्हण करणात्रण विक्र स्वार्थ करणात्रण कर

जाहीर सूचना

ाकुमार प्रसिध एन.सिंग ट्रान्सरेसिडेन्सी २ एमआवडीसी, अंधेरी (पूर्व), मुंबई∹ वा सभासद आहे. माझे ट्रान्सरेसिडेन्सी उम. लि. चे २९.०७.२००६ रोजी वेली आहे. जर सदर सापडल्यास या सूचनेच्या शताच्या तारखेपासून १० दिवसांत प्राप्तांसी पोलिस स्टेशनमध्ये कळवावे.

<u>ई-निविदा आमंत्रण स्चना</u>

पुष्प अभिमंता, कोकम रेले कॉरीमन तिपिटेड, व्यक्तिक कामांवारी पात्र ठेकेदगांकतूल आपकार्वारीएस पोर्टनाव र्र-निरिद्ध को एकत बोली प्रमातीमध्ये जुली निविद्य आपकार्यारीएस पोर्टनाव र्र-निरिद्ध को एकत बोली प्रमातीमध्ये जुली निविद्य आपित करता जांकि, तिर्विद्य सुक्ता क्र-केकर-कुल्य-१-१-१-२-१-१-१-१, कामांचे नात्र करें रेलेच्या कारवार देशतील वरिष्ट क्षेत्रीय अपियंता यांच्या कार्यक्षेत्रच्या ब्हरीत सीटीआए (पी) कामांवारी युटकेटवर मिन्नी केपान्य निविद्या पुराता करियंका कार्यक्राली हार्यक्रमध्ये पुष्पाता अंकार्ण कर्म र २५०५४ लाख जीएसची डोह्न, पूर्वता कारवारी निविद्या प्राता कारवारक जीनाहमा स्थाना स्थिती साद करण्यासधी समान्यी तार्यक्रिश केप्त १-१/८१/२०२१ तीर्नी १-९०० वा. पर्पत. मंत्रुवल प्रस्ताव स्वीकारते जाणार नाष्टीत वार्यानीं (अक्वमानार्याली कृष्या भारिकां)मिक्कुक्शांत वेकेतस्थळाता भेट खा. बुद्धियक्क/पोरीखेट या संकैतस्थळातर प्रकारित केरी

🎧 SB। भारतीय स्टेट बैंक State Bank of India

रिटेल ॲसेट्स् सॅट्रालाईण्ड प्रोसेसिंग सॅटर, १ला मजला, अशोक सिल्क मिल्स कंपाऊंड, एलबीएस मार्ग, घाटकोपर (पश्चिम), मुंबई – ४००००८६.

कब्जा सूचना

स्वाज्यां हिन्दाना अपित प्राप्त है उस आई इंडियान्या प्राप्तिक अधिकारी या नावाने याद्वारे सूचना रेण्यान तेते की, सिक्स्विटायख्रोमन और एकस्त्राच्या आई प्रधानात्रिअल असेटारी या नावाने याद्वारे सूचना रेण्यान तेते की, सिक्स्विटायख्रोमन और एकस्त्राच्या आई प्रधानात्रिअल असेटारी आई एकस्त्राच्या है उसेटर (एकसेसिट) इन्टर एकसेसिट) आई सिक्स्विटी इंटरेस्ट अंकट, २००२ अन्यये आणि कत्या १३(१२) महावाचता सिक्स्विटी इंटरेस्ट अंकट, २००२ अनियान ने इन्टर स्वाचनी प्रधानीत्र वार्ति सिक्स्विटी स्वाचनीत्र वार्ति अस्त्राची अस्त्रची अस्त्राची अस्त्राची अस्त्राची अस्त्रची अस्त्र

