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इण्डियन ओवरसीज़ बैंक

केंद्रीय कार्यालय- पोस्ट बॉक्स सं 3765, 763 अण्णा सालै, चेन्नै 600 002

Indian Overseas Bank

Central Office: P.B.No.: 3765, 763 Anna Salai, Chennai 600 002
Investor Relations Cell

IRC/ *jo* /2021-22

18.06.2021

The General Manager,
Department of Corporate Services
BSE Limited
Floor 1, P.J. Towers, Dalal Street
Mumbai 400 001

The Vice President
National Stock Exchange Ltd
"Exchange Plaza", C-1 Block G
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

Dear Sir / Madam,

Disclosure under Regulation 52 (5) of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

In terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose the letter No.28853/ITSL/OPR/2021-22 dated 17.06.2021 received from Debenture Trustee M/s IDBI Trusteeship Services Ltd., confirming having received the information pursuant to Regulation 52(4) for the year ended 31st March 2021 and having noted the contents provided thereof.

Thanking You,

Yours faithfully,

S Nandakumar
18/6/21

S Nandakumaran
DGM & Company Secretary



No. 28853/ITSL/OPR/2021-22
June 17, 2021

To,
Indian Overseas Bank,
Merchant Banking Department,
P.B. No.3765, 763 Anna Salai,
Chennai – 600 002

Dear Sir,

Sub: Letter from Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR 2015)

This has reference to the privately placed Unsecured, Non-Convertible Debentures issued by **Indian Overseas Bank, (“Issuer”)** wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on the National Stock Exchange of India Ltd. (NSE) and/or Bombay Stock Exchange (BSE) (“**Listed Debt Securities**”).

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Issuer is required to submit the documents required there along with its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (IDBI Trusteeship Services Limited) that the Debenture Trustee has noted the contents furnished by the Issuer as per Regulation 52(4).

In pursuance thereof, we hereby confirm that we have received the aforesaid information for the year ended March 31, 2021 through your letter dated June 15, 2021 and June 17, 2021 and we have noted the contents provided therein, without verification.

Thanking you.

Yours faithfully,
For **IDBI Trusteeship Services Limited**



Authorized Signatory