



DURVA INFRATECH LLP

Regd. Office : Unit No. 49, 2nd Floor, Ashoka Shopping Cen.,
G.T. Hospital Complex, L.T. Marg, Mumbai-400001 (Maharashtra)
LLPIN : AAW-2856 | E-mail : durvainfratech@gmail.com

Date: 15.07.2021

To,
The Manager (Listing)
The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001 (MH)

Company Code: 506852 (BSE)

Reg: Disclosure in terms of Reg. 29 (1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Ref: Target Company: Punjab Alkalies & Chemicals Limited {Script Code: 506852 (BSE)}

Dear Sir/ Madam,

With reference to captioned subject, we are enclosing herewith disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 relating to preferential allotment of 75,00,000 Equity Shares of Rs. 10/- each of Punjab Alkalies & Chemicals Limited.

Please find the enclosed information in the prescribed format.

Kindly take the note on your records.

Thanking You,

Sincerely,

For Durva Infratech LLP

(C. S. Sharma)
Authorized Signatory

C.C. to

The Board of Directors,
Punjab Alkalies & Chemicals Limited
S.C.O. 125-127, Sector 17-B,
Chandigarh- 160017



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Annexure

Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A- Details of the Acquisition

1	Name of the Target Company (TC)	Punjab Alkalies & Chemicals Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Durva Infratech LLP		
3	Whether the acquirer belongs to Promoter/ Promoter group	No		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited		
5	Details of the acquisition as follows:	Number	% w.r.t. total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of TC(**)
	<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
	a) Share carrying voting rights	---	---	---
	b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	---	---	---
	c) Voting rights (VR) otherwise than by shares	---	---	---
	d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	---	---	---
	Total (a+b+c+d)	---	---	---
	<u>Details of acquisition</u>			
	a) Share carrying voting rights acquired	75,00,000	17.06	17.06
	b) VRs acquired otherwise than by shares	---	---	---
	c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	---	---	---
	d) Shares encumbered/invoking/ released by the acquirer	---	---	---
	Total (a+b+c+d)	75,00,000	17.06	17.06



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	After the acquisition, holding of acquirer along with PACs of:			
	a) Share carrying voting rights	75,00,000	17.06	17.06
	b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	---	---	---
	c) Voting rights (VR) otherwise than by shares	---	---	---
	d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	---	---	---
	Total (a+b+c+d)	75,00,000	17.06	17.06
6	Mode of acquisition (e.g. open market/ public issue/ rights issue/ preferential allotment/ inter-se transfer/ encumbrance, etc.)	Acquisition by way of preferential allotment		
7.	Date of acquisition / date of receipt of intimation of allotment of shares /VR/warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	14.07.2021		
8	Equity share capital/ total voting capital of TC before the said acquisition	Rs. 36,46,86,440/- (3,64,68,644 equity shares of Rs. 10/- each)		
9	Equity share capital/ total voting capital of TC after the said acquisition	Rs. 43,96,86,440/- (4,39,68,644 equity shares of Rs. 10/- each)		
10	Total diluted share/ voting capital of the TC after the said acquisition	Rs. 43,96,86,440/- (4,39,68,644 equity shares of Rs. 10/- each)		

For Durva Infratech LLP

(C. S. Sharma)
Authorized Signatory

Place: Jaipur
Date: 15.07.2021