

HANUMAN PRASAD AGRAWAL

KARTA of HANUMAN PRASAD AGRAWAL HUF

Godawari S-3 Anupam Nagar, Near Tv Tower Shankar Nagar,

Raipur, Chhattisgarh-492001 Email : hira.filling@gamil.com Contact No. 09630038861

Ref: HPA-HUF/GPIL-NSE-BSE/ 2020/01

Date: 27.03.2020

1. The Listing Department,
The National Stock Exchange of India Ltd,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), MUMBAI – 400051
E-mail: takeover@nse.co.in
2. The Corporate Relation Department,
BSE Limited, Mumbai,
1st Floor, Rotunda Building,
Dalal Street, MUMBAI – 400 001
E-mail: corp.relations@bseindia.com

Dear Sirs,

Sub: Intimation Regarding Acquisition of Shares of Godawari Power and Ispat Limited.

Ref: Regulation 29 (2) of SEBI (Substantial Acquisition of Shares And Takeovers) Regulations, 2011.

In compliance with Regulation 29 (2) of SEBI (Substantial Acquisition of Shares And Takeovers) Regulations, 2011, I, Hanuman Prasad Agrawal, Promoter of Godawari Power and Ispat Limited and Karta of M/s Hanuman Prasad Agrawal HUF, would like to inform you that M/s Hanuman Prasad Agrawal HUF has acquired 14 Equity Shares of the Godawari Power and Ispat Limited through Open Market Purchase on 25.03.2020

Accordingly, shareholding of M/s Hanuman Prasad Agrawal HUF with the Company after the above said-acquisition increased from NIL to 14 (Fourteen) Equity Shares i.e. 0.00004% of the Paid up Capital of the Company. The total promoters group shareholding increased from 2,37,35,853 Equity Shares to 2,37,35,867 which is 67.23207 % of total paid up capital of the Company. The Total Paid Up Capital as on 3,52,36,247 Equity Shares of Rs 10/- each.

Please find enclosed herewith the disclosures in prescribed form under the above said Regulation as Annexure I.

Thanking you,

Yours faithfully,

For M/s Hanuman Prasad Agrwal (HUF)

Sd/-*

Hanuman Prasad Agrawal - Karta

* In view of COVID-19 the letter, Form and Annexure could not be signed physically.

Encl: As Above

CC: Mr. Y.C. Rao, Company Secretary
Godawari Power and Ispat Limited
428/2, Phase –I, Industrial Area,
Siltara, Raipur, Chhattisgarh
E-mail: yarra.rao@hiragroup.com, ycrao65@gmail.com

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Godawari Power and Ispat Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s Hanuman Prasad Agrawal (HUF) along with PAC's -As per Annexure -A		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of :(Refer Note *1)			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	NIL	NIL	NIL
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	14	0.00004	0.00004
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	14	0.00004	0.00004
After the acquisition/sale, holding of: (Refer Note *2)			
a) Shares carrying voting rights	14	0.00004	0.00004
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	14	0.00004	0.00004
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market Purchase		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25.03.2020		
Equity share capital / total voting capital of the TC before the said acquisition / sale	3,52,36,247 Equity Shares of Rs.10/-each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	3,52,36,247 Equity Shares of Rs.10/- each		
Total diluted share/voting capital of the TC after the said acquisition	3,52,36,247 Equity Shares of Rs.10/- each		

Note:

*Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations.

**Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*1 The Total Promoter Group Shareholding before the above-said acquisition was 2,37,35,853 Equity Shares (67.36203% of the Total Paid up capital of 3,52,36,247 Equity Shares of Rs.10/- each) as per the Annexure -A.

*2 The Total Promoter Group Shareholding after the above-said acquisition was 2,37,35,867 Equity Shares (67.36207% of the Total Paid up capital of 3,52,36,247 Equity Shares of Rs.10/- each) as per the Annexure -A.

FOR HANUMAN PRASAD AGRAWAL HUF

SD/-

Raipur, 27.03.2020

KARTA - HANUMAN PRASAD AGRAWAL

* In view of COVID-19 the letter, Form and Annexure could not be signed physically.

