

KAMAL JAGDISH GUPTA
RITU APPARTMENT, 07TH FLOOR, ROOM NO. 701, JVPD SCHEME, VILE PARLE
WEST, MUMBAI- 400 056

Date: March 26,2021

To,

<u>National Stock Exchange of India Limited</u> Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra(East), Mumbai-400051 NSE Code- JKIL	<u>BSE Limited</u> 25 th Floor, "Phiroze Jeejeebhoy Tower", Dalal Street, Mumbai-400001 BSECode-532940
<u>J. Kumar Infraprojects Limited</u> 16 A, Andheri Industrial Estate, Veera Desai Road, Andheri , West, Mumbai, Maharashtra, 400 053	

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Kindly find the attached disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and record.

Yours truly,

For and on Behalf of Jagdishkumar Gupta, Nalin Gupta, Shalini Gupta and Kusum Gupta



Kamal J. Gupta
Managing Director

Place: Mumbai

Date: 26-03-2021

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FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	J. KUMAR INFRAPROJECTS LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	JAGDISHKUMAR M. GUPTA, KAMAL JAGDISH GUPTA, NALIN JAGDISH GUPTA, KUSUM JAGDISH GUPTA, SONAL KAMAL GUPTA, SHALINI NALIN GUPTA, J KUMAR SOFTWARE SYSTEMS (I) PRIVATE LIMITED, J KUMAR MINERALS AND MINES INDIA PRIVATE LTD		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes (Promoter and Promoter Group)		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
1. Details of the acquisition as follows:	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of acquirer along with PACs of :			
a) Shares carrying voting rights	3,42,89,451	45.31%	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)	80,00,000	10.57%	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding	-	-	-

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in each category)			
Total (a+b+c+d)	3,42,89,451	45.31%	-
Details of acquisition			
a) Shares carrying voting rights acquired	3,26,071	0.43%	-
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)	-	-	-
Total (a+b+c+d)	3,26,071	0.43%	-
After the acquisition, holding of:			
a) Shares carrying voting rights	3,46,15,522	45.74%	-
b) VRs otherwise than by equity shares	80,00,000	10.47%	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)	-	-	-
Total (a+b+c+d)	3,46,15,522	45.74%	-
2. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Open Market		
3 Date of acquisition of/ sale of	24/03/2021		

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shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	
4. Equity share capital / total voting capital of the TC before the said acquisition	37,83,27,530
5. Equity share capital/ total voting capital of the TC after the said acquisition	37,83,27,530
6. Total diluted share/voting capital of the TC after the said acquisition	37,83,27,530

Note:

(*) Total share capital/ voting capital to be taken as per the latest filling done by the company to the stock exchange under Clause 35 of the listing Agreement

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated



Kamal J. Gupta
Managing Director

Place: Mumbai

Date: 26/03/2021

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Part- B***

Name of the Target Company: J. Kumar Infraprojects Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the person belongs to Promoters/ Promoters group	PAN of the person and PACs	Remarks
JAGDISHKUMAR M. GUPTA	Yes	AACPG2753N	PAC
KAMAL JAGDISH GUPTA	Yes	AAEPG9892N	PAC
NALIN JAGDISH GUPTA	Yes	AAEPG9920B	PAC
KUSUM JAGDISH GUPTA	Yes	AAEPG9952H	PAC
SONAL KAMAL GUPTA	Yes	ADTPG0353J	PAC
SHALINI NALIN GUPTA	Yes	AAAPR5978E	PAC
J KUMAR SOFTWARE SYSTEMS (I) PRIVATE LIMITED	Yes	AABCJ8239J	PAC
J KUMAR MINERALS AND MINES INDIA PRIVATE LTD	Yes	AACCJ1212A	PAC



Kamal J. Gupta
Managing Director

Place: Mumbai

Date: 26/03/2021