

Date: 28.03.2023

To,
The Manager Listing
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Scrip code: 512595


Sub.: Disclosure under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs / Madam,

We, undersigned Rajiv Gupta, Kanhiya Gupta and Haldher Gupta, the acquirers to the open offer made to the shareholders of Unimode Overseas Limited would like to inform that we have acquired 133542 Equity Shares of Unimode Overseas Limited representing 26.65% of its paid-up equity share capital on 28.03.2023 through share purchase agreement as well as through open offer.

We are accordingly enclosing the requisite disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Kindly take the same on record.


Rajiv Gupta


Kanhiya Gupta


Haldher Gupta

CC:

To,
The Compliance Officer
Unimode Overseas Limited
304A/10178, Ravinder Plaza,
IIIrd Floor, Abdul Aziz Road,
Karol Bagh, New Delhi, Delhi, 110005

Disclosure under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Unimode Overseas Limited		
Name of the acquirer (s) and Persons Acting in Concert (PAC) with the acquirer	Rajiv Gupta, Kanhiya Gupta and Haldher Gupta		
Whether the acquirer belongs to Promoter/Promoter group	Yes (going to become promoter (s) through open offer)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total Share/voting capital wherever applicable	% w.r.t. total diluted share/ voting capital of the TC
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Nil	NA	NA
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	NA	NA
c) Voting rights (VR) otherwise than by equity shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	NA	NA
e) Total (a+b+c+d)			
Details of acquisition			
a) Shares carrying voting rights acquired			
i. Rajiv Gupta	50020	9.98	9.98
ii. Kanhiya Gupta	45822	9.15	9.15
iii. Haldher Gupra	37700	7.52	7.52
b) VRs acquired otherwise than by equity shares	Nil	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	NA	NA
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	NA	NA
e) Total (a+b+c+/-d)	133542	26.65	26.65
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
i. Rajiv Gupta	50020	9.98	9.98

ii. Kanhiya Gupta	45822	9.15	9.15
iii. Haldher Gupta	37700	7.52	7.52
b) VRs otherwise than by equity shares	Nil	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	NA	NA
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	Nil	NA	NA
e) Total (a+b+c+d)	133542	26.65	26.65
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc).	Off Market (133522 equity shares has been acquired through Share purchase agreement and 20 equity shares acquired through open offer)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	27.03.2023		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 5010500 divided into 501050 Equity Shares of Rs. 10 each		
Equity share capital / total voting capital of the TC after the said acquisition	Rs. 5010500 divided into 501050 Equity Shares of Rs. 10 each		
Total diluted share / voting capital of the TC after the said acquisition	Rs. 5010500 divided into 501050 Equity Shares of Rs. 10 each		

Part-B


Rajiv Gupta


Kanhiya Gupta


Haldher Gupta

Date: 28.03.2023
Place: New Delhi