ANNEXURE – A

Total Promoters and Promoters Group Shareholding of Godawari Power & Ispat Limited

Sl No.	Name of Shareholders	Pre Acquisition Shareholding					Post Acquisition Shareholding				
		No. of Shares	No. of Shares Lock In	No. of Shares Pledged	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)	No. of Shares	No. of Shares Lock In	No. of Shares Pledged	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
1	HANUMAN PRASAD AGRAWAL (KARTA OF HANUMAN PRASAD AGRAWAL HUF)	0	0	0	0.00000	0.00000	14	0	0	0.00004	0.00004
PROMOTERS											
1	N. P. AGRAWAL	769346	0	769346	2.18339	2.18339	769346	0	769346	2.183394	2.183394
2	BAJRANG LAL AGRAWAL	1731398	0	1625000	4.91368	4.91368	1731398	0	1625000	4.913684	4.913684
3	DINESH AGRAWAL	1846347	0	1732500	5.23991	5.23991	1846347	0	1732500	5.239908	5.239908
4	HANUMAN PRASAD AGRAWAL	1255000	0	1125000	3.56167	3.56167	1255000	0	1125000	3.561673	3.561673
PERSON ACTING IN CONCERT											
5	BAJRANG LAL AGRAWAL (KARTA OF BAJRANG LAL AGRAWAL HUF)	2738932	320000	320000	7.77305	7.77305	2738932	320000	320000	7.77305	7.77305
6	KANIKA AGRAWAL	116100	0	0	0.32949	0.32949	116100	0	0	0.32949	0.32949
7	DINESH AGRAWAL (KARTA OF DINESH A	839059	0	0	2.38124	2.38124	839059	0	0	2.38124	2.38124
8	SARITA DEVI AGRAWAL	1525729	0	0	4.33000	4.33000	1525729	0	0	4.33000	4.33000
9	LATE SURESH AGRAWAL(Under process of transmission in the name of his legal heirs)	625000	0	0	1.77374	1.77374	625000	0	0	1.77374	1.77374
10	PRAKHAR AGRAWAL	532500	0	0	1.51123	1.51123	532500	0	0	1.51123	1.51123
11	KUMAR AGRAWAL	2460678	0	0	6.98337	6.98337	2460678	0	0	6.98337	6.98337
12	MADHU AGRAWAL	50000	0	0	0.14190	0.14190	50000	0	0	0.14190	0.14190
13	VINAY AGRAWAL	1875466	0	0	5.32255	5.32255	1875466	0	0	5.32255	5.32255
14	NARAYAN PRASAD AGRAWAL (KARTA OF NARAYAN PRASAD AGRAWAL HUF)	475000	0	0	1.34804	1.34804	475000	0	0	1.34804	1.34804
15	REENA AGRAWAL	101000	0	0	0.28664	0.28664	101000	0	0	0.28664	0.28664
16	SIDDHARTH AGRAWAL	94000	0	0	0.26677	0.26677	94000	0	0	0.26677	0.26677
17	ABHISHEK AGRAWAL	85000	0	0	0.24123	0.24123	85000	0	0	0.24123	0.24123
18	SURESH AGRAWAL (HUF)	778171	0	0	2.20844	2.20844	778171	0	0	2.20844	2.20844
19	PRANAY AGRAWAL	546958	0	0	1.55226	1.55226	546958	0	0	1.55226	1.55226
20	DINESH KUMAR GANDHI (TRUSTEE OF GPIL BENEFICIARY TRUST)	1125000	0	0	3.19274	3.19274	1125000	0	0	3.19274	3.19274
21	HIRA INFRA-TEK LTD	1790652	0	0	5.08185	5.08185	1790652	0	0	5.08185	5.08185
22	HIRA CEMENT LIMITED	214517	0	0	0.60880	0.60880	214517	0	0	0.60880	0.60880
23	DINESH KUMAR AGRAWAL (KARTA OF RADHESHYAM AGRAWAL HUF)	480000	480000	480000	1.36223	1.36223	480000	480000	480000	1.36223	1.36223
24	HIRA FERRO ALLOYS LIMITED	1200000	1200000	1200000	3.40558	3.40558	1200000	1200000	1200000	3.40558	3.40558
25	ALOK FERRO ALLOYS LIMITED	480000	480000	480000	1.36223	1.36223	480000	480000	480000	1.36223	1.36223
	TOTAL	23735853	2480000	7731846	67.36203	67.36203	23735867	2480000	7731846	67.36207	67.36207

Notes: The percentage of total share capital/voting capital is calculated on 35236247 Equity Shares of the Company.

For HANUMAN PRASAD AGRAWAL HUF
SD/-
KARTA HANUMAN PRASAD AGRAWAL

Raipur, 27.03.2020

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