कर्जदार/ हमीदारांचे नाव	१३(२)	थकवाकीची रक्कम	सांकेतिक	स्थावर मिळकतीचे वर्णन
	सूचनेची तारीख		कब्जाची	
			तारीख	
१). श्री. विनय गोविंद कुलकर्णी	०६/११/२०२०	₹. ३४,९४,७२८/-	२४/०३/२०२१	६/२०, मुकुंद आयर्न स्टाफ
आणि		दि. ०६/११/२०२०		असोसिएशन सीएचएस लि.,
२). श्रीम. उर्मिला गोविंद कुलकर्णी		रोजी प्रमाणे		गवाणपाडा, मुलुंड (पूर्व), मुंबई -
				४०० ०८१
१). श्री. शिवराज किसन वाघमारे	०८/११/२०१९		२४/०३/२०२१	फ्रेन्ड्स ओनर्स असोसिएशन,
आणि		दि. ७/११/२०१९		एनएल/५/बिल्डिंग क्र. १३, रुम क्र.
२). श्रीम. वर्षा शिवराज वाघमारे		रोजी प्रमाणे		०१, तळमजला, सेक्टर ३, प्लॉट क्र.
				१२, नेरुळ, नवी मुंबई - ४०० ७०५
दिनांक : २४/०३/२०२१				प्राधिकृत अधिकारी
2 - 4 - 4 - 4				~ · · · · · · · · · · · · · · · · · · ·

काण : मुंबई/नवी मुंबई

NOTICE

SBI MUTUAL FUND

NOTICE CUM ADDENDUM TO THE STATEMENT OF ADDITIONAL INFORMATION OF SBI MUTUAL FUND

Appointment of Key Personnel of SBI Funds Management Private Limited

Notice is hereby given that Mr. Tejas Soman, Debt Dealer has been appointed as key personnel of SBI Funds Management Private Limited (SBIFMPL) (based at Corporate Office). The details of Mr. Tejas Soman are as follows:

Name / Designation	Age	Qualification	Brief Experience		
Mr. Tejas Soman (Debt Dealer)	Markets - From 'NISI Bachelor's in	Program in Securities Markets - From 'NISM' • Bachelor's in Commerce - University	Mr. Tejas Soman (Debt Dealer) joined SBIFMPL in February 2020. He has over 6 years of experience in finance and service sector.		
			Prior to joining SBIFMPL, he was previously associated with following entities.		
			Yes Bank Limited (25th April, 2016 - 14th February, 2020) - Primarily handled sales of Government Bonds, State Development Loans and Treasury Bills.		
			STCI Primary Dealership (20th Apri 2015 - 21st April, 2016) - Principall handled sales of Government Bonds, Stat Development Loans and Treasury Bills.		
			PricewaterhouseCoopers (PwC) (19 November, 2012 - 1 st July 2014) - Largel involved in Tax returns of income for variou entities including trusts, domesti companies and foreign companies.		

For SBI Funds Management Private Limited

Date: March 25, 2021

Vinay M. Tonse Managing Director & CEO

Asset Management Company: SBI Funds Management Private Limited (A Joint Venture between SBI &AMUNDI) (CIN: U6999MH1992PTC065289) Trustee: SBI Mutual Fund Trustee Company Pvt. Ltd. (CIN: U69991MH2003PTC138499) Sponsor: State Bank of India Repd Office: 9° Floor, Crescenzo, C. – 38 & 39, G Block, Bandra-Vurla Complex, Bandra (E), Mumbai – 400051 Tel: 91-22-25179000 - Fax: 91-22-2572-25697 - Femilia: parterforfice*@bint.com : www.sbint.com

Mutual Fund investments are subject to market risks. read all scheme related documents carefully.

VI. STATUTORY AND OTHER APPROVALS

- To the best of knowledge of the Acquirer no statutory approvals are required by the Acquirer to acquire Equity Shares of the Target Company that are validly kendered pursuant to the Offer or to complete the Offer or to acquire Equity Shares from the Sellers in terms of the SPA. However, in case of your other statutory approvals being required by the Acquirer at a later date before the document of the tendering period, the subject to such of them approval as an the Acquirer shaft makes the necessary applications for such approvals.
- being required by the Acquirer at a later date before the closure of the intendering period, the Open Offer shall be subject to such further approvales and the Acquirer shall make the necessary applications for such approvals. Non-Readest Indiana ("NBT), Overseas Corporate Bodies ("OCB") or any other on-resident holders of Equity Shares, if any must obtain all requisite approvals or resemptions required to tender the Equity Shares that by them in this Offer and submit such approvals or exemptions, along with the other documents required to be the date of the provisions of the other other other of the other ot

