

Goldstone Power Private Limited

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22nd February, 2019

To:
BSE Ltd.
National Stock Exchange of India Limited

Dear Sir/Madam,

Sub: Disclosure under Regulation 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011: Reg

With reference to the subject cited, please find enclosed herewith Disclosure under Regulation 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, pertaining to release of Pledge & NDU by Axis finance Ltd

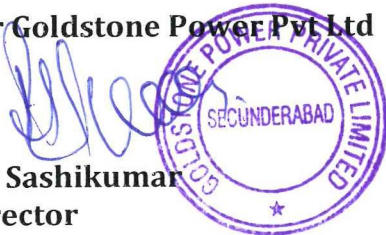
-on equity shares of Olectra Greentech Ltd held by Trinity Infraventures Ltd/ Promoter and

-on warrants held by Goldstone Power Pvt Ltd/Persons Acting in Concert in Olectra Greentech Ltd

Please take the same on your record.

Yours faithfully

For Goldstone Power Pvt Ltd



L.P Sashikumar
Director
DIN: 00016679


CC: Olectra Greentech Limited
(Formerly Goldstone Infratech Limited)
Centre Point Building,
4th Floor, Plot # 359 to 363/ 401,
US Consulate Lane, Begumpet
Secunderabad-500003

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the company : **Olectra Greentech Limited (Formerly Goldstone Infratech Limited)**

ISIN of the company : INE260D01016

Name of the Target Company(TC)				Olectra Greentech Limited (Formerly Goldstone Infratech Limited)										
Names of the Stock Exchanges where the shares of the target company are listed				BSE & NSE										
Date of reporting				22.02.2019										
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked				M/s Trinity Infraventures Limited (Promoter) & Goldstone Power Private Ltd (PAC)										
Details of the creation/invocation/release of encumbrance:														
Name of the promoter(s) or PACs with him	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to release of encumbrance (3)							Post event (i.e., release of pledge) holding of encumbered shares {creation [(2)+(3)] /release [(2)-(3)] /- invocation [(1)-(3)]}	
	No. of shares & Warrants	% of total share capital	% w.r.t. total diluted share/voting capital of the TC(*)	No. of shares & Warrants	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ invocation/ release of encumbrance & date of receipt of intimation of release of pledge /NDU	Type of encumbrance (pledge/ lien/non disposal undertaking/ others)	Reasons for release of encumbrance	No. of shares & warrants	% of total share capital	Name of the entity in whose favor Released the Encumbrance	No. of shares & warrants	% of total share capital
A. Trinity Infraventures Limited (Promoter)	1,77,76,165 (Shares)	23.18	19.50	1,58,00,000	20.60	Release	21.02.2019 (Pledge) & 21.02.2019	Release of Pledge	Axis Finance Limited has released the pledge on 1,00,00,000 equity shares of Olectra Greentech Limited held by Trinity Infraventures Limited upon completion of Loan Repayment formalities	1,00,00,000	13.04	Trinity Infraventures Limited	58,00,000	7.56
* B. Goldstone Power Private Ltd (PAC)	54,00,000 (Warrants)	@5.92	5.92	54,00,000	@5.92	Release	21.02.2019 (NDU) & 21.02.2019	Release of Non-Disposal Undertaking	Axis Finance Limited has released the Non Disposal Undertaking on 54,00,000 Warrants of Olectra Greentech Limited held by Goldstone Power Private Limited upon completion of Loan Repayment formalities	54,00,000	@5.92	Goldstone Power Private Limited	--	--

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C. Other Promoter/Promoter Group/PAC														
1. L P Sashikumar	5,34,350 (Shares)	0.70	0.59	---	----	---	----	---	----	---	----	---	----	---
2. P S Parthasarathy	37,000 (Shares)	0.05	0.04	---	----	---	----	---	----	---	----	---	----	---
Sub Total (A+ B +C)	2,37,47,515	@26.05	26.05	2,12,00,000	@23.25					1,54,00,000	@16.89		58,00,000	7.56
**D. MEIL Holdings Limited (MHL)	2,65,00,000 Shares & 91,00,000 Warrants	34.56 & @9.98	29.06 & 9.98	---	----	---	----	---	----	---	----	---	----	---
Total (A+B+C+D)	5,93,47,515	@65.09	65.09	2,12,00,000	@23.25					1,54,00,000	@16.89		58,00,000	7.56

* Goldstone Power Pvt Ltd is the holder of 54,00,000 Warrants and has provided Non Disposal Undertaking in favour of Axis Finance Ltd as a security for the loan availed by the Trinity Infraventures Ltd and the same has been released


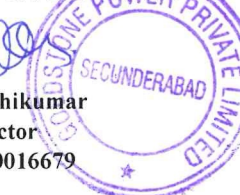
@ Since warrants are yet to be converted, for giving % of holding to warrants and total shareholding including warrants, we have considered only diluted Share Capital.

** MEIL Holdings Limited (having 2,65,00,000 Equity Shares and 91,00,000 Warrants) is classified as promoter category –upon Completion of open offer which was made under SEBI Takeover Code.

For Trinity Infraventures Limited



P. S. Parthasarathy
 Director
 DIN: 01837281

For Goldstone Power Private Limited



L. P. Sashikumar
 Director
 DIN: 00016679

Place: Secunderabad

Date: 22.02.2019