Activity	Date ⁽¹⁾	Day(1)
Date of the PA	March 21, 2021	Sunday
Date of publication of the DPS	March 26, 2021	Friday
Date of filing of the Draft Letter of Offer with SEBI	April 06, 2021	Tuesday
Last date for public announcement for competing offer(s)	April 23, 2021	Friday
Last date for receipt of SEBI observations on the Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager)	April 30, 2021	Friday
Identified Date ⁽²⁾	May 04, 2021	Tuesday
Last date by which the Letter of Offer will be dispatched to the Public Shareholders whose name appears on the register of members on the Identified Date	May 11, 2021	Tuesday
Last date for publication of recommendation of the committee of the independent directors of the Target Company to the Public Shareholders for this Open Offer	May 17, 2021	Monday
Last date for upward revision of the Offer Price and/ or the Offer Size	May 17, 2021	Monday
Publication of advertisement containing announcement of the schedule of activities of this Offer, status of statutory and other approvals, if any, and procedure for tendering acceptances, in the newspapers where the DPS has been published	May 18, 2021	Tuesday
Date of commencement of the tendering period ("Offer Opening Date")	May 19, 2021	Wednesda
Date of closure of the tendering period ("Offer Closing Date")	June 2, 2021	Tuesday
Last date for communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders		Wednesda
Last date for publication of post-Open Offer public announcement in the newspapers in which the DPS has been published	June 23, 2021	Wednesda
Last date for filing the post-Open Offer report with SEBI	June 23, 2021	Wednesda

(1) The schedule of activities mentioned above is tentative and based on the assumption that SEBI's comments to the Draft Letter of Offer will be received on April 30, 2021. Accordingly, the dates for the above mentioned activities, wherever mentioned in this DPS, are subject to change.

रु. २० कोटी पर्यंतच्या ठेवींवर द.सा. ०.२५% दराने अतिरिक्त व्याज देण्यात

येर्दल योर्दल

activities, wherever fruitionse in this bry, are subject to charge, (2) The identified talls only for the purpose of determining the Public Shareholders as on such date to whom the Latter of Offer will be sent. It is claimfed that all Public Shareholders holding Equity Shares are eligible to participate in the Open Offer at any time before the Offer Closing Date, subject to the terms and conditions mentioned in this DPS and which will be set out in the Latter of Offer.

VIL PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

- All Public Shareholder of Tech Events whether of Its Shareholder of Tech Events of Commission of Tech Events of Commission of Tech Events of Commission of C
- Other is make or the non-receptior of delayed recept or the Letter of Uter by any such person will not involate the Other in any ways.

 The Public Shareholders of the Target Company who tender their Equity Shares in this Offer shall ensure that the Equity Shares are clear from all lens, charges and encumbrances and sout Equity Shares will be acquired by the Acquired in accordance with the terms and conditions set out in this DPS and the terms and conditions with will be set out in the Letter of Offer. The relevant provision of the SEEI (SAST) Regulation is and applicable law. The Acquired shall acquire the Equity Shares of the Public Shareslottes of the Target Company who valdy because the Equity Shares of the Public Shareslottes of the Target Company who valdy because the Equity Shares of the Public Shareslottes of the Target Company who valdy the Contract the Equity Shares in the Ceffer, capitale with all registral stateched thereof, building the rights to dividents, the Letter of Offer.

 The Dubbic Shareslotte will be set out in the PP, this DPS and which will be set out in
- The Public Shareholder shall have obtained all necessary consents required for it to tender and sell the Equity Shares in the Offer.
- The Public Shareholders may also download the Letter of Offer from the website of SEBI (www.sebi.gov.jn). The Public Shareholders may also obtain a copy of the Letter of Offer from the Registrar to the Offer (whose details are set out at Part N, Other Information) of this DPS on providing ustable abcouranteral evidence of holding of the Equity Shares of the Target Company and their folio number, DP identity-client identity, current address and
- contact orderes. If the number of Equity Shares validly tendered by the Public Shareholders under the Open O the Offer Size, then the Acquirer shall accept the Equity Shares received from the Public St proportionate basis in consultation with the Manager,
- proportionate basis in consultation with the Managurer through Stock Exchange Mechanism as provided under SEBI (SAST) Regulations and SEBI circular CRNCPDPCLLCYCE) (12015 dated April 13, 2015 and SEBI SEBI (SAST) Regulations and SEBI circular CRNCPDPCLLCYCE) (25) (16) sused by SEBI and on such terms and common see may be permitted by the from the first seed to the seed of the seed of

DMM

Name: DAM Capital Advisors Limited (formerly known as IDFC Securities Limited) Address: One BKC, C Wing, Unit No. 1511, G Block, Bandra Kurla Complex, Mumbai 400 051

Phone no.: +91 22 4202 2500

Email id: raiesh@damcapital.in

Contact person: Mr. Raiesh Tekadiwala

- SDES shall be Designated Stock Exchange for the purpose of tendering Equity Shares in the Open Offer.

 Public Shareholders who desire to tender their equity shares under the Open Offer would have to intimate their respective stock brokers ("Selling Brokers") within the normal trading hours of the secondary market, during the tendering period.
- As eparate Acquisition Window will be provided by the BSE to facilitate the placing of orders. Before placing the bid, the concerned Public Shareholder or Selling Broker would be required to transfer the tendered Equity Shares to the special account of Indian Clearing Corporation Limited, "Chearing Corporation"), by using the settlement number and the procedure prescribed by the Clearing Corporation.



Public Shareholders who wish to bid or offer their physical shares in the Offer are requested to send their original documents which will be mentioned in the Latter of Offer to the Register to the Offer to near them within 2 days from Offer Closing Date. It is advisable to first email scanned copies of the original documents which will be mentioned in the Latter of Offer to the Registers to the Offer and then send physical copies to the address of the Registers to the Offer and the send physical copies to the address of the Registers to the Offer and the send physical copies to the address of the Registers to the Offer and the send physical copies to the address of the Registers to the Offer are provided in the Latter of Offer. In the event the Sending Robert of a shareholder is not registered with BSE then that Public Shareholder may approach the Buying Broker and tender its Equity Shares through the Buying Broker, after submitting the details are may be required by the Buying Broker in complence with the applicable law. The cumulative quantity tendered shall be made available online to the market throughout the trading session at specific intervals by the Socker Exchanges utring the tendering period on the basis of shares transferred to the special account of the Clearing Corporation.

- 15. The detailed process of Stock Exchange will be provided in the Letter of Offer which shall be sent to Public Shareholder of the Target Company.

- Shareholder of the Target Company,

 E. Guily Shares and relevant documents should not be submitted or tendered to the Manager to the Offer, the
 Acquirer or the Target Company

 IX. OTHER INFORMATON

 1. The Acquirer, its directors in their capacity as directors of the Acquirer accepts full responsibility for the
 informations contained in the PA and this DPS and allo for the obligation of the Acquirer as set out in the SEBI
 (SAST) Regulations and suspense in terrediments made thereof.

 2. In relation to the information pertaining to the Sellers and Target Company in the DPS, the Acquirer has related
 information and publicly available, or confirmed by the Target Company and, or, the Sellers, any published
 information of publicly available, or confirmed by the Target Company and, or, the Sellers, any published
 information on Judicity available for according to the Center of the Manager to the Offer have not independently
 were find the accuracy of such information.

 The decruire has exercised DAM Cardial delivers. Little of the Center of the
- The Acquirer has appointed DAM Capital Advisors Limited (formerly known as IDFC Securities Limited) as the Manager to the Offer.
- wallage in Ute Cuite.

 The Acquirer has appointed KFin Technologies Private Limited as the Registrar to the Offer.

 In this DPS, all reference to "INR" or "Indian Rupees" or "₹" are references to Indian National Rupee(s).
- This Detailed Public Statement will also be available on website of SEBI at www.sebi.gov.in.

7. Details of the Manager to the Offer and Registrar to the Offer are set out below:	
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Manager to the Offer	Registrar to the Offer
DAM SAPITAL	M FINTECH
DAM Capital Advisors Limited (formerly IDFC Securities Limited)	KFin Technologies Private Limited (formerly Karvy Fintech Private Limited)
One BKC, C Wing, Unit No. 1511, G Block, Bandra Kurla Complex, Mumbai 400 051, India	Selenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad,
Contact Person: Mr. Chandresh Sharma	Rangareddi 500 032, Telangana, India
Tel: +91 22 4202 2500	Tel: +91 40 6716 2222
Fax: +91 22 4202 2504	Fax: +91 40 2343 1551
E-mail: majesco.openoffer@damcapital.in	Toll free number: 18003454001
Website: http://www.damcapital.in/	Email: Majesco.openoffer@kfintech.com
SEBI Registration Number: MB/INM000011336	Website: www.kfintech.com
Validity Period: Permanent	Investor grievance e-mail: einward.ris@kfintech.com
	Contact Person: Mr. M Murali Krishna

THIS DETAILED PUBLIC STATEMENT IS ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER

On behalf of the Acquirer i.e. Aurum Platz IT Private Limited

Place: Mumbai Date: March 25, 2021